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PACIFIC MISSILE RANGE
POINT MUGU, CALIFORNIA

Technical Memorandum No. PMR-TM-60-11

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A STUDY OF NONMILITARY SHIPPING IN THE PACIFIC OCEAN AREA

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17 March 1961

Approved by:

H. GUMBEL
Head, Operations Research Group

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# **ACKNOWLEDGMENT**

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The geographical interests of the Pacific Missile Range cover the entire Pacific Ocean Area and part of the Indian Ocean (to longitude 90° E). Before the interests of the Pacific Missile Range in the Indian Ocean were specifically defined, a study was initiated to determine the density and characteristics of all nonmilitary shipping in the Pacific Ocean. This report presents the results of this study.

Numerous sources of data on Pacific shipping were thoroughly searched in this study, including government publications from many nations, books and periodicals, and information procured directly from shipping companies. This vast quantity of available data was sifted to obtain information on the location and density of Pacific shipping and on the size, speed, number of people onboard, and nationality of the vessels employed in various areas for various uses. The nonmilitary shipping was divided into three categories of traffic, (1) that which travels on sea lanes or trade routes, (2) that which operates in coastal or other "local" zones, and (3) that which engages in pelagic fishing (away from coastal or local zones).

The primary results of the study are summarized in three charts (charts 2, 3, and 4) which show the density of lane, local, and fishing traffic throughout the Pacific Ocean. These results show that the greatest shipping densities were concentrated primarily near focal points of Pacific trade, in the South and East China Seas, and on the routes between Yokohama and San Francisco, Honolulu and the California coast, and from the Panama Canal north along the west coast of Central and North America.

#### INT RODUCTION

The operation of the Pacific Missile Range requires a great amount of information about conditions and activities throughout the Pacific Ocean Area. \* This report is intended to provide a portion of this information in the form of estimates of the quantity and nature of nonmilitary shipping in this area. The study upon which this report is based concerned the actual number of ships or ship trips per year as well as selected characteristics of the ships for various portions of the Pacific Ocean Area, as opposed to studies published for other purposes, which concentrate on total tonnage of shipping and monetary values of trade or movement of people.

The references and bibliography suggest the extent to which the search for Pacific shipping data was pursued. Information was obtained for as many foreign countries as was possible; however, it should be noted that the data sources were almost exclusively from the non-communist community of nations. The few items of information available on shipping by communist countries were usually of such form that they were of little, if any, use.

Two sources of Pacific shipping data which were not used, but which were consulted for comparative purposes, were the Navy's Fleet Operational Control Centers at San Francisco and Honolulu, Hawaii. These centers maintain, for all of the Pacific Ocean, underway position information on those commercial vessels for which reports are submitted. If reports were submitted on all vessels, there would be no need for writing the present report; however, all vessels are not reported into the Operational Control Centers. Discussions with personnel at the Center in San Francisco did not reveal any estimates of the number that fail to be reported. Therefore, this report should provide a more exhaustive indication of total Pacific shipping than would data from the Operational Control Centers.

In this study, the boundaries of the Pacific Ocean Area are defined more rigorously than is usually done. The Pacific Ocean Area is usually considered to be bounded on the north by the Arctic Ocean at latitude 66°30' N, on the south by the Antarctic Ocean at latitude 66°30' S, on the east by the continent of the Americas, and on the west by the continent of Asia. Areas of uncertainty exist along the southwest and the south-southeast edge of the area. Therefore, the southwest boundary of the Pacific Ocean Area is defined for this study as rhumb lines from Singapore to Djambi (Sumatra), Djambi to Djakarta (Java), Djakarta to Darwin (Australia), Darwin to Hobart (Tasmania), Hobart to Bluff (New Zealand), and then the meridian of Bluff, 168°19' E, from Bluff to latitude 66°30' S. The south-southeast boundary of the area is defined for this study as the meridian of Cape Horn, 67°16' W, from the Cape to latitude 66°30' S.

<sup>\*</sup>A part of the Indian Ocean (to longitude 90° E) is also of interest to the Pacific Missile Range. However, this study was initiated before interests in the Indian Ocean were specifically defined; therefore, this area is not covered in this report.

As a result of World War II, a new shipping pattern is emerging in the Pacific Ocean Area, particularly in the Pacific Island groups. In this report, the situation for the years 1959 and 1960 is estimated, but no attempt is made to provide a forecast of future developments.

#### **DE FINITIONS**

When Alfred Thayer Mahan propounded the first consistent theory of sea power, he wrote the following in "The Influence of Sea Power Upon Mistery, 1660-1783," published in Boston in 1890.

The first and most obvious light in which the sea presents itself from the political and social point of view is that of a great highway; or better, perhaps, of a wide common, over which men may pass in all directions, but on which some well worn paths show that controlling reasons have led them to choose certain lines of travel rather than others. These lines of travel are called trade routes (shipping lanes in this Pacific Ocean Area study); and the reasons which have determined them are to be sought in the history of the world.

Mahan emphasizes that the sea transport of goods in the past has been faster and cheaper than land transport. In many parts of the world this still holds true. Since Mahan's time, air transport has become competitive with sea and land transport, at least as far as the transportation of people is concerned. However, sea transport at this time seems to remain the most efficient method of carrying bulk cargo.

Mahan's concern with tishing seems to be less positive, except as a source of sea-wise recruits for a nation's haval forces. However, with the world's constantly expanding population, the world-wide importance of fishing is continuously increasing, and one of the nations whose existence is most affected by this harvesting of the sea, Japan, is located in the Pacific Ocean Area.

For purposes of data gathering and presentation, the total shipping traffic has been subdivided into lane traffic, local traffic, and fishing traffic.

## Lane Traffic

Lane traffic is characterized by ship travel between ports over fairly well defined sea lanes and consists of the following types of traffic:

- 1. Liner traffic, which is characterized by regularity of departure and arrival and repeated travel over the same routes to the same ports-of-call.
- 2. Tramp traffic, which is characterized by opportunistic ship movement as cargo presents itself.

The liner traffic degenerates by imperceptible degrees to tramp traffic. Since the dividing line between liner and tramp traffic is not sharp, the listing of ship trips in schedules such as reference 1 or similar publications has been accepted in this study as a general indication that the ship is a liner.

# Local Traffic

Local traffic is characterized by ship travel confined to the immediate neighborhood of the country or port of registry or travel by ships chartered to operate in waters under the control of a single nation. For the purpose of this study, local traffic consists of vessels which travel exclusively within an island group or confine themselves to areas within 50 nautical miles of a coast.

Local traffic includes traffic in the coastal trade, pleasure and fishing craft which hug the shore, and a special class of shipping called "ocean station vessels," which are floating weather observation stations.

Coastal trade is rather difficult to define. In reference 2, for instance, the interpretation of the use of this term in statistical tables of the reference is gone into at considerable length. The main difficulty arises from the fact that ocean-going vessels arriving at a continent from distant shores may thereafter operate in a form of coastal trade along the shore of that continent. For example, a ship coming from Europe and transiting the Panama Canal may well unload portions of its European cargo in several ports along the South American Shore. In each port-of-call it may also load local products for transportation either to other ports on the South American Continent or for transportation to Europe. Hence, in a way, this vessel is engaged in coastal trade. The statistical rules of reference 2 treat the coastal portion of such a vessel's journey as engagement in coastal trade. Nevertheless, where vessels were found to be scheduled in this manner, they were not considered active in coastal trade for the purposes of this study. Traffic from the U.S. Atlantic Coast to the U.S. Pacific Coast is called coastwise shipping in U.S. mercantile statistics. In this study, traffic of this type is not distinguished from any other traffic transiting the Panama Canal; only ships in continuous coastwise trade have been classified as local traffic.

## Fishing Traffic

Fishing traffic is characterized by ships engaged in pelagic fishing (in the general sense rather than the specific biological sense) at distances greater than 50 nautical miles off the coast of the country of registry.

## Military Traffic

Military traffic is characterized as consisting of the movement of fighting ships and the direct or indirect movement of ships engaged in logistic support of military units. This type of shipping is not considered in this study.

#### DATA SOURCES

All publications examined for use as data sources in this study are listed in the References and Bibliography sections. Data sources are usually related to the type of ship traffic considered.

# Lane Traffic

#### Liner Traffic

References 1 and 3 through 6 provide the names of 129 shipping companies operating scheduled traffic in the Pacific Ocean Area. An additional operating company was found as the result of an inquiry about the schedule of a different company. All of these 130 companies are listed in appendix A. In numerical order, the five references provide approximately 62, 18, 12, 6, and 1 per cent of the shipping company names. The references also provide adequate schedules for 97 of the 130 shipping companies. Of the remaining 33 companies, 5 could not be located in the available registry books and their addresses were not available; 4 companies, 2 in South America, 1 in New Zealand, and 1 in Australia, were considered to operate under the classification of local traffic and therefore were not considered as liner traffic. Letters requesting information on the traffic scheduled for the Pacific Ocean Area were sent to the remainder of the companies. Answers were received from all but four companies. Therefore, schedule data were finally available from 117 companies. All of these data were used in this study.

Size, speed, crew and passenger capacity, and nationality (flag) were the ship characteristics of interest in this study. To determine some of these characteristics, references 7 and 8 were searched to find which ships were owned by a sample of 53 of the 130 listed companies. Of the 53 companies, 19 were not listed in references 7 and 8. On the other hand, some of the listed companies were operators of vessels belonging to other listed or unlisted companies.

Passenger capacity was established partially from references 3 and 9.

Since most of the U.S. shipping companies take advantage of the government subsidies available, their ships must conform to standards and designs of the U.S. Maritime Administration. Details concerning these vessels were obtained from reference 9.

## Tramp Traffic

As Steward R. Bross explains in his book "Ocean Shipping" (reference 10), all present-day shipping has its origins in the tramp service, and this service still comprises the greater part of the world's total merchant shipping. Unfortunately, information on tramp shipping appears to be only in the form of travel stories or descriptions of the pitfalls and difficulties of tramp vessel operation. Nothing useful for this study could be found in any of the libraries consulted. The only recourse left was to estimate the amount of tramp traffic in the Pacific Ocean Area by an indirect method, as described in later sections of this report.

## Local Traffic

Data on local traffic of the "non-fishing" variety were obtained from references 4 through 6 and 11 through 16. Data on the number of local mercantile and fishing vessels for various locations were obtained from references 17 through 21, and the sizes of some local fishing fleets were estimated from references 2 and 22 through 30. The positions of the ocean station vessels located in the Pacific Ocean Area (table 1) were obtained from reference 31; characteristics of these vessels before conversion to their present use are listed in reference 32.

Table 1. Location of Ocean Station Vessels
in Pacific Ocean Area

Vessel	Pos	ition	N a: 1:
Designation	Latitude	Longitude	Nationality
N (nectar)	30° N	140° W	U. S. A
P (papa)	50° N	145° W	Canada
T (tango)	29° N	135° E	Japan
V (victor)	34° N	164° E	U. S. A

Note: Compiled from H.O. publication No. 206 and a National Geographic Magazine Pacific Ocean Map.

## Fishing Traffic

Fishing traffic information, except for size and value of yearly catch, is difficult to find. Data on fishing areas were obtained from references 33 through 42. Other data on fishing traffic were obtained from references 23 through 25 and 33 through 45.

#### LOCATION OF SHIPPING

# Shipping Lanes

The locations of the shipping lanes ascertained in this study are shown in chart 1. The existence of a shipping lane between any two ports was determined by studying all available data on liner traffic. Because of the lack of information, tramp traffic was assumed to use only the shipping lanes already established by investigation of the liner data. However, there is every reason to suspect that additional ports-of-call and shipping lanes would have been established if information on tramp traffic could have been obtained.

This study established 367 shipping lanes for liner traffic and 113 ports-of-call. Some of these shipping lanes run concurrently with others for great distances.

Of the 113 ports-of-call, 8 lie on the periphery of the Pacific Ocean Area and are designated as exit and entry ports because these are the only points at which vessels enter or leave the area under study. The exit and entry ports are as follows:

Eastern boundary:

Panama (Balboa)

Punta Arenas

Western boundary:

**\$**ingapore

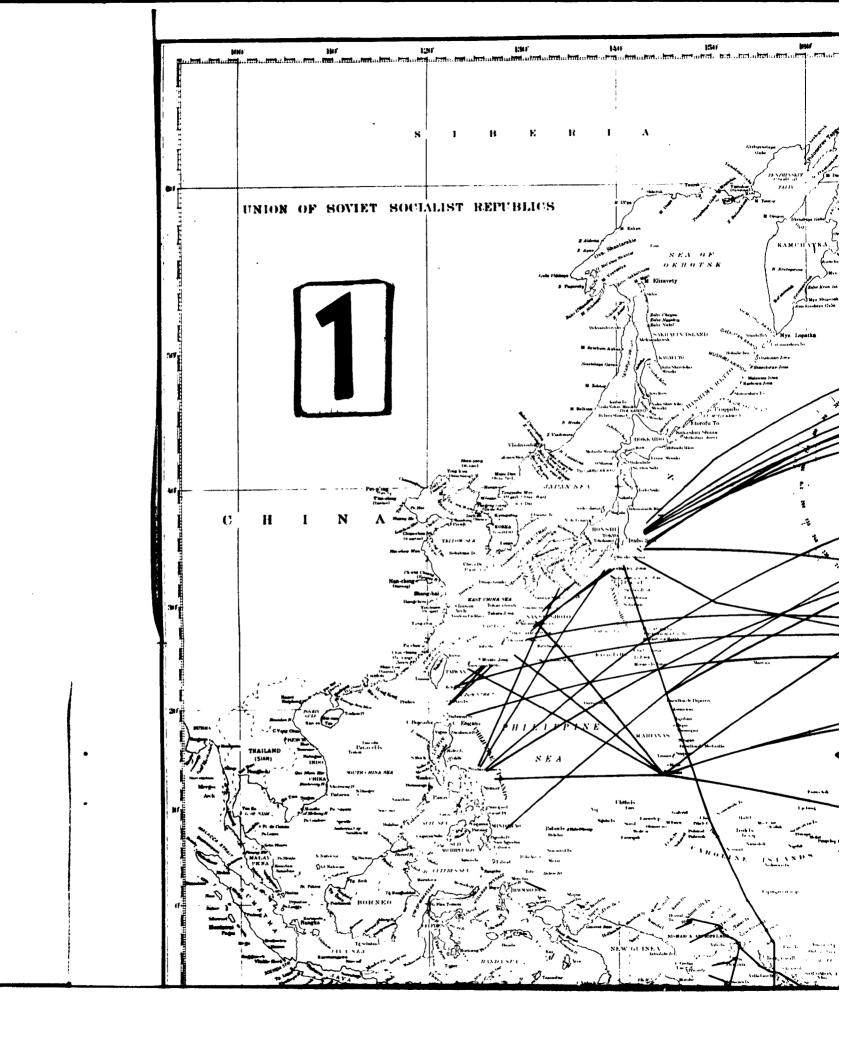
Djakarta (formerly called Batavia)

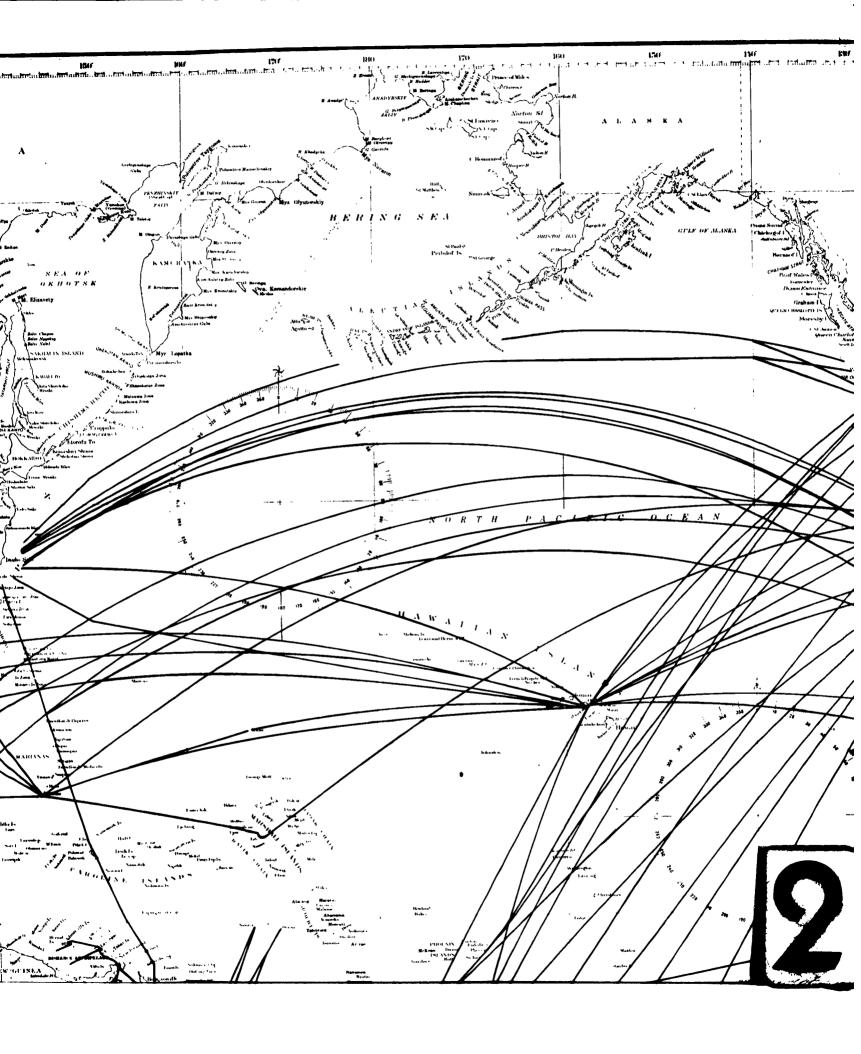
Port Darwin Melbourne Hobart Bluff

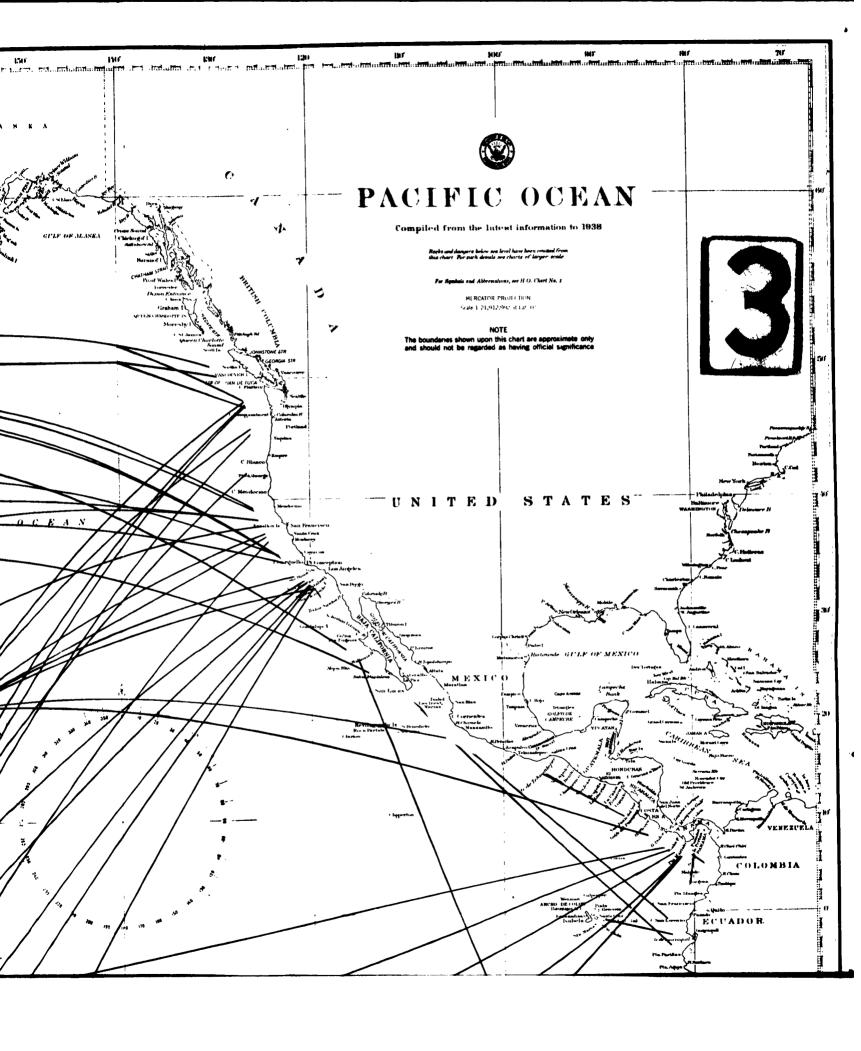
No regular shipping lane penetrated the Antarctic Seas. A regular seasonal shipping lane through the Bering Stratus used by Russian vessels traveling between Siberia and the Russian Far East possessions. This shipping lane was not included in this study because its location and the number of ships traveling on it was incompletely known.

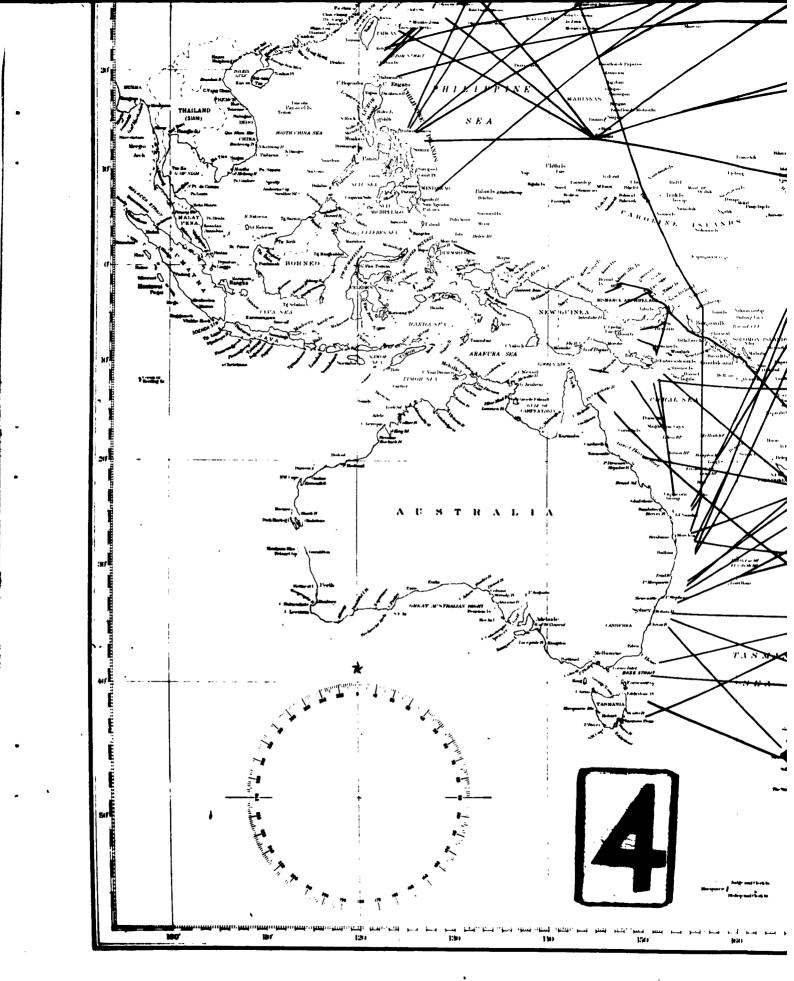
The maritime custom and law of the shortest and fastest course" was assumed to prevail for shipping lane traffic in general, because of the absence of a track agreement for the Pacific Ocean Area. \* In addition, the geographical

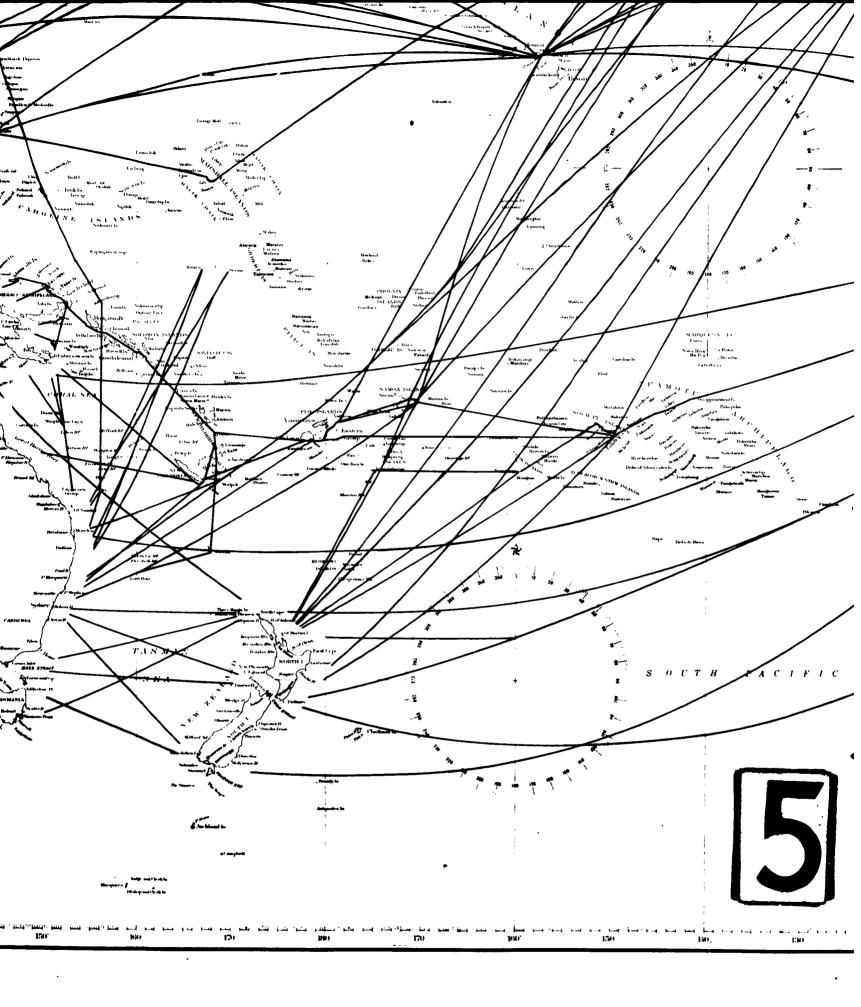
<sup>\*</sup>For the North Atlantic Area, a U.S. Government statute requires U.S. operated vessels to follow three specific lane noutes eastward of the 70th meridian. At least 10 operating companies adhere to the so-called North Atlantic Track Agreement; but many ships are still free to follow their own notion of "shortest and fastest course to proceed to their destination" as required by present maritime custom and law. In the Stockholm-Andrea Doria disaster, neither operating company was a signatory of the track agreement, and considerable discussion was caused by the fact that the Stockholm was several miles north of the east-bound standard track (references 46 and 47).

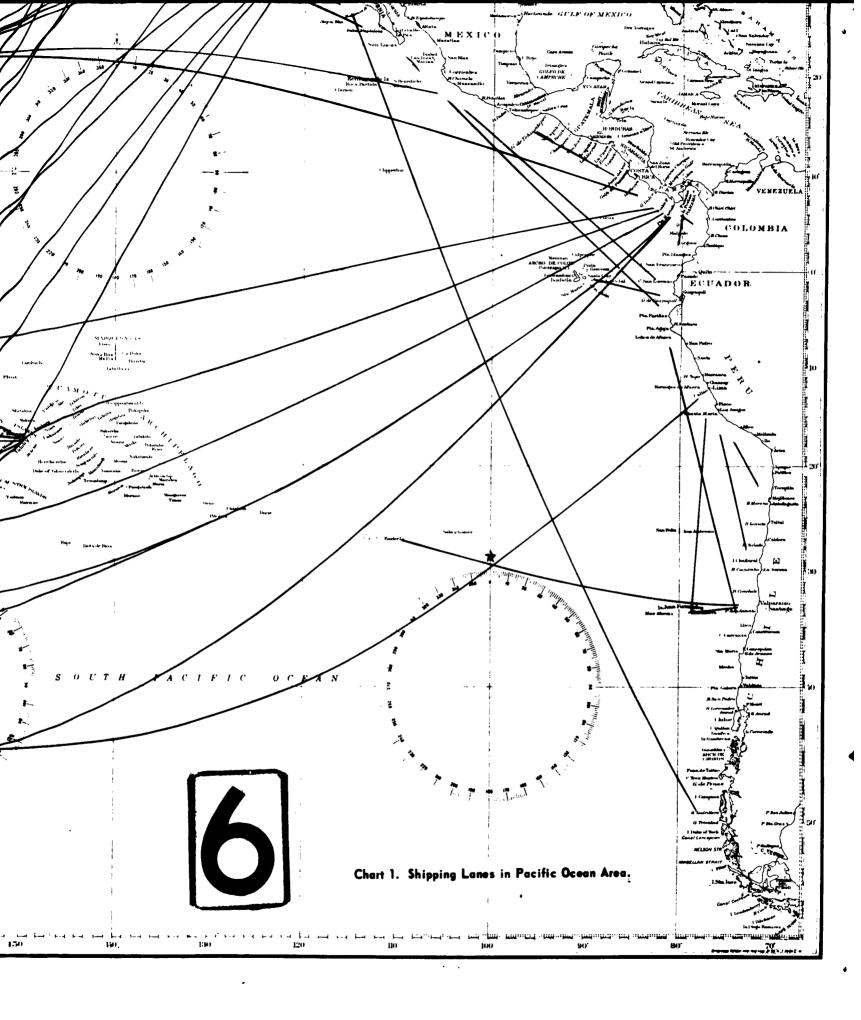












locations of the shipping lanes were selected to correspond with the recommendations of references 48 and 49 or, where these references fail to provide data, were estimated from references 50 and 51. Distances between ports, obtained from references 52 and 53, are tabulated in table 2. In most cases, the direction of travel between ports is of no importance because a single preferred shipping lane exists between two ports. However, in 11 cases, dual lanes are specified, the prime example being the lanes between Yokohama and the ports of Oregon, Washington, and British Columbia, for which a more northerly lane is preferred for eastward travel and a more southerly lane for westward travel. While references 48 through 53 help to establish the center lines of shipping lanes, few if any ships travel consistently upon these center lines. The question arises as to how far ships normally deviate from the center lines. It has been estimated that in favorable conditions a ship should be able to stay within 5 nautical miles of the center line of the shipping lane. However, conditions are not always favorable; as a matter of fact, on long voyages almost invariably a portion of the trip will occur in less favorable weather conditions. Since it can be assumed that a Captain will try to take advantage of any aid wind and waves will provide, or at least will want to minimize the adverse effect of these forces, he will pursue a path as close to the shortest track available, conformant to the weather conditions he meets on the way. The amount of perpendicular deviation of a ship from the center line of a shipping lane will of course depend on the total length of the shipping lane. It is estimated that, except in disaster conditions, the maximum economically permissible deviation from the center of the shipping lane is one-twentieth of the length of the lane.

#### Local Traffic Areas

The local traffic areas determined in this study are presented on chart 2. Local traffic areas were located whenever data on local shipping could be obtained; i.e., when descriptions or statistics of a country, province, or island group provided the number of vessels permanently stationed along its coasts. If such cata could be found, then, for a continental shore line, a strip of sea 50 nautical miles wide and extending along the shore of the country from national boundary to national boundary was indicated as the local traffic area. For an isolated island or group of islands, the 50-mile strip is continuous. Local traffic areas for Trust Territories containing more than one island group, such as the U.S. Trust Territory of Pacific Islands, were considered to extend to the borders of the Trust Territory.

The nominal position of each ocean station vessel (table 1) is the center of a 10-nautical-mile square in which the ship normally operates.

#### Fishing Areas

The locations of fishing areas determined in this study (extracted from references 33 through 42 and 45) are indicated on chart 3.

Table 2. High-Sea Distances Between Ports

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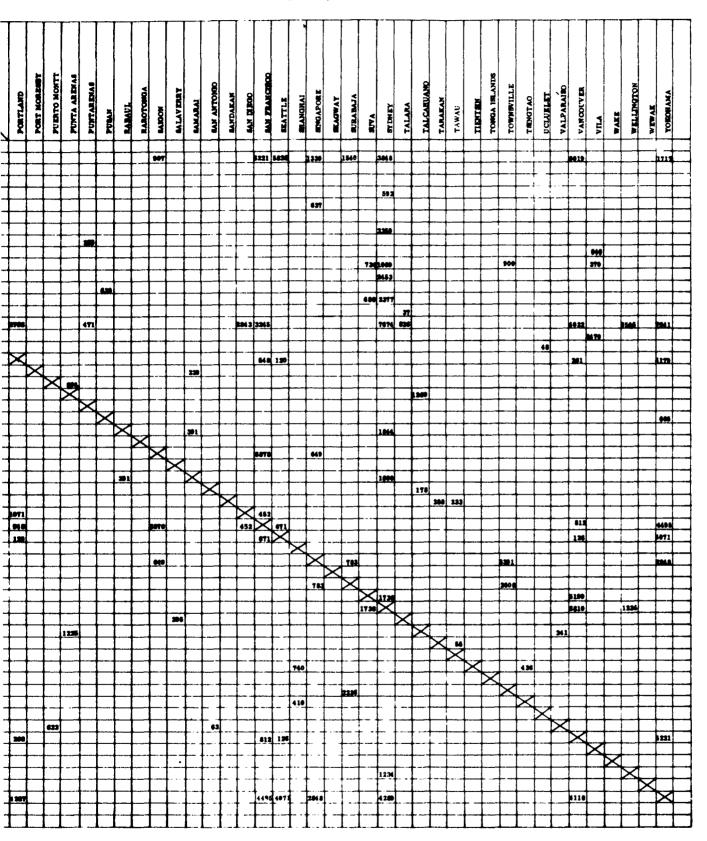
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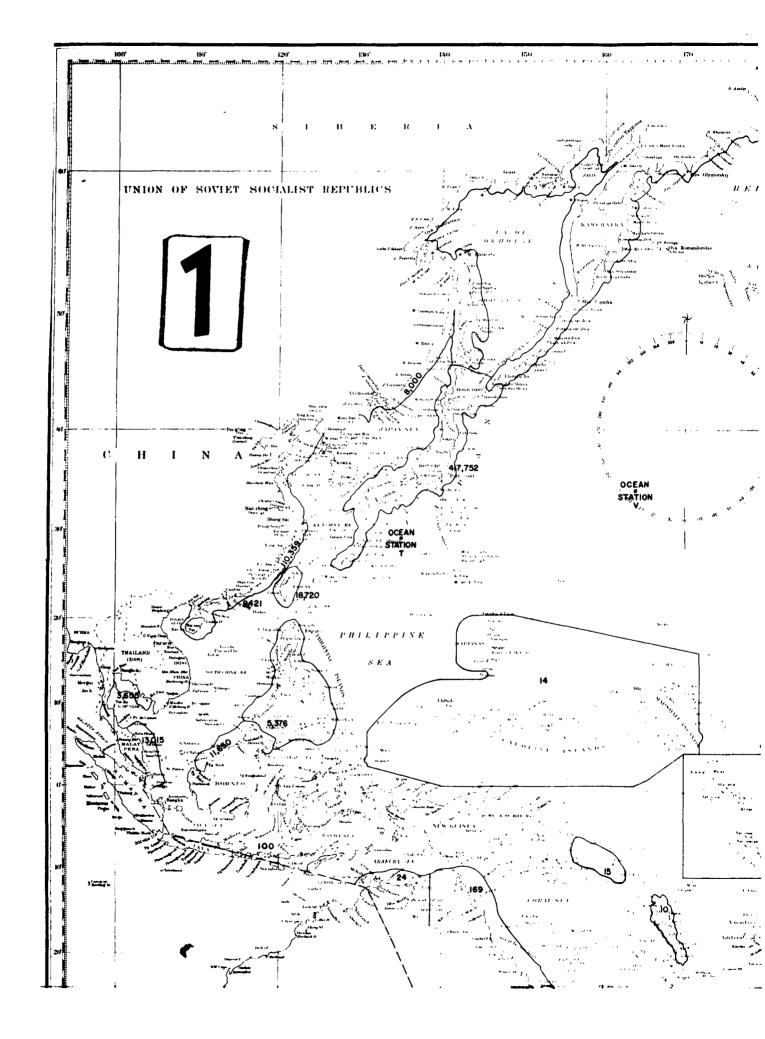


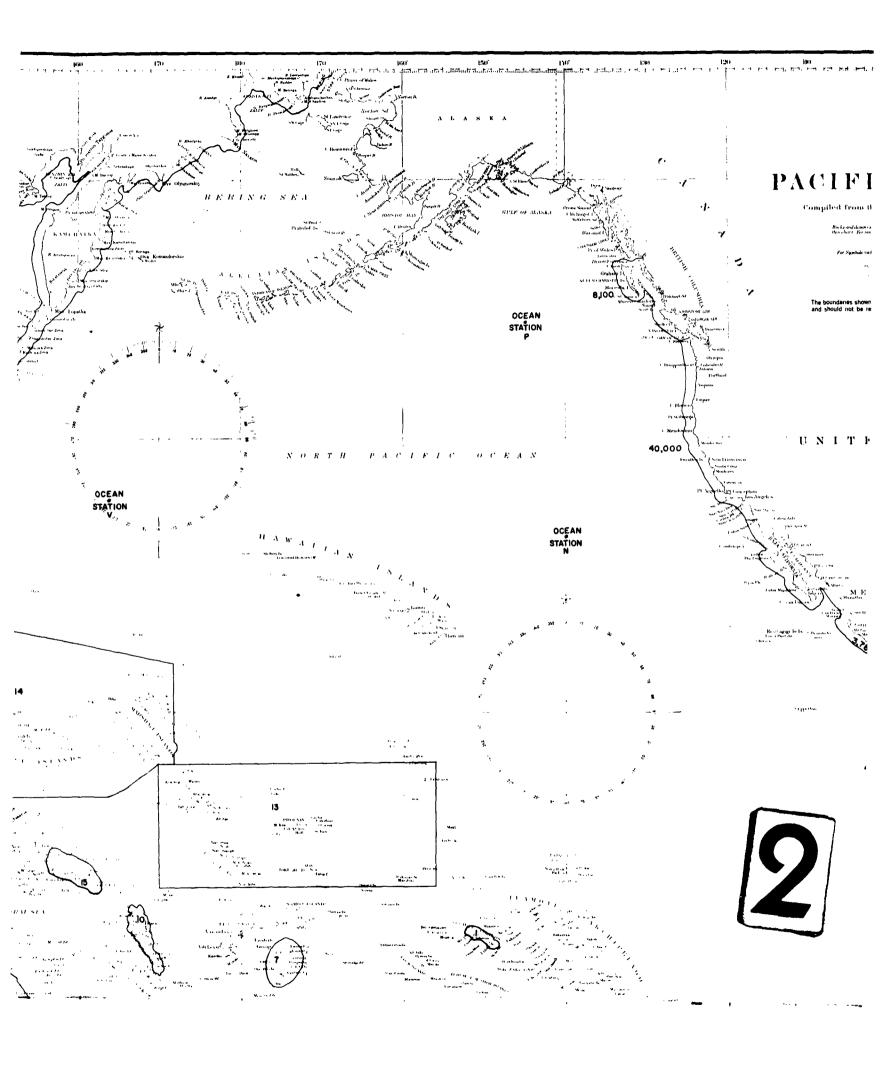
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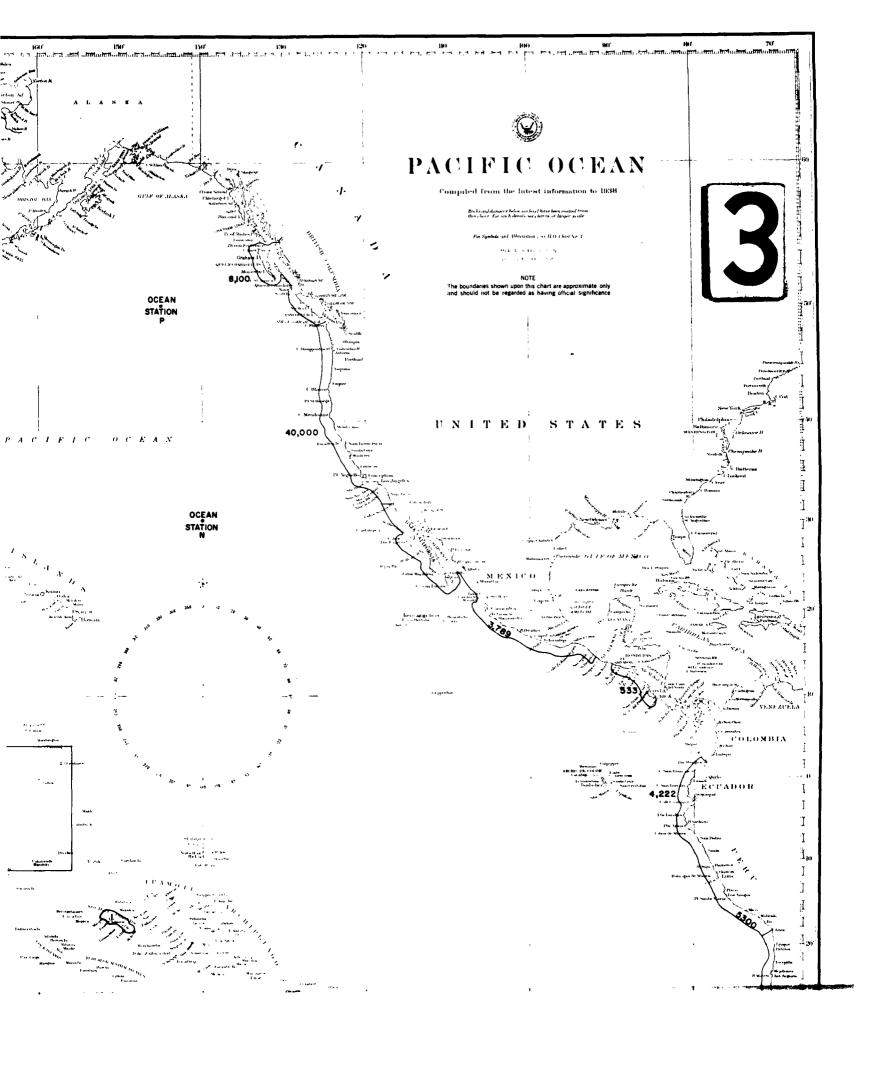
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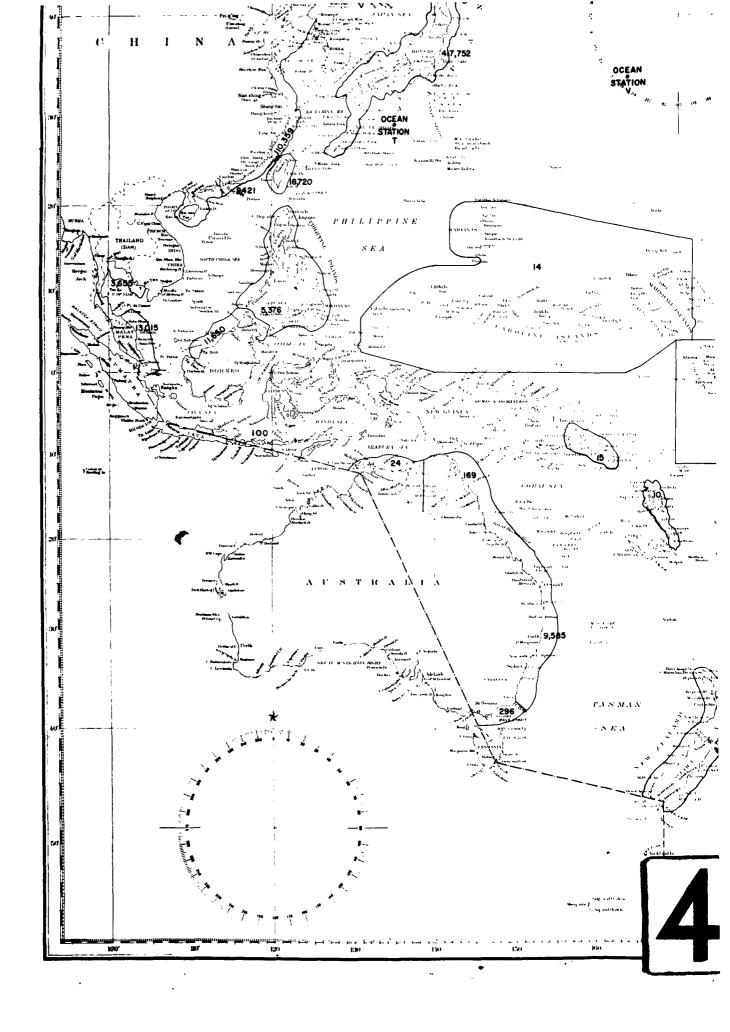


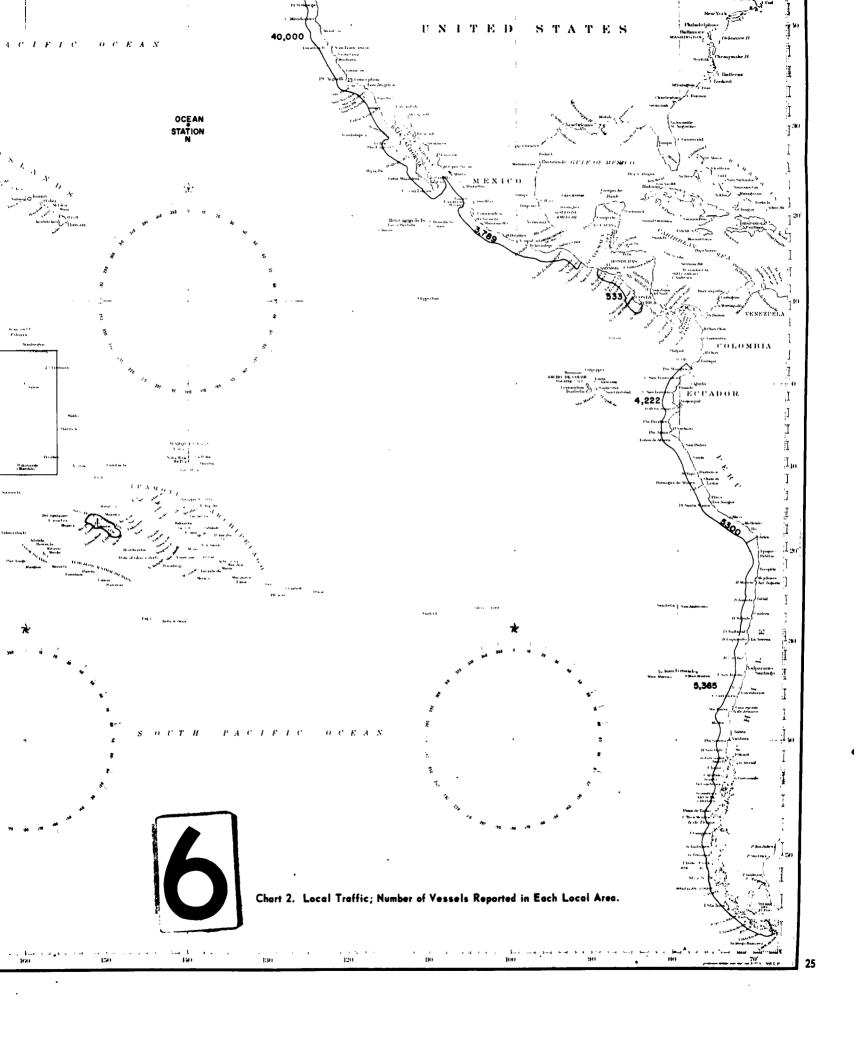




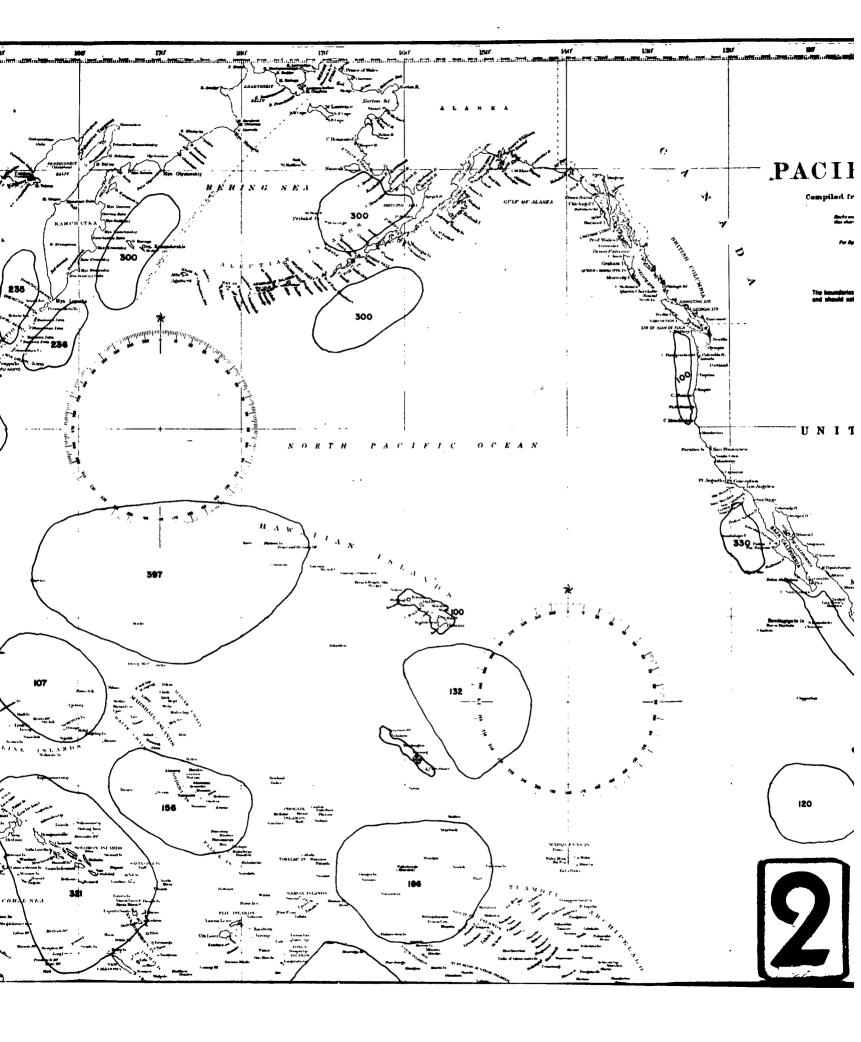


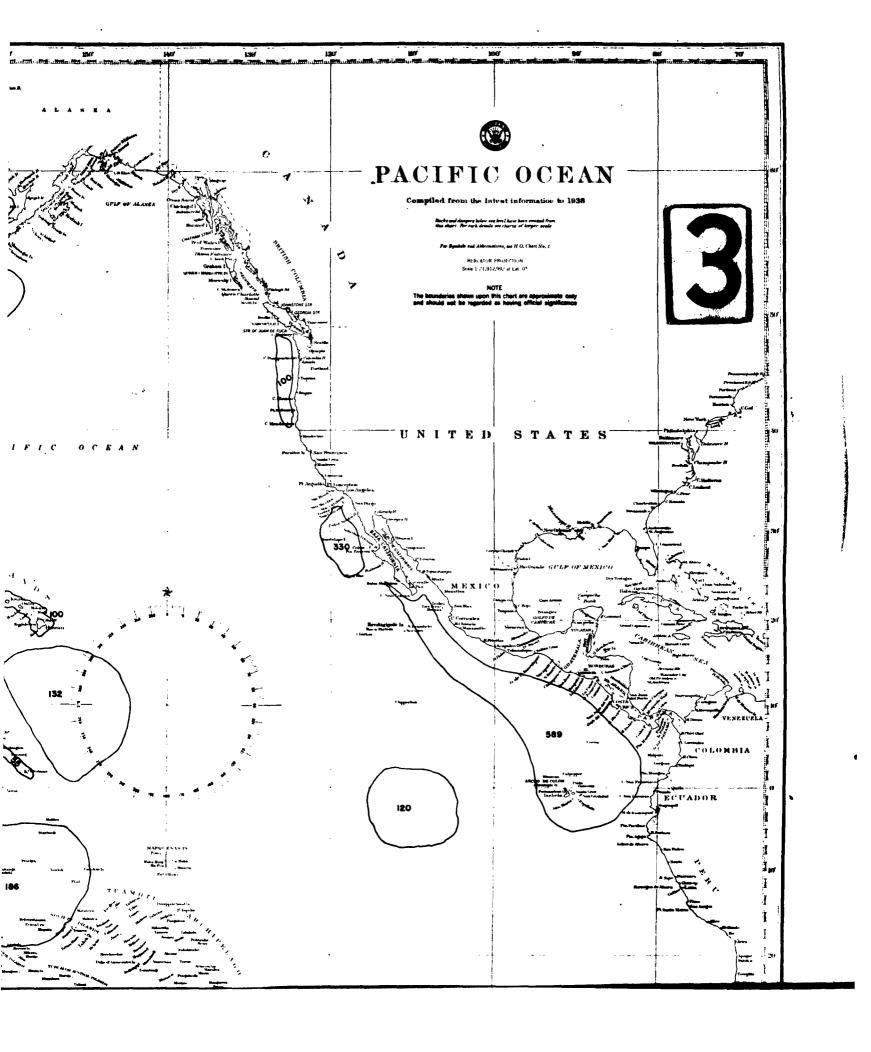


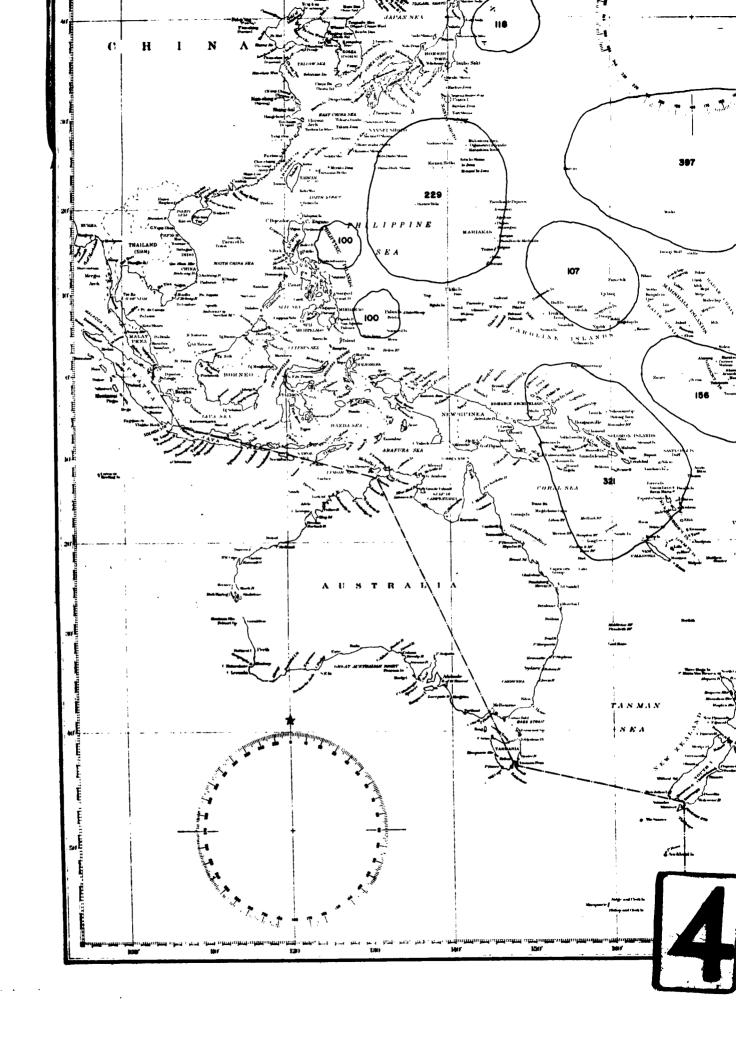


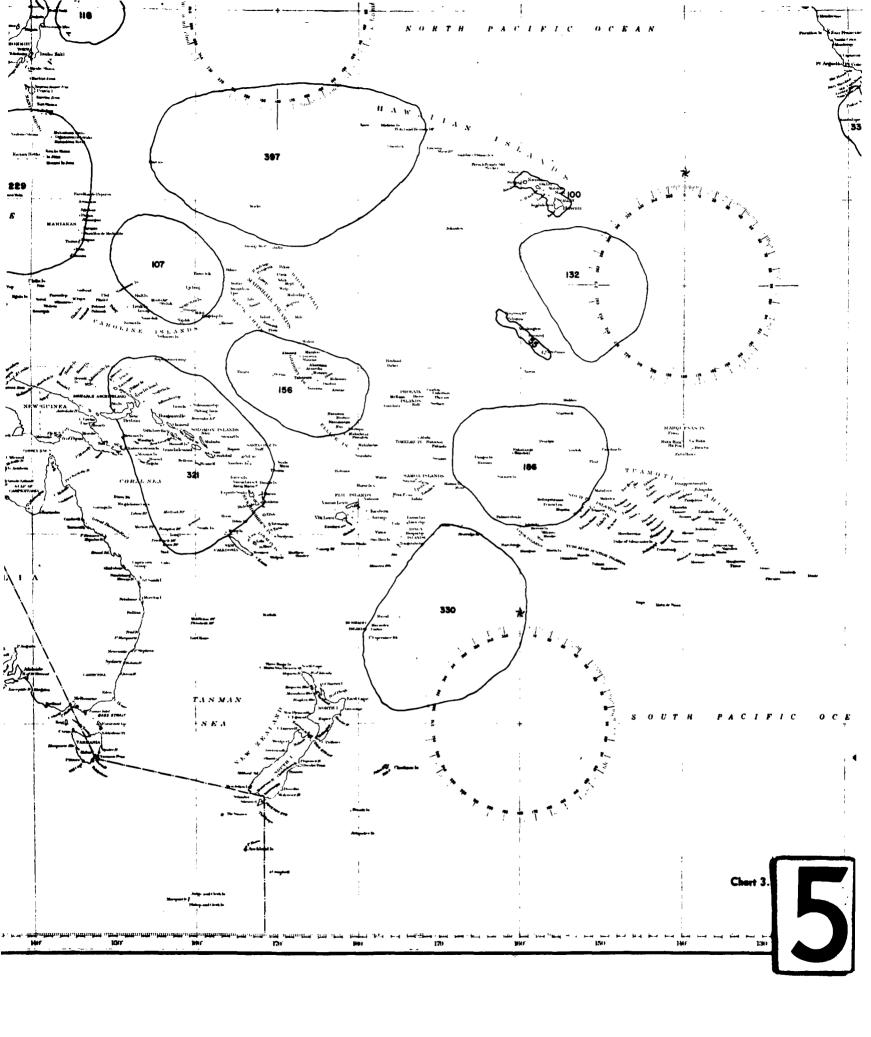


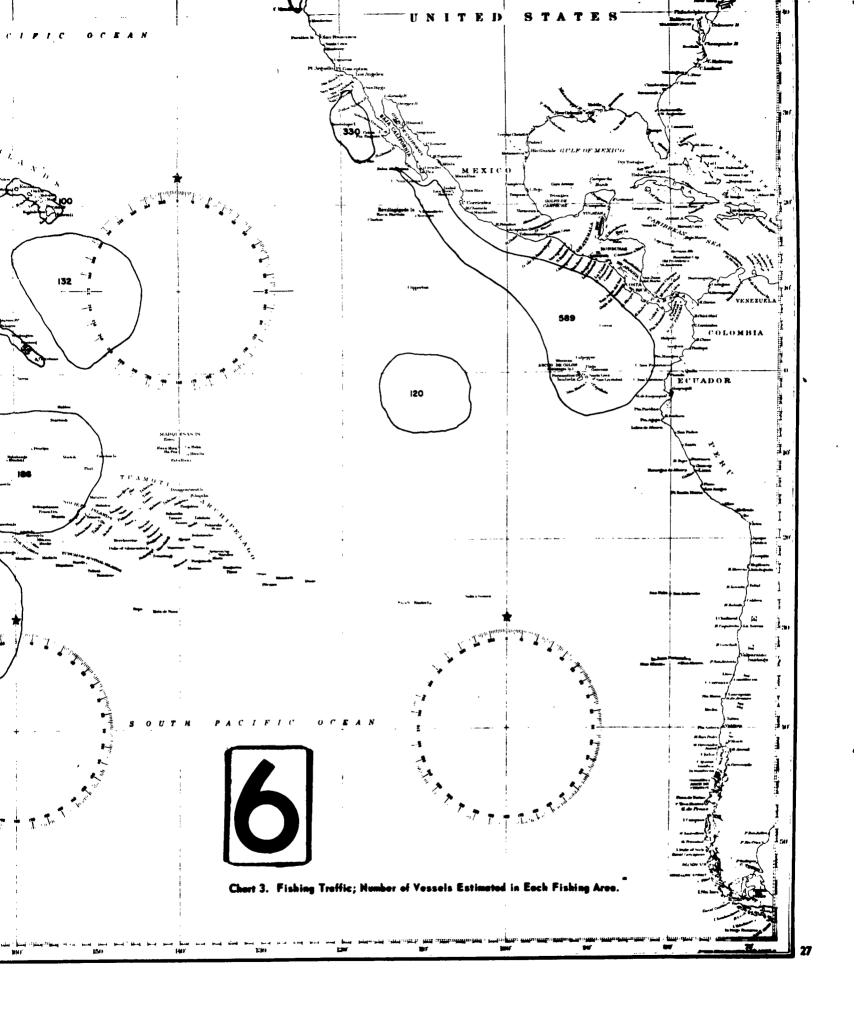
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The pelagic fishing fleets which have been considered as operating in the various fishing areas of the Pacific Ocean are composed exclusively of Japanese, U.S., or U.K. vessels. There is good reason to believe that the Russian fishing fleet operates in the Pacific Ocean Area (see reference 44), but unfortunately, neither the size of that fishing fleet nor its areas of operation are known.

Information on areas in which the pelagic fishing operations are conducted is not easily obtained. Probably one of the reasons for this is the shifting of fishing areas from year to year and season to season. Indications of this type of shift appear to be present in references 33 through 42. The location of a fishing area is therefore considerably more tenuous than the lines on chart 3 suggest.

In general, tunny fishing is conducted in the fishing areas from approximately latitude 40° N to latitude 40° S. Crabbing is conducted along the east side of the Kurile Islands and in Bristol Bay, Alaska, and cod and halibut dragging is conducted on both sides of the Kurile Islands, east of Kamchatka, and south of the Aleutian Islands.

The U.S. tunny fleet operates east of longitude 170° W, and the New Zealand tunny fleet operates in the fishing areas of the southeast portion of the Pacific Ocean Area.

## DENSITY OF SHIP TRAFFIC

The methods of counting vessels vary with the various classes of traffic and will be explained under the appropriate traffic headings. Seasonal variations were neglected in order to keep the study within manageable bounds, and hence, total yearly shipping was estimated where appropriate.

## Lane Traffic

For lane traffic, it was decided to determine the number of ship trips per year along each traffic lane which could be located. This does not mean that each trip is made by a different ship. A ship trip is counted when a vessel clears a port for a direct run to another specified port. The recommended track for the voyage constitutes the center line of the shipping lane between those two ports (see "Location of Shipping" section). One difficulty arose because many ships continually enter and leave the Pacific Ocean Area on interocean voyages. Therefore, this area does not really constitute a closed system, although, for simplification, it was considered such in this study by assuming that the total number of ships entering the area per year at the eight ports of entry is equal to the number of ships departing the area per year at these eight ports.

## Liner Traffic

Liner traffic counts are listed by port-of-call in table 3. The numbers in table 3 are not estimates; documentary evidence from the sources named in the "Data Sources" section can be cited for every ship counted. It is entirely possible that some unknown shipping companies conduct additional scheduled traffic on the same or other shipping lanes, but it is certain that the given numbers of ship trips were scheduled on the given shipping lanes in 1960. Hence, the table represents a lower bound of both liner and lane traffic in the Pacific Ocean Area.

Table 3 was generated by considering each of the 117 shipping companies for which schedules were available and the travels of its ships from port to port. The trips were listed on file cards, each card representing a shipping lane from a port of departure to a port of arrival. Each individual listing showed the number of yearly trips, followed by the code number of the shipping company in parentheses. When the data had been extracted from all schedules, the sum of all yearly trips on each file card was recorded and transferred to the appropriate position in the table. Subsequently, a short notation indicating the geographical location and character of the shipping lane (rhumb line or great circle course) was appended to the majority of the file cards.

## Total Lane Traffic

The total lane traffic for the Pacific Ocean Area is presented in table 4. This table presents the total estimated number of ships traveling from and to all of the 113 Pacific ports included in this study. The number of ship trips per year on the lanes which are to seaward of a line about 100 nautical miles off the shores of the more continuous land masses is shown on chart 4.

It was not possible to show on chart 4 the trips per lane closer to shore. A look at chart 1 will reveal the excessive netail which would have been required if trips per lane had been carried up to the coastline. Consequently, ambiguities will appear in perusal of chart 4. If resolution is desired, reference to the port-to-port lane traffic reported in table 4 and the lane locations of chart 1 will be necessary. However, it must be noted that some lane segments will have traffic from and to numerous ports.

Estimation of the total lane traffic in the Pacific Ocean Area required the addition of tramp traffic to the established liner traffic. Unfortunately, there was no practical data gathering method which could be used to count this traffic separately. Such separate counting would have been vastly preferable, because there is every reason to suspect that other shipping lanes and ports-of-call would have been located, in addition to those already known from the liner traffic data. However, there is also every reason to believe that a majority of the tramp traffic would tend to use the same shipping lanes as those used by the established liner traffic, thereby essentially reinforcing the liner traffic for seasonal transport.

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Table 3. Liner Traffic by Port-of-Call



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Table 4. Lane Traffic by Port-of-Call

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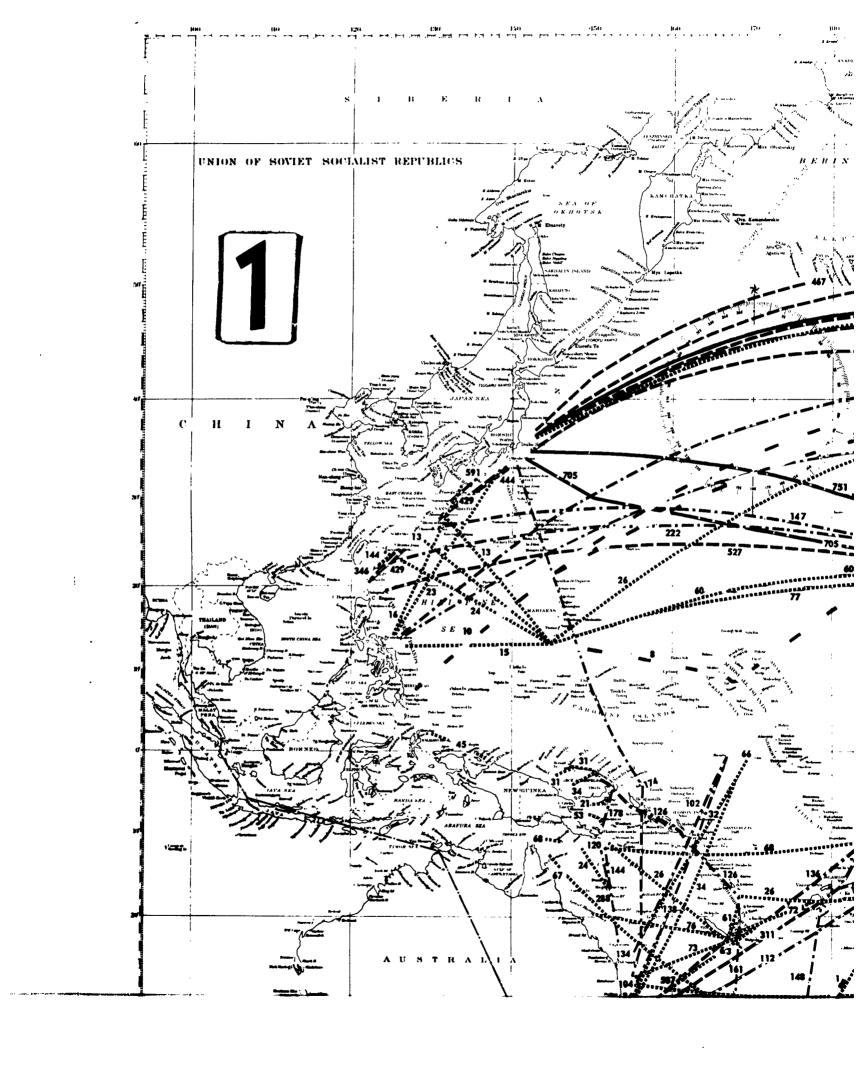


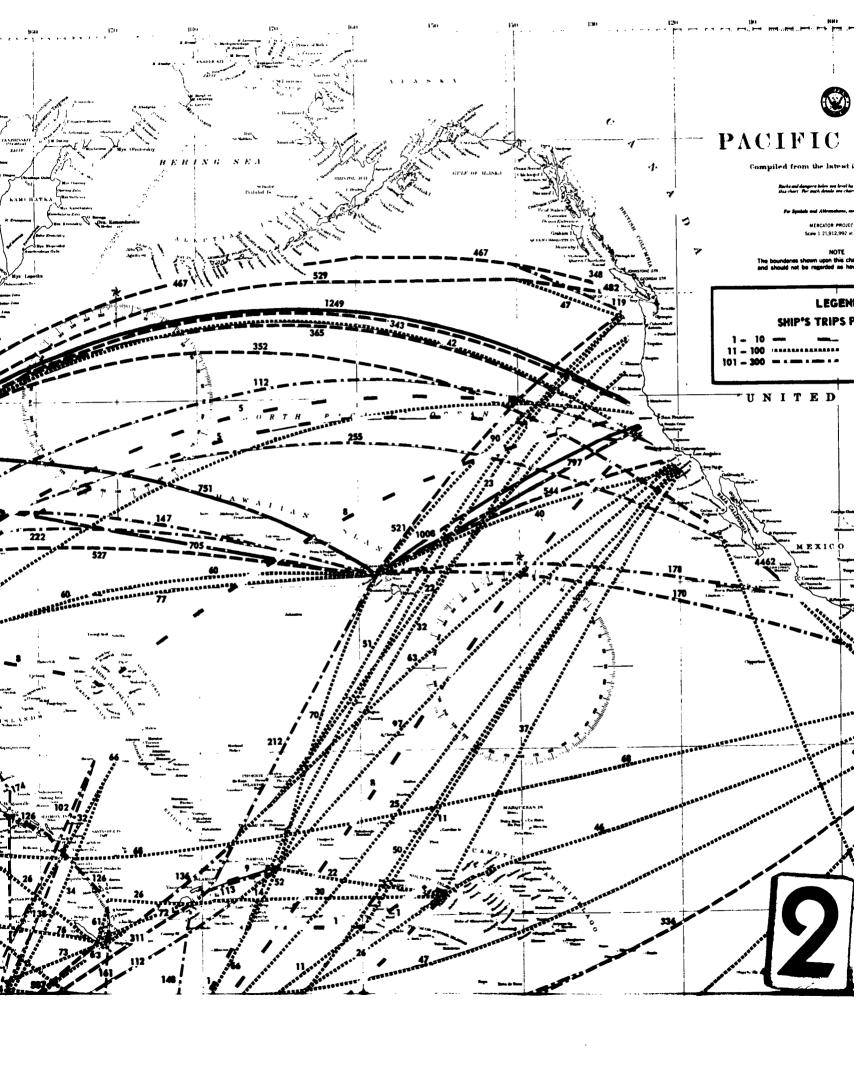
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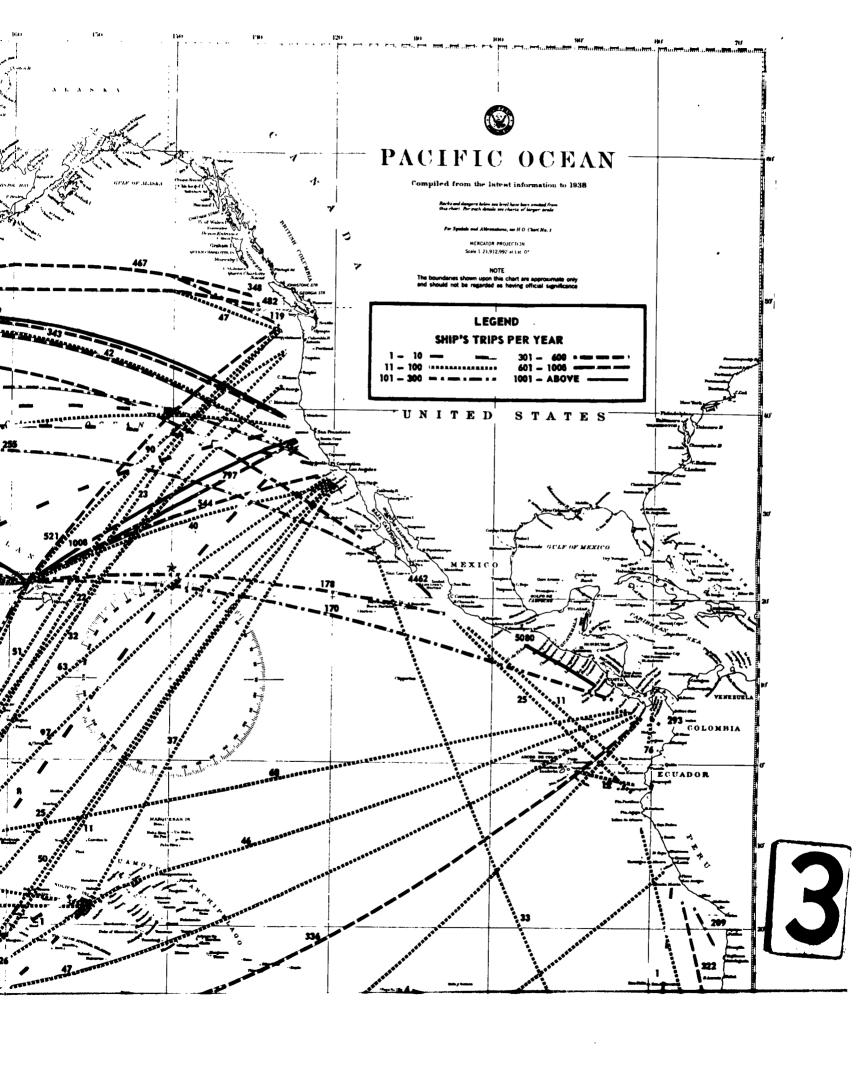
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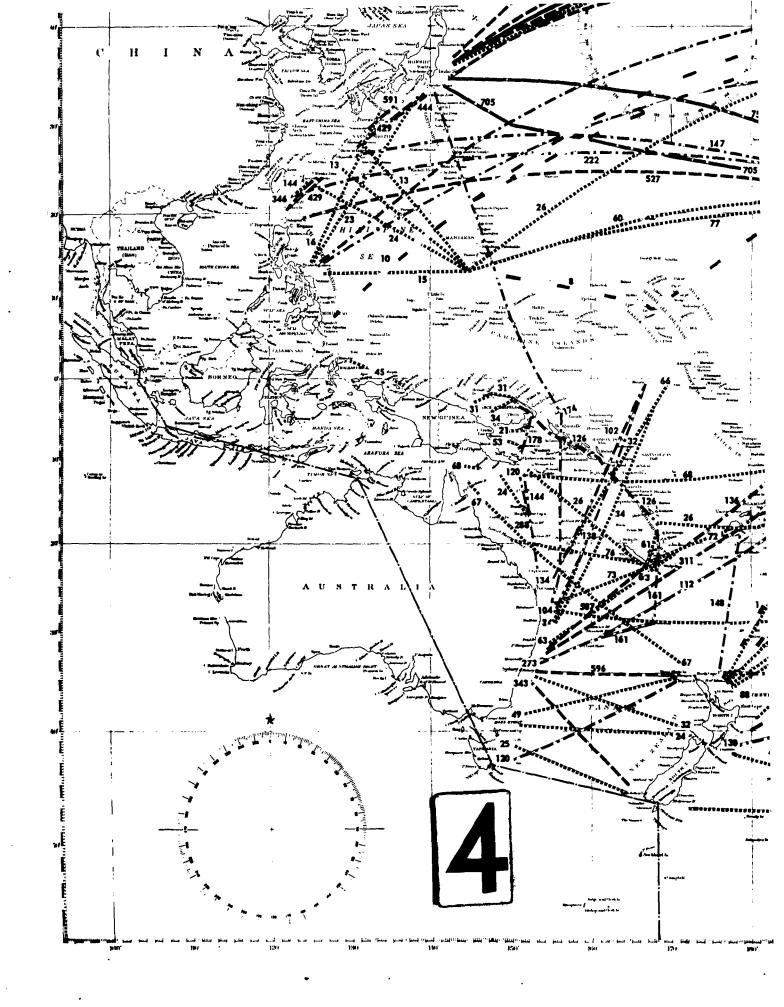
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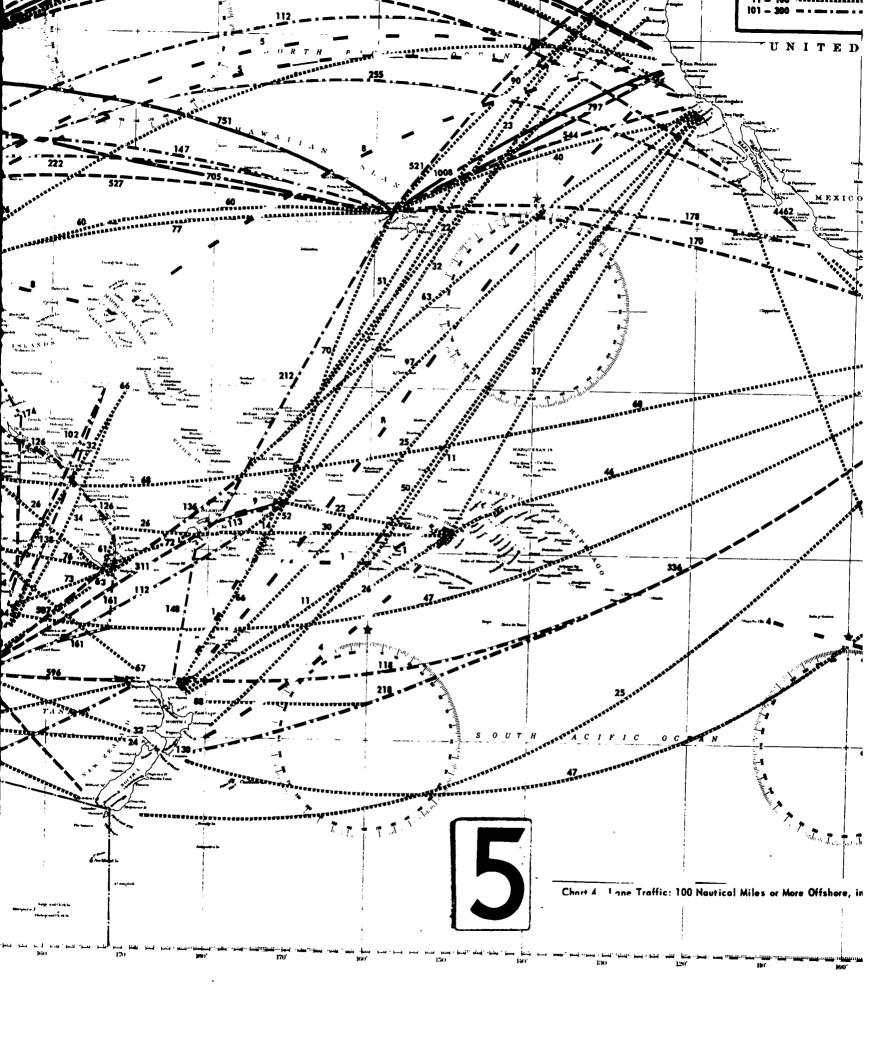


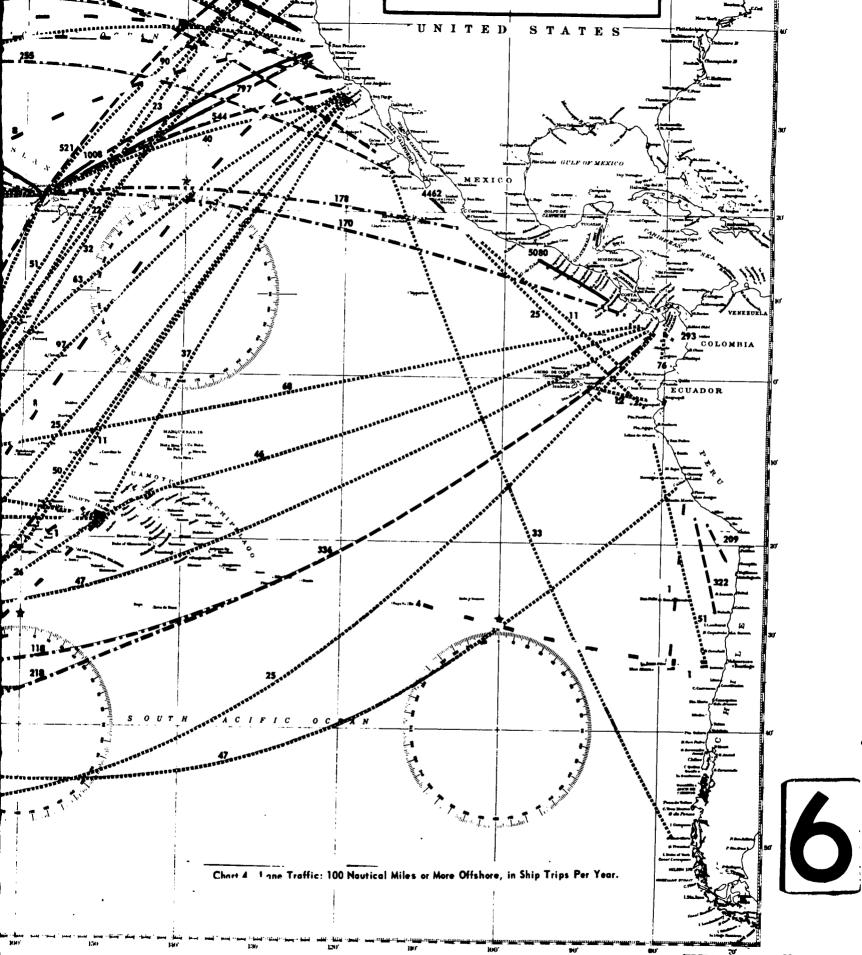












In the complete absence of tramp traffic data, it was decided to increase the number of ship trips for established liner traffic by using a correction factor to arrive at an estimate of the total lane traffic.

The correction factor for use in estimating total lane traffic was determined from data obtained on the number of ships reported entering each port. Data were obtained for as many of the listed ports-of-call as possible. For each port, the ratio between the reported total yearly ship entrances and the entrances counted for the corresponding liner traffic was used as the correction factor ( $\alpha$ ) for that individual port. Table 5 shows the data obtained for 31 out of 113 listed ports and the individual correction factors derived from these data.

Correction factors thus obtained are applicable to the ports only; therefore, it was necessary to deduce the various lanes used by the traffic terminating in the ports. This deduction was accomplished by using an iterative process in which the following conditions were maintained:

- 1. Ships cannot be lost at sea or "stored" in port. This condition led to the following rule: In all ports, except the eight ports-of-entry specified previously, the number of vessels arriving per year must be equal to the number of vessels departing per year.
- 2. The ship population for a given year is considered a constant; hence, ships which enter the Pacific Ocean Area must also leave it. This condition led to the following rule: The aggregate number of vessels arriving in the eight ports-of-entry per year must be equal to the aggregate number of vessels departing these ports per year.
- 3. The 31 ports for which the yearly number of ship entries are known must show this particular number of entries on final analysis.
- 4. Only ports and shipping lanes generated by analysis of the liner traffic are to be considered.
- 5. Total lane traffic on any specific lane, after all allowances for tramp traffic have been made, must be equal to or larger than the liner traffic previously counted on this lane.
- 6. Choices must be made, if all other indications are lacking, on the basis of the known resources and trade patterns for the ports and regions involved.

Conditions 1 and 2 were necessary for the computations to be internally consistent. Although the yearly records of entrances and exits in a particular port hardly ever conform to condition 1, the error is trivial in most cases and will tend to disappear if entrances and exits of successive years are examined. The errors are caused by the selection of an arbitrary time period and the variation of time in port for the various vessels. Condition 2 was imposed because the creation of a rate of change of the lane traffic with time was considered to be beyond the bounds of this study. The rule of condition 2 was imposed specifically to allow for traffic which entered and left the area under study by different ports

Table 5. Comparison of Total Shipping Traffic to Liner Traffic

Port	Number	of Vessels Ent	Ratio of						
	Total Shipping (Reported)	Local Shipping (Estimated)	Overseas Shipping	Liners (Counted)	Overseas Vessels to Liners	Source			
Sydney	4,433	830	3,603	724	4.98:1				
Melbourne	2,583 1,217 260	1,075	1,508	373	4.04:1	Official Year			
Brisbane		255	962	284	3.39:1	Book of the Commonwealth			
Cairns		54	206	28	25.75:1	of Australia,			
Townsville	347	73	274	36	7.61:1	#45-1959			
Hobart	471	291	180	18	10:1	(Reference 2)			
Auckland			693	203	3.41:1	The New Zealand			
Bluff			95	12	Official Year				
Wellington			488	58	8.41:1	Book, 1959 (Reference 22)			
Nauru	120		120	84	1.43:1				
Papeete	83		83	78	1.06:1	-			
Ocean Island	33		33	24	1. 38: 1	†			
Labuan	253		253	31	8.15:1	1			
Saigon	1,161 3,426 1,408		1,161	246	4.72:1 3.33:1				
Singapore			3,426	1,030		1			
Kaohsiung			1,408	92	15.30:1	· •			
Chilung	1,409		1,409	445	3.17:1	1			
Hawaiian Ports	2,990		2,990	622	4.81:1	Ports of the			
San Antonio			338	116	2.91:1	World, 13th			
Talcahuano	334 192*		334	72	4.64:1	Edition, 1959 (Reference 54)			
Guaymas		91*	101**	110	1.84:1	(Reference 54)			
Salaverry	369		369	73	5.05:1	]			
Panama Canal***	9,187		9,187	3,599	2.55:1				
Kitimat	61	+-	61	12	5,08:1	1			
Port Alberni			208	156	1.33:1				
Vancouver	1,565		1,565	948	1.65;1				
Portland	1,588		1,588	910	1.75:1				
Los Angeles	4,415		4,415	2,445	1.81:1				
San Francisco	4,752		4,752	2,849	1.67:1				
Samarai and Port Moresby (Papua)	163		163	56	2.92:1	Pacific Islands Handbook			
Fiji	317		317	89	3.56:1	(Reference 5)			

<sup>\*</sup> Appears to be reported for half year.

and which connected the area, by water, with the rest of the earth's surface. Conditions 3 through 6 appear to be self explanatory.

The process of initial estimation of the traffic on a lane, prior to the iteration process, involved two correction factors, one deriving from the other. The correction factor  $\alpha$ , for each port, has already been explained and will henceforth be called "port factor" to differentiate it from the correction factor  $\beta$ , the

<sup>\*\*</sup> Assumed twice for full year.

<sup>\*\*\*</sup> Transits.

"lane factor," which is needed to estimate the traffic on each individual lane in the Pacific Ocean Area. The lane factors had to be deduced from the available port factors. There are three different situations, each of which will be considered separately, although in the aggregate they form a single over-all picture.

The first situation exists when the lane connecting two ports terminates at one end in a port for which a port factor is available and at the other end in a port for which a port factor could not be generated. In this case, regardless of the situations for the other lanes terminating in these two ports, the lane under consideration is considered to have a lane factor equal to the known port factor. That is,  $\beta = \alpha$ . No conceptual difficulty attaches to this procedure.

The second situation exists when port factors are available for both ports in which the shipping lane terminates. In this case, a lane factor is chosen somewhere between the two port factors. The factor chosen must be such that it will not swamp the smaller port nor unduly penalize the larger port. For this reason, the following formula was used to determine the lane factor:

$$\beta = \frac{C_1 \alpha_2 + C_2 \alpha_1}{C_1 + C_2}$$

where subscripts 1 and 2 are used to identify the port and the symbol C is used for the number of ship entrances reported per year for a port. This formula yields a weighted mean and has the following desirable properties: As  $C_1$  becomes very much larger than  $C_2$ , the value of the lane factor  $\beta$  tends to approach the port factor of the smaller port,  $\alpha_2$ ; if  $C_1$  approaches equality with  $C_2$ , the lane factor  $\beta$  approaches the arthmetic mean of the two port factors; if  $\alpha_1$  and  $\alpha_2$  approach equality ( $\alpha_1$ ), then the lane factor  $\beta$  approaches  $\alpha_2$ . In addition, the lane factor  $\beta$  is always assured of having a value between the larger and the smaller port factor.

The third situation exists when port factors have not been generated for either of the two ports in which the shipping lane terminates. In this case, the two ports are assumed to have equal factors which have a value identical to the average correction for the 31 ports considered. This correction factor was computed to be 2.7.

The lane traffic in the Pacific Ocean Area was estimated, port by port and region by region, on the basis of the preceding conditions and rules. The work was started with the 31 ports for which port factors were available. The port with the fewest shipping lanes was corrected first. Each correction increased the estimated number of yearly ship trips on the lanes radiating from this port until the aggregate number of yearly arrivals for all the lanes terminating in this port equaled the number of yearly arrivals reported for this port. The operation was repeated with the port having the next to the fewest number of lanes, etc., until about 15 ports had been treated in this fashion. By that time it became necessary to treat groups of ports, generally in the same region of the Pacific Ocean Area, as interacting units and to adjust the estimates of traffic flow between them with great care. The final adjustments necessary to meet the postulated conditions

had to be performed on an area-wide basis for the Pacific Ocean Area.

It should be understood that this problem does not admit a unique solution. There exists, rather, a great number of possible solutions, one of which has been computed and presented in table 4 as the lane traffic of the Pacific Ocean Area. The ratio of the total lane traffic in ship trips per year versus the total liner traffic in ship trips per year is very nearly 2.7 to 1, which checks well against the computed average port factor of 2.7.

## Local Traffic

Estimates of the number of ships considered as local traffic for various areas are shown in chart 2. In general, these represent estimates of the maximum number of vessels of all sizes occupying this sea area permanently. Counting procedures for local traffic consisted largely of determining the number of vessels permanently stationed in one area. However, the data sources vary and were completely lacking for some areas. For instance, some of the members of the British Commonwealth of Nations even include rowboats in the number of registered vessels listed for themselves and their dependencies. On the other hand, in some other areas, notably the United States Trust Territory in the Pacific, Government publications merely list the vessels officially engaged in interisland trade, neglecting the sometimes sizable native craft. (This view is supported in reference 54, Sea Transportation section, pp. 3-11.) Occasional cursory mention of the existence of schooners employed in interisland trade indicates that some of the counts in the Pacific Island Area are low. In general, where numbers below 100 appear on chart 2, it can be assumed that the vessels are sizable (50- to 500-ton burden) and that the number represents only an unknown fraction of the indigenous shipping of that area.

In contrast, the number of vessels noted in areas such as the United States Pacific Coast includes a great number of small pleasure craft or craft which are used for family fishing, etc. Such craft are used only periodically and probably not all at the same time. The numbers in these areas represent, therefore, a maximum possible number of vessels afloat. The number of mercantile vessels compared with the number of family craft in these areas is less than 10 per cent, although these vessels may be much larger than the family craft and may carry many people.

## Fishing Traffic

Very little information could be obtained on the number of fishing vessels in the various fishing areas, therefore, the estimates for the number of fishing vessels in the various areas, as shown on chart 3, should be taken as probable

maximums.\* Since fishing is an intermittent operation, the number of fishing vessels in a fishing area may drop to zero at times.

#### CHARACTERISTICS OF VESSELS

Exact determination of the names and characteristics of those ships employed at any one time in the Pacific Ocean trade was considered impossible. Therefore, those ships which were operated by the companies engaged in the trade of the area were listed, on the theory that one thereby examined the fleet which was actually or potentially in use. The original attempt at a complete listing of these ships failed, partially because about 30 per cent of the initial sample companies were not listed in either reference 7 or 8, and partially because the labor of searching and listing, when better appreciated, was considered excessive. For search purposes, the shipping organizations were listed alphabetically. (See appendix A.) Only 106 companies were on the list during the sampling procedure. Another 24 were added to the list subsequently. Of the first 40 companies investigated, 13 were not listed and some of the listed companies were found to have 45 or more ships, each of which required separate investigation. Therefore, after the first 40 companies had been investigated, only every fifth company was studied and its vessels listed. If several of the vessels of the company were found to be identical in the four characteristics of interest, only one ship name was recorded, with a notation of the number of similar ships.

This method of sampling the remainder of the shipping organizations was based on the assumption that they appeared, as far as the four ship characteristics are concerned, in random order upon the list. The assumptions are not quite correct. It appears that the number of medium and small shipping companies in the United Kingdom is much greater, proportionally, than in the United States and Japan, for instance, where shipping seems to be concentrated in fewer and larger companies. Moreover, the merchant fleets of the various countries are based on different needs, and hence ship characteristics are likely to depend, at least to some extent, on the company's nationality. However, it is considered that the size and the speed of the vessels in a certain type of service would be less affected by considerations of nationality than by considerations of use; hence, for these two characteristics, the sample appears to be an adequate representation of shipping characteristics in the Pacific Ocean Area.

<sup>\*</sup>A recent publication, arriving too late to be included in this study, provides additional information which would have permitted more accurate estimates for the distribution of Japanese fishing vessels. In general, the number of vessels per Japanese fishing area would have been estimated differently had this publication been used, and the numbers given would vary by 20 to 30 per cent. The publication is "L' expansion de la Peche Japonaise," by M. Alain Huetz de Lemps, Les Cahiers d'Outre-Mer, No. 49, 18<sup>me</sup> Année, Jan-March 1960, published by the Institute of Geography of the Facility of Letters in Bordeaux, Bordeaux, France.

Passenger and crew capacity and ship nationality were investigated by using different techniques. These techniques will be explained under the traffic heading for each particular characteristic.

The sizes of vessels used for mercantile purposes vary from 6 to 1,031 feet in length and from 2 to 119 feet in beam. Gross weight of ships versus block surface area (length times beam) is shown in figure 1. Naturally, size varies with purpose, and hence, is considered under the traffic class.

Ship speed has historically been governed by economics and technology, although other considerations frequently enter into the decisions. In general, as propulsion technology develops, unit power is obtained either by smaller and lighter installations or with a greater economy of fuel. In either case, the ship can become faster by the installation of more units of power in equal space, can carry greater loads if power and hull size is maintained, or can carry the same load with the same power on a smaller hull with a corresponding increase in speed. Since the speed of a vessel is usually the result of a compromise of various requirements, the choice of the individual solution rests with the purchaser of the vessel; therefore, the speed of a vessel of given size has a tendency to vary with the year the ship was built or refitted with new engines, as well as with the requirements of the owner, and a considerable speed variation exists for ships of identical size.

The nationality of a merchant vessel is defined in law (reference 55) as the existence of a genuine link between the ship and a state. Such a link entitles the vessel to fly the flag of that particular nation, which thereupon governs the internal discipline of the ship while at sea and to a limited degree when in port. The vessel and its commanding officer must, of course, obey the international laws and in addition are bound by any agreement the flag nation may have with any other nation.

The primary document attesting to nationality is called the registry, the document upon which most statistical treatments of world shipping are based. It should be noted that the nationality of the owner of the vessel and the nationality of the vessel itself are not the same thing. For instance, in 1959, 27 per cent of the U.S. foreign commerce was carried in ships owned by U.S. companies but flying so-called flags of convenience or necessity, being registered in Honduras, Liberia, and Panama (reference 56). Only 20 per cent of the U.S. foreign trade of the same year moved in U.S. registered bottoms. References 9, 56, and many others indicate a steady decline of the number of U.S. flag vessels since the second world war, such that in 1958 approximately six times more foreign flag dry cargo ships than U.S. flag vessels entered and cleared U.S. ports in the U.S. foreign trade. The private U.S. fleet represents only 10 per cent of the world's shipping today, one-half that of Great Britain which moreover is rapidly modernizing its merchant fleet.

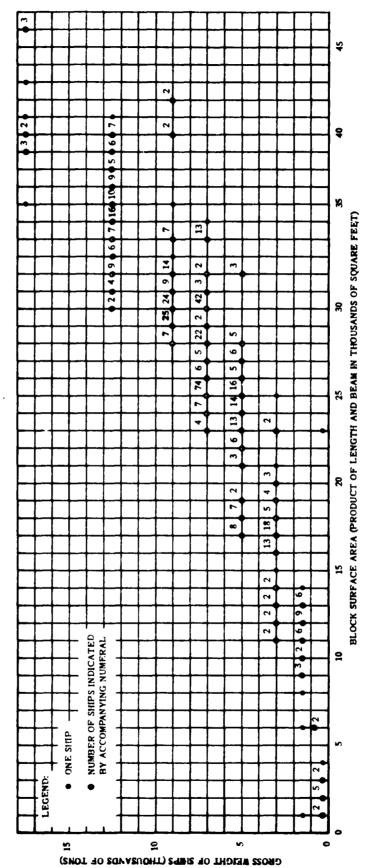


Figure 1. Gross Weight of Ships Versus Block Surface Area.

#### Lane Traffic

#### Vessel Size

The distribution of vessels in the lane traffic class by size and the method of obtaining this distribution are shown in appendix B. Vessel sizes were listed in terms of gross tons, with the ship considered to have a capacity of 100 cubic feet per ton, the most universally acceptable measure of ship size. (For information on the measurement rules of ships see references 10 and 57.)

The characteristics of principal types of U.S. vessels (table 6) were used as a guide in estimating the length of the medium vessel employed in lane traffic. The length of such a vessel was estimated at 456 feet and its beam at 62 feet.

Table 6. Characteristics of Principal Types of U. S. Vessels\*

Type of Vessel	Over-Al Length (Ft In.	Be (EA	Pam In.)	Gross Weight (Tons)	Speed (Knots)	Passenger Capacity	Number in Crew
Liberty EC2-S-C1	441 6	58	10¾	7,170	11.0	None	40
Victory VC2-S-AP2	455 3	62		7,600	17.0	None	52
C1-A	412 3	60		5,155	14.0	12	49
C1-3	417 9	60	·	6,829	14.0	12	49
C2	459 3	63		6,200	15.5	8	54
<b>C</b> 3	492	69	6	7,900	16.5	12	53
Mariner C4	563 714	76		9,215	20.0	12	58
Tanker T2-SE-A1	523 6	68		10,200	14.5	None	. 51
Passenger P2-SE2-R3	609 51	75	6	15,359	19.0	550	338
Passenger G3-SBR1	455 3	62		8,481	17.0	95	98
Reefer R2-ST-AU1	455 5	61	-	7,074	18.5	12	62

<sup>\*</sup> Compiled from data contained in reference 10.

The medium ship is a vessel of about 7,100 gross tons, with a block surface area of about 28,000 square feet. The notion of block surface area was used only to correlate tonnage and liner dimensions.

## Vessel Speed

1

Speed versus the block surface area of a sample of ships used in the lane traffic is shown in figure 2. It is apparent that vessel speed, s, increases with vessel size. The general relation was estimated and found to approximate

$$s = 0.211 \times a + 8.68$$

where "a" is the block surface area of the vessel in thousands of square feet. For the average lane traffic vessel, this relationship indicates a speed of 14.6 knots or, considering the steady increase of ship speeds in the last few years, a rounded-off speed of 15 knots.

## Number of People Onboard

The human population on a vessel consists of crew and passengers. The two groups must be considered separately. The number of crew personnel on a specific vessel will, under near-normal conditions, vary only within a small tolerance. The number of passengers onboard can, however, vary from zero to a maximum depending solely on the whim of the traveling public.

By common agreement, a cargo vessel may carry a maximum of 12 passengers. If 13 or more passengers are carried, the vessel becomes either a combination passenger and cargo vessel or a passenger vessel. Assuming that all passenger spaces are filled, the crew of a cargo vessel will outnumber the passengers by a ratio of 4 to 1 or greater. This ratio decreases as more passenger accommodations are provided, such that at a passenger capacity of 100, the ratio is slightly less than unity, and at a passenger capacity of approximately 1,000, the ratio tends toward one-half. Indication of this trend is apparent in table 6. These factors become important when it is necessary to estimate the number of people onboard a vessel, because no source has been located which gives a complete description of this shipping characteristic. Information on the passenger capacity of vessels capable of carrying 500 or more passengers is contained in reference 9, which, however, does not provide the size of the crew. Examination of the information in reference 9 indicates that there is a relationship between the size of the vessel, the passenger capacity of the vessel, and the nationality of the vessel. As an aid in estimating the number of people onboard a vessel, an illustration, figure 3, has been prepared to show the passenger capacity of vessels versus their ratio of gross-weight-to-dead-weight tonnage for different nationalities.

Estimating the number of people onboard a vessel is complicated by the fact that not all the passenger spaces need be filled. Statistics on air traffic are compiled by the use of a measure named "load factor" which is the ratio between the occupied seats and the seating capacity of the aircraft. No similar measure of the use of passenger vessels was found in the shipping literature; however, the term is used in this study to describe the ratio between the number of passengers onboard and the passenger capacity of the vessel.

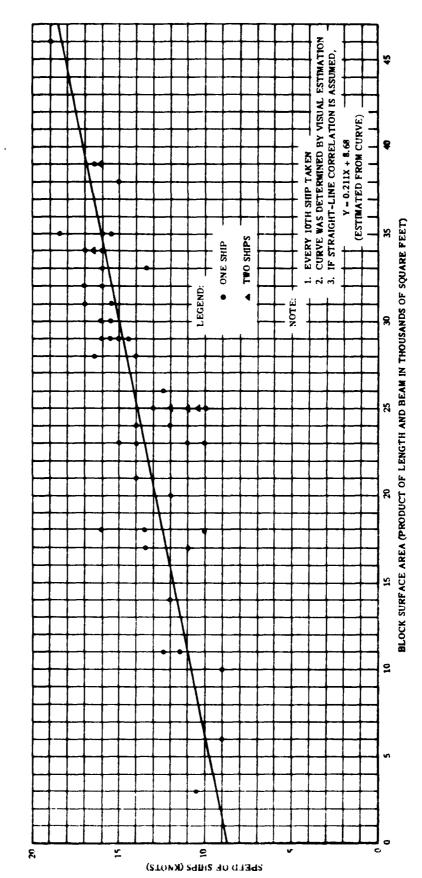


Figure 2. Speed of Ships in Lane Traffic Versus Block Surface Area.

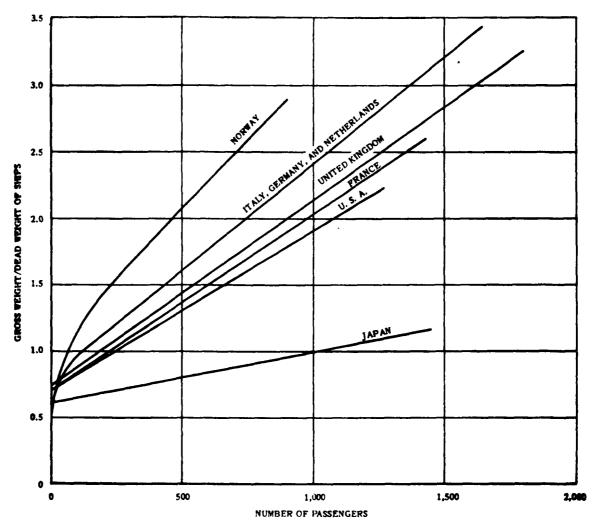


Figure 3. Estimate of Passanger Capacity Versus Ratio of Gross Weight to Deed Weight of Ships, by Nation.

Extensive reading of the literature indicates that the airlines are more sensitive to load factor than are the shipping companies; that is, to operate profitably, the airline needs a higher load factor than does the shipping line. The World Almanac for 1960 quotes a world-wide airline load factor of 0.61. The load factor for world-wide shipping is probably below this figure.

Work is continuing on the problem of estimating the average number of people onboard per vessel on the various shipping lanes, and estimates, on the basis of a load factor of 1.0, are being prepared for a later addendum to this report.

#### Nationality (Flag)

The average distribution of ships by nationality in the lane traffic over the

Pacific Ocean Area has been estimated, and percentages of the total traffic attributable to the various nations are shown in table 7. This table was derived by computing the percentage of liner trips conducted under the flag of each nation versus total liner trips, and then estimating the proportional engagement of various nations in the tramp traffic. Reference 9 indicates that, because of high operating costs, the U.S. flag tramp vessel is rapidly vanishing. The tenor of these remarks led to the assumption that, although tramp traffic as a whole outnumbers liner traffic, the U.S. flag tramp traffic is in the order of 5 per cent of the U.S. flag liner traffic. The remaining tramp traffic was assumed to be distributed proportionally to the liner traffic of the other flag nations. From these figures, the estimates of the average distribution of the ships in the lane traffic by nationality were computed. The figure of 12 per cent for the U.S. flag vessels checks fairly well with the 10 per cent of world shipping sailing under the U.S. flag, and the figure of 26 per cent for British Commonwealth of Nations flag vessels checks well with the world-wide ratio of 2 to 1 between British and U.S. flag vessels.

Table 7. Estimate of Nationality of Vessels in Pacific Ocean Area

Nation	Per Cent of Liner Traffic	Per Cent of Estimated Lane Traffic				
Chile	0.69	0.88				
Columbia	0.35	0.45				
Denmark	3.80	4.81				
Ecuador	0.04	0.05				
France	1.20	1.54				
Germany	7.50	9.53				
British Commonwealth	20.70	26.24				
Honduras	0.24	0.31				
Italy	1.50	1.91				
Japan	14.10	17.85				
Netherlands	9,60	12.19				
Norway	7.00	8.84				
Panama	0.03	0.04				
Philippines	0.46	0.60				
Sweden	2.00	2.54				
U. S. A.	30.60	11.96				
Unknown	0.20	0.26				

#### Local Traffic

## Vessel Size

The size of vessels in local traffic varies more widely than the size of vessels in any other traffic class.

Along the shores of continents, essentially three classes of ships can be found, the sizable vessel for ferrying freight and passengers in the immediate vicinity of the coast, the commercial fishing vessel used on the continental shelf, and the small family or individual-use type of vessel. Vessels of the first type, numbering a few hundred along a long stretch of coast, can be about 400 feet in length, 50 feet in beam, and have a 5,000-gross-ton burden, although most are smaller. The commercial fishing vessels, the second type, are between 20 and 100 feet in length and from 7 to 40 feet in beam. These vessels number in the thousands. Family-size vessels rarely exceed 35 feet in length and 12 feet in beam, but they are the most numerous type of vessel.

On the basis of these dimensions, a typical local craft along a continental shore was estimated to be 30 feet long with a beam of 10 feet.

Interisland trade vessels are usually in the 50- to 500-gross-ton range, and a typical vessel has been described as similar in size to a tuna clipper.

The ocean station vessels are generally converted seaplane tenders (WAVP) or frigates (FFE), about 300 feet long and 30 feet in beam (reference 32).

## Vessel Speed

Speed variation among vessels in local traffic is as extreme as size variation. Speeds range from that of a poled or rowed vessel to the 45 knots of a skimming speedboat.

In general, the large mercantile vessels operating close to the coast have speeds comparable to that of an average vessel in the lane traffic, an estimated 15 knots. The average commercial fishing vessel has a speed of about 8 knots (table 8). The average small family-size craft probably makes about 5 knots in these days of outboard motors.

#### Number of People Onboard

The number of people onboard large mercantile vessels operating close to the coast is estimated in conjunction with the estimation of the number of people onboard similar ships employed in the lane traffic. People onboard coastal fishing vessels vary from 1 to 13 and average approximately 6 per vessel. The average pleasure craft or family-type vessel is considered to carry three persons. Interisland vessels are considered to carry 15 persons. The ocean station vessels are government operated and carry a crew of 70 to 200 people.

Table 8. Characteristics of U. S. Commercial Fishing Vessels\*

Type of Vessel	Over-All Length (Ft)	Beam (Ft)	Net Weight (Tons)	Speed (Knots)	Number in Crew	Endurance (Days)	
Tuna Clipper	68-150	20-32	60-300	10-12	9-21	35-85	
Halibut Schooner	55-85	15-23	30-55	6–10	5-10	20	
Salmon Troller	25-60	8-18	5-26	6-10	1-3	14	
Pacific Dragger	48-100	15-25	20-90	9-12	4-7	1-10	
Beam Trawler	45-60	13-40	14-30	4-30 6-9		1	
Salmon Purse Seiner	35-80	16.5-22	7-40	8.5-14	4-9	1-2	
Herring and Salmon Purse Seiner	50-90	14–28	20-100	8-15	5-12	1-5	
Sardine and Tuna Purse Seiner	65-100	19-28	50-150	8-10	10-13	1-30	
Salmon Gill Netter	22-32	7-16.5	1/2-7	7-22	1-2	. 1-2	
Shark Gill Netter	30-60	10-15	6-25	8-11	4-6	2-6	
Dungeness Crab Trap 30-65		10-14		8-14	2-3	1-10	

<sup>\*</sup>Compiled from data contained in reference 25.

## Nationality (Flag)

The vessels in local traffic carry the flag of the nation in whose waters they are operated. In the case of joint ownership of archipelagos such as the French-British Condominium of the Samos Islands, known vessels are considered to be divided between the appropriate flags in proportion to the number of nationals of each country residing in the area.

The nationality of ocean station vessels is noted in table 1.

#### Fishing Traffic

#### Vessel Size

The characteristics of a majority of the United States fishing vessels, coastal as well as pelagic, by type are shown in table 8. Since tunny fishing is considered the primary use of the pelagic fishing fleets, the average size of a tuna clipper was considered representative of a typical pelagic fishing vessel. Hence, a typical fishing vessel has a length of 109 feet and a beam of 26 feet.

## Vessel Speed

From table 8, the speed of the average tunny fishing vessel is estimated at 11 knots. The salmon and halibut fishing vessels are a bit slower, so that 10 knots appears as a reasonable value for the average pelagic fishing vessel.

## Number of People Onboard

Pelagic fishing vessels carry a crew of from 5 to 21 people. Casual references to Japanese fishing vessels in various issues of reference 58 indicate that the crews of Japanese tuna vessels are larger; from 25 to 30 people. It is therefore considered that in the tunny fishing areas east of longitude 170° W, average crew size is 15 persons; west of longitude 170° W, average crew size is 25 persons. In the crabbing and halibut fishing grounds, crew size is estimated to average 10 persons per vessel.

# Nationality (Flag)

The fishing fleets of the Pacific Ocean Area primarily fly the Japanese and U.S. flags. A relatively small number of New Zealand vessels fish in the south-western area of the Pacific. The number of fishing ships and the location of fishing areas shown in chart 3 give indication of the flag of the vessels because it was assumed that (1) Japanese fishing is conducted west of longitude 170° W, (2) U.S. fishing east of 170° W, and (3) New Zealand fishing south of the equator. The cod and halibut fishing areas near the Kurile Islands, Kamchatka, and south of the Aleutians are used primarily by Japanese flag vessels. Japanese crabbing vessels are active east of the Kurile Islands and in Bristol Bay, Alaska.

#### **DISCUSSION**

Aside from the natural focal points of world shipping in the Pacific Ocean Area, such as Singapore, Panama, San Bernardino Straits, etc., the areas of greatest shipping density are the South and East China Seas and the area between Honolulu and the California Coast. The South China Sea is traversed by all ship traffic to and from Hong Kong, a matter of almost 10,000 ship trips a year, with a large portion of the vessels entering the East China Sea on the way to Japan and other points. Along the California Coast, the ports of San Francisco and Los Angeles constitute trading centers of almost equal magnitude, each being a center for about 9,500 ship trips per year, of which less than one-half are coastal trips.

Of the great trans-Pacific shipping routes shown in chart 4, the most frequented is that between Yokohama and San Francisco (1,249 ship trips per year), with the Honolulu-San Francisco route second (1,008 ship trips per year), and the San Francisco-Honolulu route third (797 ship trips per year).

A great amount of traffic was found to be moving from Panama north along the west coast of Central and North America. If the impression created by some of the sources is correct, the traffic must formerly have been much greater since many sources indicate a decline of shipping on these routes.

The largest vessels, averaging 456 feet in length and 62 feet in beam, are used in lane traffic; the next largest vessels, averaging 109 feet in length and 26 feet in beam, are used in pelagic fishing, and the smallest vessels, averaging 30 feet in length and 10 feet in beam, consist of local craft.

Vessels in lane traffic, as a group, have the greatest speed, averaging 15 knots; vessels in local traffic vary in speed from 5 to 15 knots; and fishing vessels average 10 knots in speed.

The number of people onboard lane traffic vessels was not determined, but the number of people onboard local traffic vessels varies from an average of 3 for family-type craft to 15 for interisland vessels. Ocean station vessels have crews of 70 to 200 people. The crews of pelagic fishing vessels vary from 5 to 30 people.

Approximately 75 per cent of the vessels used in lane traffic fly the flags of 5 nations: British Commonwealth of Nations, 26 per cent; Japan, 18 per cent; U.S., 12 per cent; Germany, 10 per cent; and Norway, 9 per cent. Most pelagic fishing vessels fly the flag of Japan or the U.S., although some fly the flag of New Zealand.

This study has produced an approximate picture of the nonmilitary shipping situation in the Pacific Ocean Area for the 1959-1960 period. The various portions of the picture, however, are of different accuracy. The estimate of area-wide mercantile high-sea shipping, in ship trips per year, shown in table 4 and on charts 1 and 4 is probably most accurate. This does not mean that the accuracy is uniformly good for all portions of the Pacific Ocean Area, although a U.S. Coast Guard count of vessels reporting weather information for portions of Hovember 1957, when crudely evaluated for the San Francisco-Honolulu run, appears to be in very close agreement (within 4 per cent) with the estimates of this study for that run. Because the source material was primarily of U.S. origin and hence delt primarily with travel originating in or departing from the U.S., it is probable that the accuracy of the lane traffic estimates for the Western Pacific is lower than that for the Eastern Pacific, in the aggregate as well as for individual lanes.

However, even the lane traffic picture presented herein should not be considered a precise representation of Pacific lane traffic. The decision to consider all estimated non-scheduled traffic as going over those routes for which liner traffic had been established was obviously an oversimplification. Tramps, for example, will certainly make trips over routes for which schedules do not exist, including routes to ports not even included herein. The best that can actually be said of the estimated lane traffic presented here is that it does provide an approximate estimate of the lane traffic density throughout the Pacific Ocean.

No other known source of information has attempted to provide such an estimate on a comprehensive basis.

As mentioned before, the Navy's Fleet Operation Control Centers maintain information on the tracks of many merchant vessels. Comparison of data from the Hawaiian Operation Control Center (HOCC) for the month of November 1960 with those obtained herein revealed the following:

- 1. Table 4 of this report shows greater traffic on the lanes established herein than did the HOCC data.
- 2. On the other hand, the HOCC data showed some ships traveling on routes for which no traffic is indicated in table 4. The HOCC data show these routes as having a low volume of traffic compared to the major routes for which traffic is listed in table 4. There are at least two possible reasons for the omission of routes in table 4 for which HOCC shows traffic. One was previously given; i.e., some tramp traffic undoubtedly travels on routes on which liners are not scheduled. The other is that liner schedules from some companies probably were not obtained for this study.

Data for July 1960 from the San Francisco Operational Control Center (SFOCC) did not show ports of origin, therefore, the above type of comparisons were not directly possible. Attempts at determining the ports of origin were made, however, and the data for routes from Los Angeles and San Francisco to Honoluluwere in approximate agreement with the HOCC data. One other means of comparison was employed with the SFOCC data. With this method, the number of ships traversing a 300-nautical-mile length of lane between 11°-14° N and 91°-96° W during July 1960 was determined (271 ships). Extrapolating the data for this month yields an estimate of 3,250 ships per year on this lane segment. For the same segment, chart 4 shows slightly over 5,000 ships per year - a discrepancy in the direction expected.

The accuracy of local traffic estimates is only as good as the statistical data provided by the various countries. The figures quoted are for registered vessels. No attempt has been made to estimate usage rates which would vary seasonally as well as show weekly cycles in some instances. Since the cycle variations could be of several orders of magnitude, it was considered advisable to merely describe a maximum population available for use.

The estimates of total number of vessels employed in pelagic fishing are believed to be accurate within 5 per cent except that no data on the Russian fleet could be obtained. The estimated distribution of these fishing vessels in the various fishing areas is much less accurate, since it is largely based on descriptive rather than numerical material; aside from the seasonal factor, the numbers assigned to the various areas could be off by as much as 50 per cent in some areas. The estimates were deliberately kept high to account for possible participation by

vessels of nations that did not submit recent reports to the international bodies from whose statistics most of the numerical information was extracted.

Accuracy of route location is believed to be as good as the chart scale will permit. The accuracy of the fishing area boundaries is questionable because exact information on boundaries is lacking and because of suspected variation of boundaries from season to season and year to year.

Characteristics of the vessels employed are, in general, well documented, except for the number of crewmen and passengers carried. In this characteristic, reliance had to be placed on descriptive data and extrapolation from rather scarce and possibly biased numerical data.

The accuracy of this study could certainly be improved by additional work. However, it is believed that the effort required would be disproportionate to the amount of improvement. If interest is concentrated in specific, small, geographic areas, other more direct methods of counting and observing can be employed.

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  - d. H. O. Pub. No. 126 Soenda Strait and the Western and Northwest
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#### APPENDIX A

#### SHIPPING COMPANIES

Shipping Companies and their addresses, where available:

Alaska Cruiser, Inc. \*

American Australian Line\* Norton, Lilly and Co. 26 Beaver Street New York. New York

American Mail Line The Stuart Bldg. Seattle, Washington

American Pioneer Line\* (U.S. Lines)

American President Lines 311 California Street San Francisco, California

Australasian United Steam Nav., Co. Ltd 122 Leadenhall Street London E.C. 3 (Australian United SN, Co.)

Australia-Oriental Line-China Nav. Co. (Joint Service)
3, Queens R, Central, Victoria, Hong Kong Box 424B, GPO, 6 Bridge St., Sydney, Australia 3, Old Broad Street London, E.C. 2

The Bank Line Ltd
24 State Street
New York, New York
(Mgrs: Weir, Andrew, Shipping & Trading
Co., Baltic Exchange Bldg, 26, Bury Street,
London, E.C. 3)

Barber Steamship Lines
Dunstone House
Dunstone Park Road
Paignton, Devon

Barkley Sound Transport Co.\*
(Port Alberni B.C. Canada)

Blue Funnel Line
See: Alfred Holt & Co.
India Bldgs.
Water Street
Liverpool 2, London

Blue Star Line Albion House 34 Leadenhall Street London, E.C. 3

British India Steam Nav. Co., Ltd 122 Leadenhall Street London, E.C. 3

British Phosphate Commissioners 515 Collins Street Melbourne, Australia

Burns Philp Line & Co. Ltd 5-11 Bridge Street
Box 543, GPO
Sydney, N.S.W., Australia

Canadian Transport Co., Ltd.

Chilian Line\*
29 Broadway
New York, New York

<sup>\*</sup>Not listed in registry.

China, Nav. Co. Ltd. called: Cunard Steam Ship Co. Ltd. 25 Broadway New York 4, New York

Cia. Colombiana de Cabotage Ltda. Apartada Aereo 1276 Cali, Colombia

Cia. Naviera de los Estados De Mexico, S.A. (Mexican State Lines) Apartado 53 Mazatlan, Mexico

Coldemar Line\*
U.S. Navigation
17 Battery Place
New York, New York

The Colonial Sugar Refining Co. Ltd. 1 O'Connell Street Sydney, Australia

Compagnie Maritime des Chargeurs Reunis 3 Boulevard Malesherbes Paris, France

Compañia Chilena de Navegación Interocéanica Edificio Interoceano Plaza Justicia 59, Valparaiso, Chili

Compañía de Muelles de la Poplación Vergara Calle Blanco 951 Valparaiso, Chili

Compañía Marítimo de los FFCC del Estado\*
Calle Errazuriz, 711
Edificio Estación
Puerto, Valparaiso

Compañía Naviera Haverbeck and Skalweit S. A. Calle General Lagos 1931 Valdivia, Chili

Compañía Sud American de Vapores Calle Blanco 895 Valparaiso, Chili

Crusader Line

Daido Line General Agent: General SS Co. added as result of inquiring on Transatlantic SS Co.

De La Rama Lines Suite 518 25 Broadway New York, New York

**Dutch Lines\*** 

The East Asiatic Comp. Ltd. 24 State Street New York, New York

Eastern and Australian SS Ltd. 122 Leadenhall London, E.C. 3

Everett S.S. Corp. 155 Juan Luna P. O. Box 1846 Manila, P.I.

Federal Steam Navigation Co. Ltd. 138 Leadenhall Street London, E.C. 3

Fern-Ville Far East Line\*
39 Broadway, New York

<sup>\*</sup>Not listed in registry.

Flota Mercante Grancolombiana, S. A. Carrera S. Apartado Aereo 4482 Bogota, Colombia

Fred Olsen Line\*
No. Pacific Service
Fred Olsen Line Agency Ltd.
465 California Street
San Francisco, California

French Line\*
General SS Co.
432 California Street
San Francisco 4, California

Fruit Express Line\*

Furness Line (Bermuda & West Indies SS Co., Ltd.) Furness House Leadenhall Street, London, E.C. 3

Furness Prince Line See Furness Line

Global Transport Line

Grace Line
2 Pine Street
San Francisco, California

Gulf & So. American SS Co., Inc. 620 Gravier Street
New Orleans

Hamburg-American Line

Hanscatic Line

Hawaiian Marine-Freightways, Inc.

Holland-American Line No. Pacific Coast Service 457 Post Street San Franc.sco 2, California Holland-Australia Line c/o Holland-American Line

Holland-East Asia Line\*
c/o Holland-American Line

IINO Kaiun Kaisha Ltd.
Yokohama Service from
N. Y., Montreal, L.A.
24 State Street
New York, New York

Independent Line\*
Costa Rica

The Indo-China S. N. Co. Ltd.
Jardine, Matheson & Co. Ltd.
18 Pedder Street, Victoria,
Hong Kong and 3 Lombard St.,
London, E. C. 3

Interocean Line
310 Sansome Street
San Francisco, California

Isbrandtsen Co. Inc. 26 Broadway New York 4, New York

Isthmian Lines
71 Broadway
New York 4, New York

Italian Line c/o General SS Co. Italian Government Rome, Italy

Italnavi Line

lvaran Lines\* 17 Battery Place New York, New York

Java Pacific & Hoegh Lines

<sup>\*</sup>Not listed in registry.

Johnson Line
2 Pine Street
San Francisco, California

Kawasaki Kisen Kaisha, Ltd.

Klaveners Line c/o Oversea Shipping Co. 310 Sansome Street San Francisco, California

Knutsen Line

Koninklijke Paketvaart-Maatschappij

Laeisz Line
Stelp & Leighton Ltd.
9-13 Fenchurch Bldgs.
Fenchurch Street, London, E.C. 2
(Laeisz, F. Line)
(Trastbrücke 1)
(Hamburg 11, Germany)

Lauro Line

Lloyd Triestino

Luckenback SS Co., Inc.

Lykes Bros. SS Co., Inc.

Maersk Line

Marina Mercante Nicaraguense, SA Apartado Postale 508 Mangua, Nicaragua

Matson Line

Messageries Maritimes

Mexican Mail SS Co.\*

Mitsubishi Line

Mitsui SS Co., Ltd.

Moore, J. J. Co.

Moore-McCormack Lines

Nedlloyd Line

New Zealand Government (Marine Dept.)
P. O. Box 2395 Wellington, C.I.
New Zealand

The New Zealand Shipping Co. Ltd. Rochester Bldg.
138 Leadenhall Street
London, E.C. 3 also
Wellington, New Zealand

Nippon Yusen Kaisha (N.Y.K.)
Line

Nisson Pacific Line

Nitto Line

North German Lloyd Hamburg-American Line

Norwegian-American Line (Around the world cruises)

Orient & Pacific Lines\*

Orient Line

Osaka Shosei Kaisha (O.S.K.) Line

Ostasiatiske Kompagni Aktieselskabet, Det. Holbersgade 2 Copenhagen k., Denmark

Pacific Australia Direct Line

<sup>\*</sup>Not listed in registry.

Pacific Carribean Line

Pacific Far East Line, Inc. 311 California Street San Francisco, California (office in L.A.)

Pacific Islands Transport Line

Pacific Micronesian Line, Inc.\*

Pacific Orient Express Line\* c/o General SS 432 California Street San Francisco 4, California

Pacific Republics Line c/o Moore McCormack

Pacific Shipowners LTD Renwick Road (P. O. Box 299) Suva, Fiji

The Pacific Steam Navigation Co.

Peninsular & Oriental Steam Nav. (P&O) 122 Leadenhall Street London, E. C. 3

Peru Line

Philippine National Line

Pope & Talbot, Inc. (Pacific Argentine Brazil Line, Inc.) 320 California Street San Francisco 11, California

Port and Associated Lines (The Cunard Steam-Ship Co.)

Puget Sound Nav. Co.

Royal Mail Lines, Limited c/o Furness Witly & Co. Ltd. 108 W. 6th Street Los Angeles, California Lloyd's Reg: Royal Mail House Leadenhall Street, London, E.C. 3

The Royal Netherlands SS Co.

Saguenay Shipping

S. A. Importadora y Exportadora de la PatagoniaAvenida Roque Saenz Peña, 555Buenos Aires

Scottish Shire Line Ltd. 4 St Mary Axe London, E.C. 3

Seekontor Line

Shaw Savill Line

Shinnihon Line

Societa di Navigatione "Italia"\*

Societa Italiana, "Litmor" Via P. E. Bensa 1, Genoa, Italy

Standard Fruit & SS Co.

States Line 262 California Street San Francisco 11, California

States Marine Lines

Royal Interocean Lines

<sup>\*</sup>Not listed in registry.

Swedish American Line (single cruise)

The Tonga Shipping Agency\*

Transatlantic SS Co., Ltd.
General Agent:
General SS Corp.
240 Battery Street
San Francisco, California

Union SS Co. of New Zealand, Ltd. 230 California Street San Francisco 11, California

United Fruit Co.

United States Nav. Co. Inc. (listed under Associated Lines)

Waterman Line c/o Waterman SS Corp. 61 St. Joseph Street Mobile, Alabama

Westfal-Larsen Comp. Line

Weyerhaeuser SS Co.

Yamashita Line

<sup>\*</sup>Not listed in registry.

#### APPENDIX B

# ESTIMATION OF COMBINED LINER AND TRAMP TRAFFIC DISTRIBUTION IN PACIFIC OCEAN AREA BY GROSS TONNAGE

#### INTRODUCTION

An estimation of the gross tonnage per vessel in the Pacific Ocean carrying trade has been made to obtain an idea of the size of vessels habitually present in that area of the world. The choice of gross tonnage as the criterion was determined by its ready availability in the great majority of the reference materials examined, since the British favor its use as a yardstick of measurement.

Gross tonnage is used as a measure of the internal capacity of the vessel under consideration, 100 cubic feet per ton, in accordance with the measurement rules of one of the internationally recognized classification agencies. (See reference 57, page 16, for a partial list.)

#### METHODS OF ESTIMATION

The names of the shipping companies operating in the Pacific Ocean Area were obtained as a by-product of determining the number of voyages per year over the various shipping routes. These companies were listed alphabetically. The ships owned or operated by individual companies were then found, principally in Lloyd's Register, and certain of the ship characteristics noted. Not all of the companies listed were used in the sample, because the names of some could not be found in the registry books. Also, after searching for the first 40 company names on the list, this practice was abandoned as too laborious, and a sample of the remaining companies was procured by searching only for every fifth name on the list. This process produced a listing of 663 vessels and their gross tonnages, after a number of vessels known to be used solely in traffic in the Atlantic Ocean Area had been eliminated. The gross-tonnage figures were assembled into the same categories as those used in Lloyd's statistical tables. These figures formed the basis of the estimation of the distribution of gross tonnage per vessel for liner traffic (figure 1B and columns 1, 2, and 3 of table 1B). It was further reasoned that large ships were less likely to be used in tramp traffic, especially that ships of 15,000 tons gross weight or above would in all probability be reserved for liner traffic use, where their greater capacity could be used to better advantage. (See reference 57, pages 261 and 262, under definition of liners.) On the other hand, converted C3 ships could exceed 10,000 tons gross weight. Hence, an estimation of the gross tonnage per yessel

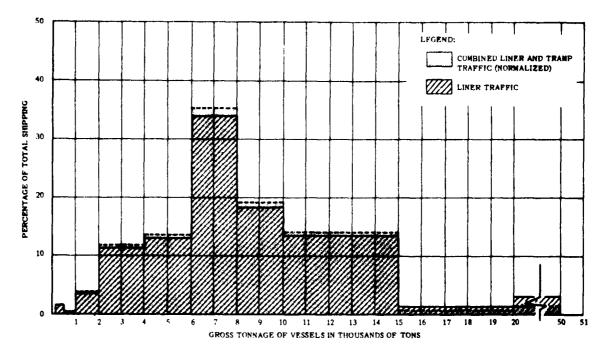


Figure 1B. Estimated Distribution of Gross Tennage Per Vessel in Pocific Ocean Liner Traffic and Combined Liner and Tramp Traffic.

distribution for tramp traffic was made (column 4 of table 1B) by truncating the liner traffic estimate and normalizing the remaining portion, that below 15,000 tons gross weight.

Estimation of the ocean-wide proportion of tramp versus liner traffic is based on the liner count and the ship entrance data of tables 2 and 3 in the main body of this report. These tables establish that the total traffic for the 31 reporting ports relates to the total counted liner traffic for these ports by a ratio of 2.7 to 1.

It is likely that the survey of liner traffic conducted for this study is not complete; i.e., that some liner traffic has not been listed because schedules were not available. Therefore, it was assumed that the individual tonnage distributions for the liner traffic count needed revision upward by a factor of 10 per cent before being combined (column 5 of table 1B). The distribution for tramp tonnage was similarly weighted in column 6 of table 1B to account for the estimated total shipping. The distribution for combined traffic tonnage was obtained by adding the liner and tramp weighted proportions for the various tonnage intervals and normalizing the distribution (columns 7 and 8 of table 1B). Figure 1B presents the estimated tonnage distribution of the combined liner and tramp traffic in the Pacific Ocean Area.

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Table 1B. Computation of Estimated Gross Tonnage Distribution Per Vessel for Liner, Tramp, and Combined Traffic in Pacific Ocean Area

	6	T	T -		T			ī		1	
8	Combined Traffic Normalized (Column 7 Times 1/2.7)	1.44	0.31	3.60	11.51	13.47	35.05	18.81	13.98	0.61	1.22
7	Combined Traffic (Column 5 Plus Column 6)	3.89	0.83	9.71	31.09	36.36	94.63	50.80	37.74	1.65	3.30
9	Correction for Missing Tramps (Column 4 Times 1.6)	2.35	0.50	5.86	18.77	21.95	57.12	30.67	22.78	0.00	0.00
\$	Correction for Missing Liners (Column 3 (Times 1.10)	1.54	0.33	3.85	12.32	14.41	37.51	20.13	14.96	1.65	3.30
4	Per Cent of Ships That Are Tramps (Estimated - Remainder of Distribution Times 1.047)	1.47	0.31	3.66	11.73	13.72	35.70	19.17	14.24	0.00	0.00
3	Per Cent of Ships That Are Liners	1.4	0.3	3.5	11.2	13.1	34.1	18.3	13.6	1.5	3.0
2	Number of Ships From Liner Sample	6	2	23	75	87	226	121	06	10	20
1	Gross Tonnage Intervals (Tons)	100-500	501-1,000	1,001-2,000	2,001-4,000	4,001-6,000	6,001-8,000	8,001-10,000	10,001-15,000	15,001-20,000	20,001-plus