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CONCEPT EVALUATION: INTER-INDIVIDUAL VARIATION AS THE BASIS FOR

OPTIMIZING NUTRITIONAL SUPPORT FOR SPECIAL OPERATIONS

FORCES (SOF) SOLDIERS

by

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TABLE OF CONTENTS

a.

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- -- -

LIST OF FIGURES v
LIST OF TABLES vi
BACKGROUND vii
ACKNOWLEDGEMENTS viii
EXECUTIVE SUMMARY 1
PART I: THEORETICAL RATIONALE 2 INTRODUCTION 2 FUELS USED FOP. ENERGY PRODUCTION 3 The Effect of Exercise Intensity and Duration on Substrate Use 3 The Effect of Previous Diet on Substrate Use 5 The Effect of Physical Training on Substrate Use 7 PHYSIOLOGICAL VARIATION 7 Metabolic Variation 7 Hormonal Variation 9 Genetic Influence on Physical Performance 10 SUMMARY 11 CONCLUSIONS 11
PART II: DESCRIPTIVE BACKGROUND INFORMATION12INTRODUCTION12METHODS12Physical Characteristics12Physical Activity13Metabolic Variation13Nutrition During Deployment14Statistics14RESULTS AND DISCUSSION15Physical Activity20Metabolic Variation22Nutrition During Deployment20Metabolic Variation22Nutrition During Deployment20Metabolic Variation22Nutrition During Deployment24CONCLUSIONS26
REFERENCES

APPENDIXES

4

4

APPENDIX A.	Technology Base Project Definition Document	32
APPENDIX B.	Physical Activity Data	43
APPENDIX C.	Metabolic Data	44
APPENDIX D.	Physical Activity Questionnaire	45
APPENDIX E.	Nutrition Questionnaire	51

Accesio	n For				
NTIS DTIC Unanno Justific	TAB ounced				
By Dist. ibution /					
A	vailabilit	y Codes			
Dist	Avail a Spe	and / or ecial			
A-1					

LIST OF FIGURES

. .

1

4

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L

FIGURE 1.	Contributions of carbohydrate (CHO) and fat (calculated from R-value) to total energy production during exercise
FIGURE 2.	Schematic representation of the impact of decreased initial glycogen content on performance during a 30 km race (running).
FIGURE 3.	Habitual physical activity of Special Operations Forces (SOF) soldiers

LIST OF TABLES

•

TABLE 1.	Anthropometric data of SOF soldiers	16
TABLE 2.	Anthropometric data of non-SOF U.S. Army personnel	17
TABLE 3.	Vo₂max of SOF soldiers in absolute terms (L·min ⁻¹) and relative to total body weight (ml·kg ⁻¹ ·min ⁻¹) and lean body weight (ml·kgLBW ⁻¹ min ⁻¹).	18
TABLE 4.	Vo₂max of non-SOF U.S. Army soldiers in absolute terms (L·min ⁻¹) and relative to total body weight (ml·kg ⁻¹ ·min ⁻¹) and lean body weight (ml·kgLBW ⁻¹ min ⁻¹).	19
TABLE 5.	Grams of carbohydrate (CHO) utilized for energy production during exercise at sea level (SL, 50 m elevation) and high altitude (HA, 4300 m elevation) during Study 1 (25)	
TABLE 6.	Reported daily nutritional intake during deployment of SOF soldiers and Military Recommended Allowances.	25

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BACKGROUND

The U.S. Army John F. Kennedy Special Warfare Center and School (JFKSWCS), Fort Bragg, NC, initiated a program, Non-material Individual Enhancement for SOF Soldier (NIESS), to improve the individual SOF soldier's physical and mental capacities during preparation and performance of individual and aroup tasks related to mission requirements in an operational environment (Appendix A). The requirement for an Individual Operational Rations project is outlined in the Mission Need Statement for Non-Material Individual Enhancement for SOF Soldiers. The Food Engineering Directorate, U.S. Army Natick Research Development and Engineering Center (NRDEC), with assistance from the U.S. Army Research Institute of Environmental Medicine (USARIEM) and Soldier Science Directorate, was requested by JFKSWCS to draft the scope of work for this project. In January 1992 the U.S. Special Operations Command approved and funded the SOF Individual Operational Ration Technology Base project (FY 92-94) (Appendix A). The information presented in this report provides the foundation for the investigation of metabolic variation between individuals as the basis for differences in nutritional requirements. Part I develops a rationale from the scientific literature on metabolic variation to support the development of a ration tailored to the individual needs of SOF soldiers; Part II is an evaluation of background data on the physical characteristics, physical activity, and performance capabilities of SOF soldiers.

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EXECUTIVE SUMMARY

PART I

The variables which effect substrate utilization during exercise are reviewed and discussed. Carbohydrate and fat are the principle energy substrates. The predominant substrate utilized in healthy individuals depends on exercise intensity and duration, previous diet, and physical training. Under conditions of inadequate carbohydrate consumption, the body shifts from a carbohydrate to a fat predominant metabolism. Since inadequate carbohydrate intake reduces body stores of glycogen and the reduced stores of glycogen, in turn, impairs physical performance, an important strategy in improving physical performance during deployment may be improving carbohydrate intake. It remains to be seen if all SOF soldiers respond similarly to increased carbohydrate provision.

PART II

Physical characteristics which impact on physical performance (age, height, weight, surface area, percent body fat, lean body mass) and aerobic exercise power (Vo₂max) of Special Operations Forces (SOF) soldiers presented in the scientific and technical literature are summarized and compared to the same parameters in non-SOF U.S. Army troops. Using these anthropometric and Vo₂max data as criteria, SOF soldiers are a statistically distinct sub-group within the U.S. Army.

Physical activity and nutrition questionnaires were administered to 19 SOF soldiers. SOF soldiers responding to these questionnaires were highly active (\approx 304 kcal·kgBW⁻¹·day⁻¹). Occupational and recreational activitvies were very diverse. The results of the nutrition questionnaire are in concert with previous findings indicating that soldiers in the field do not consume more than 3000 kcal·day⁻¹ and that carbohydrate consumption approximates 300 grams·day⁻¹ which is less than the amount recommended by the Committee on Military Nutrition.

Analysis of the respiratory and blood metabolite data from two previous USARIEM studies in which SOF soldiers participated as volunteers demonstrated considerable variation between individuals evidenced by the coefficient of variation within groups.

PART I: THEORETICAL RATIONALE

INTRODUCTION

The primary fuels, or energy substrates, used by the body for energy production are carbohydrates and fats. The relative contributions of these substrates are affected by health, physical training, prior diet, relative exercise intensity and exercise duration (2, 56). It is generally accepted that the predominant roles for proteins are as enzymes, or as contractile or structural proteins; however, proteins may be used as a source of energy under some circumstances (9, 36, 52). Substrate utilization has been studied in great detail and nutritional recommendations for enhancement of physical performance abound. These recommendations are generally based on the mean energy expenditures and mean substrate use of experimental groups. The advisability of tailoring nutrition to the individual as well as to the task for optimization of physical performance has not been explored. The pivotal issue in clarifying the advisability of such a practice is identification of sufficient variation between individuals in substrate utilization during exercise and recovery. To our knowledge, no investigation has focused on variation between individuals with the intent of optimizing nutrition. Indeed, there exists relatively little data on metabolic variation between individuals.

Special Operations Forces (SOF) missions during peace and war are highly variant with regard to tasks, environment, duration and intensity. SOF soldiers are often deployed for several days without resupply and, so, must carry all their supplies and equipment for mission requirements. Since missions often involve arduous physical activity and prolonged periods carrying heavy loads, nutritional requirements are increased at a time when food intake is frequently decreased (34). Inadequate nutrition can compromise physical performance and, hence, the successful completion of the mission.

The scientific validity of tailoring nutrition to the incividual should be based on research findings demonstrating significant variation between individuals in substrate utilization during exercise and recovery. Significant variation between individuals in substrate utilization would indicate different nutritional requirements for optimization of physical performance, particularly during mission deployment.

It is the purpose of Part I of this paper to present a theoretical rationale for the investigation of inter-individual variation in substrate utilization as the basis for optimizing the nutrition of SOF soldiers during deployment.

FUELS USED FOR ENERGY PRODUCTION

The human organism requires energy for the biological activities it performs both at rest and during physical exercise. Production of metabolic energy requires fuel which humans derive from food. The estimated amount of energy expended by a 75 kg man lying at rest for a 24-hour period is approximately 1800 kcal (39). However, resting energy expenditures vary between individuals (13, 14) and increase with increasing lean body mass (13, 45). The requirement for fuel, or energy substrate, increases as physical activity increases and is directly proportional to the amount of metabolic work performed. The amount of energy required by this same 75 kg man at rest can double or triple as physical activity increases. Metabolic work may be quantified in terms of liters of oxygen consumed (1 liter of O_2 consumed \approx 5 kcal). The amount of oxygen consumed by individuals to complete a given task may differ with differences in work efficiency, total muscle mass involved, and, in cases of weight-bearing exercise, total body mass involved. Fuel for energy is provided by carbohydrates, fats, and proteins. However, these three energy substrates do not contribute equally to energy production. The proportional requirement of each substrate changes with the changing demands placed on the organism. It is generally accepted that carbohydrates and fats are the principle food fuels. However, there is some recent evidence (9,36) to support greater utilization of protein as an energy substrate during physical exercise than was previously thought. Even so, this greater contribution is thought to be significantly less than that of carbohydrate and fat. The relative contribution of the principle food fuels in healthy individuals during exercise is influenced by several factors: intensity and duration of the exercise, previous diet, and the type and degree of physical training.

The Effects of Exercise Intensity and Duration on Substrate Use

At rest, carbohydrates and fats contribute fairly equally as fuels for energy, however, during exercise the amount and proportion of fuels changes. Generally, with increasing exercise intensity, there is a greater dependence on carbohydrate as energy substrate and with prolonged exercise, there is an increasing dependence on fat metabolism. At every level of exercise, however, there is a combination of fuels utilized for energy. Figure 1 is a graphical representation of the relative contributions of carbohydrate (CHO) and fat to total energy expenditure during exercise. As exercise is prolonged, carbohydrate stores are progressively reduced and the relative contribution of fat increases.



FIG. 1. Contributions of carbohydrate (CHO) and fat during exercise calculated from the respiratory exchange ratio ($R = \dot{V}_{CO_2} / \dot{V}_{O_2}$) (with permission from: Edwards et al., 1934)

An advantage in using predominantly carbohydrates for energy is the immediacy of the response. Carbohydrate is stored in the muscle cell as glycogen. and so, provides a readily available source. Another advantage of carbohydrate is that carbohydrates may provide energy without adequate oxygen. The practical consequence then, is that carbohydrate may provide an immediate food fuel that may be used even when adequate oxygen is not available to the muscle cell. It takes time for additional oxygen to be inspired and transported to the muscle cell. So, at the initiation of exercise, before the depth and rate of breathing increases, the muscle cell depends on available intracellular stores for energy. Additionally, in physical tasks requiring explosive energy, eq. lifting a heavy object or a short run at high speed, the body depends primarily on carbohydrate as a fuel. In these situations when carbohydrate is combusted for energy without adequate oxygen, metabolic byproducts, particularly lactate, are produced. The accumulation of lactate in the muscle cell and in the blood stream, limits further performance. If an adequate supply of oxygen is available to the tissue, the carbohydrate may be completely oxidized. This results in the production of more energy, however, the energy production occurs at a slower rate permitting sustained but lower intensity exercise. Stores of carbohydrate are limited and deplete rapidly. The storage form of carbohydrate, glycogen, is found primarily in the liver and muscle and represents only 2-5% of the body's energy

reserves. Stored glycogen may provide up to 2000 kcal of energy while body fat may provide up to 100,000 kcal (2). Fat is by far the predominant form of stored energy. Unlike carbohydrate, the combustion of fat to provide energy requires an adequate supply of oxygen to the tissues. Fat as a substrate costs more oxygen per unit of energy yield. This reliance on oxygen and the intricate biochemical pathways for the metabolism of fat, slow the rate at which energy becomes available. During prolonged exercise (3-6 hours), fat metabolism predominates (Figure 1).

The transition from a carbohydrate to a fat predominant metabolism permits the continuation of exercise by using abundant fat reserves. However, the intensity of exercise is decreased during fat predominant metabolism and, as exercise continues (2-3 hours), liver and muscle glycogen stores are reduced. As previously stated, glycogen reserves are limited and are depleted before fat stores. Once intramuscular glycogen stores are reduced, there is an increased reliance on blood glucose to provide carbohydrate for fuel. At this point during prolonged exercise, blood glucose begins to decline. The depletion of available glucose, including glycogen and blood glucose, is the principle limiting factor in prolonged exercise. It would appear, then, that increasing glucose availability during exercise or immediately after exhaustion from exercise would have a favorable effect. Research by Christensen and Hansen (10) has shown that increasing carbohydrate availability by dietary manipulation prior to prolonged exercise significantly increases exercise time. Additionally, in the same investigation, the administration of glucose to subjects immediately after exhaustion from prolonged exercise restored blood glucose, within 15 minutes, to a level that enabled the subjects to continue exercising for an additional hour. It has been demonstrated in more recent research that carbohydrate ingestion during prolonged exercise delays fatigue by delaying the decline in blood glucose levels (11,12). The consequent increase in exercise time may be as long as 30-60 minutes.

The ability to prolong exercise has obvious implications for the soldier in the field. Successful completion of a mission requires the ability to perform both short-term, intense tasks such as short-distance running, climbing an obstacle, or lifting a heavy object and prolonged tasks such as load carriage or swimming for considerable distances. To support sustained physical activity a soldier requires an adequate amount of calories. Optimal performance, however, requires the adequate proportion of carbohydrate and fat as fuels.

The Effects of Previous Diet on Substrate Use

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As previously stated in this paper, Christensen (10) demonstrated that prior diet impacts directly on exercise performance by affecting substrate availability. Subjects who were fed a very high fat diet were unable to exercise as long as subjects who were on a very high carbohydrate diet. The increased availability of carbohydrate enabled subjects on the high carbohydrate diet to exercise about three times longer than the subjects on the high fat diet.

Evidence accumulated during field studies suggests that soldiers usually do not consume more than 3000 kcal per day. This daily intake is not adequate to meet caloric requirements during most field exercises as evidenced by consistent reports of weight loss during field exercises (34). Additionally, and perhaps more importantly, consumption of carbohydrate in the field averages 300 grams per day (33). The Committee on Military Nutrition suggests that a minimum of 400 grams of carbohydrate be consumed each day to enable glycogen resynthesis (41). Recommendations for daily carbohydrate intake for athletes averages 400-450 grams per day (39). Inadequate carbohydrate intake coupled with intense physical activity. as frequently occurs during deployment, results in reduction of liver and muscle glycogen stores. The consequences of reduced glycogen content in the tissues are schematically represented in Figure 2. Performance in a 30-km race was compared under four different conditions. The best performance occurred when initial muscle glycogen stores were the highest. Subsequent performances at progressively reduced initial muscle glycogen levels were progressively impaired. Glycogen depletion results in a reduction in exercise endurance time to exhaustion (11, 12) and a reduction in exercise intensity (5). Glycogen depletion, then, has obvious implications for performance of the SOF sold:er in the field.



Fig 2. Schematic representation of the impact of decreased initial glycogen content on performance during a 30 km race (running). Differences occurred after the first hour and demonstrated a progressive impairment in performance with decreasing initial muscle glycogen content (with permission from: Astrand, 1986).

Intramuscular and hepatic glycogen stores are highly variable both between individuals and in the same individual at different times. In a recent investigation of U.S. Navy Sea-Air-Land personnel (SEALs), Jacobs et al (33) reported intramuscular glycogen concentrations of 404 ± 124 mmol·kg⁻¹ dry muscle weight from the *vastus lateralis*. This represents a coefficient of variation of 31% in this group of similarly trained, highly fit, young men. If individuals have different amounts of initial glycogen levels or utilize glycogen at different rates, carbohydrate supplementation may be more important to some individuals than others for the sustainment of performance.

The Effect of Physical Training on Substrate Use

The impact of physical training on fuel metabolism may be discussed in terms of the principle metabolic pathways for energy production. The study of human metabolism has uncovered two principal processes responsible for energy production. The first process, anaerobic glycolysis, produces energy by breaking down glucose or the storage form of glucose, glycogen. The second process, aerobic oxidation may utilize carbohydrate, fat, or protein as an energy substrate. In addition to adequate fuel for oxidation, the second process, aerobic oxidation, requires an adequate supply of oxygen to be delivered to the cell.

An individual may train primarily the aerobic energy pathways or the anaerobic energy pathways, or both. Aerobic training includes prolonged exercise eg. running, swimming, or rucking. Training the aerobic system increases the capacity to use oxygen and increases the facility for fat utilization as a source of muscular energy. Anaerobic training includes short-term, intense activities such as weight training or sprinting. Anaerobic training increases muscle mass, increases intracellular glycogen stores, and increases the capacity to combust glycogen for activities requiring explosive energy.

PHYSIOLOGICAL VARIATION

Metabolic Variation

Sargent, in an undertaking of vast proportions, developed a hierarchy of physiological variability in young men (48, 49, 50). Variability was divided into three general areas: 1) chemical properties of the internal environment, 2) physical properties of the internal environment, and 3) organ function. In these areas, measurements of inter-individual variability exceeded intra-individual variability. With some exceptions, exercise increased the variability between individuals. Variation in the chemical properties of the internal environment, as defined by the coefficient of variation, ranged from 2.2 to 42.9 percent. Within this area, serum electrolytes demonstrated the smallest variation. Electrolyte stability underlies homeostatic control

of water metabolism. Metabolic by-products, e.g. ketones, demonstrated the greatest variation. The extent to which metabolic variability may impact on nutritional requirements has not been adequately investigated. Pertinent questions to answer are: (1) subjected to the same training and diet, will different individuals require the same substrates in order to perform the same tasks? and (2) are there specific individual requirements for optimal physical performance?

Investigations of the variability between individuals in resting metabolic rate have revealed substantial differences (13, 14). Most of the variation may be accounted for by differences in lean body mass (14, 45), which is metabolically active, while fat mass is significantly less so. SOF soldiers have a significantly higher lean body mass than non-SOF U.S. Army soldiers (Part II). This greater muscle mass generates a higher energy requirement at rest and underlies a greater capacity for physical work. As physical work output increases, the nutritional requirement to supply metabolic fuels also increases.

The idea that some individuals preferentially burn fats or carbohydrates during exercise has persisted for some time. To our knowledge, however, variability in substrate utilization between individuals during exercise and recovery has not been investigated. The acute exercise response may be quite consistent between individuals. At the initiation of exercise, intracellular glycogen stores provide the primary energy substrate; however, within minutes of the initiation of exercise, blood glucose becomes the quantitatively significant substrate for oxidative metabolism. As exercise continues and immediate sources of energy substrate are reduced, mobilization of stored substrate becomes necessary. The metabolically active cell is essentially non-discriminating with regard to substrate for oxidation (43, 45, 46). It is substrate availability rather than specificity that is the factor mediating substrate oxidation. The question then arises, are there significant differences between individuals with regard to substrate availability during exercise and recovery? And, if so, do these differences alter nutritional requirements? Or, can nutrition be manipulated to provide optimal, individual substrate availability?

Factors affecting substrate availability during exercise include prior exercise training (2, 54), diet (26, 31, 46), hepatic and intramuscular glycogen stores (30, 38) and hormonal response (22, 23, 54). Training status and prior diet are highly variable among individuals and impact directly on substrate utilization during exercise (37, 38). Hepatic and intramuscular glycogen stores may be quite variable, even in populations of similar diet and training. As previously discussed in this paper, Jacobs et al. (33) reported glycogen concentrations of 404 ± 124 mmol· kg⁻¹ dry muscle weight from the *vastus lateralis*, representing coefficient of variation of 31% in this group of similarly trained, highly fit, young men. It has been clearly demonstrated that glycogen depletion significantly impairs sustainment of performance at higher exercise intensities (4,5) and that carbohydrate ingestion during exercise prolongs exercise performance by increasing glucose availability (1, 11, 12, 25, 32). Variation between

individuals in amounts of stored glycogen or differences in the facility with which individuals utilize stored glycogen may impact on carbohydrate requirements for sustainment of performance. Hormonal response to dietary and exercise stimuli, may vary from individual to individual as discussed later in this paper.

Carbohydrate stored in the muscle and/or liver represents a very small percent of total body energy stores. Most of the body's fuel reserves are stored as fat. Some fat stores are termed "essential". This fat is integrated into nerve and brain tissue, is stored in the marrow of bones, and is integrated into organ tissue. Essential fat is necessary for normal function and is not a readily available source of fuel. The body fat which is available as fuel is stored in adipose tissue both subcutaneously and as padding around internal organs. Essential fat represents 3-4% of total body mass (40). Extreme conditions which compromise maintainence of an appropriate level of essential fat put the individual at risk for rapid loss of lean body mass, injury, loss of normal function, impaired physical performance, and, in the extreme condition, death. SOF soldiers, when deployed, frequently expend more energy during physical activity than they take in as food. In these situations of caloric insufficiency, body fat stores provide a needed energy source. Dependence on fat as the primary fuel in the absence of adequate carbohydrate has a detrimental effect on physical performance. As previously discussed, a fat predominant metabolism during exercise caused by depletion of carbohydrate fuel sources, decreases the potential intensity and duration of physical performance. It appears, then, that provision of adequate carbohydrate to the SOF soldier during deployment is critical to the support of optimal performance.

Hormonal Variation

Hormones compose a diverse array of regulatory molecules whose function is principally to convey signalling information among cells, tissues, or organs. In addition to their pivotal roles in reproduction, growth, development, and homeostatic control of the internal environment, hormones play an important role in energy production, utilization, and storage. In a recent study of inter-individual variability in hormonal response to exercise (54), the response patterns of insulin, C-peptide, adrenocorticotropic hormone (ACTH), aldosterone, and somatotropin were fairly common and stable between individuals. However, although the patterns were similar, the magnitude of the responses varied, as well as the presence of, and length of, an initial lag phase preceding the response. The response patterns of cortisol and testosterone demonstrated significant inter-individual variability. Interestingly, five variant cortisol response patterns were identified independent of Vo, max, relative intensity of the exercise performed, the initial level of cortisol, and responses of other hormones. These patterns were repeatable in the same individuals. The lag time in cortisol response represents the time necessary for induction of enzymes involved in the potentiation of lipolysis (22). Inter-individual variation in the lag time may indicate different cortisol effects on exercise-induced lipolysis. ACTH exerts a more direct and

rapid enhancement of lipolysis (22). Although the pattern of ACTH response was consistent, the magnitude of the response and the timing of the characteristic biphasic peaks during submaximal exercise demonstrated considerable inter-individual variation. Differences in the responses of these hormones may indicate inter-individual individual variation in mobilization of fat reserves.

Genetic Influence on Physical Performance

Genetic factors influence the components of physical performance such as body size, body composition, muscle fiber type, and Vo, max (7). In addition to influencing the morphological determinants of physical performance, genetics have a considerable effect on the response to endurance and high intensity intermittent training (7,8). The factors underlying these genetic differences are, as yet, unclear. It is clear, however, that a strong genetic component underlies the potential for physical performance. Investigations are ongoing in the area of genetic polymorphism in the enzymes involved in bioenergetic pathways (8). Tremblay, et al. (51) demonstrated a significant genetic effect on hormonal response to exercise training. The pattern of insulin response to exercise training varied between individuals. Since insulin is the principal hormonal mediator of glucose metabolism, variation between individuals in insulin response to exercise may indicate differences in glucose metabolism. Insulin increases the permeability of the muscle to glucose by increasing the number of glucose transporters in the muscle cell membrane and increasing the rate at which alucose moves through the transporter molecules (35). This increases the amount of glucose available as a substrate within the muscle cell. As research continues in the area of genetic influence on metabolism, specific markers may become available to identify discrete inter-individual metabolic differences.

SUMMARY

1. Total caloric requirement during exercise varies with the amount of metabolic work performed. Metabolic work is commonly quantified by measurement of oxygen consumed. The amount of oxygen consumed by individuals to complete a given task may differ with differences in work efficiency, total muscle mass involved, and, in cases of weight-bearing exercise, total body mass involved.

2. The fractional contributions of carbohydrate and fat as substrates for energy during exercise varies with the intensity and duration of the exercise, previous diet, and physical training. Variation between SOF soldiers in diet and training regimes may induce differences in nutritional requirements for optimal performance during deployment.

3. Variation between individuals in the amounts of glycogen stored in the liver and muscles will affect the availability of carbohydrate as a fuel during exercise. Since the depletion of available carbohydrate for fuel is the principle limiting factor in prolonged exercise, individuals with increased initial glygogen stores have an advantage over individuals with reduced glycogen stores.

4. Genetic factors underlie differences in metabolic and hormonal response to acute exercise and exercise training. It is likely that this genetic polymorphism affects differences between individuals by determining the physical characteristics which determine performance e.g., body size, body composition, muscle fiber type, muscle fiber distribution, and enzymes involved in the bioenergic pathways. Genetic factors also determine trainability, i.e., how well an individual responds to a training program.

CONCLUSION

1. The reasonableness of tailoring rations to the individual SOF soldier during deployment is based on significant variation between individuals in substrate utilization. Theoretically, considerable inter-individual variation may exist in substrate availability during exercise and these differences may impact on nutritional requirements for optimization of physical performance, particularly during prolonged periods of physical activity and inadequate caloric intake as frequently occurs on SOF missions.

PART II: DESCRIPTIVE BACKGROUND INFORMATION

INTRODUCTION

Special Operations Forces (SOF) soldiers are distinguished by their physical prowess. Despite the well-recognized reputation as the elite, professional soldier, there is very little published descriptive data on the physical parameters which underlie the exceptional performance capabilities of the SOF soldier. In order to develop a program to improve the individual SOF soldier's physical and mental capacities during missions, descriptive background information on the physical characteristics, physical activity, and nutrition during deployment of SOF soldiers was necessary. It is the purpose of Part II of this paper to provide this descriptive background information.

The physical characteristics which underlie physical performance include; age, height, weight, surface area, percent body fat, lean body mass, and maximal oxygen consumption ($\dot{V}O_2$ max). $\dot{V}O_2$ max defines the maximal amount of oxygen (O_2) the body can inspire, transport in the circulation, and utilize in the cells to produce energy. There is wide variation in $\dot{V}O_2$ max among individuals. During prolonged physical work, most of the metabolic energy is produced by aerobic oxidation. The ability to inspire, transport, and utilize large quantities of oxygen is, therefore, essential for the successful completion of prolonged work. $\dot{V}O_2$ max may be expressed in absolute terms (liters of O_2 consumed minute⁻¹) or relative to total body weight (milliliters of O_2 consumed format to compare individuals. Research has demonstrated that $\dot{V}O_2$ max is determined by genetic factors (7). However, proper training may improve $\dot{V}O_2$ max 10-20%.

Physical training affects both the performance capacity of the individual and the facility with which substrates are used for energy production. Aerobic training increases the oxidation of fat while anaerobic training increases the utilization of carbohydrates. The parameters which define physical activity include: exercise mode, frequency, intensity, and duration.

METHODS

Physical Characteristics

Physical characteristics and maximal oxygen consumption (Vo₂max) of Special Operations Forces (SOF) soldiers published in the technical and scientific literature were summarized and compared to the same descriptors for non-SOF U.S. Army troops. The data for SOF soldiers was compiled from 4 published studies (15, 27, 34, 42) and includes measurements from 48 SOF soldiers. The data for non-SOF U.S.

Army troops were presented in a comprehensive compilation of aerobic capacity and anthropometric data of U.S. Army personnel (55). The physical characteristics which were included are those which impact on physical performance: age, height, weight, DuBois surface area (19), percent body fat, lean body mass, and Vo₂max. Surface area, lean body mass, and Vo₂max relative to total body weight and lean body mass were calculated from the values for height, weight, percent body fat, and Vo₂max presented in the literature.

Physical Activity

A "Physical Activity Questionnaire" (Appendix D) was designed to ascertain the frequency, intensity, and duration of physical activity of SOF soldiers during regular PT, mission preparation, and mission deployment. The reliability and construct validity of similar self-administered questionnaires for the measurement of habitual physical activity based on a continuous, dichotomous five-point scale response format has been demonstrated (3). Similarly, the Borg scale of perceived exertion (6) is based on the concept that subjective experience during physical exertion is directly related to specific physiological variables including heart rate, minute ventilation, percent \dot{Vo}_2 max, and blood lactate levels.

The questionnaire was administered to 12 members of the 1st Special Forces Group, Fort Lewis, WA and seven members of the 10th Special Forces Group, Fort Devens, MA. The frequency (times per week), intensity (1=very easy, 2=easy, 3=moderate, 4=hard, 5=very hard), and duration (hours per week), of regular physical training (PT), mission preparation, and mission deployment were determined from the responses.

Metabolic Variation

Respiratory data, blood substrates, and blood metabolites from two recent USARIEM studies in which SOF soldiers participated as volunteers (15, 27) were analyzed for variation between individuals. Since the coefficient of variation within groups indicates the amount of variation among individual samples, it represents interindividual variation. During Study 1 (27), two groups of SOF soldiers performed treadmill running under two environmental conditions: sea level, 50 m (SL) and high altitude, 4300 m (HA). Group 1 exercised at 50% of the previously determined, environmentally specific Vo₂max for 4 hours under both environmental conditions, and Group 2 exercised at 75% of the pre-determined, environmentally specific Vo₂max for 1 hour under both environmental conditions. Respiratory data was collected via open circuit spirometry at intervals throughout the exercise. The amounts of carbohydrate combusted during exercise was calculated from respiratory data (24).

During Study 2 (15), Vo₂max was determined for each of six SOF soldiers at SL. During a subsequent submaximal treadmill running protocol at SL, blood samples

were obtained at rest, at 10, 20, 40, and 60 minutes of exercise and at 4 minutes after the cessation of exercise. After a 15 minute warm-up at 45% $\dot{V}O_2$ max, treadmill speed and grade were increased to elicit a relative intensity of 75% $\dot{V}O_2$ max for 45 minutes, then at minute 60, treadmill speed and grade were increased to elicit a relative intensity of 85% and this intensity was maintained until voluntary exhaustion. Free fatty acids (FFA), beta hydroxybutyrate (BOHB), triglycerides (TRIG), and glycerol (GLY) were determined from each blood sample.

Nutrition During Deployment

A food intake questionnaire eliciting the amount and type of food taken on a typical mission was self-administered to 12 soldiers from the 1st SFG, Ft.Lewis, WA and to seven soldiers from the 10th SFG, Ft. Devens, MA. Each participant received written and verbal instructions on how to accurately complete the questionnaire. When the questionnaires were collected, they were checked for proper completion.

Nutrient intakes were calculated by factoring individual food items reported against known macro- and micro-nutrient values. The nutrient factor file included nutrient composition values provided by Natick Research Development and Engineering Center (ration items) and the U.S. Department of Agriculture Nutrient Data Base for Standard Reference (Handbook 8). Data reduction was done on a Digital Equipment Corporation Vax 780 computer using the Computerized Analysis of Nutrients (CAN) system developed by USARIEM (47). Nutrients reported include: energy (kcal), protein (Pro), carbohydrate (CHO), fat, sodium, thiamin, riboflavin, niacin, vitamin B6, iron, magnesium, zinc, calcium, phosphorus, ascorbic acid, folacin, and vitamin A. Mean nutrient intakes were compared to the Military Recommended Dietary Allowances (MRDA) found in AR 40-25 (17).

STATISTICS

Anthropometric and Vo_2max data were compiled and compared to corresponding data from non-SOF U.S. Army troops (55) using an unpaired t-test. Values for physical characteristics, physical activity, and nutrient data are expressed as $\bar{X} \pm s$ (where, \bar{X} = group mean; s = standard deviation). Inter-individual variation for physical activity, substrate data, and metabolite data was evaluated from the coefficient of variation (s/ \bar{X}). The coefficient of variation within groups indicates the amount of variation among individual samples.

RESULTS AND DISCUSSION

Physical Characteristics

Physical characteristics and Vo, max of SOF soldiers are summarized in Tables 1 and 3, respectively. Pertinent data were available on 48 SOF soldiers who participated as volunteers in four referenced studies (15, 27, 34, 42). The same descriptors for non-SOF U.S. Army troops are summarized in Tables 2 and 4. Data on non-SOF U.S. Army soldiers were available from a comprehensive review of anthropometric data and aerobic exercise power of U.S. Army personnel (55). The data in this review were presented in eight separate groups based on age and gender. Since, there are no active duty females in the Special Operations Forces, only data from the male non-SOF U.S. Army personnel were included in the present comparison. The groups are as follows: (a) basic trainees, n=176, (b) advanced trainees, n=111, (c) stateside personnel, n=199, (d) overseas personnel, n=315, (e) noncommissioned officers > 40 yr, n=168, (f) officers > 40 yr, n=335. SOF soldiers were statistically (p<0.05) different from non-SOF U.S. Army troops in: height, weight, surface area, percent body fat, lean body mass, and Vo, max. Vo, max and lean body mass directly effect physical performance capabilities. Surface area and percent body fat impact on physical performance largely through their effects on heat storage and thermoregulation.

The significant differences in anthropometric and \dot{Vo}_2 max data of SOF soldiers compared to non-SOF U.S. Army troops (Tables 1, 2, 3, and 4) indicate that SOF soldiers are a statistically distinct sub-group within the military. The greater (p< 0.05) LBM and \dot{Vo}_2 max of SOF soldiers compared to non-SOF soldiers indicate that the SOF soldier has a greater capacity for physical work than the non-SOF U.S. Army soldier. Membership in the SOF is voluntary but highly selective. Only extremely fit individuals are capable of the satisfactory completion of the rigorous Special Forces Assessment and Selection (SFAS) Program. Additionally, the SOF soldier is required to maintain a high level of fitness both in garrison and in the field. The high fitness level is maintained by regular PT, occupational tasks and training, and recreational activities.

Random selection of SOF soldiers as test subjects for prolonged studies is precluded by functional dependence on the team as the operational unit. In order to disrupt as few teams as possible, intact teams are frequently engaged as volunteers in research studies. Generalization of the data to all SOF soldiers is therefore limited by the lack of randomized sampling. In order to delimit the constraints imposed by biased sampling techniques, it is recommended that physical variables which directly impact on physical performance be assessed in volunteers participating in future studies of physical performance and compared to a summary of mean values for SOF soldiers. Pertinent physiological variables should include: age, height, weight, percent body fat, lean body mass, DuBois surface area (19), and Vo₂max.

Ref No.	AGE (yr)	HEIGHT (cm)	WEIGHT (kg)	SA (m²)	%FAT (%)	LBM (kg)
42	27.9	181.0	84.7	2.04	15.9	70.5
n=12	±3.3	±7.8	±12.5	±0.19	±4.2	±9.0
27	27.3	180.5	79.4	2.00	15.7	66.9
n=14	±5.7	±7.1	±11.4	±0.17	±4.6	±9.6
15	28.8	179.7	80.5	2.00	16.0	67.6
n=12	±4.1	±5.8	±10.1	±0.14	±3.6	±8.5
34	31.9	179.5	81.2	2.00	18.9	65.7
n=10	±5.4	±6.7	±9.7	±0.15	±8.3	±1.7
X±s	29.0*	180.2*	81.5*	2.01*	16.6*	67.7*
	±1.8	±0.6	±1.9	±0.02	±1.3	±1.7

TABLE 1. Anthropometric data of SOF soldiers.

SA, DuBois surface area (18)

LBW, lean body weight

X, mean

s, standard deviation

*, different (p<0.05) from non-SOF U.S. Army troops.

Ref. No.	AGE	HEIGHT	WEIGHT	SA	% Fat	LBM
	(yr)	(cm)	(kg)	(m²)	(%)	(kg)
55 ^{°°} Group a	19.1 ±2.4	na	70.4 ±8.7	-	13.4 ±4.1	60.6 ±6.3
55 ^{°°}	20.8	175.8	69.0	1.85	15.9	58.0
Group b	±3.4	±6.4	±9.7	±na	±4.7	±8.2
55 ^{°°}	24.7	176.1	76.8	1.93	18.6	62.5
Group c	±5.7	±6.9	±14.2	±na	±6 .2	±11.0
55 ^{°°}	23.5	175.0	73.0	1.88	19.5	58.8
Group d	±7.9	±6.5	±10.6	±na	±5.8	±8.5
55 ^{°°}	43. ▲	177.7	83.7	2.01	26.2	61.8
Group e	±2.7	±6.6	±12.7	±na	±4.3	±na
55 ^{°°}	43.9	180.2	83.6	2.03	24.5	63.1
Group f	±3.2	±6.8	±10.1	±na	±4.3	±na
Х±s	29.2	177.0 [†]	76.1 [†]	1.94 [†]	19.7 [†]	60.8 [†]
	±11.3	±2.1	±6.4	±0.08	±4.9	±2.1

TABLE 2. Anthropometric data of non-SOF U.S. Army personnel.

SA, DuBois surface area (18)

LBM, lean body mass

na, not available

** Vogel, J.A., J.F. Patton, R.P. Mello, and W.L. Daniels. An analysis of aerobic capacity in a large United States population. J Appl Physiol 60(2): 494-500, 1986. Group a, recruits after 7 weeks of initial entry training; Group b, advanced male trainees after 4 months of of initial and occupational training; Group c, males assigned within the U.S.; Group d, males assigned overseas; Group e, male Non-commissioned officers >40; Group f, male officers >40 (55).

X, mean

s, standard deviation

†, different (p<0.05) from SOF soldiers.

Ref. No.	VO₂max (L∙ min⁻¹)	[.] VO₂max (ml· kg ⁻¹ · min ⁻¹)	[.] VO₂max (ml· kgLBM⁻¹ min⁻¹)
27	3.94 ± 1.12	46.5 ± 12.7	55.9 ± 3.9
42	4.47 ± 0.63	56.4 ± 4.5	66.9 ± 4.5
15	4.50 ± 0.49	57.0 ± 4.9	67.8 ± 4.4
	4.30*± 0.26	53.3*± 4.8	63.5*± 5.4

TABLE 3. Maximal aerobic power (\dot{VO}_2 max) of SOF soldiers in absolute terms (L·min⁻¹) and relative to total body weight (ml·kg⁻¹·min⁻¹) and lean body mass (ml·kgLBM⁻¹ min⁻¹).

X, mean

s, standard deviation

*, different (p<0.05) from non-SOF U.S. Army troops.

Ref. No.	Vo₂max (L∙ min⁻¹)	VO₂max (ml· kg⁻¹· min⁻¹)	VO₂max (ml· kgLBM⁻¹ min⁻¹)
55 [™] Group a	3.76 ± 4.30	53.6 ± 4.4	62.3 ± 4.3
55 ^{°°} Group b	3.58 ± 0.45	52.3 ± 5.0	61.7 [‡] ± na
55 ^{°°} Group c	3.51 ± 0.44	46.9 ± 7.1	56.2 [‡] ± na
55 ^{°°} Group d	3.75 ± 0.45	51.9 ± 6.0	63.8 [‡] ± na
55 ^{°°} Group e	3.04 ± 0.51	36.7 ± 5.5	49.2 [‡] ± na
55 ^{°°} Group f	3.38 ± 0.50	40.6 ± 6.2	53.6 [‡] ± na
⊼±s	$3.50^{\dagger} \pm 0.27$	47.0 [†] ± 7.0	57.8 [†] ± 5.8

TABLE 4. Maximal aerobic power ($\dot{V}O_2$ max) of non-SOF U.S. Army soldiers in absolute terms (L·min⁻¹) and relative to total body weight (ml·kg⁻¹·min⁻¹) and lean body mass (ml·kgLBM⁻¹ min⁻¹).

** Vogel, J.A., J.F. Patton, R.P. Mello, and W.L. Daniels. An analysis of aerobic capacity in a large United States population. J Appl Physiol 60(2): 494-500, 1986. Group a, recruits after 7 weeks of initial entry training; Group b, advanced male trainees after 4 months of of initial and occupational training; Group c, males assigned within the U.S.; Group d, males assigned overseas; Group e, male Non-commissioned officers >40; Group f, male officers >40 (55).

*, standard deviation not available

na, not available

X, mean

s, standard deviation

†, different (p<0.05) from SOF soldiers.

Physical Activity

Data from the physical activity questionnaire administered to 19 SOF soldiers clearly indicate that the SOF soldiers in these groups were highly active. The frequency (times per week), intensity (1-5 scale), and duration (hours per week) of physical activity during regular PT and mission preparation are presented in Appendix B and summarized in Figure 1. The responses of the 1st and 10th groups for all the activity categories: regular PT, mission preparation, and deployment, were similar and there were no differences (p<0.05) between regular PT and mission preparation for the two groups. The mean response for mission duration was 11.3 ± 7.1 days. Intensity for missions was reported to be 3.5 ± 0.6 , where, 3 = moderate and 4 = hard. There was considerable variability in the responses for frequency, intensity, and duration of physical activity during deployment. This wide variation reflects the widely variant physical demands of different types of missions, e.g., direct action, reconnaissance.

In a study of physical activity in college students, Dishman, et al (18) defined three criterion groups based on weekly energy expenditure: 1) highly active \geq 280 kcal·kgBW ⁻¹·wk⁻¹, 2) low active \geq 245 kcal·kgBW ⁻¹·wk⁻¹, and 3) inactive < 245 kcal·kgBW⁻¹·wk⁻¹. Based on age, gender, surface area, and reported physical activity, the predicted mean energy expenditure for the two groups of SOF soldiers is 304.3 kcal· kgBW ⁻¹· wk⁻¹ (\approx 3638 kcal· da⁻¹). This energy expenditure clearly places these SOF soldiers in a highly active category. Professional and recreational activities reported by these soldiers are widely varied and include both aerobic and anaerobic activities. The inclusion of a wide variety of activities is a training plan often employed by coaches. Although sport-specific training is essential for the development of the athlete, the inclusion of varied activities, a practice known as cross-training (Xtraining), helps to prevent staleness and, more importantly, encourages development of varied muscle groups. The development of many muscle groups underlies versatility in physical performance and is somewhat protective against injury. Conversely, overdevelopment of specific muscle groups may lead to muscle imbalance and susceptibility to injury.



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FIG 3. Habitual physical activity of 2 teams of SOF soldiers. Frequency (times/week), intensity (1=very easy, 2=easy, 3=moderate, 4=hard, 5=very hard), duration (hours/week) of physical activity during regular PT and mission preparation in 19 SOF soldiers. Open bars: 1st SFG, Ft.Lewis WA; hatched bars: 10th SFG, Ft. Devens, MA.

Metabolic Variation

In Study 1 (27), the amount of carbohydrate utilized as substrate during exercise calculated from respiratory data (24) was lower in all three conditions at SL than at HA at the same relative intensities (Table 5). This observation is consistent with published data (57). The coefficient of variation within groups indicates the amount of variation among individual samples and represents inter-individual variation. The coefficients of variation for grams of carbohydrate utilized during exercise ranged from 13.5% during the HA treadmill exercise for 1 hour at 75% Vo₂max to 26.8% during the 4 hours at 50% Vo₂max at HA. This variation may represent differences in metabolism, although there are several factors in addition to metabolic differences which may contribute to this wide variation: the diets and physical activity of the volunteers were not strictly controlled and the small number of volunteers who completed each experimental condition, 3 or 4, was not adequate to calculate a representative population variance.

Subject No.	g CHO min ⁻¹ 50%Vo₂max (1 hour) SL	Subj. No.	g CHO min ⁻¹ 50% Vo₂max (4 hours) SL	Subj. No.	g CHO min ^{.1} 75%Vo₂max (1 hour) SL
02	0.58	02	1.04	10	3.69
03	1.08	03	1.11	13	3.26
05	1.21	05	1.36	14	3.07
08	1.06	08	1.40	15	2.39
X ±s	1.01 ± 0.23		1.23 ± 0.18		3.10 ± 0.54
cv	22.8%		14.6%	- <u>-</u> -,	17.4%
Subject No.	g CHO min⁻¹ 50%՝Vo₂max (1 hour) HA	Subj. No.	g CHO min ⁻¹ 50%Vo₂max (4 hours) HA	Subj. No.	g CHO min ⁻¹ 75%ऐo₂max (1 hour) HA
03	0.43	03	0.50	10	2.25
05	0.32	05	0.29	13	1.68
08	0.50	08	0.45	14	2.29
			·	15	2.08
X ±s	0.42 ± 0.09		0.41 ± 0.11		2.08 ± 0.28
cv	21.4%		26.8%		13.5%

TABLE 5. Grams of carbohydrate utilized for energy production during exercise at sea level (SL, 50m) and high altitude (HA, 4300 m) during Study 1 (27).

X, mean

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s, standard deviation

cv, coefficient of variation

During the prolonged treadmill exercise in Study 2, the blood metabolites, triglycerides, free fatty acids, beta hydroxybutyrate, and glycerol demonstrated response patterns consistent with previously reported data (16, 20, 28). Variation during exercise (Pre, 10 min, 20 min, 40 min, and 60 min) ranged from 12.1% to 66.1% with a mean coefficient of variation during exercise of 38.1% (Appendix C). As in Study 1, there are several variables in addition to metabolic variation which may contribute to inter-individual variability in metabolite responses: diets and physical activity of the volunteers were not strictly controlled and the blood values were not corrected for changes in plasma volume. An examination of physiological response to exercise under more controlled conditions would provide the opportunity to evaluate discrete metabolic differences.

Nutrition During Deployment

Nutrient intakes were calculated by factoring individual food items reported against known macro- and micro-nutrient values. The nutrient factor file included nutrient composition values provided by Natick Research Development and Engineering Center (ration items) and the US Department of Agriculture Nutrient Data Base for Standard Reference (Handbook 8). Data reduction was done on a Digital Equipment Corporation Vax 780 computer using the Computerized Analysis of Nutrients (CAN) system developed by USARIEM (46). Nutrients reported include: energy (kcal), protein (Pro), carbohydrate (CHO), fat, sodium, thiamin, riboflavin, niacin, vitamin B6, iron, magnesium, zinc, calcium, phosphorus, ascorbic acid, folacin, and vitamin A. Mean nutrient intakes were compared to the Military Recommended Dietary Allowances (MRDA) found in AR 40-25 (Dept of Army).

Mean nutrient intakes compared to MRDA requirements are presented in Table 6. Although the self-reported energy intake of these SOF soldiers may seem low, the data are comparable to other USARIEM field study findings (34). Past field trials reveal that there is an intake ceiling equal to approximately 3000 kcal· day⁻¹ and 300 g CHO· day⁻¹. Adequate protein intake does not appear to be a problem with these soldiers or in past field studies.

On average, these soldiers consumed 70 to over 100% of the MRDA for all micro-nutrients listed, with the exception of folacin and vitamin E. Since the vitamin and mineral content of ration components are often unevenly distributed among food items, care must be taken when the entire ration allotment is not consumed.

Nutrient	Unit	Reported	MRDA	%MRDA
Energy	kcal	2419±918	3600	67
Protein	g	92 <u>+</u> 27	100	92
СНО	g	302±155	-	-
Fat	g	96±32	-	-
Sodium	mg	4557±1484	5500	83
Thiamin	mg	3.8±2.5	1.6	238
Riboflavin	mg	1.8±0.7	1.9	95
Niacin	mg NE	28±9	21	133
Vitamin B6	mg	2.4±1.6	2.2	109
Iron	mg	16±8	10-18	114
Magnesium	mg	343±180	350	98
Zinc	mg	11±16	15	73
Calcium	mg	763±395	800	95
Phosphorus	mg	1330±571	800	166
Ascorbic acid	mg	100±77	60	167
Folacin	mcg	219±133	400	55
Vitamin A	mcg RE	1235±1623	1000	124
Vitamin E	mcg TE	6.8±3.6	10	68

TABLE 6. Daily Nutritional Intake and Military Recommended Dietary Allowances¹

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¹Mean ± s

10.255

CONCLUSIONS

1. Using anthropometric data (height, weight, percent body fat, and lean body mass) and Vo₂max as criteria, SOF soldiers are a statistically distinct sub-group within the U.S. Army. The greater mean lean body mass and mean Vo₂max indicate that the SOF soldier has a greater performance capacity than the non-SOF U.S. Army soldier.

2. The SOF soldiers surveyed for this evaluation were highly active (304.3 kcal kgBW¹ wk⁻¹ or ≈ 3500 kcal da⁻¹). Occupational and recreational physical activities of SOF soldiers are diverse. This pattern of diversity mimics the cross-training recommended to athletes. It encourages the development of many different muscle groups which enhances efficiency in physical performance and is somewhat protective against injury. Physical activity during missions is highly variable, reflecting the varied demands of different types of missions.

3. Metabolic response during exercise demonstrated considerable variation between individuals, as indicated by the coefficient of variation within groups. Examination of metabolic response to exercise under more controlled conditions would provide the opportunity to evaluate discrete metabolic differences.

4. The results of the nutrition survey are in concert with previous research which indicates that soldiers in the field do not consume more than 3000 kcal· da⁻¹ and that carbohydrate intake approximates 300 gram·da⁻¹, which is below the 400 gram·day⁻¹ recommended by the Committee on Military Nutrition. Under conditions of strenuous daily physical activity, this total intake is calorically inadequate, leading to a negative energy balance. Additionally, inadequte carbohydrate intake will prevent the restoration of glycogen stores leading to decrements in physical performance.

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APPENDIX A TECHNOLOGY BASE PROJECT DEFINITION DOCUMENT

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SOF TECHNOLOGY MASE PROJECT DEFINITION DOCUMENT.

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SPECIAL OPERATIONAL FORCES (SOF)

INDIVIDUAL OPERATIONAL RATION

Project No. 92-TA-4

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pensoring Component

JAMES BOBERTSON Chief, Force Integration Division

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OPERATIONAL PORCES (SOF) INDIVIDUAL OPERATIONAL RATION

1. DEFENSE PLANNING GUIDANCE ELEMENT. The program objective is to provide a customized, lightweight, and nutritionally balanced, packaged food source for sustainment of the SOF soldier as part of the Draft Special Operations Forces (SOF) Annex to the Soldier Moderization Flam (SMF).

2. REFERENCES. Missions Needs Statement for Individual Operational Rations, U.S. Army John F. Kennedy Special Warfare Center and School (USAJFKSWCS), Fort Bragg, NC, 16 Aug 91.

THREAT/TARGETS. Current field rations are heavy, bulky, and 3. require excessive amounts of water to reconstitute and are not, by themseives, nutritionally balanced or mission designed. The potential for Low Intensity Conflict/limited war in any theatre worldwide and the resulting force projection requires that combat systems, to include rations, be capable of effective and sustained operations in desert, jungle, arctic, mountainous, and urban environments. The most technologically advanced threat to the SOF soldier occurs during the conduct of war, however, an ever increasing threat occurs throughout the operational continuum. Currently, all rations, with the exception of rations needed for three to five days (at one meal per day), inserted into the operational area must be cached, requiring SOF personnel to return periodically for resupply. The use of caching for outsized or heavy equipment is inevitable; however, the unnecessary exposure to retrieve rations adds risks to the operation and provides the enemy with a possibility to compromise, capture, or ambush SOF personnel.

4. DESIRED FUTURE CAPABILITY. This program will provide the SOF a packaged, compact, and nutritionally optimized ration system for the individual soldier that will provide readily utilizable food energy and bio-nutrients to enhance physical and mental performance. The individual ration system will be designed for compatibility with the load bearing equipment, be nutritionally dense, and tailored to meet the needs of the individual operating in various tactical and climatic environments. Nutritional density of the individualized rations will be maximized with respect to the operational scenario to reduce the total logistical burden of the soldier.

a. Description of Technology. Ration components and ingredients will be developed or adapted to exploit the beneficial aspect of certain micro- and macro-nutrients on human alertness, stress resistance, enhanced physical performance, mental acuity, and energy utilization. System studies will define the types of 34



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operational scenarios that the ration must satisfy, i.e., level of activity, type of activity, length of mission, climatic condition. and stress factors. Computer software and/or artificial intellidence capabilities will be developed for simulating and evaluating modular design concepts for a customized ration. Enhanced performance, customer satisfaction, and logistical supportability will be incorporated as algorithmic goals of the computer model. Design parameters such as menu, weight, volume, nutrient content, and sustainability will be incorporated into the model. Software development will be tailored to assure a sufficient level of simplicity to allow use by professionals and nonprofessionals with ilmited computer skills. Proposed ration configuration performance will be tested through simulations to determine appropriateness to the various operational scenarios. System configuration design conflicts or the inability of the ration system to resolve requirements will be identified prior to full system development. Development of new packaging designs will be accomplished along with assembly technologies. The number and type of ration components will be maximized to assure menu variety, acceptance of the ration and manufacturing producibility. The feasibility of conducting individual metabolic stress testing for each SOF soldier and using the results in an computerized individual program to determine the dietary requirements for specific missions for that individual will also be addressed. The stress testing will be based on SOF mission scenarios with carriage (individual SOF soldier) loads in increments from 45 pounds to +100 pounds, in climatic conditions including hot/dry, hot/wet, cold/dry, cold/ wet, and temperate. Temperature ranges will include -40 degrees to +120 degrees Fahrenheit. Environments will include desert. jungle, mountainous, and urban terrain. The stress testing and a pre-determined anxiety quotient will result 'n an individual data base that will recommend to the soldier and his commander the daily nutritional needs for sustainment on a specific mission and will be used by the soldier when planning a mission. The program product will be the development of a modular ration containing separate nutritional packets which can be reconfigured to supply specific daily nutritional needs based on each day's activity.

b. Background. The U.S. Army Natick Research, Development and Engineering Center (NRDEC) developed, tested and fielded the Ration, Lightweight-30 Days (RLW-30) against an operational requirement for a lightweight, calorie dense ration that can sustain the SOF soldier in clandestine operations up to 30 days without resupply. Existing subsistence items/rations that were available were too bulky or heavy, denying space needed for mission essential equipment. The RLW-30 is a pre-assembled, restricted ration packaged in a CB-proof, modular packet that can be eaten as is or with minimum preparation and a limited water supply. The desired ration characteristics were set by the SOF and the Office of The Surgeon General (OTSG). The ration weighs no more than one pound

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(454 grams) per day and is no more than 45 cubic inches (737cc) in volume per day. The RLW-30 contains 2200 calories and is fortified to meet the OTSG and AR 40-25 requirements for a restricted The RLW-30 has a six day menu cycle with a separate ration. accessory packet for every six days. Thirty ration packets and five accessory packets are modularized into a compact package suitable for aero-delivery or normal supply channels. This ration is currently being procured by the Defense Personnel Support Center (DPSC). The U.S. Army Quartermaster Center and School TOMCES has also identified a need for an extended life operational ration that will be the primary assault/patrol and Prepositioned War Reserve Stocks (PWRS) ration. This extended life ration will be used during the initial ten days of conflict. The extended life capability of this ration will resolve current deficiencies noted in the Army's ability to rotate existing PWRS rations in a timely and cost effective manner. This ration, the Long Life Ration Packet (LLRP), takes advantage of current state of the art in production technology by drawing components, primarily freeze dehydrated and snack items, from existing military ration items. Demonstrated producibility and acceptance of these components from the Food Packet, Long-Range Patrol, the Food Packet Assault, and the Ration, Cold Weather offer a beneficial edge in fielding this LLRP for assault feeding. As a result, the LLRP possesses a proven high troop acceptance, it is inexpensive, has a ten year shelf life, satisfies the Minimum Recommended Daily Allowance for restricted rations (1500 kcal/day), weighs less than one pound per individual meal, reduces the logistical burden of maintaining PWRS, allows a reduction in long term storage requirements for Meal, Ready-to-Eat (MRE) resulting in fresher, higher quality food for the soldier and contains a dehydrated entree, a cereal bar, a cookie component, a candy component, and instant Natick is also currently developing the Modular Assault beverage. Ration (MAR): The MAR is one member of the family of Joint Operational Rations System responding to the need for a scenariodriven ration suitable for various assault tactical situations and climatic conditions. The MAR will be optimally mixed with other rations to simplify the management of PWRS. The MAR, responding to the needs of the integrated, non-linear, highly mobile, dispersed nature of the future battlefield, will be a more advanced, "eat-on-the-move" modular ration that exploits the latest_advances in food technology. It will utilize commercial items where possible to ensure high soldier acceptability and a viable base for wartime surge production.

c. Concept. This ration system will consist of an individually nutritionally tailored, nutrient dense, ready-to-eat, ration packet for use by the SOF. This system will include consumable foodstuffs and specific computer software to permit individual tailoring. The foodstuff will not require special logistic support, and will use existing transportation, storage, and issue

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techniques and facilities currently used for the MRE field rations. The software will be transported and safeguarded using existing established procedures. As in the MRE and RLW-30, the outer wrapper will provide the ration with chemical and biological protection. The ration will be an individual and mission-specific sustenance and will not require standardization and interoperability within the North Atlantic Treaty Organization and other allies. Special Operational Forces require a nutritionally balanced, lightweight, individually packed, mission specific ration in-order-to-conduct unconventional-warfare, special reconnaissance, counter narcotics, direct action, and other missions as assigned. The ration design will be such that producibility and commercial production base will not be a constraint.

5. PRIORITY. The Individual Operational Bation effort supports the SOF Annex to the U.S. Army's Soldier Modernization Plan (Draft 4QTR 91, Final 1QTR 92), SOF modernization for soldier enhancement, sustainment and survivability, and will be incorporated into the U.S. Special Operations Command (USSOCOM) Sustainment and Survivability Master Plan.

6. SCIENCE AND TECHNOLOGY OBJECTIVES.

Development Effort Scope. This effort will demonstrate the effectiveness of nutritionally tailoring a ration system for the specific needs of an individual SOF soldier operating under various operational and environmental conditions. Individualized nutritional profiles under stress and environmental conditions will be determined and computerized to allow tailoring of individually specific rations. The development effort will include conputer modeling of modular ration concepts, individual testing to determine individual performance levels and needs, development or adaptation of ration components, development of formulation and processing techniques to incorporate and ensure delivery of performance enhancing ingredients, prototyping of advanced packaging systems, nutritional analysis of food items, consumer testing, and performance testing under field conditions. Logistical issues will be addressed as to the assembly and issue of the individualized rations. All Natick efforts will be conducted jointly and coordinated with the OTSG .- U.S. Army Research Institute of Environmental Medicine (ARIEM). NOTE: This project shall not develop new ration components or ingredients without express approval of USSOCOM.

b. Technical Objective and Milestones. The program is a four year_program divided into the following phases:

FY92

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(1) Develop and test computer model for modular ration design evaluation and optimization.



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(2) misiate studies to determine autritioneleneeder

(3) conduct studies to determine hutritioner profilepequirements of individual soldiers under stress conditions and sy hat sold, and temperate environments.

(4) Initiate sensory and behavioral research studies to identify soldier satisfaction with ration concept including an assessment of the behavioral impact of the specialization of nutritional profile for individual soldiers.

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(1) Continue individual testing for determining nutritional requirement profiles. Testing by OTSG - ARIEN will include weight loss, food intake, and metabolic parameters such as urine, blood, and respiration.

(2) Program will be designed to store, eval- uate, and manipulate individual profiles and design individualized diets.

(3) Conduct chamber tests with different environments to determine individual changes in nutrient requirements.

(4) Develop strategies for promoting consumption of familiar foods.

(5) study effect of ration consumption on water intake.

(6) Demonstrate acceptance of <u>ration components</u>. Quantitative approaches to sensory psychophysics and acceptance optimization will be used to generate component/item profiles, assess critical factors contributing-to-item acceptance and to optimize user satisfaction.

 i (7) Conduct joint working group meeting for decision on ration design and establish field test criteria.

(8) Initiate contract action for procurement of prototypes for field testing.

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FY94

(1) Support research and development production test for production of assembled rations.

(2) Conduct extensive field testing using SOF personnel to determine acceptance of the ration in terms of sensory and performance data.

(3) Refine ration design based on results of field testing.

(4) Complete technical data packages for ration components and packaging systems.

(5) Prepare final reports.

- (a) Ration Technology.
- (b) Field Testing.

(6) Conduct joint working group meeting for acceptance of ration system.

FY95. Transition to SOF.

c. Technology Issues or Barriers. There are no pacing technical barriers that would affect successful completion of this effort. The determination of the existence of sufficient metabolic differences between individuals to warrant dietary customization is a key issue to be addressed. Further, the identification of performance enhancing ingredients and the formulation and processing techniques necessary to incorporate them in the ration and ensure their delivery through the digestive process is another big technical challenge. Expertise in the food and packaging technologies are available at Natick, nutritionists and physiologists are available at ARIEM, and individuals proficient in computer modeiing and data base entry will be utilized. A critical issue will be availability of test troops from SOP units... Without ready access to these test troops, the completion milestone of FY95 transition will not be met.

7. SPECIFIC PROJECT TASKS.

a. Component optimization of Specialized Individual Ration System Lead: Technology Acquisition Division (TAD), Food Engineering Directorate (FED), and Food Technology Division (FTD), FED.



b. Development/Adaptation of Ration Items. Lead: Product Development and Engineering Branch (PD&EB), FTD, FED, NRDEC.

c. Packaging and Assembly Design. Lead: Subsistence Pro-

d. Nutritional Analysis of Component Items. Lead: TAD, FED.

e. Acceptance and Behavioral Engineering of Individualized Ration. Lead: Behavior Science Division (BSD), Soldier Science Directorate (SSD).

f. Nutritional Profiling of Individual Soldiers. Lead: Military Nutrition Division (MND), ARIEM.

g. field Evaluation of Individual Operational Ration. Lead: MND, ARIEM and BSD, SSD.

h. Acquisition Management and Document Preparation. Lead: FTD, FBD.

8. PROJECT MANAGEMENT RESPONSIBILITIES.

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a. The Special Operations Research, Development, and Acquisition Center (SORDAC) assist in assuring that the program conforms to SOF soldier requirements.

b. The NRDBC manage and conduct the program. The project management for the Individual Operational Ration will be under the direction of FTD, FED. Ms. Vicki Loveridge, Senior Food Technologist, will serve as project officer for the ration development, prototyping, and production testing of the rations. The In-Process-Review (IPR) and joint working group chairman will be Mr. Gerald Darsch, Chief, FTD, FED. This ration is a special purpose, low intensity use item for SOF only and does not require type classification.

c. The U.S. Army Institute of Environmental Medicine. LTC Wayne Askew, Chief, MND, ARIEM will be responsible for all nutritional profiling and field testing (including troop requests), coordination of all medical and behavioral test criteria, and outline test plans.

d. The U.S. Army John F. Kennedy Special Warfare Center and School, Directorate of Combat Developments (DCD, USAJFKSWCS). Combat Developer. Will be responsible for providing soldiers and evaluators for field evaluations. Assist in assuring that the program conforms to SOF soldier operational requirements.

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9. MILESTONES AND DELIVERABLES.

Concept Requirement	2792 1 2 X		4	ру 1	-	3	4	<i>P</i> 1	(94 2	3	4	FY95 1qtr
Analysis of Nutri- tional_Need_versus Mission	XXXX	××××	XX	• 		• etrado estara						
Initiate Component Development and Testing	XXXX	(XXX	XXXX	XXXX	XXX	XX						
Individual Testing for Nutritional Requirements		XX.	XXXX	XXXX	ΧX							
Develop Computer program for Individ- ual Nutritional profiles				XXX	(XX)	KXX :	κx					
Prototype Modular Nutrient Specific Ration							X					
Conduct Joint Working Group							X					
Contract for Prototype Ration							XXXX	XXX				
Initiate Pield Testing Arctic/Desert/Temperate	!						XXXX)	(XXX)	CXXX	XXX	X	
Refine Modular Ration											x	
Conduct IPR	••										X	
Transition to SOP												x

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10. TECHNOLOGY TRANSFER CONCEPT. At the completion of this study, Technical Data Packages (TDP) will be finalized and available for procurement use by SOF. The TDP will include both ration components and packaging systems.

11. RESOURCES.

P.E. Number	Type Funds	Prior	FY92	FY93	
1160401BB		None	\$300K	\$300K	\$350X

12. REVIEW PROCESS. An initial meeting with all program members will be heid at USSOCOM. The program progress will be mentioned through joint working group meetings and quarterly reports submitted to SORDAC, USSOCOM, and DCD, USAJFKSWCS. Committee members will include USAJFKSWCS, SORDAC, NRDEC, DFSC, QMC&S, and OTSG. Decisions will be voted upon with NRDEC, ARIEH, SORDAC, USAJFKSWCS, and OTSG having one vote each. A joint working group will be conducted prior to initiation of field testing and upon completion of all test and evaluation programs.

13. PROJECT MANAGEMENT POCS.

- a. SORDAC:
 - (1) PM-SOF TECH BASE: MS Deanna J. Bennett
 - (2) Transition Systems Manager: COL Marcus L. Sherrill, USOCOM, SOSD
- b. Sponsor/User(s):
 - (1) Component(s), DCD, USAJFKSWCS: COL Gary L. Weber
 - (2) USSOCOM Staff Sponsor: SOJ4
 - (3) J3-R, USSOCOM:
- c. Developers:

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(1) Project Manager: NRDEC, Ms. Loveridge, PD&BB, FTD, FED STRNC-WTP 508-651-5035, DSN 256-5037, FAX# 256-5274.

(2) Project Manager: ARIEM, LTC Wayne Askew Chief, MND SGRD-UE-NR 508-651-4874, DSN 256-4874, FAX# 256-5298.



APPENDIX B PHYSICAL ACTIVITY DATA

TABLE B.1. Summary of the physical activity data in means, standard deviations, and coefficients of variation by team and activity category.

FORT LEWIS TEAM

FORT DEVENS TEAM

REGULAR PT:

	frequency	intensity	duration	frequency	intensity	duration
X± s	6.2±0.7	3.8±1.1	9.1±3.1	5.4±0.7	3.9±0.3	7.8±2.7
CV	11.3%	28.9%	34.1%	13.0%	7.7%	34.6%
MISSIC	ON PREPARA	TION:				
	frequency	intensity	duration	frequency	intensity	duration
Х±s	6.0±0.9	3.8±0.6	9.3±3.6	5.1±0.6	4.0±0.2	10.3±3.2
CV	15.0%	15.8%	38.7%	11.8%	5.0%	31.1%
INFILT	RATION:					
	frequency	intensity	duration	frequency	intensity	duration
Х±s	2.3±1.6	4.0±0.5	11.0±3.8	2.5±1.6	3.9±0.3	11.1±3.9
CV	69.6%	12.5%	34.5%	64.0%	7.7%	35.1%
MISSIC	DN:					
	frequency	intensity	duration	frequency	intensity	duration
X±s	8.3±5.5	3.0±0.8	40.8±21.5	6.3±3.1	2.7±0.9	26.2±14.5
cv	66.3%	26.7%	52.7%	49.2%	33.3%	55.3%
EXFILT	RATION:					
	frequency	intensity	duration	frequency	intensity	duration
X±s	1.5±0.6	3.7±0.6	16.7±14.7	1.5±0.9	3.7±0.4	14.5±6.1
CV	40.0%	16.2%	88.0%	60.0%	42.1%	10.8%

frequency, times per week; intensity, 1=very easy, 2=easy, 3=moderate, 4=hard, 5=very hard; duration, hours per week; \bar{X} , mean; s, standard deviation; cv, coefficient of variation

APPENDIX C VARIATION IN METABOLIC DATA

TABLE C.1. Summary of variation in blood substrate and metabolite concentrations in samples from subjects exercising at sea level (15) and variation in assay controls (low and high).

	coefficient of variation			assay variance		
	low	high	mean	low	high	
TRI	29.4%	38.4%	33.8%	1.6% (100mgm dL ⁻¹)	2.7% (200mgm⋅dL⁻¹)	
FFA	24.7%	38.3%	31.6%	1.9% (0.50mM L⁻¹)	7.4% (2.0mM∙L ⁻¹)	
BOHB	35.6%	66.1%	48.5%	12.5% (0.25mM·L⁻¹)	5.8% (1.0mM·L⁻¹)	
GLY	12.1%	37.5%	27.1%	9.1% (0.10mM·L⁻¹)	4.0% (0.50mM·L⁻¹)	

TRI, triglycerides FFA, free fatty acids BOHB, β hydroxybutyrate GLY, glycerol APPENDIX D PHYSICAL ACTIVITY QUESTIONNAIRE

PHYSICAL ACTIVITY QUESTIONNAIRE INDIVIDUAL OPERATIONAL RATION PROJECT

The purpose of this questionnaire is to characterize your physical activity during regular PT, during preparation for a mission and during the mission itself. Flease answer each question to the best of your ability.

1. Please characterize your regular PT by completing the following chart:

WHAT TYPE OF	HOW LONG DOES	USING THE SCALE
EXERCISE (JOG,	DOES THE EXERCISE	BELOW, PLEASE RATE
SPRINT, SWIM, LIFT WEIGHTS ETC.)?	SESSION LAST?	THE INTENSITY OF EACH EXERCISE.



1= VERY EASY: breathing easily, about the same as a slow walk.

2= EASY: breathing and effort slightly more than a slow walk

3= MODERATE: breathing definitely increased, but not uncomfortable

- 4= HARD: breathing hard, have to "push" to keep going, sweating 5= VERY HARD: breathing labored, very difficult to keep going, sweating heavily

3. Do you participate in recreational sports? _____

- a. If yes, please list the sports in which you participate on a regular basis.
- b. Is your participation seasonal or do you continue to participate throughout the year?

Questions 4-7 refer to the changes in your physical training prior to the isolation phase of a mission.

- Is your physical training prior to a mission specific to the 4. physical requirements of that mission?
- How long does this mission-specific phase of your training 5. last (number of days)?_____
- 6. Do you wear a rucksack during your mission-specific training ? _____ If yes, how often? _____

7. Please characterize your mission-specific physical training by completing the following chart. If your physical training differs from mission to mission, please describe your training prior to your last mission:

> WHAT TYPE OF EXERCISE (JOG, SPRINT, SWIM, LIFT SESSION LAST? WEIGHTS ETC.)?

HOW LONG DOES DOES THE EXERCISE USING THE SCALE BELOW, PLEASE RATE THE INTENSITY OF EACH EXERCISE.

SUNDAY		
MONDAY		
TUESDAY		
WEDNESDAY	 	
THURSDAY	 	

FRIDAY	•		
		•	
SATURDAY			

1= VERY EASY: breathing easily, about the same as a slow walk.

2= EASY: breathing and effort slightly more than a slow walk

3= MODERATE: breathing definitely increased, but not uncomfortable

4= HARD: breathing hard, have to "push" to keep going, sweating 5= VERY HARD: breathing labored, very difficult to keep going, sweating heavily

Questions 8-11 refer to the infiltration/movement-to-the-objective phases of the mission.

- 8. How long (number of hours, days) do these phases of a mission typically last?_____
- 9. During these phases of a mission, how many hours of a day would you generally be physically active?

10. Is that activity continuous or sporadic? _____

If the activity is sporadic,

a. how long are the periods of activity ? _____

b. How long are the intervening rest periods?

11. Using the scale below, please rate the intensity during periods of physical activity._____

1= VERY EASY: breathing easily, about the same as a slow walk. 2= EASY: breathing and effort slightly more than a slow walk 3= MODERATE: breathing definitely increased, but not uncomfortable 4= HARD: breathing hard, have to "push" to keep going, sweating 5= VERY HARD: breathing labored, very difficult to keep going, sweating heavily

Questions 12-13 refer to the mission itself.

12. <u>Excluding</u> the infiltration/movement-to-the-objective and exfiltration phases, how long does a mission usually last (number of days, weeks)?_____ 13. Please characterize your physical activity during a mission by completing the following chart:

WHAT TYPE OF	HOW LONG DOES	USING THE SCALE
ACTIVITY (WALK,	DOES THE PHYSICAL	BELOW, PLEASE RATE
JOG, SPRINT, ETC.)?	ACTIVITY LAST ?	THE INTENSITY OF EACH EXERCISE

DAY	1				
DAY	2	 			
DAY	3	 			
DAY	4			· · · · · · · · · · · · · · · · · · ·	
DAY	5				
DAY	6	 			
DAY	7		t -		

1= VERY EASY: breathing easily, about the same as a slow walk. 2= EASY: breathing and effort slightly more than a slow walk 3= MODERATE: breathing definitely increased, but not uncomfortable 4= HARD: breathing hard, have to "push" to keep going, sweating 5= VERY HARD: breathing labored, very difficult to keep going,

sweating heavily

The following four questions, 14-17, refer to the exfiltration phase of the mission.

- 14. How long does the exfiltration phase of the mission usually last (number of hours, days)?_____
- 15. During this exfiltration phase of the mission, how many hours (per day) would you be required to be physically active ?

16. Is that activity continuous or sporadic? ______ If the activity is sporadic,

a. how long are the periods of activity ? _____

b. how long are the intervening rest periods?_____

17. Using the scale below, please rate the intensity during periods of physical activity._____

1= VERY EASY: breathing easily, about the same as a slow walk.

- 2= EASY: breathing and effort slightly more than a slow walk
- 3= MODERATE: breathing definitely increased, but not uncomfortable

4= HARD: breathing hard, have to "push" to keep going, sweating 5= VERY HARD: breathing labored, very difficult to keep going,

5= VERY HARD: breathing labored, very difficult to keep going, sweating heavily

These last two questions refer to the overall mission.

- 18. What is the weight of the rucksack you are generally required to carry on a mission?_____
- 19. What mode of exercise do you most often employ during a mission?_____
 - A. walking B. running C. climbing D. cycling E. swimming
 - F. rucking

Thankyou for your time and consideration. Your comments and suggestions are gratefully encouraged.

APPENDIX E NUTRITION QUESTIONNAIRE

USUAL FOOD INTAKE ON MISSIONS

1. Describe a usual day's diet/menu for the most typical mission you do.

- Write the approximate time of day of each meal/snack you eat and then the food item and quantity of that food item that you eat.

- write MR next to food items that are military rations and CP next to food items which you procure yourself commercially.

- Use additional pages if necessary

Example:

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TIME EATEN	QUANTITY	FOOD ITEM	MR or CP ?	
0530	802	coffee - black	mR	
0000	1	aranola bar	mR	
0600	loct	That cocor (mix 8 or H20)	MR	
111.00	1	pouch bread	MR	
1100	1. ptt	peanut butter	MR	
1100	1602	'H20		
1500	1 ptt	Nut/Raisin Mix	MR	

24-HOUR	FOOD	INTAKE	

TYPE OF MISSION:

	TIME	EATEN	<u>QUANTITY</u>	FOOD IT	<u>EM</u>
--	------	-------	-----------------	---------	-----------

MR or CP?

		······································	
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2. Do you normally maintain, lose, or gain weight on deployments? If you gain or lose weight, how much? _____ pounds

3. Of the items listed in question 1, which foods/beverages do you pack and take with you on deployments?

FOOD ITEM	QUANTITY YOU PACK	<u><</u>
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4. Of the foods listed in question 1, which foods/beverages do you usually purchase or have sent to you while deployed?

FOOD ITEM	QUANTITY OBTAINED	
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