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COMBINED IN-PLANE SHEAR AND MULTI-AXIAL TENSION OR COMPRESSION TESTING APPARATUS

TO ALL WHOM IT MAY CONCERN:

BE IT KNOWN THAT (1) PAUL V.CAVALLARO and (2) CLAUDIA J. QUIGLEY, employees of the United States Government, citizens of the United States of America and residents of (1) Raynham, County of Bristol, Commonwealth of Massachusetts; (2) Lexington, County of Middlesex, Commonwealth of Massachusetts and (3) ALI M. SADEGH, citizen of the United States of America, and resident of Franklin Lakes, County of Bergen, State of New Jersey have invented certain new and useful improvements entitled as set forth above of which the following is a specification:

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1	Attorney Docket No. 84916	
2		
3	COMBINED IN-PLANE SHEAR AN	D MULTI-AXIAL TENSION
4	OR COMPRESSION TEST	ING APPARATUS
5		
6	STATEMENT OF GOVERN	MENT INTEREST
7	The invention described herein	may be manufactured and used
. 8	by or for the Government of the Uni	ted States of America for
9	governmental purposes without the p	ayment of any royalties
10	thereon or therefor.	
11		
12	BACKGROUND OF TH	E INVENTION
13	(1) Field of the Invention	
14	The present invention relates	to a combined in-plane shear
15	loading and multi-axial tension or	compression testing apparatus
16	in which the apparatus is capable o	f determining the mechanical
17	properties of metals, plastics, woo	ds, fabrics, elastomers and
18	other materials.	
19	(2) Description of the Prior Art	
20	Plain-woven fabrics are widel	y utilized as structural
21	materials in air-inflated structure	s and rapidly deployable
22	structures such as temporary shelte	rs, tents, temporary bridges
23	and space structures. Unlike metal	lic structures, these
24	structures are primarily designed t	o be lightweight, self-
	1	

erecting and deployable to volume-storage ratios that may be
1000-to-1. Air-inflated structures utilize pressurized fabric
tubes and pressure-stabilized beams (known as air beams) as
load-carrying members.

5 Although, the structures are well-known in the art, the 6 technology for the structures has not been refined such that 7 reliable structures can be analytically designed. Specifically, this analysis has gained in importance due to advancements in 8 the material of the structural fiber and the weaving/braiding of 9 10 the structural fiber, both of which have improved the load carrying capacity of the structures. Accordingly, there is a 11 12 recognized need to model the mechanical properties of woven 13 fabrics.

Presently, modeling the mechanical properties of woven fabrics results in complex responses because of the complex microstructures of the composite materials used. Unlike traditional composite materials, plain-woven fabrics used in inflated structures exhibit high non-linearity with a dependence on internal pressure and contact interactions within the woven fabric.

Accordingly, there is a need for a testing apparatus which measures the elastic and shear moduli of air beams as a function of inflation pressure. To measure the elastic modulus of the fabric, a multi-axial loading has been shown to be preferable

and to measure the shear moduli of the fabric; an in-plane shear loading has been shown to be preferable. As such, there is a need for a testing apparatus capable of combining in-plane shear and multi-axial loading. For non-orthogonal composite or fabric materials, such as braids or knits, there is a further need for a testing apparatus capable of loading the specimen in varying non-orthogonal positions.

8 While biaxial testing apparatuses with compression and 9 tension loading or in-plane shear testing apparatuses exist in 10 the prior art, there are no apparatuses that exist with a 11 combined feature of in-plane shear and compression/testing 12 capabilities. Also, a testing apparatus does not exist that is 13 capable of applying non-orthogonal multi-axial loading.

Additionally, testing apparatuses of the prior art employ two or more separate actuators in complex test fixtures or pressurization techniques for applying a biaxial load to a test specimen. An apparent disadvantage is the need for two or more loading devices and the associated high cost of equipment. In regard to specific references, Lynch et al. (United

20 States Patent No. 3,776,028) describes an apparatus requiring 21 three independent loading mechanisms. Holt (United States 22 Patent No. 4,192,194) describes an apparatus for biaxial loading 23 of a specimen by pressurizing the inside surface of a cylinder. 24 A restrictive disadvantage of the apparatus is the requirement

of the cylindrical shape of the specimen and a high cost associated with pressurization of the cylinder. Additionally, the disadvantages include restriction to orthogonal loads about the axial, hoop and radial directions and an apparatus that is not capable of applying an in-plane shear stress to the specimen.

7 Mathiak et al. (United States Patent No. 5,144,844) describes a cruciform planar specimen for biaxial material 8 testing which has the disadvantage of being limited to use in 9 two loading directions. Ward et al. (United States Patent No. 10 5,279,166) describes an apparatus for self-alignment of a 11 biaxial loading device. The apparatus requires that the two 12 13 axial loading directions be orthogonal with a maximum of two loading directions. The apparatus also has no capability for 14 15 applying an in-plane shear load to the specimen.

Tucchio (United States Patent No. 5,448,918) describes an 16 17 apparatus with an X-shape that is only used for compression load. Clay (United States Patent No. 5,905,205) describes an 18 in-plane biaxial test apparatus comprising linkages to transfer 19 20 the load to an orthogonal direction of loading. A disadvantage of this apparatus is that it is not capable of applying in-plane 21 shear to the test specimen. Another disadvantage of this 22 apparatus is that the biaxial loading is limited to an 23 orthogonal configuration. 24

As noted above, none of the references are capable of 1 combining the in-plane and compression/tension loading of a 2 specimen while only using one loading system. As such, there 3 exists a need for an apparatus capable of applying a combined 4 in-plane shear and tension/compression load to a specimen. 5 Such an apparatus would be cost-effective due to reduced space and a 6 7 reduced amount of equipment normally needed for material testing. 8 9 SUMMARY OF THE INVENTION 10 Accordingly, it is a general purpose and primary object of 11 the present invention to provide an apparatus for testing a 12 specimen with a multi-axial in-plane tension or compression 13 loading. 14 A further object of the present invention is to provide an 15 apparatus for applying a non-orthogonal multi-axial tension or 16 17 compression loading to the specimen. A still further object of the present invention is to 18 provide an apparatus for applying in-plane shear loading to the 19 specimen when the specimen is subjected to multi-axial loading. 20 A still further object of the present invention is to 21 provide an apparatus for employing a loading system compatible 22 with conventional prime mover testing equipment. 23

A still further object of the present invention is to
provide an apparatus for applying an unequal and multi-axial
loading to the specimen.

To attain the objects described, there is provided an apparatus for simultaneous or independent in-plane shear and tension or compression loading of a test specimen such as metals, plastics, composites, woods, fabrics or anisotropic materials. The loading of the test specimen can orthogonal or non-orthogonal.

With the apparatus, the uniaxial tensile or compressive load of a test machine can be converted to an equal or unequal stress state on a planar test specimen and an orthogonal or an oblique (non-orthogonal) stress state on the specimen by the use of load transfer systems comprising four-bar linkages movable to define the borders of varying rhombus-shapes.

The apparatus also provides flexibility by the ability to 16 apply an unequal stress state or multi-axial load to the test 17 specimen by utilizing load transfer plates of different lengths. 18 Additionally, the apparatus provides flexibility by the ability 19 20 to apply a non-orthogonal multi-axial loading by utilizing a 21 different angle, other than exact angles between the vertices of 22 the four-bar linkages. The angle of rotation of the linkages between the vertices can be measured directly by the test 23

1 machine through load cells or other conventional

2 instrumentation.

More specifically in structure, the apparatus comprises two 3 four-bar linkages for biaxial testing and capable of the 4 5 addition of other four-bar linkages for testing along additional The four-bar linkages defining a rhombus-shape are 6 axes. pivotally connected to one another at opposing ends or vertices 7 by sleeve bearings positioned at each vertex. The sleeve 8 bearings at each vertex are axially connected to one another 9 10 with a pin and thrust bearings between the sleeve bearings 11 thereby allowing the sleeve bearings to rotate freely with respect to one another while connected in the axial (vertical 12 direction). Load transfer plates are pivotally attached to 13 14 lateral links for each of the four-bar linkages. A securing 15 clamp for the specimen is attached to the distal end of each of 16 the load transfer plates.

17 When testing a specimen, an exposed end (two ends for uniaxial loading, four ends for biaxial loading, six ends for 18 triaxial loading etc...) of the specimen is rigidly secured by the 19 clamp. The vertices of the apparatus are attached to the 20 21 crossheads of a conventional uniaxial tensile/torsion machine. 22 Upon a movement of the vertices of the linkages toward each other, their lateral links will extend outward thereby 23 24 increasing the distance between the corresponding load transfer

plates of each linkage. This movement applies planar tension on the specimen. Additionally, by rotating one linkage with respect to the other, the specimen will be subjected to the inplane shear.

5 Similarly, upon movement of the vertices of the two 6 linkages away from each other, their lateral links contract 7 inward; thereby, decreasing the distance between the 8 corresponding load transfer plates of each linkage. This 9 movement applies planar compression on the specimen. 10 Additionally, by rotating one linkage with respect to the other, 11 the specimen will be subjected to the in-plane shear.

12 An added feature of the invention would be affixing a 13 camera or optical recording device to a vertex of the apparatus. 14 Another added feature would be the affixing a draping or 15 puncturing mechanism to a vertex of the apparatus to conduct 16 drape and/or puncture tests on the specimen.

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BRIEF DESCRIPTION OF THE DRAWINGS

A more complete understanding of the invention and many of the attendant advantages thereto will be readily appreciated as the same becomes better understood by reference to the following detailed description when considered in conjunction with the accompanying drawings wherein:

FIG. 1 depicts a perspective view of the multi-axial 1 testing apparatus of the present invention with a specimen 2 secured by the apparatus such that the specimen is subjected to 3 multi-axial tension; 4 FIG. 2 depicts a cross-sectional view of a joint assembly 5 of the apparatus of the present invention with the view taken 6 from reference line 2-2 of FIG.1; 7 FIG. 3 depicts a view of the joint assembly of the 8 apparatus of the present invention with an additional set of 9 extending arms for a third linkage in support of tri-axial 10 loading; 11 FIG. 4 depicts a tensile wedge clamp attached to a load 12 transfer plate of FIG. 1; 13 FIG. 5 depicts a compressive wedge clamp attached to the 14 load transfer plate of FIG.1; 15 FIG. 6 depicts a tongue-and-groove clamp attached to the 16 load transfer plate of FIG. 1; 17 FIG. 7 depicts a pre-tensioning clamp attached to the load 18 transfer plate of FIG. 1; 19 FIG. 8 depicts a side view of the apparatus of the present 20 invention; 21 FIG. 9 depicts a perspective view of the multi-axial 22 testing apparatus of the present invention detailing the 23 measurement system for testing the specimen; and 24

FIG. 10 depicts a top view of the apparatus of the present invention with the view taken from reference line 10-10 of FIG.1.in which the specimen is positioned for non-orthogonal loading of the test specimen by varying the angle between the vertices of the linkages.

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DESCRIPTION OF THE PREFERRED EMBODIMENT

Referring now to the drawings wherein like numerals refer 8 to like elements throughout the several views, one sees that 9 FIG. 1 depicts a preferred embodiment of a testing apparatus 10 10 11 of the present invention. As shown in the figure, the apparatus 10 for biaxial loading generally comprises four-bar linkages 12 12 and 14 defining a perimeter of a variable rhombus shape, a first 13 14 (or as shown) a top joint assembly 16, a second (or as shown) a 15 bottom joint assembly 18, load transfer plates 20, 22, 24 and 26 and an associated strain and displacement measurement system 28. 16 The linkage 12 includes two pairs of oblong and rigid 17 members 30 and 32. Each end of each member is rigidly connected 18 19 to a bracket 34 in which each bracket is pivotally connected to the top joint assembly 16 and the bottom joint assembly 18. 20 The linkage 14 includes two pairs of oblong and long rigid members 21 22 36 and 38. Each end of each member is rigidly connected to a 23 bracket 40 in which each bracket is pivotally connected to the 24 top joint assembly 16 and the bottom joint assembly 18.

Each of the load transfer plates 20, 22, 24 and 26, is 1 pivotally connected to lateral links 42, 44, 46 and 48 of the 2 linkages 12 and 14 and each secured by a pin 50. Each load 3 transfer plate 20, 22, 24 and 26 includes a clamp of a type 4 known to those skilled in the art, either a clamp with a first 5 wedge 52 for tensile loading (described further below), a clamp 6 with a second wedge 54 for compressive loading (described 7 further below), a clamp with a tongue and groove 56 for loading 8 9 of fabric or similarly flexible materials (described further below) or a clamp 58 with a pre-tensioning roller 59 for loading 10 of fabric or similarly flexible materials (described further 11 below). Each of the clamps secures a test specimen 60 by 12 13 clamping or attaching to an exposed side of the specimen.

14 Referring now to the cross-sectional view of FIG. 2, the top joint assembly 16 comprises a first sleeve 62 and a second 15 sleeve 64, a first thrust bearing 66, a second thrust bearing 16 68, a connecting rod 70 and a pin 72. The second sleeve 64 17 includes apertures 74 at the distal end of its extending arms as 18 pivoting connecting points for the rigid members 36. Similarly, 19 the first sleeve 62 includes apertures 76 at the distal end of 20 its extending arms as pivoting connecting points for the rigid 21 members 30. During loading for a test, the height of the 22 apertures 74 and 76 of the top joint assembly 16 are on a 23 horizontal plane 77 in which the horizontal plane is allowed by 24

1 the second sleeve 64 having upward extending arms 78 and the first sleeve 62 having downward extending arms 79. As shown in 2 FIG. 3, an additional pair of extending arms 80 are positioned 3 on the second sleeve 64 to support a third four-bar linkage (not 4 shown) in which tri-axial loading can be accomplished by load 5 transfer plates of the third four-bar linkage. In this manner, 6 · additional linkages can be added to the second sleeve 64 for 7 further multi-axial loading. 8

9 For the configurations of both figures, the pin 72 10 restrains the vertical motion of the sleeves 62 and 64, yet 11 allows rotation of one sleeve with respect to the other. A 12 crosshead 81 of a testing machine (not shown) is rigidly 13 connected to the top joint assembly 16 by the pin 72.

Referring again to FIG. 1, the bottom joint assembly 18 is 14 15 similar to the top joint assembly with the bottom joint assembly comprising a first sleeve 82, a second sleeve 84, a first thrust 16 17 bearing 86, a second thrust bearing 88 and a pin 90. An additional pair of extending arms can be positioned on the first 18 sleeve 82, similar to the positioning of extending arms 80 to 19 20 support the other end of the third four-bar linkage. In this manner, additional linkages can be added to the first sleeve 82 21 for further multi-axial loading. 22

23 Similar to the top joint assembly 16, the vertical motion 24 of the sleeves 82 and 84 is restricted by a pin 90, yet the

sleeves rotate with respect to the other. A crosshead 92 of a
testing machine (not shown) is rigidly connected to the bottom
joint assembly 18 by the pin 90.

During a setup of the apparatus 10, the crosshead 81 and 4 crosshead 92 are rigidly connected to a testing machine by the 5 pins 72 and 90. An exposed section of the specimen 60 is 6 rigidly secured by the clamps of the load transfer plates 20, 7 8 22, 24 and 26. For tensile loading of the specimen 60 and 9 preferable if the specimen is a planar solid, the first wedge 52 attached to the load transfer plate 20 of FIG. 4 is used to 10 secure the specimen. For compressive loading of the specimen 11 60, the second wedge 54 attached to the load transfer plate 20 12 13 of FIG. 5 is used to secure the specimen. For loading of fabric or other bendable material as the specimen 60, the tongue and 14 groove clamp 56 attached to the load transfer plate 20 of FIG. 6 15 is used to secure the specimen. Alternatively, for loading of 16 17 the specimen 60, the clamp 58 with the pre-tensioning roller 59 and attached to the load transfer plate 20 of FIG. 7 is used to 18 secure the specimen. By a series of fasteners or by other 19 20 fastening means known to those skilled in the art, wedges 52 and 56 as well as clamps 56 and 58 can be rigidly attached to the 21 individual load transfer plates 20, 22, 24 and 26. 22

During a test and depicted by the configuration of the assembly 10 in FIG. 8, the downward or compressive movement in

direction "A" of the crosshead 81 causes lateral links 42, 44, 1 2 46 and 48 of the linkages 12 and 14 to move outward from a longitudinal axis 96 thereby increasing in distance from each 3 other to the assembly configuration of FIG.1. More 4 5 specifically, a compressive force is transmitted from the 6 crosshead 81 by the rigid and oblong members 30, 32, 36 and 38 to vary the rhombus shape defined by the linkages 12 and 14. By 7 rotation of the members 30, 32, 36 and 38 on the lateral links 8 42, 44, 46 and 48, the linkages 12 and 14 move outward. 9 The increase in distance by the linkages 12 and 14 reflects the 10 11 conversion of the compressive load by the crosshead 81 into a biaxial tension in the specimen 60. By positioning the third 12 four-bar linkage in the same direction "A", tri-axial tension on 13 the specimen 60 can be accomplished by the load transfer plates 14 of the third four-bar linkage. 15

16 Separately or combined with the movement of the crosshead 81, the upward or compressive movement in direction "B" of the 17 crosshead 92 causes lateral links 42, 44, 46 and 48 of the 18 19 linkages 12 and 14 to move outward from the longitudinal axis 96 thereby increasing in distance from each other to the assembly 20 configuration of FIG.1. The increase in distance by the 21 linkages 12 and 14 reflects the conversion of the compressive 22 load by the crosshead 92 into a biaxial tension in the specimen 23 Similarly, by positioning the third four-bar linkage in the 24 60.

1 same direction "B", tri-axial tension on the specimen 60 can be 2 accomplished by the load transfer plates of the third four-bar 3 linkage.

Conversely, the upward or tensile movement of the crosshead 4 81 in direction "C" in FIG. 1 causes the lateral links 42, 44, 5 46 and 48 of the linkages 12 and 14 to move toward the axis 96 6 thereby decreasing a distance from each other. More 7 specifically, a separating force similar to a tensile movement 8 9 is transmitted from the crosshead 81 by the rigid members 30, 32, 36 and 38 to vary the rhombus shape defined by the linkages 10 12 and 14. By rotation of the members 30, 32, 36 and 38 on 11 lateral links 42, 44, 46 and 48, the linkages 12 and 14 move to 12 the axis 96. The decrease in distance between the linkages 12 13 14 and 14 reflects the conversion of the tensile load by the crosshead 81 into a compressive biaxial load in the plane of the 15 specimen 60. Similarly, by positioning the third four-bar 16 linkage in the same direction "C", tri-axial compression on the 17 specimen 60 can be accomplished by the load transfer plates of 18 the third four-bar linkage. 19

Separately or combined with the movement of the crosshead 81, the downward or tensile movement of the crosshead 92 in direction "D" in FIG. 1 causes the lateral links 42, 44, 46 and 48 of the linkages 12 and 14 to move toward the axis 96 thereby decreasing a distance from each other. The decrease in distance

between the linkages 12 and 14 reflects the conversion of the tensile load by the crosshead 92 into a compressive biaxial load in the specimen 60. Similarly, by positioning the third fourbar linkage in the same direction "D", tri-axial compression on the specimen 60 can be accomplished by the load transfer plates of the third four-bar linkage.

7 Additionally, upon rotation of the crosshead 81 in direction "E", the first sleeve 62 of FIG. 2 rotates with 8 respect to the second sleeve 64 thereby rotating the linkage 12 9 10 with respect to the linkage 14. This rotation thereby rotates 11 the load transfer plates 24 and 26 of the linkage 12 with 12 respect to the load transfer plates 20 and 22 of the linkage 14 13 such that an in-plane shear or torsional stress is applied to the specimen 60. 14

15 Separately, upon rotation of the crosshead 92 in direction "E", the first sleeve 82 rotates with respect to the second 16 sleeve 84 thereby rotating the linkage 14 with respect to the 17 linkage 12. This rotation thereby rotates the load transfer 18 19 plates 20 and 22 of the linkage 14 with respect to the load 20 transfer plates 24 and 26 of the linkage 12 such that an inplane shear or torsional stress is applied to the specimen 60. 21 22 During any of the testing described above, the measurement 23 system 28, typical of measurement systems known to those skilled in the art, measures the multi-axial displacements due to 24

compression or tensile loading of the specimen. The measurement 1 system 28 includes a conventional displacement wire transducer 2 98 placed on the load transfer plate 22. By a connecting wire 3 100, the transducer 98 is rigidly attached to a hook 102 on the 4 5 load transfer plate 20 parallel to one transverse axis 104 of the biaxial loading. For a second transverse axis 106 of the 6 biaxial loading, a separate transducer 98 and a separate 7 8 connecting wire 100 (shown in FIG. 9) are positioned on the 9 bottom surface of the load transfer plates 24 and 26. For a 10 third transverse axis of a triaxial loading, a separate transducer and a separate connecting wire (not shown) may be on 11 12 an alternate plane from the connecting wires 100 for the axis 104 and 106 in order not to interfere with either. 13 Strain 14 gauges 108 are placed on the sidewalls of the load transfer plates 20, 24 and on (but not shown) load transfer plates 22, 26 15 to directly monitor the loading of the specimen 60. 16

To visually record the deformation of the specimen 60, a 17 18 camera or another optical recording device 110 may be affixed to the second sleeve 64 of the joint assembly 16. Another feature 19 would be the affixing of a puncturing or the shown draping 20 mechanism 112 to the second sleeve 84 of the joint assembly 18 21 22 to conduct puncture and/or drape tests on the specimen 60. As shown and described above, the specimen 60 is subject to 23 an equal biaxial loading wherein the length of the load transfer 24

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1 plates 20, 22, 24 and 26 are equal. In a first variant of the 2 embodiment of the present invention, an unequal biaxial loading 3 of the specimen 60 is capable. To have an unequal biaxial loading ratio, the length of the load transfer plates 20 and 22 4 of the linkage 14 would differ from those of the load transfer 5 plates 24 and 26 of the linkage 12. The displacement 6 relationship caused by the unequal biaxial loading can easily be 7 extracted by using the Pythagorean theorem. 8

9 In a second variant of the embodiment of the present 10 invention, the apparatus 10 is also capable of non-orthogonal 11 (oblique) multi-axial loading of the specimen 60. Non-12 orthogonal multi-axial loading is particularly important for 13 testing of braided or knitted fabrics and other non-orthogonal 14 composite materials. As depicted in FIG. 10 for a test, the 15 angle 120 between the axis's 104 and 106 of the linkages 12 and 16 14 can be varied by rotating either linkage to match an angle 17 defined by non-orthogonal fiber directions.

As is obvious in view of the prior description of the movements of the apparatus 10, the apparatus is capable of loading the specimen 60 for uniaxial tension, uniaxial compression, biaxial tension, biaxial compression, in-plane shear, biaxial tension with in-plane shear, biaxial compression with in-plane shear and unequal biaxial compression with in-

plane shear as well as any other loading and resultant testing
derivable by those skilled in the art.

Thus by the present invention its objects and advantages are realized and although preferred embodiments have been disclosed and described in detail herein, its scope should be determined by that of the appended claims. 1

Attorney Docket No. 84916

2 COMBINED IN-PLANE SHEAR AND MULTI-AXIAL TENSION 3 4 OR COMPRESSION TESTING APPARATUS 5 ABSTRACT OF THE DISCLOSURE 6 7 An in-plane shear and multi-axial tension or compression testing apparatus having four-bar linkages pivotable to two 8 9 sleeves on an opposite vertices with the sleeves of each vertex rotationally attached to each other. Lateral links of each 10 11 linkage are pivotally attached to load transfer plates in which 12 the plates secure a test specimen. Each linkage is rotatable to the other linkages while the vertices are subjected to a 13 14 compression or tensile load. The vertices are also capable of 15 rotation by a testing machine for shear testing. During 16 compression or tension of the vertices of the apparatus, the 17 plates respectfully move toward or away from each other thereby 18 applying compression or tension to the specimen. The bars of one linkage can be rotated with respect to the other, thereby 19 20 applying torsional loading to the specimen.



FIG. 1



FIG. 2









FIG. 6



FIG. 7



FIG. 8



FIG. 9



FIG. 10