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Engineering With Nature Website User Guide

Michael A. Clement

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Engineering With Nature Website User Guide

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Abstract

The Engineering With Nature (EWN) program is a high-profile effort that aims to deliver cost-effective, broadly beneficial solutions to natural resource and sustainability challenges across the nation. A portion of this is accomplished through the use of the EWN website, which features news, podcasts, articles, and more. The content on the EWN website serves to educate and inform hundreds of visitors monthly. This content is generated and managed by EWN team members with web development experience, as it requires manually editing the website HTML and staging changes on a development server. With the EWN website 2.0, a new website framework (WordPress) has been implemented that will save content managers time and effort by providing a front-end user interface (UI) to enable the uploading, staging, and approval of new content for the website, along with a visual refresh to herald the impending release of season 2 of the EWN Podcast. This document's purpose is to demonstrate the functionality of the new EWN website and provide instructional material for those managing content via the new EWN website.

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Preface

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COL Teresa Schlosser was the commander of ERDC, and Dr. David Pittman was the director.

1 Introduction

The Engineering With Nature (EWN) website serves as a key distribution point for critical information surrounding the EWN family of endeavors. Through the EWN website, hundreds of people are able to get the latest information about what's happening in the EWN world.

This guide will provide an overview of the content management features of the Engineering With Nature WordPress site, along with detailed information about what functionality is contained in this web application.

Throughout this document, the reader will become more familiar with the various types of content that are hosted on the Engineering With Nature site, including podcasts, pages, posts, and more.

Note: This web application requires the use of Google Chrome, Mozilla Firefox, or a similar modern browser in order to function properly. These browsers can be obtained from their respective sources:

Chrome:

https://www.google.com/chrome

Firefox:

https://www.mozilla.org/en-US/exp/firefox/

2 Access

This section gives details regarding accessing the Engineering With Nature site (EWN) and a high-level overview of the components contained within.

For users with **administrator** accounts, the user must navigate to <u>https://ewn.erdc.dren.mil/wp-admin</u> using a modern web browser to begin adding and managing content on EWN. Upon doing so, the user will be presented with a login prompt. After entering the login information, the user will be taken to the EWN 2.0 Dashboard (Figure 1).

🚯 🖀 Engineering With	h Nature 😌 3 🗭 0 🕂 New		Howdy, mc	lement 🔃
Dashboard Home Updates	WordPress 5.6.1 is available! Please update now. Dashboard		Screen Options *	łelp ▼
✤ Posts ♀ Media ■ Pages	Welcome to WordPress! We've assembled some links to get you starte	d:	Q Dis	miss
Comments Appearance Plugins Users Tools	Get Started Customize Your Site or, <u>change your theme completely</u>	Next Steps Edit your front page + Add additional pages iii Add a blog post Q: View your site	More Actions III Manage widgets III Manage menus III Manage menus III Turn comments on or off III Cearn more about getting started	
Settings Collapse menu	Site Health Status No information yet Site health checks will automatically run periodically to g site. You can also visit the Site Health screen to gather in At a Glance At a Glance Gather Site Site Site Site Site Site Site Site	formation about your site now. Content What's on y		× *

Figure 1. Dashboard.

Users without administrator accounts should navigate to <u>https://ewn.erdc.dren.mil/wp-login.php</u> and login using their username and password.

3 **Adding Content**

EWN has multiple types of content that can be created or uploaded to the site. The most significant types of content are **Pages**, **Posts**, and **Media**. Over the course of this section, these types will be elaborated on, and brief descriptions of how to add and manage content will be explained.

3.1 Pages

A page is a new page on the website. It can contain text and multimedia content such as images and videos. Pages can be organized in a hierarchy so that a page can be a parent page with subpages below it, providing structure to the site.

To add a page, first log in by going to <u>https://ewn.erdc.dren.mil/wp-login.php.</u>Once there, a page can be added by clicking the + New button and selecting Page (Figure 2).



```
Figure 2. Add page.
```

Clicking this will yield the page editor, where content and settings for the page can be configured (Figure 3).



This screen has several areas of interest. In the center of the screen is the page content. To add text to the page, simply begin typing in the title or body area.

On the right side of the screen are advanced controls for the page that handle items like the page's featured image (thumbnail), whether user comments are permitted, which visual style template to use for the page, and more.

At the bottom of the page are **Custom Fields**. These are used to provide additional functionality in specific instances. Custom Fields will be discussed in more detail in Section 6.1.

In addition to plain text, pages can hold **Blocks**. Blocks enable adding images and videos to pages as well as special functionality within the page, such as stylized quotations, tables, and even custom HTML. Blocks are how all nontext content is added to a page.

To add a block to the page, click the + in the top left, and select the desired block (Figure 4 and Figure 5).



Clicking a block in this menu will automatically add it to the page, where it can be further customized. Blocks can also be moved up and down the page to reposition them as needed. To reposition a block, first add it to the page, then click the block. This will open the block's menu. With the block menu open, click the arrows on the left-hand side until it is positioned appropriately (Figure 6).



There are blocks for adding images, videos, and more. The block menu is searchable, which makes it easy to find the necessary blocks for the task at hand.

In order to ensure consistent style across the website, all new pages should have the correct **Template** selected. The template can be selected in the sidebar on the right-hand side of the editor (Note: If the sidebar is collapsed, expand it by clicking the gear icon in the top-right corner of the editor). All basic pages on EWN should use the EWN Page Template (Figure 7).

	Figure 7. Template selection.	
		Learn more about manual excerpts
		Discussion ^
	*	Allow comments
Value		Page Attributes
		Template:
		EWN Page Template ~
		Parent Page:
		×
		Order 0

To save progress on a page while editing, click the **Save Draft** button in the top right of the editor. When a page is ready to be posted publicly, click the big, blue **Publish** button in the top right.

3.2 Posts

Posts are similar to pages. The main difference is in where they are displayed on the site. A page may contain multiple posts (like a blog), or a post may be the only item on a page.

EWN uses posts for special content types, such as the featured item and subsections on the home page, podcasts, and more. In Figure 8 below, two posts on the home page are highlighted in red:



Posts are added and edited just like pages. From the admin interface (<u>https://ewn.erdc.dren.mil/wp-admin</u>), click the + **New** button and select post (Figure 9).



Upon doing so, you will be greeted by the new post editor screen (Figure 10).

	Figure 10. New	post editor.	
🕅 🛨 🖌 h 🗠 C	1		Preview Publish
			Post Block
			Status & visibility
	Add title		Visibility Public
			Publish Immediately
	Start writing or type / to choose a block		Stick to the top of the blog
	Start writing of type / to choose a block		Pending review
			Author v
			Permalink
			View Post
			https://ewn-dev.erdc.dren.mil/?p=13
Custom Fields		*	Categories
Add New Custom Field:		e e	Featured - Podcasts
Nam	e	Value	Home Page Blocks
- Select -	×		Podcast 5
Enter new			Season 1
Add Custom Field			Season 2
Custom fields can be used to add ex	tra metadata to a post that you can use in your theme.		Add New Category

Editing a post works just like editing a page (see Section 3.1 for more details). Where posts differ from pages is in how they are configured and displayed.

There are five main post configurations used across the EWN site and shown in Figure 10 in red. They are

1. Stick to the top of the blog": This checkbox (found in the right-hand sidebar of the post editor) designates a post as the main featured content

at the top of the home page. When a post is configured this way, its **Fea-tured Image**, **Title**, and **Excerpt** are displayed on the home page along with a button labeled "**More**" that links to the post. The button may be configured to have different text and a different link destination if desired (for more on configuring that button, see Section 6.1).

2. "Featured—Podcasts": Posts that have this category checked will be displayed in the main featured section of the Podcasts page. To configure a post to be featured on the Podcasts page, click the **gear** icon in the top right of the editor to open the post editor sidebar. From there, locate the Categories section and select Featured—Podcasts. (*Note: If another post is already featured on the podcast screen you must first uncheck the featured box on that post to enable a new post to become featured*).

3. "Home Page Blocks": Posts that have this category checked will be displayed on the home page below the main featured section. These posts are displayed in the same manner as the main featured item, meaning their Featured Image, Title, and Excerpt are displayed along with the More button that links to the full post. (*Note: These posts are displayed on the home page in the order they were most recently edited. So, the last post to be edited will display at the top of the section, and on down the list. To reorder, simply edit the individual posts in the reverse order you want them to display).*

4. "**News**": Posts that have this category checked will be displayed on the home page in the **News** section. These posts are shown with their **Title** and **Excerpt** only. Up to five posts tagged as **News** will be shown on the home page, with the rest being available on the news archive page. For more on the **News Section**, see Section 6.2.

5. "**Podcast**": Posts that have this category checked will be displayed on the podcasts page. Additionally, podcast posts must have a **Season** category selected to ensure proper grouping on the podcasts page. Posts that have the **Podcast** category must also use the "**Podcast Episode Template**" template. For more on adding podcasts, see Section 5.

To save progress on a post while editing, click the **Save Draft** button in the top right of the editor. When a post is ready to be posted publicly, click the big, blue **Publish** button in the top right. If you do not want to publish immediately, click **Save draft**, located to the left of the **Publish** button. Drafts are found in the admin interface and can be edited or published at any time.

3.3 Media

Media refers to files of various types, such as images, videos, audio files, PDFs, and more. Media that is uploaded is available in the **Media Browser** and can be used in any post or page.

To upload media, navigate to the administrative interface at <u>https://ewn.erdc.dren.milwp-admin</u> and click the **+ New** button. Then select **Media** (Figure 11). This will open the media upload screen (Figure 12).



Figure 12. Media uploader.

🕅 🖄 Engineering With Nature 😋 2 🌹 0 🕂 New Howdy, mcleme					ement	
Ø	Dashboard	Upload New Media		н	elp 🔻	
Ċ	Activity Log					
بر	Posts					÷.
9	Media	Drop files to upload				į.
Li	brary	or				÷.
A	dd New	Select Files				1
L	Pages					÷.,
Ţ	Comments	· · · · · · · · · · · · · · · · · · ·			-	-1
You are using the multi		You are using the multi-file uploader. Problems? Try the browser uploader instead.				
â	6 Login Customizer					

On this screen, media files can be dragged from the user's computer into this window or manually selected via the interface by clicking **Select Files**.

Once media has been uploaded, it is viewable by clicking the **Library** button on the left-hand side of the screen. In the media library, all media are browsable, and metadata (such as image descriptions or captions) can be managed by clicking on individual media items (Figure 13).



Figure 13. Media library.

4 Home Page

This section will cover the home page's components (Figure 14), detailing how they can be customized and what is available to content editors.

Figure 14. EWN home page (logged-in view).



4.1 Navigation bar

The navigation bar is located at the very top of the page. It features the EWN logo and links to relevant pages as well as a search button that allows users to search for pages, posts, and media.

To customize the items displayed in the navigation bar, the user must login by going to https://ewn.erdc.dren.mil/wp-login.php. Once logged in, the user can return to the home page and click the **Customize** button in the administrative toolbar at the top of the page. This opens up a menu on the left-hand side of the page (Figure 15).



Figure 15. Customization menu.

Clicking on the **Menus** option will open a second sidebar that allows the user to select which menu they want to customize. Select **Primary** (Figure 16).

Figure 16. Primary navigation.



After selecting the primary menu, the user will be met with a display of all menu items. Items can be dragged and dropped to reorder them. Dragging a menu item below and to the right of another item will create nested menu items, which results in a **dropdown** in the navigation bar (Figure 17).



Clicking on the **+ Add Items** button in the bottom of the sidebar will open a second sidebar that lets the user pick pages or posts to add to the navigation (Figure 18).

Figure 18 Add new items

				Figure 10. Add new item	
×		Publish	ed	Q Search menu items	etter ette
<	Customizing • Menus Primary			Custom Links	
Moni	I Name			Pages	Featured
	hary			+ Home Page Front Page	FWNP
EW	/N Initiative	Page	×	+ Blog Posts Page	
	About EWN	Page	×	+ Login Customizer Page	Saaaa
	N-EWN	Page	×	+ Style Example Page	JEASUI
	EWN An Atlas	Page	×	+ Engineering With Nature Page Using Native Plants	And the second
	Recent News	Category	×	Add New Page	Listen to new episodes from the
	Our Network	Page	×	Posts	VIEW EPISODES

Once all changes are configured, click the big, blue **Publish** button at the top of the sidebar to save the changes. Then click the **X** in the top left to exit the customization screen.

4.2 Featured post

The featured content section of the home page is located at the top of the page and is the largest item on the home page. The featured post is any **Post** that has been set as "Stick to the top of the blog" (see Section 3.2).

When an administrator or other privileged user is logged in, they will see an **Edit** button alongside the featured post's main button (Figure 19). Clicking that edit button will take the user to the post's edit page where they can make changes to the post content, update the featured image, or uncheck the "Stick to the top of the blog" option to revoke its featured status.



Figure 19. Featured post edit button.

4.3 Home page widget areas

Immediately below the featured post is a **Widget Area** (Figure 20). A widget area is a place where widgets (pieces of custom functionality, similar to a **Block** in a post or page) can be placed.

The home page has two widget areas, one directly below the featured post and one directly below the **Home Page Blocks** (Section 4.4).



Figure 20. Widget area.

By default, there is nothing in this upper widget area. To add a widget (such as a photo gallery or a piece of custom HTML), log in and click the **Customize** button in the administrative toolbar at the top of the page.

This opens up a sidebar with several options. From the sidebar, select **Widgets** (Figure 21).



This will display a list of widget areas that are available. Selecting **Home Page Widgets (Top)** will target the widget area directly below the featured post. After selecting a widget area, all widgets that are currently active in that area are displayed. To add a new widget, click the **+Add a Widget** button. This opens up a second side bar from which a widget can be selected (Figure 22).



After selecting a widget, the widget can be customized—adding a gallery of images for example (Figure 23–Figure 27).



Figure 23. Gallery widget setup— name the gallery.

Figure 22. Widget selection.



Figure 24. Gallery widget setup-select images.

Figure 25. Gallery widget setup-reorder images.

 c- Cancel galary Deg and drop to reorder media files. Caltery Status Caltery Status Captor. Captor.



Figure 27. New gallery widget on home page.



The gallery widget now displays below the featured post. Multiple widgets may be added to a single widget area.

4.4 Home page blocks

Below the top widget area, all posts that have been categorized as **Home Page Blocks** are displayed. To add a post as a home page block, the editor must check **Home Page Blocks** as the selected category when creating or editing the post. This will result in it automatically being displayed on the home page (Figure 28).



Figure 28. Home page blocks.

Home page blocks are used to highlight important content. Just like with the main featured post, home page blocks are displayed with their featured image, title, and excerpt text.

When an administrator or other privileged user is logged in, they will see an **Edit** button alongside the home page block's main button. Clicking that edit button will take the user to the post's edit page where they can make changes to the post content, update the featured image, or uncheck the **Home Page Blocks** category to remove it from the home page.

4.5 Footer

The footer is a collection of relevant links found at the bottom of the website. To customize the footer requires editing some custom HTML. To edit the footer's HTML, log in and click the **Customize** button in the administrative toolbar at the top of the page. This will open a sidebar that contains several options.

Select the **Widgets** option, and then select **Footer #1**. This will reveal a custom HTML widget. Clicking on the custom HTML widget will expand a text field that contains the HTML content of the footer (Figure 29).



Figure 29. Footer HTML widget.

It is recommended that users do not edit this HTML directly but, instead, edit the text in an external text-editor program.

(Note: NEVER use Microsoft Word to edit HTML. It may insert hidden characters that can break the HTML. Instead, use a plain text editor such as **Notepad** (Windows) or **TextEdit** (Mac).

To do this, copy all the HTML from the widget, and paste it into a separate text file on the computer (Figure 30). Make the necessary changes, and then copy the text from the file back into the widget area on the site.



Figure 30. Editing footer HTML.

Once changes are complete, click the big, blue **Publish** button at the top of the sidebar.

5 Podcasts

This section gives detailed steps on adding podcast episodes to the site.

5.1 Create a podcast post

The first step when adding a podcast to the site is to create a new post and categorize it as a podcast.

First, log in by going to <u>https://ewn.erdc.dren.milwp-login.php</u> and create a new post (for more detail on creating a post, see Section 3.2).

Once the post has been created, categorize it as a podcast by selecting **Podcast** from the categories section as well as the specific season category for this specific episode (see **1** in Figure 31). Setting the category for a podcast is necessary to ensure it displays on the Podcasts page.



If a podcast's season isn't listed, it can be added by creating a category for it. Click **Add New Category** (see 2 in Figure 31), name the season, and set the parent category as **Podcast** (Figure 32).

Figure 32. Add podcast season category.
New Category Name
Season 3
Parent Category
 ✓ — Parent Category — Featured - Podcasts Home Page Blocks News
Podcast
Season 1 Season 2 Uncategorized

5.2 Embed podcast player

To add the podcast audio to the post, it is necessary to generate the embeddable Apple Podcast link to the episode and add it to the post. To do so, navigate to https://tools.applemediaservices.com/apple-podcasts. Once there, you will be met with a page featuring a large search bar. Type "Engineering With Nature" into the search bar and press the return/enter key on your keyboard.

After searching for the EWN podcast, locate it in the search results and click on it. This will take you to the podcast screen.

On the podcast screen is a list of episodes. Click on an episode from the list to select it. If the desired episode is not displayed, click the **Show More Episodes** button at the bottom center of the screen.

On the episode screen, scroll down to the **Podcast Player** section and click **Copy Embed**.

Once the embed has been copied, go back to the podcast post on the EWN website and add a **custom HTML** block (for more info on adding blocks see Section 3.1, Figure 4 and Figure 5), pasting the embed code inside (Figure 33 and Figure 34).



Figure 33. Insert custom HTML block.

Set template 5.3

To ensure podcast post styling is consistent, locate the **Template** option in the right-hand sidebar of the post edit screen, and select Podcast Episode Template from the options (Figure 35).

 ✓ Default template EWN Page Template Home Page Template
 Podcast Episode Template
 Podcast Season Template
 Cover Template
 Full Width Template
 Default template

Figure 35. Set podcast template.

5.4 Set podcast featured image and excerpt

Podcasts feature a large image at the top of the post along with a text excerpt (Figure 36). To set these items, head to the right-hand sidebar of the post edit screen:





- Setting Featured Image: locate the Featured Image section in the post edit sidebar. Click Set featured image and choose an existing photo or upload one.
- **Setting the Excerpt**: locate the **Excerpt** section in the post edit sidebar and type or paste the desired excerpt text into the textbox.

Save or publish the post. The featured image and excerpt should now display at the top of the podcast.

Note: If an excerpt is not specified, the first few lines of text from the podcast post will automatically be used.

5.5 Add additional content

Now that the podcast has the audio player embedded, has been categorized, and the template selected, all that is left is to add any additional text or media needed in the post. Do this by adding text or image blocks (for more info on adding blocks see Section 3.1, Figure 4 and Figure 5) and then clicking **Publish** when finished.

If the post should not be immediately published, click **Save Draft** and revisit it at a later time by going to the **Posts** -> **Drafts** section of the admin interface (<u>https://ewn.erdc.dren.milwp-admin/edit.php?post_status=draft&post_type=post</u>).

5.6 View podcasts

Once the podcast is published, navigate to the podcasts page by clicking **EWN Podcasts** from the navigation bar on the site home page. The new episode will automatically display on this page below a heading that denotes the podcast season (Figure 37).



5.7 "Listen on Apple Podcasts" link

The podcasts page features a large badge that links to the Apple Podcast page, where users can opt to listen via the Apple Podcasts app as well as
view episodes directly. This link is a **Custom HTML Widget**, which can be modified by logging in as a privileged user at <u>https://ewn.erdc.dren.milwp-admin</u>, then selecting **Customize** from the main toolbar at the top of the page, then clicking **Widgets**, and finally clicking **Podcasts Page Widget** (for more information on accessing widgets, see Section 4.3). This will reveal a custom HTML widget. This widget holds an embedded link to the EWN Podcast on Apple Podcasts. This embed is generated by navigating to the EWN Apple Podcasts page (<u>https://tools.applemediaservices.com/pod-</u> <u>cast/1528233207?country=us</u>) and scrolling down to the section labeled **Badges and Lockups**. Click **Copy Embed**.

Once the embed has been copied, return to the Podcasts Page Widget, and click on the **Custom HTML** widget to expand the text field. When the text field is expanded, the podcast embed can be pasted in the **Content** field (Figure 38). To save, click the big, blue **Publish** button in the top right of the sidebar.



Figure 38. Updating the Apple podcast embed HTML.

Note: Updating this embed will only be necessary if the link breaks.

6 Additional Customization

This section covers miscellaneous customization processes that are used in various places across the site.

6.1 Setting custom button text on home page blocks and podcasts

Home page blocks (see Section 4.4) and podcasts (see Section 5) both feature a large "call-to-action" button (Figure 39).



Figure 39. Call to action button.

By default, any post that is categorized as a home page block or podcast features a button that says "**More**" and links to the post directly. There are some cases where different text or a different destination URL may be desirable. To do this, log in as a user with editing privileges and locate the post you wish to edit via the admin interface (**Admin Screen -> Posts** in the left-hand sidebar).

Once the post has been located, begin editing it. At the bottom of the edit screen is a section labeled **Custom Fields**. This section features a dropdown and text field labeled **Name** and **Value** (Figure 40).



Figure 40. Customize text and URL of call-to-action button.

- To Set Custom Button Text: Select link_text from the Name dropdown, then type the custom text in the Value text field. Once the text has been entered, click the Add Custom Field button in the bottom left.
- To Set Custom Button URL: Select secondary_url from the • Name dropdown, then type the desired destination URL into the Value text field. Once the text has been entered, click the Add Custom Field button in the bottom left.

After making these changes, save or publish the post.

6.2 Adding news posts

The home page features an "EWN News" section that displays the most recent news posts. This section is a standard post but has been set to have a custom button that links to a page of all news posts, as well as displaying the custom news post collection on the home page (Figure 41).



Figure 41. News section on home page.

To display news posts in this section, a post must be created (see Section 3.2) and categorized as **News** by clicking the **News** category in the righthand sidebar of the post editor (Figure 42). This will automatically cause the news post to display in this section on the home page.





Clicking the **View All News** button on this home page section will navigate to a page that displays all posts that have been categorized with the category **News**. This is handled dynamically, and all that needs to be done to add posts there is to categorize posts as **News**.

Note: The home page block post for EWN News uses **custom fields** to display the latest news posts in its sidebar. The custom fields for this post should NOT be modified, with the exception of the **link_text** custom field if a different button label is desired (see Section 6.1 for more on custom button text).

6.3 Adding searchable tables

In some cases, it is useful to have a table of searchable and sortable entries, such as large collections of publications or other records (Figure 43). Tables such as these are used in multiple places across the site, and more tables can be easily added.



To add a table of data, log into the admin interface by going to <u>https://ewn.erdc.dren.milwp-admin</u> and clicking on **TablePress** in the sidebar. From here, a list of all existing tables is visible (Figure 44).

🚯 🏦 Engineering With	Nature 🚭 3 🗭 0 🕂 New		Howdy,	mclement 📃				
Dashboard	TablePress All Tables Add New Import	Export Plugin Options About	Screen Options 🔻	Help 🔻				
Activity Log	TablePress All Tables Add New Import	Export Plugin Options About						
★ Posts	This is a list of your tables. To insert a table into a post or page, or editor. Each table has a unique ID that needs to be adjusted in th		rtcode" block at the desired place in t	he block				
9] Media			Sea	rch Tables				
Pages	Bulk Actions V Apply			3 items				
Comments	D Table Name	Description	Author Last Modifie	d				
TablePress	-	Description	Aution	•				
All Tables Add New Table	1 NNBF Publications	This table features numerous publications relevant to NNBF.	mclement March 25, 20 8:36 am	021				
Import a Table Export a Table Plugin Options	2 EWN Technical POCs	This table contains the names and titles of the EWN technical POCs	mclement March 29, 20 10:38 am	021				
About TablePress	4 Workshops, short courses, presentations & other meetings	This table features listings of previous workshops, short courses, presentations & other meetings.	mclement April 2, 2021 10:41 am					
o Login Customizer								
🔊 Appearance	D Table Name	Description	Author Last Modifie	d				
🖆 Plugins 🙆								
👗 Users	Bulk Actions V Apply			3 items				

Figure 44. All tables.

Clicking on a table's name will allow the user to edit the contents of the table. To create a new table, click **Add New** in the tab list at the top of the screen. This will take the user to a screen where they can name their new table, add a description, and create the empty table with the desired number of rows and columns. All of this information can be edited later. Click **Add Table** at the bottom of the screen to generate the new table (Figure 45).

🚯 🏠 Engineering	With Nature 😌 3 🌹 0	+ New							Howdy	, mclement 🖡
Dashboard Dashboar	TablePress	All Tables	Add New	Import	Export	Plugin Options	About		Screen Options 🔻	Help 🔻
 Activity Log Posts Media 	To add a new table, en You can always change					of rows and columns i	nto the form	below.		
Pages	Add New Table									~ ~ *
 Pages Comments 	Table Name:									
TablePress All Tables Add New Table Import a Table	The name or title of poscription (optiona									
Export a Table Plugin Options About TablePress	A description of the Number of Rows:		ur table. r of Columns:			li.				
 Login Customize Appearance 	The number of rows your table.) a.						
 Plugins (2) Users Tools 	Add Table									

Figure 45. Create new table.

After creating the new table, the user is taken to a screen where they can input data and configure more advanced table settings (Figure 46).

🔞 🏠 Engineering With	Nature 😋 3 🗭 0 🕂 New				Howdy, mclement 📃	
🖚 Dashboard	To edit the content or modify the structure			into a post or page, copy its Shortcode	[table id=5 /]	
Activity Log	and paste it into a "Shortcode" block at the	desired place in the block edit	pr.			
📌 Posts	Preview Save Changes					
93 Media						
Pages	Table Information				~ ~ *	
Comments	Table ID:	5		Shortcode: [table id=5 /]		
TablePress	Table Name:	My New Table				
All Tables	Description:	This is a new table.				
Add New Table Import a Table						
Export a Table					lie.	
Plugin Options	Last Modified:	April 5, 2021 1:15 pm by mclem	nent			
About TablePress						
6 Login Customizer	Table Content				~ ~ *	
🔊 Appearance	A A V	B 🔺 🔻	C * *	D 🔺 🔻	E 🔺 🔻	
🖆 Plugins 2	1 .	11.	li.	11.	//. 1	
👗 Users	2	h.	li.	li.	//. 2	
🖋 Tools	3	li.	li.	ĥi.	1. 3	
G Settings	4	14.	lh.	li.	//. 4	
🙈 Limit Login	5 🗌	hi.	li.	li.	//. 5	
Limit Login Attempts						
🏦 Wp upload limit						
Collapse menu	Table Manipulation				~ ~ *	
	Insert Link Insert Image Advance	ced Editor	Combine cells: in a column (rows	pan) in a row (colspan) ?		
	Selected rows: Hide Show		Selected columns: Hide Show	v		
	Selected rows: Duplicate Insert	Delete	Selected columns: Duplicate	Insert Delete		
	Add 1 0 row(s) Add		Add 1 © column(s) Add			

Figure 46. Edit a table.

To add data to the table, simply fill in cells with the desired content. By default, the first row of the table acts as the header, so any data entered in those cells will be treated as column titles. This can be disabled by unchecking the **Table Head Row** setting on this screen.

When the table has been filled out, click **Save Changes** (located at the top AND bottom of the edit screen). When the table is saved, copy the **Shortcode** to embed the table into a post or page. A shortcode is a special reference that will point to this table, and it takes the form

[table id=x]

The variable " \mathbf{x} " is the specific ID of the table. This shortcode is displayed at the top of the table edit screen and can be copied and pasted directly into a post to embed the table (Figure 47).

able ID: able Name: description:		[table id=4 /] , presentations & other meet of previous workshops, short	
	This table features listings		
escription:		of previous workshops, short	
		ther meetings.	
ast Modified:	April 2, 2021 10:41 am by mcleme	nt .	J +
		🛞 🛨 🖌	5 ∂ 0 E
			concepts. Most events are for our USACE districts and cooperating
			partners.
			[/] Shortcode
			[table id=4 /]

Figure 47. Embed table shortcode in a post or page.

After pasting the shortcode into a post or page, save the post or page and exit the editor interface to view the page. The shortcode will automatically expand into the specified table (Figure 43).

6.4 Adding custom forms

This section covers how to create a custom form, useful for event registrations or collecting other information, such as user inquiries or book orders (see, for example, Figure 48).

WN.	-	EWN Initiative V EWN Podcas	DIE: Atlas Order Form. ts Proving Grounds Projects ~ Resources ~ NNBF ~ s
	Atlas	order	Form
	First Name	13	Please provide the requested information to order a hardcopy(s) of Engineering With Nature®, An Atlas Volumes 1 and/or 2.
	Last Name		Copies of Volume 2 will be available for distribution in June, 2021.
	Email	Email	Note: Please enter a valid permanent address. P.O. Boxes cannot be shipped to via FedEx.
	Enter email again	Confirm Email	reuex.
	Phone Number	(000)-000-0000	
	Full Address (No P.O. Boxes)		
	Atlas volume 1 number of copies		
	Atlas volume 2 number of copies		
	Comments		

To create a form, sign in as an administrative user and click on the **Registration Magic** option in the sidebar (Figure 49).

Figure 49. Registration Magic tool.

🚯 🏾 🏠 Engineering Wit	h Nature 😌 5 👎 0 🕂 New		
🚯 Dashboard 🛛 📢			Scre
Home	WordPress 5.7.1 is available! Please update now.		
Updates (5)	Dashboard		
🕚 Activity Log	Site Health Status	~ * *	Quick Draft
🖈 Posts			
9) Media	At a Glance	~ ~ *	WordPress Events and News
Pages	🖈 1 Posts 📕 77 Pages		
Comments	3 Comments		
🖉 RegistrationMagic	WordPress 5.7 running EWN theme.	Update to 5.7.1	
TablePress	Activity	~ ~ ·	

From there, select **New Form** to create a new form (Figure 50).



A popup will appear asking for a form name. Name the form and check the box that says, "**Turn off user registration with this form**" (Figure 51).

Figure 51. Name a new form.

			v4.6.3.8 Standard	
All Forms	Create New Form		× 🔅	By
Login Form [RM_Login]	Name Of Your Form My New Form I Tu n off user registrati	ion for this form		Something n
			SAVE	If you face an our plugin, or questions, we help! <u>Create Suppor</u> Check your Tie

Once the form is named, click **Save**. Then, hover over the newly added form and click **Fields** to configure the information you want to collect from users (Figure 52).



Figure 52. Configure form fields.

After clicking the **Fields** button, you will be taken to a screen where you can add various fields to the form, such as name, email, phone number, and more. To add fields, click the **Add Field** button in the upper left of the screen (Figure 53).



🚯 🆀 Engineering With I	Nature 😌 5 📕 0 🕂 New	Howdy, Michael Clement
 Dashboard Activity Log 	WordPress 5.7.1 is available! Please update now.	
📌 Posts	< All Forms	Form Dashboard >
91 Media		v4.6.3.8 Standard
Pages		
Comments	Fields Manager	
🖉 RegistrationMagic	Add Field Duplicate Remove Design Preview	Toggle Form → My New Form ~
TablePress		
o Login Customizer		
🔊 Appearance		Use grab handles to sort order
🖌 Plugins		
👗 Users		
🖋 Tools	Email Email	Edit Delete
Settings		
C Limit Login Attempts		
🏦 Wp upload limit	Submit	
Collapse menu	Left Center Right	
		Click on buttons to edit label
	All Forms	Form Dashboard >

Clicking this button will open a pop-up with a list of form fields to choose from. Click on the desired field name, and it will open a configuration screen. Take note of the **Advanced Settings** button at the bottom of the configuration screen (Figure 54).

🕼 🏠 Engineering	With Nature	😋 5 📮 0 🕂 New		Howdy, Michael Clement 🔲
Dashboard Activity Log	Word	dPress 5.7.1 is available! <u>Please update now</u> .		v4.6.3.8 Standard
🖈 Posts		New Field		
9] Media				
📕 Pages				
Comments		Field Type	First Name	This field is connected directly to WordPress' User area First Name field,
RegistrationMag	ic			Word reast oddrarda machanie nord.
TablePress				
o Login Customize	er	Label*		Label of the field as it appears on forms and inside user accounts. This does not
🔊 Appearance				apply to fields without labels like Shortcode field. More
🖌 Plugins				
👗 Users		Placeholder Text		This will appear inside the input box before user starts entering a value. Do
🖋 Tools				not confuse it with default value. More
Settings				
Eimit Login Attempts		Hover Text		This is displayed inside a fade-in tooltip box to the users when they brings cursor above a field. <u>More</u>
🏦 Wp upload limit				
Collapse menu				
		Icon Settings 🗸		
		Advanced Settings 🌞		
		← Cancel ADD TO FORM		

Figure 54. Form field customization.

On this configuration screen, configure the field as necessary (i.e., provide a custom label or some placeholder text). If the field is a required field, click **Advanced Settings** and then click the checkbox labeled **Required Field**. Once the field is configured, click **Add To Form** at the bottom of the configuration screen.

At this point, the new field will display in the fields manager. Once all fields are added, click the blue **Form Dashboard** button in the top right of the screen (Figure 55).

đ) 📸 Engineering Wit	Nature 📀 5 👎 0 🕂 New Howdy, Michael Clement
Ø	Dashboard	WordPress 5.7.1 is available! Please update now.
C) Activity Log	Trouriess 0.7.1 is available: riesse update itow.
بر	Posts	All Forms Form Dashboard >
ò] Media	vd 6 3 8 Standard
J	Pages	
Ŧ	Comments	Fields Manager
Z	RegistrationMagic	Add Field Duplicate Remove Design Preview Toggle Form → My New Form ✓
≣	TablePress	
ô	Login Customizer	
R	Appearance	Use grab handles to sort order
*	Plugins	
2	Users	
s	Tools	Email Email Edit Delete
5	Settings	First Name First Name Conditions Edit Delete
Ð.) Limit Login	

Figure 55. View form dashboard.

The form dashboard screen can also be accessed by clicking **Registration Magic** in the sidebar and clicking **Dashboard** when hovering on the desired form. The form dashboard page houses all the information relating to the form, including all submissions and the **Shortcode** used to embed the form into a post or page (Figure 56). A shortcode is a special reference that will point to this table, and it takes the form:

[RM_Form id='x']

The variable "**x**" is the specific ID of the form.

Figure 50. Form dashboard.							
🚯 🏾 🏠 Engineering With Na	ature 😋 5 루 0 🕂 New				Howdy, Michael Clement 🔃		
 Dashboard Activity Log 	WordPress 5.7.1 is available! Please	e update now.					
✤ Posts ♀ Media	My New Form Tour			Toggle Form →	My New Form		
PagesComments	Build				Status		
RegistrationMagic	2		Ŧ	O	<>> Shortcode: [RM_Form id='6'] Copy Visibility: Public Edit		
 Login Customizer Appearance 	Fields Manager	Design	More	View All	Created On: April 15, 2021 @ 4:11 pm		
🖌 Plugins 3					Delete		
👗 Users 🎤 Tools	Configure			0			
Settings	~			Attachments	Content		
Eimit Login Attempts	General Settings	Accounts	Post Submission	<u>View All</u>	Tr Fields: 2 Add		
Wp upload limit Collapse menu				Quick Links	Submit Label: Submit Change		
				Set Form Lavout	B. P. D		

Figure 56. Form dashboard.

The **View All** button will display all submissions a form has received. This is where you go to collect the information users have submitted. The shortcode for the form is located in the upper right of the dashboard (as seen in Figure 56).

To place the form on a page so users can submit it, copy the shortcode from the form's dashboard and paste it into a new or existing page (Figure 57) (for more on creating pages, see Section 3.1).



6.5 Adding slideshows

To add an animated slideshow to a page or post, use the MetaSlider plugin (found in the plugins section of the admin dashboard) to create a blank slideshow (Figure 58).

		i iguio oo.							
Ø	8 Engineering With	th Nature 📀 3 🌹 0 🕂 New		Howdy, mclement 📃					
<i>6</i> 30 C	Dashboard								
10 A	Activity Log	3.20.3							
, ж. г	Posts								
93 N	Viedia								
j F	Pages	Thank you for installing MetaSlider, the #1 WordPress slideshow plugin							
• 0	Comments	To create your first slideshow, select one of the op	tions below.						
Ø •	RegistrationMagic	Gutenberg ready!	Quick start	Not quite ready?					
ت 🗐	TablePress	MetaSlider is compatible with Gutenberg, allowing you to select and preview your slideshows direcly in the editor. Lea	To get started right away, drag and drop your images below.	Feel free to create a slideshow with no ima premium member using the add-on pack, s					
ôι	_ogin Customizer	more		access video, layer, and external URL slide:					
× 4	Appearance	\odot	Drop images here						
<u>к</u> в	Plugins በ			Create blank slideshow					
4 (Jsers		Maximum upload file size: 512 MB.						
٦ عر	Tools			7					
5 s	Settings	= G							
₩4, V	WP Mail SMTP	5 99 E		'					
	Limit Login Attempts								
<u>*</u> v	Mp upload limit	1							
۱ 🔕	MetaSlider								
Meta	aSlider								
	ngs & Help								
Add-	ons								

Next, click Add Slides (Figure 59).

Figure 5	9. Add	to slid	eshow.
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G Engineering Wit G	th Nature 🖸 3 🗭 0 🕂 New				Howdy, r
 Dashboard Activity Log 	MetaSlider	≡ Search slideshows (Press ctrl + / to focus)	+ Add Slide	Dreview New Duplicate Add CSS Save	
	New Slideshow				
🖈 Posts	New Sideshow	4			
몇3 Media					
Pages					
Comments				FlexSlider R. Slides Nivo Slider Coin Slider	
Z RegistrationMagic					
TablePress				Width 700 px	
â Login Customizer				Height 300 px	
🔊 Appearance				Effect Fade ~	
🖆 Plugins 🚺				Arrows 🕑	
👗 Users				Hidden	
🖋 Tools				Dots Navigation Thumbnail Learn More	
E Settings				Filmstrip Learn More	
🕰 WP Mail SMTP				0	
Limit Login Attempts				Slideshow Theme	
1 Wp upload limit				Change the look and feel of your slideshow	
MetaSlider				with one of our custom-built MetaSlider themes!	
				Select a custom theme	
MetaSlider Settings & Help					
Add-ons				How to Use Toggle title	

From there, either drag in new media files from the computer or select images from the media library, then click **Add to slideshow** (Figure 60).



Figure 60. Add slides to slideshow.

After selecting the images, make any edits to their captions and information and click the save button (Figure 61).

Figure 61. Save slideshow.

W E crighteening marriadore C o	7 ° 1 101					
2 Dashboard	MetaSlider	\equiv Search slideshows (Press ctrl + / to f	ocus) Ar	+ 🗆 dd Slide Previ		Duplicate Add CSS Save
O Activity Log						_
	New Slideshow					
93 Media						
Pages						
Comments	Image Slide			0 ×		
Z RegistrationMagic	1	General SEO Crop Schedule			FlexSider	R. Slides Nivo Slider Coin Slider
TablePress	and the second second	Caption	Media library caption Media library description Enter	manually	Width	700 px
6 Login Customizer					Height	300 px
🔊 Appearance	The same		Open in a new wi		Effect	Fade 🗸
😰 Plugins 🚺	A C THE A	URL	Open in a new w	indow 🗍		V V
👗 Users						Hidden
Ju Tools	Image Slide			0 ×		 Dots
Settings		General SEO Crop Schedule				Thumbnail Learn More Filmstrip Learn More
🕰 WP Mail SMTP		Caption	Media library caption Media library description Enter	manually		÷
al a factor a set	and the second s	No default was found				U
Limit Login Attempts					Slideshow	Theme
🏦 Wp upload limit	a film and	URL	Open in a new wi	indow 🗌		a look and feel of your slideshow
∧ MetaSlider					with one of themes!	our custom-built MetaSlider
MetaSlider						istom theme
Settings & Help						
Add-ons					How to Use	Toggle title

Once the slideshow is configured, paste the shortcode into the desired page or post (Figure 62). This will result in the slideshow appearing in the content of the post (Figure 63).



Figure 62. Copy slideshow shortcode.

6.6 Configuring SMTP for email notifications (WP Mail SMTP plugin)

To configure Secure Mail Transfer Protocol (SMTP) settings (which should only have to be done once), navigate to the WP Mail SMTP plugin in the admin interface and scroll down to the **Mailer** section. From there, select **Other SMTP** and then fill in the details as pictured in Figure 64 below.

Go to comments Top



Figure 64. Configure SMTP mail settings.

Once these settings are configured, plugins and behaviors that rely on SMTP (such as inquiry form submissions) will automatically use SMTP to send emails.

7 Moderation

This section will cover the moderation tools that are included in the EWN WordPress site.

7.1 Reviewing pending posts and pages

When a post or page is created, it can be saved as a draft and marked with the **Pending Review** checkbox (Figure 65).



When this box is checked, the post or page will display in the admin interface under the **Pending** filter (Figure 66).

Figure 66.	View pending	posts.
------------	--------------	--------

🚯 🕋 Engineering Wi	th Nature 📀 3 🛡 0 🕂 New View Posts		
🚯 Dashboard	Posts Add New		
🕙 Activity Log	All (22) Published (21) Sticky (1) Pending (1) Trash (1)		
🖈 Posts	Bulk actions V Apply All dates V All Cates	gories 🗸 F	ilter
All Posts	Title	Author	Categories
Add New	needs approval	mclement	Uncategorized
Categories	•		
Tags			
9] Media	Title	Author	Categories
Pages	Bulk actions V Apply		

From this screen, select the post or page and, after making the appropriate edits and reviews, uncheck the **Pending Review** checkbox and publish, or simply publish the post or page by clicking the big, blue **Publish** button in the top right of the editor. This will move it from **Pending** to **Published**.

7.2 User activity logs

User activity logs are available in the admin interface and allow administrators to view when changes are made to the site and who made the changes. This is helpful for identifying parties responsible for edits and for documenting any unapproved postings or changes that might have been made by a malicious actor. On this page, activity is displayed along with the content that was affected, the username that made the change, the user's IP address, and other relevant information (Figure 67).

🚯 🏠 Engineering W	/ith Nature 🛛 3 📮	0 🕂 New	0		, 0		Howdy, mclement 🖡
🍘 Dashboard	Activity Log						Screen Options 🔻
O Activity Log							Search
Activity Log	All Time 🗸	All Roles 🗸	II Users 🗸	All Types 🗸 🗸	All Actions	Filter	217 items 🤘 🕴 1 of 11 🔰 »
Settings	Date	Author	IP	Туре	Label	Action	Description
🖈 Posts	4 mins ago	mclement	172.18.0.1	Post	Posts	Updated	needs approval
9] Media	05/04/2021 14:00:11	Administrator					
Pages	13 mins ago	mclement	172.18.0.1	User		Logged In	mclement
Comments	05/04/2021 13:51:01	Administrator					
TablePress							

Figure 67. Activity log.

7.3 Comment moderation

Comments can be left on the site by visitors who have provided a name and email address. If a user posts a comment for the first time, it is not automatically posted to the site but, first, must be approved in the admin interface. To view all comments, log in as a privileged user and go to the **Comments** section (Figure 68).

🚯 🏾 🏠 Engineering Wit	n Nature 😋 3 🔎 0 🕂 New		Howdy, mclement 📃
🚳 Dashboard	Comments	Screen C	Dptions V Help V
Activity Log	All (3) Mine (0) Pending (0) Approved (3) Spam (0) Trash (2)		Search Comments
📌 Posts	Bulk actions V Apply All comment types V Filter		3 items
93 Media	Author Comment	In response to	Submitted on
 Pages Comments TablePress Login Customizer Appearance 	Michael C. In reply to Michael C michael.a.clement@erdc.dren.m ii 134.164.212.101	Ep1 – Celebrating the 10-Year Anniversary of Engineering With Nature® View Post	2021/02/10 at 9:11 pm
 Appearance Plugins 2 Users Tools Settings 	Michael C. michael.a.clement@erdc.dren.m ii 134.164.212.101	Ep1 – Celebrating the 10-Year Anniversary of Engineering With Nature® View Post	2021/02/10 at 9:11 pm

Figure 68. All comments.

From this screen, comments can be deleted, approved, or marked as spam. After a commenter has received approval for their first comment, their future comments will automatically post without need for approval. However, this can be changed by adjusting the comment settings. To adjust the comment settings, click on **Settings -> Discussion** in the administrative sidebar (Figure 69).



On this screen, additional comment safeguards can be put in place, including a word blacklist for disallowed words and phrases. If a comment contains words or phrases that are blacklisted, it can be automatically put in the trash. This is helpful for preventing spam comments that may be posted to the site. To add to the blacklist, go to the comment settings (**Settings -> Discussion**) and scroll down to **Disallowed Comment Keys**. In this text field, enter words or phrases (one per line) that are blacklisted (Figure 70). When finished, click the blue **Save Changes** button at the bottom of the screen.



Lt Settings	Disallowed Comment Keys	When a comment contains any of these words in its content, author name, URL,
General	,	email, IP address, or browser's user agent string, it will be put in the Trash. One
Writing		word or IP address per line. It will match inside words, so "press" will match "WordPress".
Reading		
Discussion		
Media		
Permalinks		
Privacy		
Inactive Logout		
Limit Login Attempts		
🗟 Limit Login		

7.4 User accounts

In order to make posts, pages, and moderate or update content, users need to have an account. Accounts have varying levels of privilege, which restricts account holder actions in specific ways. There are five different roles a user account may have—from least to most privilege, they are

- 1. **Subscriber**—This user is only permitted to change settings and information that pertains to their user profile.
- 2. **Contributor**—This user can write posts and edit or delete posts that belong to them but cannot publish a post.
- 3. Author–This user can write, edit, delete, and publish their own posts.
- 4. **Editor**—This user can write, edit, delete, and publish posts belonging to them or any other user.
- 5. **Administrator**—This user can manage all administrative settings and features on the site and create or manage all content. This includes creating other user accounts and managing their roles.

To create a user account, log in as an administrator at https://ewn.erdc.dren.milwp-admin. From the admin interface, click on **Users** in the left-hand sidebar. From there, new users can be added by clicking **Add New** at the top of the page. This opens a form that requires a username and email address. The form generates a secure password for the user account, which must be given to the user to enable them to log in.

Existing users may be edited by selecting their usernames from the table of users (Figure 71).

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Dashboard	Users Add New			Screen Options	Help
Activity Log	All (6) Administrator (4) Editor	(2)			Search Use
Posts	Bulk actions V Ap	ply Change role to V	Change		6 it
Media	Username	Name	Email	Role	Posts
Pages	brandle	Brandon Randle	brandon.k.randle@erdc.dren.mil	Administrator	0
Comments					
TablePress	djackson	David Jackson	david.w.jackson@erdc.dren.mil	Administrator	0
Login Customizer					
Appearance	dmlittle	Matthew Little	matthew.little@erdc.dren.mil	Administrator	0
Plugins 2					
Users	jjabour	Jo Jabour	joseph.e.jabour@erdc.dren.mil	Editor	0
Users	C Manoan	00 043041	josepheljaboa goracia chimi	Lano	0
l New file					
	mclement	—	michael.a.clement@erdc.dren.mil	Administrator	21
Tools	tmay	Trent May	trent.c.may@erdc.dren.mil	Editor	0
Settings					
Limit Login Attempts	Username	Name	Email	Role	Posts
Wp upload limit	Bulk actions V	ply Change role to V	Change		6 it
Collapse menu					

Figure 71. View all users.

To change a user's role, click on their account and scroll down to **Role**. From the dropdown, select the desired level of privilege based on the descriptions above. When a role has been selected, click **Update User** at the bottom of the page to save the changes.

REPORT DOCUMENTATION PAGE

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	g With Nature (EWN) program is a high-p	profile effort that aims	to deliver cost-e	ffective, broadly beneficial solutions to		
					ed through the use of the EWN web-		
					to educate and inform hundreds of		
					elopment experience, as it requires /N website 2.0, a new web-site frame-		
					viding a front-end user interface (UI)		
					al refresh to herald the impending re-		
lease of season	2 of the EWN Podca	st. This document's p	ourpose is to demonstra	ate the functiona	lity of the new EWN website and pro-		
vide instruction	al material for those	managing content via	the new EWN websit	æ.			
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