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### 14<sup>th</sup> Annual Small Business Conference

"Small Business & The Military: Success Through Partnership"

17 - 18 November 2010 McLean, VA

Agenda

### GENERAL SESSIONS – WEDNESDAY THROUGH THURSDAY

### **BREAKOUT SESSIONS - SPECIAL INTEREST TOPICS:**

- TIPS AND OPPORTUNITIES AVAILABLE FOR SMALL BUSINESSES, Mr. Jim Regan, Executive Director, Procurement Technical Assistance Program, George Mason University
- SMALL BUSINESS INNOVATIVE RESEARCH (SBIR) OPPORTUNITIES, Mr. M. John Smith, Program Manager, SBIR, U.S. Army Research, Development and Engineering Command
- PREPARING YOUR PROPOSALS TO WIN MORE CONTRACTS, Mr. Robert Spitzbarth, Procurement Analyst, Acquisition Center, U.S. Army Tank-Automotive and Armaments Life Cycle Management Command
- INDUSTRY PARTNERSHIP OPPORTUNITIES WITH AMC, Mr. Alan Lee, Team Leader, Industrial Base Capabilities Division, G-4, HQ AMC
- ENHANCING YOUR BUSINESS OPPORTUNITIES THROUGH ORGANIZATIONAL BRANDING AND STRATEGIC COMMUNICATIONS, Ms. Janet Chihocky, Founder & CEO, JANSON Communications
- IT AND PROFESSIONAL SERVICES BUSINESS OPPORTUNITIES, Ms. Karen Baker, Assistant Associate Director, Office of Small Business Programs, National Capitol Region Contracting Center (NCRCC)









### **KEY BENEFITS OF ATTENDING:**

- Learn firsthand about available business opportunities with government and leading large businesses
- Exchange information and ideas directly with senior leaders of government and small business
- Meet government decision makers who set policies and conduct acquisitions
- Small businesses: Discuss opportunities with DoD, SBA, VA and Large Businesses

# 14<sup>th</sup> Annual Small Business Conference

SMALL BUSINESS & THE MILITARY: SUCCESS THROUGH PARTNERSHIP

### 14TH ANNUAL SMALL BUSINESS CONFERENCE

### **OBJECTIVE & SCOPE**

Providing for the Nation's security requires an effective partnership between the military and the small business community. Small business is "big business" in the U.S. Military Services.

This conference brings together leaders of the industry small business community and the government (Small Business Administration, Department of Defense and Veterans Administration) to discuss timely topics, including recent changes affecting small businesses.

Participants will include key government decision makers from Washington to field commanders who conduct acquisitions. The conference provides a forum for open exchange of information and ideas between senior government officials and small business leaders.

Breakout sessions will be presented on timely subjects of special interest. The agenda offers a variety of topics designed to meet the varying needs of contractors present.

### WEDNESDAY, NOVEMBER 17, 2010

1:00 pm Registration Opens

### 3:00 pm ADMINISTRATIVE REMARKS

### 3:05 pm WELCOME

▶ MG Barry Bates, USA, Vice President, Operations, NDIA

### 3:10 pm OPENING REMARKS

► LTG James H. Pillsbury, USA, Deputy Commanding General, Army Materiel Command (AMC)

### 3:40 pm CONTINUING OPPORTUNITIES FOR SMALL BUSINESSES

► LTG William N. Phillips, USA, Principal Military Deputy, Assistant Secretary of the Army (Acquisition, Logistics and Technology) and Director, Acquisition Career Management

### 4:10 pm UPDATE ON THE STATE OF THE ARMY SMALL BUSINESS PROGRAM

► Ms. Tracey L. Pinson, *Director, Small and Disadvantaged Business Utilization, Office of the Secretary of the Army* 

### 4:45 pm OUTLOOK FOR THE ECONOMY AND CONSIDERATIONS FOR BUSINESS

▶ Dr. Christian Lundblad, Edward M. O'Herron Distinguished Scholar & Associate Professor of Finance, The University of North Carolina at Chapel Hill, Kennan-Flagler Business School

### 5:15 pm THE OUTLOOK FOR SMALL BUSINESS

► Ms. Karen Hontz, Director, Office of Government Contracting, Small Business Administration

### 5:45 pm - 7:45 pm RECEPTION IN DISPLAY AREA

### THURSDAY, NOVEMBER 18, 2010

7:00 am Registration & Continental Breakfast

### 7:50 am ADMINISTRATIVE REMARKS

### 7:55 am RECOGNITION OF THE AMC SMALL BUSINESS PERSON OF THE YEAR

▶ Ms. Nancy Small, Director, Small Business Programs, AMC

### 8:05 am KEYS TO SMALL BUSINESS SUCCESS

► Mr. John Kavazanjian, President and CEO, Ultralife Corporation

### 8:40 am BUSINESS OPPORTUNITIES

- "Family of Medium and Heavy Tactical Vehicles"
   Mr. Travis Schmuhl, Segment Commodity Manager for Defense, Oshkosh Defense Corporation
- "Department of Veterans Affairs"
   Mr. Tim J. Foreman, Executive Director, Office of Small and Disadvantaged Business Utilization
- "Defense Logistics Agency (DLA)"
   Ms. Peg Meehan, Director, Office of Small Business Programs, DLA
- ▶ "Enhanced Army Global Logistics Enterprise"

  Mr. Michael R. Hutchison, Acting Executive Director and Principal Assistant

  Responsible for Contracting (PARC), Rock Island Contracting Center

### 10:10 am **BREAK**

### 10:30 am PANEL: "OPEN QUESTION PERIOD"

Moderated by Mr. Jeffrey P. Parsons, *Executive Director, Army Contracting Command* 

- ► Mr. Bryon Young, Executive Director and Principal Assistant Responsible for Contracting (PARC), RDECOM Contracting Center
- ► Ms. Cathy Dickens, Executive Director and PARC, AMCOM Contracting Center
- ► Mr. Stephen Carrano, Deputy Executive Director and PARC, National Capital Region Contracting Center
- ► Mr. Harry P. Hallock, Executive Director and PARC, TACOM Contracting Center
- ► Mr. Michael R. Hutchison, Acting Executive Director and PARC, Rock Island Contracting Center
- ► Mr. Edward G. Elgart, Executive Director and PARC, CECOM Contracting Center
- ► Mr. Bruce B. Berinato, Executive Director and PARC, JM&L Contracting Center
- ► Ms. Sarah Corley, PARC, U.S. Army Mission and Installation Contracting Command (MICC)
- Ms. Valerie Lester, PARC, Surface Deployment and Distribution Command (SDDC)

### 11:45 am LUNCH IN BALLROOM C



### THURSDAY, NOVEMBER 18, 2010 CONT.

### 1:00 pm - 3:20 pm BUSINESS OPPORUNITIES FAIR

Representatives of each AMC major subordinate command (Life Cycle Commands and the Army Contracting Command), plus the National Guard; Corps of Engineers; and Defense Logistics Agency; will be present to discuss future business opportunities, and to address individual contractor concerns.

### 1:00 pm - 3:20 pm BREAKOUT SESSIONS - SPECIAL INTEREST TOPICS:

The following topics will be presented during the afternoon. Presentations will begin at 1:00 p.m., with multiple topics running concurrently, each in a separate room, and repeated. Each session will take about 40 minutes with the time evenly divided for presentation and comments/questions.

TOPICS	1:00 – 1:40 pm	1:50 – 2:30 pm	2:40 – 3:20 pm
Tips and Opportunities Available for Small Businesses		Fairfax Room	Fairfax Room
Preparing Your Proposals to Win More Contracts	McLean Room		McLean Room
Enhancing Your Business Opportunities Through Organizational Branding & Strategic Communications	Amphitheater (lower level)		Amphitheater (lower level)
Small Business Innovative Research (SBIR) Opportunities	Sully Room (lower level)	Amphitheater (lower level)	
Industry Partnership Opportunities with AMC		Sully Room (lower level)	Sully Room (lower level)
IT and Professional Services Business Opportunities	Gunston Room (lower level)	Gunston Room (lower level)	
Visit our Business Opportunities Fair	Ballroom A	Ballroom A	Ballroom A

# TIPS AND OPPORTUNITIES AVAILABLE FOR SMALL BUSINESSES

► Mr. Jim Regan, Executive Director, Procurement Technical Assistance Program, George Mason University

An overview of local and Internet based resources which can help companies more effectively pursue their government business objectives. In addition to how to find local resources and the services available through nationwide programs, such as Small Business Development and Procurement Technical Assistance Centers (PTAC), the presentation will highlight a number of sites that any company interested in government procurement must have as part of their knowledge base. Many of these, such as GSA's Federal Supply Schedule Virtual University and Federal Procurement Data Base, are extracted from one of the more popular George Mason University's PTAC seminars entitled "Internet for Government Contractors."

### PREPARING YOUR PROPOSALS TO WIN MORE CONTRACTS

► Mr. Robert Spitzbarth, Procurement Analyst, Acquisition Center, U.S. Army Tank-Automotive and Armaments Life Cycle Management Command

This breakout session is designed to help Small Businesses compete more effectively under RFPs where award will be made on a Source Selection Trade-off basis. Topics include (a) how to better read and understand the RFP evaluation criteria and basis of award, (b) responding to evaluation criteria involving assessments of Proposal Risk (e.g. Technical Approach) and Performance Risk (Past Performance), (c) when to expect the conduct of discussions, (d) understanding the Government's Source Selection decision making process for selecting the winner, and (e) top messages and tips for competing more effectively.

# ENHANCING YOUR BUSINESS OPPORTUNITIES THROUGH ORGANIZATIONAL BRANDING AND STRATEGIC COMMUNICATIONS

▶ Ms. Janet Chihocky, Founder & CEO, JANSON Communications

This session is designed to increase the participant's understanding of "Strategic Communications" and their importance to a firm's market positioning and program relevancy. Various approaches to applying strategic communications will be discussed along with lessons learned on how such approaches, when properly applied, can provide critical tools for helping to influence and engage different stakeholder groups. It will also discuss the use of planning and execution tied to research, data analysis, branding and effective messaging, and how they contribute to an effective strategic communications strategy.

# SMALL BUSINESS INNOVATIVE RESEARCH (SBIR) OPPORTUNITIES

► Mr. M. John Smith, Program Manager, SBIR, U.S. Army Research, Development and Engineering Command

This session provides attendees with the description of, and the means to, participate in R&D opportunities funded through the two Army programs with an annual budget of approximately \$244M. SBIR funds high impact, dual-use technology projects deemed critical to the Army in ten broad areas of Science and Technology. The overall objectives of SBIR are to stimulate technological innovation, increase small business participation in federal R&D, increase private sector commercialization of technological advances developed with federal R&D, and increase participation by woman-owned and socially and economically disadvantaged small businesses. STTR joins the talents of small businesses and research institutions to quickly move ideas from the laboratory to the marketplace.

### **INDUSTRY PARTNERSHIP OPPORTUNITIES WITH AMC**

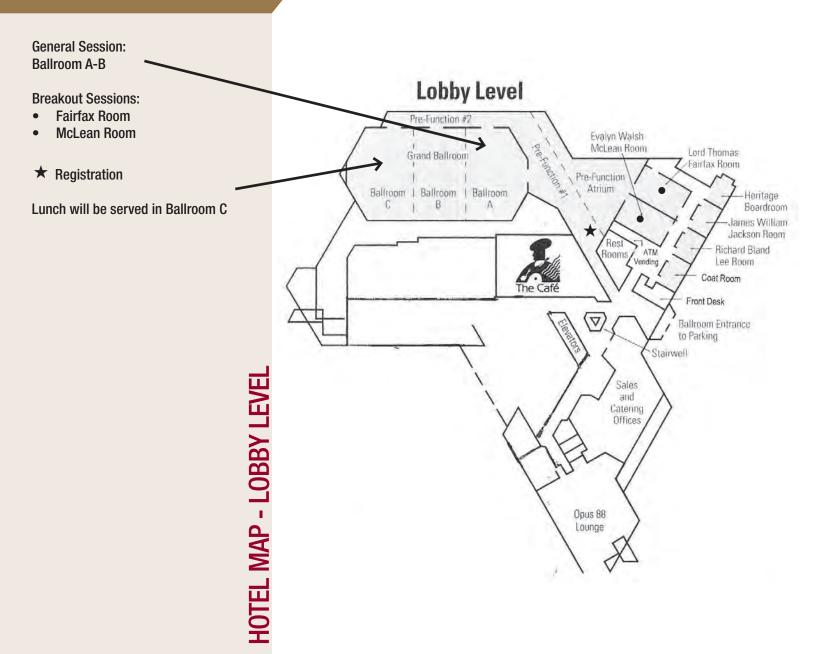
► Mr. Alan Lee, Team Leader, Industrial Base Capabilities Division, G-4, HQ AMC

This session will provide information on the Army Materiel Command (AMC) Partnership Program to include defining a partnership, the goal and objectives of the program, examples of current partnerships, and how your firm might participate in the program. AMC has significant industrial capabilities in its depots and manufacturing arsenals, which can be used to supplement work by private sector firms in meeting defense requirements and performing some commercial work. These capabilities include facilities, specialized equipment and tooling, and an available trained workforce. AMC's goal is to develop mutually beneficial relationships that build on the strengths of each partner and create increased value.

# IT AND PROFESSIONAL SERVICES BUSINESS OPPORTUNITIES

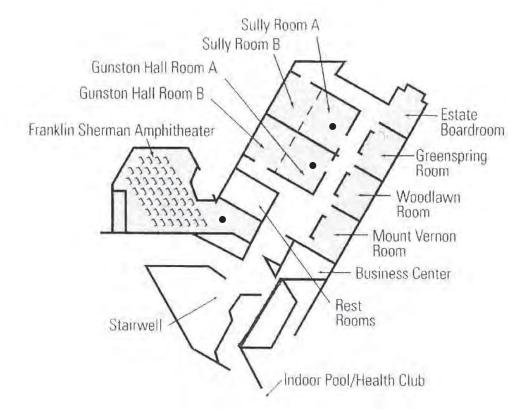
► Ms. Karen Baker, Assistant Associate Director, Office of Small Business Programs, National Capitol Region Contracting Center (NCRCC)

This organization has responsibility for providing contract services in the National Capitol area for both Information Technology (hardware, software, and IT services), and Professional Services including: administrative support; studies & analysis; and human relations. Ms. Baker will discuss contracting opportunities available and offer suggestions on how to successfully conduct business with NCRCC.



# HOTEL MAP - LO

# **Lower Level**



### **Breakout Sessions:**

- Sully Room
- Gunston Hall
- Amphitheater



### LTG JAMES H. PILLSBURY, USA, DEPUTY COMMANDING GENERAL, ARMY MATERIEL COMMAND (AMC)

Lieutenant General James H. Pillsbury assumed the duties as the U.S. Army Materiel Command's Deputy Commanding General on December 8, 2008. Lieutenant General Pillsbury is also serving as the Executive Director for Conventional Ammunition.

Lieutenant General Pillsbury graduated from Trinity University, San Antonio, Texas, with a Bachelor of Arts Degree in History. He also holds a Master of Science Degree in International Relations from Troy State University. His military education includes the Infantry Officer Basic Course, Transportation Officer Advanced Course, U.S. Army Command and General Staff College, and the U.S. Army War College.

Prior to his current assignment, Lieutenant General Pillsbury served as AMC's Deputy Chief of Staff for Logistics and Operations, G-3, from July 2007 to October 2008 and as the Commander of the U.S. Army Aviation and Missile Life Cycle Management Command from December 2003 to July 2007.

Lieutenant General Pillsbury has served in a variety of command and staff assignments. He was commissioned as a second lieutenant in May 1973 and began his military career as a mortar platoon leader and later support platoon leader, with the 2d Battalion, 47th Infantry, 9th Infantry Division, Fort Lewis, Washington. Early in his career, he served as a platoon leader, detachment commander, and company executive officer and commander.

From 1991-1993, he served as Commander, 8th Battalion, 101st Aviation Regiment, 101st Airborne Division (Air Assault), Fort Campbell, Kentucky; from 1993-1994 he served as Executive Officer, Force Development, Aviation Division, Office of the Deputy Chief of Staff for Operations and Plans, U.S. Army, Washington, DC; and from 1995-1997 he served as Commander, Division Support Command, 101st Airborne Division (Air Assault), Fort Campbell. Lieutenant General Pillsbury also served as Assistant Division Commander (Support), 10th Mountain Division (Light), Fort Drum, New York, from 1997-1998.

His joint assignments include Chief, Sustainability, Mobilization Plans and Exercises Division, J-4, from 1998-1999; Deputy Director, Logistics, Readiness and Requirements, J-4, from 1999-2000; and finally as Commander of the Defense Distribution Center, Defense Logistics Agency, New Cumberland, Pennsylvania, from 2000 to 2002. From 2002 to October 2003, he was assigned as Deputy Chief of Staff, G-4, U.S. Army Europe and Seventh Army, Germany.

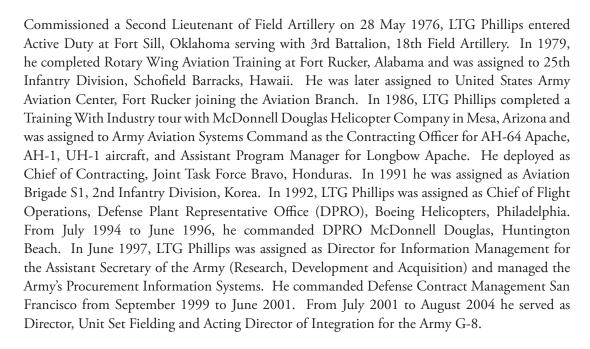
His awards and decorations include the Army Distinguished Service Medal, Defense Superior Service Medal (with Oak Leaf Cluster), Legion of Merit (with two Oak Leaf Clusters), Bronze Star Medal, Meritorious Service Medal (with two Oak Leaf Clusters), Joint Service Medal, Army Commendation Medal (with 2 Oak Leaf Clusters), Army Achievement Medal, Joint Meritorious Unit Award (with three Oak Leaf Clusters), National Defense Service Medal (with two Bronze Stars), and the Parachutist, Senior Army Aviator, Air Assault, Joint Chiefs of Staff Identification, and Army Staff Identification Badges.

Lieutenant General Pillsbury is married to the former Becky Ryan and has a son Michael and his wife Amanda, and a daughter Katherine.

LTG WILLIAM N. PHILLIPS, USA, PRINCIPAL MILITARY DEPUTY, ASSISTANT SECRETARY OF THE ARMY (ACQUISITION, LOGISTICS, AND TECHNOLOGY) AND DIRECTOR, ACQUISITION CAREER MANAGEMENT

LTG William N. (Bill) Phillips became the Principal Military Deputy to the Assistant Secretary of the Army (Acquisition Logistics and Technology) and Director, Acquisition Career Management on 1 February 2010. In his previous assignment, he was the Commanding General, Joint Contracting Command-Iraq/Afghanistan in Baghdad, Iraq from February 2009 to January 2010.

Prior to that assignment, LTG Phillips served as Commanding General, Picatinny Arsenal, New Jersey; Program Executive Officer Ammunition; and Commander, Joint Munitions and Lethality Life Cycle Management Command from May 2007 to January 2009. He also served as Deputy Program Executive Officer, Aviation, Redstone Arsenal, Alabama.



LTG Phillips holds a Bachelor of Science Degree from Middle Tennessee State University, Master of Science Degree in Procurement and Materials Management from Webster University, and Masters of Personnel Management, Troy State University. He is a graduate of Command and General Staff College, Defense Systems Management College, and Industrial College of the Armed Forces. His awards include the Defense Superior Service Medal, Legion of Merit (3 OLC), Bronze Star Medal, Defense Meritorious Service Medal (1 OLC), Army Meritorious Service Medal (2 OLC), Army Commendation Medal (2 OLC), Joint Service Achievement Medal, Iraq Campaign Medal, and Army Staff Identification Badge. In 2001, he was named the Army's Acquisition Commander of the Year.

LTG Phillips is a native of Bell Buckle, Tennessee and is married to the former Marilyn Hopkins of Shelbyville, Tennessee.



### MS. TRACEY L. PINSON, DIRECTOR, SMALL AND DISADVANTAGED BUSINESS UTILIZATION, OFFICE OF THE SECRETARY OF THE ARMY

Ms. Tracey L. Pinson became the Director for Small and Disadvantaged Business Utilization, Office, Secretary of the Army in May 1995. Ms. Pinson advises the Secretary of the Army and the Army Staff on all small business procurement issues and is responsible for the implementation of the Federal acquisition programs designed to assist small businesses, including small disadvantaged businesses and women-owned businesses. She is responsible for the management of the Historically Black Colleges and Universities and Minority Institutions (HBCU/MI) program, and develops policies and initiatives to enhance their participation in Army funded programs. As one of the top females in the Army's acquisition career field, she is responsible for the integration of small businesses, HBCUs and MIs in acquisition strategies developed at the Army Headquarters. She also provides management and oversight for the Army's Mentor-Protégé Program.

From 1986 – 1995, Ms. Pinson served as Assistant to the Director, Office of Small and Disadvantaged Business Utilization, Office of the Secretary of Defense. During this time frame she served as the program manager of the DOD Small Disadvantaged Business Program and the HBCU/MI Program. In this capacity she was responsible for developing acquisition policy for the military departments and Defense agencies relative to contracting with small disadvantaged businesses and HBCUs/MIs. She also developed the implementation strategy for the DOD Mentor-Protégé Program resulting in over 250 participants with a budget allocation as high as \$120 million. This program has served as the model-mentoring program for all Federal government agencies.

Upon graduation from law school in 1982, Ms. Pinson participated in the Lyndon Baines Johnson Internship Program with the U.S. House of Representatives. She worked in the Congressional office of Representative Augustus Hawkins and was responsible for constituent affairs and legislative analysis. From November 1982 to June 1986, she served as Counsel to the Committee on Small Business, U.S. House of Representatives and Special Counsel to the late Representative Joseph P. Addabbo. In this capacity, she was responsible for drafting legislation and analyzing federal policies and procedures impacting the small and minority business community.

Ms. Pinson was born in Washington, D.C. She received a Bachelor of Science Degree in Political Science from Howard University. She also received a law degree from Georgetown University Law Center. She is a member in good standing of the Maryland Bar Association and the National Contract Management Association. She resides in Silver Spring, Maryland with her husband Darryl Dennis and daughter Maya.

# DR. CHRISTIAN LUNDBLAD, EDWARD M. O'HERRON DISTINGUISHED SCHOLAR & ASSOCIATE PROFESSOR OF FINANCE, THE UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL, KENNAN-FLAGLER BUSINESS SCHOOL

Christian Lundblad researches empirical asset pricing issues and international finance, with a specialization in emerging market development.

He served as a financial economist at the Federal Reserve Board in Washington, D.C., where he advised the Board of Governors on international financial market developments.

He joined UNC Kenan-Flagler after holding a faculty position at Indiana University.

He received a PhD in financial economics and a master's degree in economics from Duke University. He earned his BA in economics and English literature with highest honors from Washington University in St. Louis.

### MS. KAREN HONTZ, DIRECTOR, OFFICE OF GOVERNMENT CONTRACTING, SMALL BUSINESS ADMINISTRATION

Karen was appointed to this position in May 2008. In her position, Karen oversees the Small Business Prime and Subcontracting federal procurement programs, the development of size standards, small business federal procurement policy development in general, nonmanufacturer waivers, certificates of competency, and size and status protests. She is a member of the Chief Acquisition Officers Council and is the Chair of the Council's Small Business Task Force. She serves on the board governing the Integrated Acquisition Environment.

Karen has been with the SBA since 1991 and has held many positions within the agency including Counselor to the Administrator, a previous time as Director Government Contracting and Associate Deputy Administrator for Congressional and Legislative Affairs. She has severed two details to Senator Snowe on the Senate Small Business Committee as well as a detail to the Office of Management and Budget. Karen worked for the Department of Defense in Panama and Turkey in budgeting positions.

Before joining the federal government, Karen was employed in the private sector as a lobbyist for a large multi-national conglomerate that included among its subsidiaries movie companies, sports teams, financial services companies and sugar plantations. Karen also worked in the banking industry.

Karen holds a bachelor's degree in business administration and economics from Furman University and a master's degree in political science from George Washington University.

### MR. JOHN KAVAZANJIAN, PRESIDENT AND CEO, ULTRALIFE CORPORATION

Mr. Kavazanjian was elected as the Company's President and Chief Executive Officer effective July 12, 1999 and as a Director on August 25, 1999. Prior to joining the Company, Mr. Kavazanjian worked for Xerox Corporation from 1994 in several capacities, most recently as Corporate Vice President, Chief Technology Officer, Document Services Group. From 1992 until 1994 he was the Senior Vice President, Operations for Kendal Square Research Corporation, a high performance computer manufacturer. Mr. Kavazanjian also serves on the Board of Directors of Newark-Wayne Community Hospital.

### MR. TRAVIS SCHMUHL, SEGMENT COMMODITY MANAGER FOR DEFENSE, OSHKOSH DEFENSE CORPORATION

Mr. Travis Schmuhl is the Defense Segment Manager of Defense Global Procurement. In his current role, Mr. Schmuhl is responsible for sourcing management, strategic supplier relationship management, cost management, implementation of new suppliers to production, and new product development.

Schmuhl joined Oshkosh Corporation in 2004 where he has held positions of increasing responsibility before transitioning to the Defense Global Procurement Group in 2006. In the Defense Global Procurement Group, Schmuhl has had various responsibilities including Purchasing Agent, Divisional Commodity Manager and his most recent position of Defense GPCS Segment Manager which he has held since October 2009. Schmuhl has a Bachelor of Arts degree in Technology Education with a minor in Mechanical Engineering from the University of Stout, Wisconsin.

### MR. TIM J. FOREMAN, SES, EXECUTIVE DIRECTOR, OFFICE OF SMALL AND DISADVANTAGED BUSINESS UTILIZATION

Mr. Foreman was selected as the Department of Veterans Affairs (DVA) Executive Director for the Office of Small and Disadvantaged Business Utilization. He is responsible for setting the overall small business policies, objectives and strategies designed to enhance small & veteran business prime and subcontracting opportunities within the DVA. Prior to his appointment at the DVA, Mr. Foreman was the Navy's Director for Small Business Programs. In that capacity, Mr. Foreman reported directly to the Secretary of the Navy. Additionally Mr. Foreman has extensive experience in the Office of the Secretary of Defense, Office of Small Business Programs, to include leading many Federal Acquisition Regulations (FAR) and Defense FAR Supplement (DFARS) cases to implement statutory and regulatory change to small business prime and subcontracting programs. He also acted as the office lead for legislative initiatives, GAO and DoD IG cases involving various small business issues.

Mr. Foreman is a recipient of the "2004 Patriot Administrator Award" by the Association of Service Disabled Veterans on April 7, 2005 in a Capitol Hill Ceremony. He is a graduate of the Brookings Institution's "LEGIS FELLOW PROGRAM" program, the Federal Executive Institute (FEI) "Leadership for a Democratic Society Program" and the prestigious "Senior Officials National Security (SONS)" program from Harvard University. Mr. Foreman has worked for the Senate Committee on Small Business as the Committee's Senior Procurement Advisor. He worked closely with Committee members and their staffs to develop small business procurement issues. Specially, Mr. Foremen drafted the Historically Underutilized Business Zone (HUBZone) and the Anti-Bundling legislation which can be found in Public Law 105-135.

Mr. Foreman served as a senior price analyst in the Office of the Secretary of Defense. He also served on the Defense Acquisition Regulation Contract Cost Principles Committee. His responsibilities included policy development in the cost principles area, as well as special studies and other accounting issues. Mr. Foreman holds a Bachelor of Science degree and a Masters in Business Administration degree from the University of Dayton and a Masters of Accounting degree from American University in Washington, DC. He also successfully completed the "Contemporary Executive Development" program, George Washington University.

Mr. Foreman was commissioned a second lieutenant in the U.S. Army in 1970. After completion of his active duty military obligation he began his civil service career as a financial analyst in the Defense Contract Administration activity in Dayton, Ohio.

### MS. PEG MEEHAN, DIRECTOR, OFFICE OF SMALL BUSINESS PROGRAMS, DLA

Peg is the Director of the Defense Logistics Agency (DLA), Office of Small Business Programs. She is responsible for the successful implementation and execution of the Agency's Small Business Program and the DOD Procurement Technical Assistance Program. Prior to her return to DLA, Peg was an Assistant Director for Small Business Programs in the Office of the Under Secretary of Defense (AT&L) where she implemented and managed the Subcontracting Program. She also developed and implemented Department-wide Small Business Program training; was the functional advisor to the Defense Acquisition University on small business matters; and was, for a short time, DOD's Women-owned Small Business program manager.

Peg joined OSD from the Defense Contract Management Agency (DCMA) Headquarters (HQs) where she was instrumental in implementing their HQs Small Business Office at the agency's inception and later served as their Combat Support Operations first and sole contracting representative. Prior to DCMA, Peg was the Assistant Director for SB at DLA HQs where she was the primary liaison between DLA HQs and its field contracting offices on all matters relating to the SB and other socioeconomic programs. She was an active member of the FAR Council's Small Business Committee, the Regional Council for Small Business Education and Advocacy and was the DLA focal point for all small business policy matters. She represented DLA and DCMA on many formal and ad hoc working groups tackling contemporary small business issues. During Peg's initial years at DLA HQs, she was the agency's first Grants Officer for the DoD Procurement Technical Assistance Program.

Peg has over 35 years of experience in acquisition/contract management. Starting in the 1970's Peg was a contract specialist at DLA's Defense Personnel Support Center. During the 1980's she worked for the Defense Contract Administrative Services Region (DCASR) Philadelphia, first performing Contactor Purchasing System Reviews as a lead procurement analyst and later as a Termination Contracting Officer. She also served as the Termination Settlement Division Chief.

# MR. MICHAEL R. HUTCHISON, ACTING EXECUTIVE DIRECTOR AND PRINCIPAL ASSISTANT RESPONSIBLE FOR CONTRACTING (PARC), ROCK ISLAND CONTRACTING CENTER

Mr. Michael R. Hutchison serves as Executive Director (Acting) and Principal Assistant Responsible for Contracting for the Rock Island Contracting Center, located on Rock Island Arsenal, Ill. In this position he serves as the center's senior civilian procurement and production authority, supporting the acquisition requirements of the U.S. Army Sustainment Command, the Joint Munitions and Lethality Life Cycle Management Command – Rock Island, and the Joint Theatre Support Contracting Command – Iraq/ Afghanistan.

Mr. Hutchison advises the commanding generals of all three commands on the total acquisition process, including policy development, compliance and review, contract pricing, contract management, and associated support. As the Principal Assistant Responsible for Contracting for all three commands, he is responsible for staff supervision and management of major contracting areas including Chemical Demilitarization, the Logistics Civil Augmentation Program, Army Prepositioned Stocks, reachback contracting for Southwest Asia and the Contract Support Staff.

Mr. Hutchison has oversight of more than 400 contracting personnel and in excess of \$80 billion worth of contracts. Mr. Hutchison provides leadership and vision to the RICC, and has been instrumental in developing the organizational culture that has resulted in the RICC's receipt of numerous honorary awards for excellence, including the David Packard Award for Acquisition Excellence (2005), the Army Acquisition Excellence Award (2006), the Small Business Contract Specialist of the Year (2007), the Besson Award (2007, two categories, and 2009, one category), and the Secretary of the Army Excellence in Acquisition Award (2006 and 2007).

He is a member of the Army Acquisition Corps and is Level III certified. His previous acquisition assignments include Deputy Director of the Rock Island Contracting Center, Rock Island, Ill.; Deputy Director of Acquisition Center and Chief, Contracting Support Division, U.S. Army Sustainment Command, Rock Island, Ill.; Procurement Analyst, Office of the Deputy Chief of Staff for Research, Development and Acquisition, U.S. Army Materiel Command, Alexandria, Va.; Procurement Analyst, Office of the Inspector General, U.S. Army Materiel Command, Alexandria, Va.

Mr. Hutchison has a Masters in National Resource Strategy, Industrial College of the Armed Forces and a Bachelors in Business Administration, St. Louis University, Missouri.

He has received the Army Acquisition Excellence Award 2009 (Team: Transforming the Way We Do Business), the Secretary of Defense Medal for the Global War on Terrorism – 2009, the Secretary of the Army Excellence in Contracting Award 2008 (Team: Equipping and Sustaining Our Soldiers' Systems), the Commander's Award for Civilian Service – 2004 and the Achievement Medal for Civilian Service – 1991. Mr. Hutchison is a member of the National Defense Industrial Association and the Professional Development Committee for Army Career Program 14 (CP-14).

### MR. JEFFREY P. PARSONS, EXECUTIVE DIRECTOR, ARMY CONTRACTING COMMAND

Mr. Jeffrey P. Parsons is the Executive Director of the U.S. Army Contracting Command (ACC), a major subordinate command of the U.S. Army Materiel Command (AMC). The ACC provides global contracting support to Warfighters through the full spectrum of military operations. Mr. Parsons commands over 5,500 military and civilian personnel worldwide, who award and manage over 245,000 contractual actions valued at more than \$100 billion per fiscal year. He exercises command and procurement authority over two subordinate commands, the Mission and Installation Contracting Command and the Expeditionary Contracting Command; and also leads seven major Contracting Centers which support AMC's other major subordinate commands and Life Cycle Management Commands. Mr. Parsons was appointed to the Senior Executive Service on December 15, 2003.

Prior to assuming his current position, Mr. Parsons served as the Director of Contracting, Office of Command Contracting, Headquarters, AMC, Fort Belvoir, Virginia. Responsibilities from the Office of Command Contracting transitioned into the Army Contracting Command. Mr. Parsons continues to serve as the Principal Advisor to the Commanding General of AMC and her staff on all contracting matters and as the AMC Career Program Manager for the Contracting and Acquisition Career Program, with responsibility for the recruitment, training, education, and professional development of the civilian and military contracting professionals who are part of the acquisition workforce.

Prior to his appointment to the Senior Executive Service, Mr. Parsons was the Director of Contracting, Headquarters, U.S. Air Force Materiel Command, Wright-Patterson Air Force Base, Ohio, where he retired from active duty as an Air Force Colonel after 26 years of service. He was responsible for developing and implementing contracting policies and processes to annually acquire \$34 billion in research and development, production, test, and logistics support for Air Force weapon systems. He was directly responsible for the training, organizing, and equipping of more than 3,000 contracting professionals.

Mr. Parsons' contracting career began in 1977 as a base procurement officer supporting the 90th Strategic Missile Wing at F. E. Warren Air Force Base, Wyoming. He held a variety of positions as a contracting officer with a wide range of experience touching on all aspects of systems, logistics, and operational contracting. He was the Director of Contracting for a multi-billion dollar classified satellite program operated by the National Reconnaissance Office and served twice as a plant commander in the Defense Contract Management Agency. Mr. Parsons also held several key staff positions at Headquarters, U.S. Air Force, the Air Force Secretariat, and with the Office of the Secretary of Defense, in which he was responsible for the development, implementation, and management of integrated, coordinated, and uniform policies and programs to govern DoD procurement worldwide.

Mr. Parsons received his bachelor's degree in Psychology from St. Joseph's University, Philadelphia, Pennsylvania, and holds two masters degrees – one in Administration with a concentration in Procurement and Contracting from George Washington University, Washington, D.C., and the other in National Resource Strategy from the National Defense University. He is a graduate of the Industrial College of the Armed Forces and the Defense Systems Management College Executive Program Management Course. Mr. Parsons holds the Acquisition Professional Development Program's highest certifications in contracting and program management. He also is a Certified Professional Contracts Manager, National Contract Management Association.

# MR. BRYON YOUNG, EXECUTIVE DIRECTOR AND PRINCIPAL ASSISTANT RESPONSIBLE FOR CONTRACTING (PARC), RDECOM CONTRACTING CENTER

Mr. Bryon Young is the Executive Director of the U.S. Army Research, Development and Engineering Command Contracting Center, a major contracting center of the U.S. Army Contracting Command, located at Aberdeen Proving Ground, Maryland. He was appointed to the Senior Executive Service in November, 2004. In his capacity as Executive Director, Mr. Young manages and leads a geographically dispersed contracting center responsible for executing over 21,000 contracting actions valued in excess of \$6.5 billion in support of Army-wide research and development efforts and mission critical contracting for warfighter, PEO and institutional Army customers. Additionally he serves as the Principal Assistant Responsible for Contracting to the Commander, Research, Development and Engineering Command, which, like ACC, is also a major subordinate command of AMC.

Mr. Young graduated from the University of Delaware (with high honors) in 1976 and subsequently earned a Master of Science in Business Administration from Boston University. He is dual-certified at Level III in the Army Acquisition Corps for Contracting and Program Management. His professional education and training includes the Defense Systems Management College Program Manager's Course and Executive Program Manager's Course, the U.S. Army War College and the U.S. Army Command and General Staff College.

Mr. Young's previous key acquisition assignments include; Director, U.S. Army Mission and Installation Contracting Command, U.S. Army Contracting Command (Provisional), in the Army Materiel Command at Fort Belvoir, Virginia.; Director of the U.S. Army Contracting Agency in Falls Church, Virginia; Director, Information Technology, E-Commerce and Commercial Contracting Center; Deputy Director, Army Contracting Agency; Chief of Staff, Army Contracting Agency; Director for Contracting, Assistant Secretary of the Army-Acquisition, Logistics and Technology; Commander, DCMA Raytheon; Commander, DCMA Milwaukee; Chief Procurement Division, DPSC-Europe; and Procurement Team Chief, U.S. Army Missile Command.

Prior to being assigned to the Army Acquisition Corps, Mr. Young served for 13 years as an Air Defense Officer in Army operational assignments primarily in the XVIII ABN Corps, 101st Airborne Div (Air Assault), 32nd Army Air Defense Command, and as an ROTC instructor at Princeton University. Some of his prestigious awards include the Defense Superior Service Medal, Legion of Merit, Defense Meritorious Service Medal, Meritorious Service Medal, Army Commendation Medal and the Army Achievement Medal. He is a member of the Association of the United States Army and the National Defense Industrial Association.

### MS. CATHY DICKENS, EXECUTIVE DIRECTOR AND PARC, AMCOM CONTRACTING CENTER

Ms. Dickens is the Executive Director of the AMCOM and SMDC/ARSTRAT Contracting Center, a major contracting center of the Army Contracting Command. The center provides contracting and acquisition support for aviation, missile and space systems/ subsystems, technologies and support services. In this capacity she directs over 700 civilian and military personnel located at seven geographic sites who administer over \$110 billion dollars in active contracts. They also executed over 80,000 contractual actions totaling \$24 billion in obligations in Fiscal Year 2010. The center is located on Redstone Arsenal, Alabama.

She is the top acquisition authority, consultant, and advisor to the Commanding Generals of the Aviation and Missile Life Cycle Management Command, the U.S. Army Space and Missile Defense Command and the Army Forces Strategic Command. Her previous assignments include the Director, Logistics Modernization Program Integration, U. S. Army Aviation and Missile Command, Redstone Arsenal; Director, Aviation Logistics Directorate, Acquisition Center, AMCOM; Director, Maintenance and Special Projects Directorate, Acquisition Center, AMCOM; Chief, Long Term Contracting Division, Acquisition Center, AMCOM; Chief, Acquisition Planning Division, Acquisition Center, AMCOM; Competition Advocate, Competition Management Office, AMCOM; Team Chief, Missile Logistics, U. S. Army Missile Command, AMCOM; Contract Specialist, Strategic Defense Command, Huntsville, Ala.; and Contract Specialist/Contracting Officer, AMCOM.

Ms. Dickens is Level III certified in the Army Acquisition Corps for Contracting and Level I certified in the Army Acquisition Corps for Program Management. Ms. Dickens has received the Civilian Meritorious Service Award (3), the Superior Civilian Service Award (2), the Secretary of the Army Specialized Contracting Award and the Frank S. Besson Award. She is a member of the National Defense Industrial Association and the Association of the United States Army.

### MR. STEPHEN CARRANO, DEPUTY EXECUTIVE DIRECTOR AND PARC, NATIONAL CAPITAL REGION CONTRACTING CENTER

As Deputy Director of ITEC4, Mr. Carrano oversees the activities involving the award of approximately \$1.5 billion a year in new acquisitions for Army and other DoD and Federal Organizations. He is leading ITEC4's organizational change to build itself into the Army's center of choice for information technology and commercial contracting. He has over 20 years experience in the acquisition career field most of which has been for the acquisition of information technology. Experience has included assignments as Principle Assistant Responsible for Contracting (PARC), division chief, acquisition manager, contracting officer, contract specialist, and procurement analyst. In 1988, Mr. Carrano went to work for the US. Army Information Systems and Selection Agency (USAISSAA), the Army's designated agency for the acquisition of information systems. In October 2002, Mr. Carrano was reassigned to ITEC4 as its Deputy Director and special Competition Advocate.

Mr. Carrano is also the Acquisition Career Management Advocate (AMCA) responsible for career development of ITEC4 employees. From 1988 to 2001, Mr. Carrano served as an Acquisition Management Officer who supervised teams with the authority to award contracts and modifications at USAISSAA/CAC-W involving Research and Development of weapon systems as well as support for major information technology consisting of hardware, software, maintenance, integration, technical and other support services. He represented the Army by being the Acquisition and Evaluation Team lead on DoD's Standard Procurement System project from 1995 to 1997.

Mr. Carrano served as senior procurement analyst from 1984 to 1988 at the Office of the Army's Director for Information Systems for Command, Control, Communications and Computers (DISC4). In this capacity, Mr. Carrano provided assistance to the Army's Staff and Secretariat for initiation, development and recommendation of contracting policies, procedures, and guidance and control Army contracting agencies. Mr. Carrano provided advice and interpreted regulation and policies issued by the General Services Administration, the Office of Management and Budget, the Department of Defense, and the Department of Army to the DISC4 concerning the procurement of information systems.

In 1975, Mr. Carrano graduated from Eastern New Mexico University with a Bachelor's degree in Business Administration (BBA). In 1976 he received a Master of Business Administration (MBA) from Eastern New Mexico University. He has continued his professional education by attendance at University of Southern California, Army Management Staff College (AMSC), DoD's Information Recourse Management College (IRMC), University of Virginia Darden School of Business, and the Federal Executive.

### MR. HARRY P. HALLOCK, EXECUTIVE DIRECTOR AND PARC, TACOM CONTRACTING CENTER

Mr. Harry Hallock is the Executive Director of the TACOM Contracting Center, a part of the Army Contracting Command, and also serves as the TACOM Life Cycle Management Command senior civilian procurement and production authority. In this capacity he advises the TACOM LCMC Commanding General on the total acquisition process, including policy development, compliance and review, contract pricing, contract management and associated support. The TACOM Contracting Center is headquartered in Warren, Michigan.

The TACOM Contracting Center ensures war-fighting readiness for the Soldier by providing contracting and acquisition support for ground combat, tactical vehicles, small arms, chemical/biological systems, targetry, supporting services, associated consumable parts, and the Future Combat Systems.

Mr. Hallock directs over 800 civilian and military personnel located at six geographic sites who administer over \$119 billion dollars in active contracts and executed over 28,000 contractual actions totaling \$30.5 billion in obligations in Fiscal Year 2008. He has contracting and career management responsibility for contracting offices located at Rock Island Arsenal, Anniston Army Depot, Red River Army Depot, Sierra Army Depot, Watervliet Arsenal, and the Joint Manufacturing and Technology Center, Rock Island Arsenal.

Mr. Hallock was appointed to the Senior Executive Service on May 13, 2007. Prior to his appointment he was the Associate Director for Operations and prior to that served as Chief of the R&D and Installation Support Contracting Division. In this role, he was responsible for the oversight of contract execution and administration for the \$21billion System Design and Development phase of the Army's Future Combat Systems program.

Mr. Hallock has contracting and systems acquisition experience with both Tactical and Combat systems managed by TACOM, the Program Executive Office for Ground Combat Systems, and the PEO for Combat Support & Combat Service Support Systems. As Associate Director for the Heavy Combat Commodity Business Unit, he oversaw contracting and logistics support efforts for the M1 Abrams Tank program and related heavy combat vehicle systems.

He holds a Bachelor of Science degree in Business Administration from the University of Delaware and a Master of Science degree in Program Management from the Naval Postgraduate School, Monterey, Calif. He is level III certified in Contracting, Program Management and Logistics.

He continues to serve as the Army Acquisition Support Center's Acquisition Career Management Advocate for the Acquisition and Technology Workforce in Warren, Michigan, and the entire North Central region. He is also the Acquisition Career Manager for the contracting workforce in Warren, and is responsible for training and development of all CP14, 1102 Career Field employees.

Mr. Hallock received the Department of the Army Achievement Medal for Civilian Service in 1991 and the Department of the Army Commander's Award for Public Service in 1997.

### MR. EDWARD G. ELGART, EXECUTIVE DIRECTOR AND PARC, CECOM CONTRACTING CENTER

Edward G. Elgart is the Executive Director of the CECOM Contracting Center, U.S. Army Contracting Command, with locations at Aberdeen Proving Ground, Maryland; Fort Huachuca, Arizona; Fort Belvoir, Virginia; Tobyhanna Army Depot, Pennsylvania; and Fort Monmouth, New Jersey. He also serves as the Principal Assistant Responsible for Contracting for that activity and the TAO. He is responsible for contracting to acquire and support Army and joint command, control, communications, computers, intelligence, surveillance, and reconnaissance systems, estimated at \$12-15 billion annually.

Twice during his career Mr. Elgart has served as the Acting Deputy Assistant Secretary of the Army for Procurement: August 2000 - January 2002 and May 1997 - May 1998. In that capacity he was responsible for oversight and policy for all Army procurements, acquisition excellence and reform, and advocacy for the industrial base, as well as the proponent for the Army contracting career field. He completely revised Army procurement regulations and source selection policies during that assignment. In partnership with the user community, he helped define doctrine for contractors on the battlefield. Mr. Elgart also was the Army's Competition Advocate General during that time. He was instrumental in directing resources to reconstitute Army procurement operations in the Pentagon following the September 11, 2001, attack.

From 1985-1989 Mr. Elgart served in a variety of management positions with the Defense Logistics Agency, culminating as the Director of Contract Management for Defense Contract Administration Services Region Chicago where he was responsible for the administration of 18,000 defense contracts valued in excess of \$19 billion. Mr. Elgart entered the Senior Executive Service in June 1989, and has twice been a recipient of the Presidential Meritorious Executive Rank Award (in 1996 and 2002). He is a Fellow of the National Contract Management Association and previously served as Fort Monmouth Chapter President and Executive Director. He was appointed to the Executive Advisory Council in 2005. His awards and decorations include two Secretary of the Army Decorations for Exceptional Civilian Service, two Meritorious Civilian Service awards, the Honorable Order of Saint Barbara, the Signal Corps Regimental Association Bronze Order of Mercury and the Army Staff Identification Badge. He was the first recipient of the Acquisition Career Management Advocate of the Year award and was presented with the Secretary of the Army Professionalism in Contracting Award (Civilian) in 2000. He is Level III Certified in Contracting and in Program Management Oversight. In 2009 he was awarded the Certificate in Public Leadership from the Brookings Institute.

Mr. Elgart holds membership in numerous professional associations and is a member of the Army Acquisition Corps and the American Mensa Society. He has published numerous articles on the field of government contracting and has taught graduate courses in that field at Farleigh Dickinson University. Mr. Elgart is a graduate of the Federal Executive Institute and the Command and General Staff Officer Course. He is also a graduate of the Brookings Institute-University of North Carolina Leadership 2000 program, the Aspen Institute Executive Seminar, the Program for Executives in Logistics and Technology at the University of North Carolina, the Center for Creative Leadership and the DoD Joint Executive Management Program.

He has a Bachelor's in Biology from Kean University and a Masters in Business Administration from Fairleigh Dickinson University. He was named a 2010 Distinguished Alumni by Kean University and by Brookdale Community College in 2004.

### MR. BRUCE B. BERINATO, EXECUTIVE DIRECTOR AND PARC, JM&L CONTRACTING CENTER

Mr. Berinato is the Executive Director and Principal Assistant for Contracting (PARC) for the Joint Munitions and Lethality Contracting Center, a major contracting center of the U.S. Army Contracting Command. The center provides total acquisition support to the JM&L Life Cycle Management Command headquartered at Picatinny Arsenal, N.J.

In his previous position he served as Director of Procurement and Chief of the Contracting Office of the TACOM-Picatinny Acquisition Center, a position he held from 2002 to his current appointment as PARC. He is a native of New Jersey and holds a Master of Business Administration from Fairleigh Dickinson University, Madison, N.J. Mr. Berinato began his government career in 1977 as a Defense Logistics Agency intern. He joined the Procurement Directorate at Picatinny in 1981. Since that time he has served Army contracting in various positions of increasing responsibilities, culminating in his appointment in 2002 as the Director of the Picatinny Acquisition Center.

From 1986 through 1991, Mr. Berinato was assigned as Contracting Officer supporting a NATO Cooperative Research and Development Program (NATO Project Group 22). In this capacity, Mr. Berinato served as Senior United States Contracting Delegate to, and International Chairman of, NATO Project Group 22 Contract Working Group based in Brussels, Belgium, and was responsible for overseeing development and award of competitively placed contracts with International Consortia comprised of Industrial Organizations from the 8 NATO nations participating in Project Group 22. He successfully awarded the first set of U.S. Army Contracts to operate under eight different sets of national laws and procedures, and utilized multi-national commercial banking arrangements to allow international payments to be accomplished outside the U.S. Treasury system.

Mr. Berinato also developed the concept of National Contracting Representatives, which allowed U.S. Contracting Officer authorities to be operational within the borders of each participant nation. These concepts were utilized as benchmarks and ultimately adopted for use by subsequent NATO cooperative programs. For these achievements, Mr. Berinato received the Henry Knox Secretary of the Army Award for Individual Outstanding Achievement in Material Acquisition. He has also received the Department of the Army Achievement Medal for Civilian Service and the Army Meritorious Civilian Service Award. Mr. Berinato is a member of the Army Acquisition Corps and is certified Level III in Contracting, Level II in Program Management, and is a graduate of the Leadership for a Democratic Society Program conducted at the Federal Executive Institute, Charlottesville, Va.

### MS. SARAH CORLEY, PARC, U.S. ARMY MISSION AND INSTALLATION CONTRACTING COMMAND (MICC)

Ms. Sarah L. Corley serves as the Principal Assistant Responsible for Contracting for the Mission and Installation Contracting Command, headquartered at Fort Sam Houston, Texas. The MICC provides contracting capabilities and services within the continental United States and its major customers include the U.S. Army Installation Management Command, the U.S. Army Forces Command, the U.S. Army Training and Doctrine Command, the U.S. Army Reserve Command, and the U.S. Army Medical Command. The MICC utilizes seven contracting centers and 35 MICC contracting offices with about 1,300 civilian and military personnel throughout the continental United States, Alaska and Puerto Rico to provide essential commodities and services to Soldiers and their families through base operations and power projection. MICC offices support Army schools and training centers, the National Training Center, the Joint Readiness Training Center and a variety of other missions for tenants on Army installations.

Ms. Corley began her contracting career in 1978. She is a Level III Certified Acquisition Professional with thirty-two years of contracting experience, and is a member of the Army Acquisition Corps. She also serves as an appointed U. S. Army Acquisition Career Management Advocate. She previously held numerous positions at the III Corps, and the Fort Hood Contracting Command and the former TRADOC Contracting Activity-West, both located at Fort Hood, Texas. She served as the III Corps and Fort Hood Deputy to the Commander of Contracting from 1995 – 2005.

Ms. Corley has been awarded the Secretary of Defense Productivity Excellence Award, Secretary of the Army Excellence in Acquisition Award for Support of the AbilityOne Program, Secretary of the Army Award for Excellence in Contracting – Barbara C. Heald Award, Army Superior Civilian Service Award, Army Achievement Medal for Civilian Service, several Commander's Awards and numerous special act and performance awards for innovations in contracting and demonstrated savings.

### MR. JIM REGAN, EXECUTIVE DIRECTOR, PROCUREMENT TECHNICAL ASSISTANCE PROGRAM, GEORGE MASON UNIVERSITY

Jim Regan, Director of the Virginia Procurement Technical Assistance Program, at the George Mason University School of Public Policy Mason Enterprise Center, has over 25 years of experience in commercial and government business development and management with both small and large corporations. As PTAP Director he applies these qualifications in assisting businesses in pursuit of their government business objectives.

Mr. Regan possesses in depth experience in corporate strategic and tactical planning, and plan execution to achieve objectives. His activities in systems integration and services business development have developed broad knowledge of the government acquisition process and organizations in both the Federal and vendor community.

Prior to joining George Mason University's PTAP, Jim held senior business development management positions in Unisys, CSC and IBM in the Washington area. He also served as Senior Vice President of Corporate Development with American Coastal Industries, a diversified small business involved in manufacturing and systems integration. These positions have provided in depth experience in a variety of functional business areas including subcontractor and program management, systems engineering and business development.

Mr. Regan graduated from the U.S. Naval Academy and the U.S. Naval Postgraduate School at Monterey, California, where he earned his MS in Computer Systems Management. He spent a number of years on active duty as a naval aviator and retired from the Naval Reserve with the rank of Captain. In addition to carrier aviation, he flew as an international pilot with Pan American Airways on overseas routes.

# MR. ROBERT SPITZBARTH, PROCUREMENT ANALYST, ACQUISITION CENTER, U.S. ARMY TANK-AUTOMOTIVE AND ARMAMENTS LIFE CYCLE MANAGEMENT COMMAND

Mr. Spitzbarth began his career with the Department of the Army in 1979 as a Contract Specialist at the Tank Automotive Readiness Command in Warren Michigan where, from 1986 to 1994, he served as Contracting Officer or SSEB Deputy Chairman on numerous Source Selections.

In 1994, he was assigned to the newly established System Acquisition Assistance Office (SAAO), within the TACOM Acquisition Center. The SSAO was formed primarily as a service organization to assist Program Managers, PCOs, Source Selection Evaluation Boards and Source Selection Authorities in the planning and execution of Source Selections. While in the SAAO, Mr. Spitzbarth also served as an SSEB Chair/Deputy Chair on a number of acquisitions, including the joint United States/United Kingdom Future Scout and Cavalry System.

Mr. Spitzbarth was the TACOM representative on the Army Materiel Command's Past Performance IPT at its inception in 1989, and also represented the Department of the Army on the Department of Defense's 1997 IPT to develop an execution strategy for DoD implementation of FAR Part 42 requirements to collect and maintain "Contractor Performance Information". Since 2005, he has also served on the Army's "Think Tank" team updating the Army Source Selection Manual.

During the period 1999-2000, Mr. Spitzbarth participated nearly full time on the acquisition of the Army's Stryker Interim Armored Vehicles. In this role, he was directly involved in the development of the acquisition strategy and evaluation criteria, evaluation of proposals, and preparation of the Source Selection decision documentation during selection phase of the acquisition. Subsequently, Mr. Spitzbarth participated extensively in a series of Army-wide Source Selections including the Aberdeen Proving Grounds A-76, Restore Iraq Oil (RIO), the USAREUR Support Services, and full time assignment to the Department of Army's Orchestration & Coordination Committee (OCC) responsible for managing the Source Selection award of 10 contracts for the Reconstruction of Iraq's basic public services infrastructure.

Mr. Spitzbarth is currently assigned to the TACOM LCMC Contracting Center, where he continues to serve in the Acquisition Assistance Office. Mr. Spitzbarth is a 1979 graduate of the University of Michigan with a Bachelors Degree in History.

### MS. JANET CHIHOCKY, FOUNDER & CEO, JANSON COMMUNICATIONS

Janet has over 17 years of strategic communications and leadership experience in the Defense and Aerospace industries. Using both her skills and enthusiasm for those industries, she co-founded JANSON Communications in 1997 and has fostered it from a home-based business to a profitable, high-performing firm serving global clients. As the company's lead strategist, she plays a vital role in shaping client strategy and branding as well as building new customer relationships. As JANSON's CEO, she continues to grow the business into a successful agency with a reputation for excellence and integrity.

Janet is well known as a subject matter expert on such topics as organizational branding, marketing and strategic communications within the defense market and government sector and is in demand as both a writer and speaker. She is the author of numerous op-ed and feature articles and has been engaged for a variety of executive and media training events. Janet has led workshops and organizational assessments for a number of high-profile organizations including the National Aeronautics and Space Administration (NASA), ESCO-Zodiac Corporation, Booz Allen Hamilton, MTC Technologies and Tooele Army Depot. Janet holds a bachelor's degree in business with an emphasis on marketing from Strayer University.

### MR. M. JOHN SMITH, PROGRAM MANAGER, SBIR, U.S. ARMY RESEARCH, DEVELOPMENT AND ENGINEERING COMMAND

Michael John Smith is the Program Manager for the Army Small Business Innovation Research Program (SBIR). Mr. Smith has over twenty years experience managing DoD Research and Development programs, primarily in weapons systems development within the US Air Force and Defense Intelligence Agency (DIA). He led system development within several programs, including C-130 Aircraft, Global Positioning System, Strategic Defense Initiative, and Measurement and Signature Intelligence (MASINT). He also served on the Secretariat of the Air Force-Acquisition staff at the Pentagon. He is a graduate of the US Air Force Academy and served as a career Acquisition Program Manager while on active duty.

### MR. ALAN LEE, TEAM LEADER, INDUSTRIAL BASE CAPABILITIES DIVISION, G-4, HQ AMC

Alan Lee, Team Leader for Industrial Base Development and Transition Team within Headquarters U.S. Army Material Command's G-4 (Logistics)

Alan has over 8 years of strategic communications and leadership experience in Army industrial base matters and over 25 years in Combat Developments and Operational Test and Evaluation. Using both his skills and background, Alan developed and matured the Army Public-Private Program to promote Army support and augmentation of the North American Industrial Base. Alan is a known subject matter expert on Public-Private Partnerships and Diminishing Manufacturing Sources and Material Shortages within DoD, the U.S. Army and Army Materiel Command.

Alan holds a dual Masters' degree in business management and internet business development from Colorado Technical University Online and has a bachelor's degree in Electrical Engineering from San Jose State University.

# MS. KAREN BAKER, ASSISTANT ASSOCIATE DIRECTOR, OFFICE OF SMALL BUSINESS PROGRAMS, NATIONAL CAPITOL REGION CONTRACTING CENTER (NCRCC)

Karen L. Baker is the Assistant Associate Director for the National Capital Region Contracting Center (NCRCC) Office of Small Business Programs. NCRCC consist of the legacy Center of Excellence (CCE) and Information Technology e-Commerce Contract Center (ITEC-4). NCRCC Office of Small Business Programs mission is to obtain leadership in the Small Business industry by cultivating an environment that continuously improves customer service by providing cost-effective, timely, and quality products and services to our customers throughout the National Capital Region in support of their mission to maximize readiness of war fighters worldwide.

Baker has been working for DoD, particularly Army for over 20 years in the Acquisition arena of which 9 years have been in Small Business. The majority of her career has been with the Army Corps of Engineers at various locations such as at the Headquarters,



3M is fundamentally a science-based company. We produce thousands of imaginative products, and we're a leader in scores of markets. From health care and highway safety to office products and abrasives and adhesives. Our success begins with our ability to apply our technologies - often in combination - to an endless array of real-world customer needs. Of course, all of this is made possible by the people of 3M and their singular commitment to make life easier and better for people around the world.



Headquartered in Bethesda, MD, Lockheed Martin is a global security company that employs about 146,000 people worldwide and is principally engaged in the research, design, development, manufacture, integration and sustainment of advanced technology systems, products and services. The corporation reported 2008 sales of \$42.7 billion.

Lockheed Martin is led by Robert J. Stevens, Chairman, President and Chief Executive Officer.

CUSTOMER BASE: As a lead systems integrator and information technology company, the majority of Lockheed Martin's business is with the U.S. Department of Defense and the U.S. federal government agencies. In fact, Lockheed Martin is the largest provider of IT services, systems integration, and training to the U.S. Government. The remaining portion of Lockheed Martin's business is comprised of international government and some commercial sales of our products, services and platforms.

ORGANIZATION: Lockheed Martin's operating units are organized into broad business areas.

- Aeronautics, with approximately \$11.5 billion in 2008 sales, includes tactical aircraft, airlift, and aeronautical research and development lines of business.
- Electronics Systems, with approximately \$11.6 billion in 2008 sales, includes missiles and fire control, naval systems, platform integration, simulation and training and energy programs lines of business.
- Information Systems & Global Services (IS&GS), with approximately \$11.6 billion in 2008 sales, includes C4I, federal services, government and commercial IT solutions.
- Space Systems, with approximately \$8 billion in 2008 sales, includes space launch, commercial satellites, government satellites, and strategic missiles lines of business.

FINANCIAL PERFORMANCE: The Corporation reported 2008 sales of \$42.7 billion, a backlog of \$80.9 billion, and cash flow from operations of \$4.4 billion.

OUR VALUES: Do What's Right, Respect Others, Perform With Excellence.

These are the standards that inform and inspire all of our activities, and distinguish us as a Corporation.

BAE Systems is a global defense, security and aerospace company with approximately 107,000 employees worldwide. The Company delivers a full range of products and services for air, land and naval forces, as well as advanced electronics,

# BAE SYSTEMS

security, information technology solutions and customer support services. In 2009 BAE Systems reported sales of \$36.2 billion.

VSE was established in 1959 with its headquarters in Alexandria, VA and more than 100 locations around the world. VSE specializes in solving problems of global significance with integrity, agility and value.

### VSE was featured in:

- Forbes Magazine for being the 4th Best Small Business in America (2007);
- Government Executive magazine's Number #1 Small Defense Contractor in the nation for 2008, 2009 and 2010;
- Business Week as the 6th Hottest Company in the U.S. (2008);
- The Washington Post's #1 climbing business in the Washington DC metro area (2009);
- Association for Corporate Growth #1 company in DC Metro area for largest corporate growth (2010).

The publicly-owned company successfully captures the effective use of people, systems and technology to enhance the navies of allied nations; completely refurbish and repair military equipment and vehicles; develop global strategies for vaccines and energy; complete construction infrastructure management; and complete IT Technologies. VSE also manages seized-forfeited government property which is auctioned and turned into revenue for various government agencies.

VSE has four wholly owned subsidiaries: Energetics Incorporated (1995); ICRC (2007); G&B Solutions, Inc. (2008); and Akimeka, LLC (2010).

If you are interested in potential teaming opportunities within VSE, we would like to invite you to register within our govWin teaming database at: http://govwin.com/vsecorp/partnering-network/join

Questions regarding the VSE Small Business Program or registering to do business within the VSE Partnering Network should be directed to Ms. Lisa Sloan, VSE's Small Business Liaison Officer at lasloan@vsecorp.com.



Integrity - Agility - Value

### THANK YOU TO OUR PROMOTIONAL PARTNERS!



# BAE SYSTEMS







# **Army Materiel Command Mission**





Provide superior technology, acquisition support and logistics to ensure dominant land force capability for <u>Soldiers</u>, the United States and our Allies

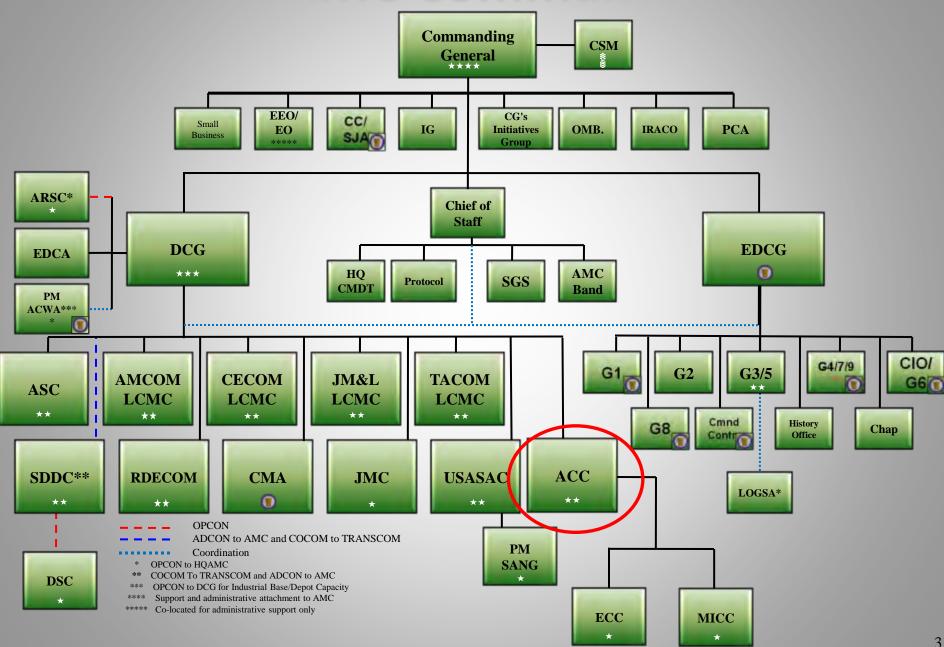






If a <u>Soldier</u> shoots it, drives it, flies it, wears it, eats it, or communicates it, Army Materiel Command provides it

# **AMC Command**







# U.S. Army Contracting Command





# **Army Contracting Command**

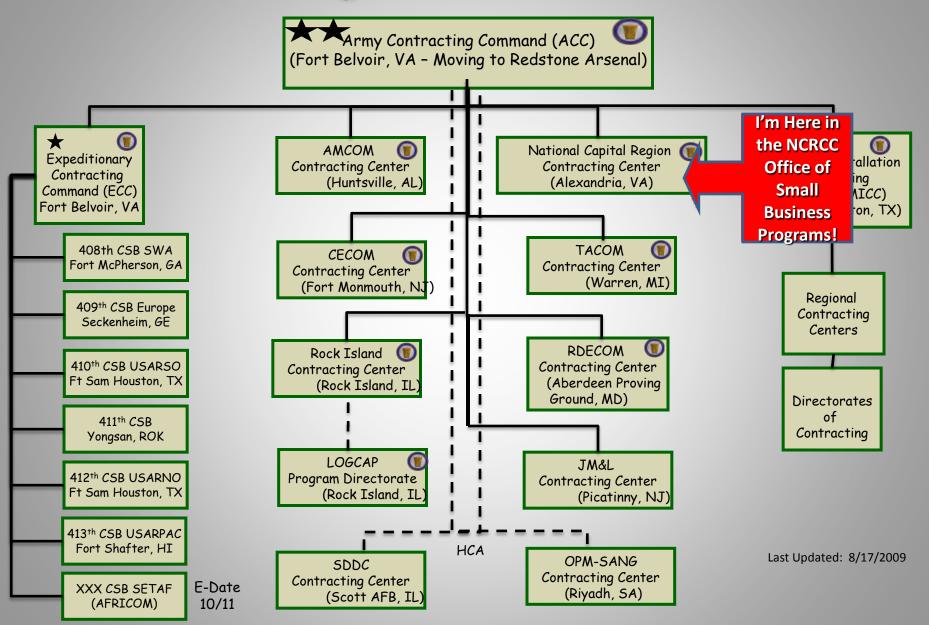
# **ACC Mission**

Provide global contracting support to warfighters through the full spectrum of military operations

# **ACC Vision**

A professional workforce providing quality contracting solutions in support of our warfighters

# **ACC Organizational Chart**



# Office of Small Business Programs



# **NCRCC Small Business Program**

# **Vision**

To partner with our customers and contracting personnel in creating maximum and fair opportunities for small businesses to obtain federal contracts with NCRCC.

Customers will respond to our excellent service by making NCRCC their provider of choice.

# **Mission**

To obtain leadership in the Small Business industry by cultivating an environment that continuously improves customer service by providing cost-effective, timely, and quality products and services to our customers throughout the National Capital Region in support of their mission to maximize readiness of war fighters worldwide.

## NCRCC Small Business FY10 Targets & Achievements

Category	FY 10 Targets	FY10 Achievements (as of Oct 2010)
Small Business	30%	23.85%
SDB	6.52%	7.84%
HUBZone	2.0%	1.60%
Women-Owned	3.37%	2.52%
Service-Disabled Veteran Owned	3.0%	2.18%
HBCU/MI	13%	Unknown







# Becoming a Business Partner



# Where to Look for Business Opportunities





#### Army Single Face to Industry (ASFI) Acquisition Business Web Site

"Serving the U.S. Army Acquisition Community"

The Army has created a single website that provide access to all Army solicitations, vendor bid history, Online Representations and Certifications Application (ORCA), Justifications & Approvals and many other helpful acquisitions items.

Website: https://acquisition.army.mil/asfi



- ☐ Find Federal Business Opportunities
  - Notices of Sources Sought, Set-Asides, Awards
  - **□**Solicitation Postings
- ☐ Sign up to receive e-mail notification of business opportunities
- □ Subcontracting match-making opportunities
- ☐ Review award notices for subcontracting opportunities

#### **Sources Sought Response**



Contracting Officer's utilize Sources Sought notices to develop and shape the acquisition strategy

- Small Business Advisors use your responses to sources sought notices to determine if small businesses are capable and interested in the work
  - 2 or more responses are needed and we can recommend that it be set-aside
  - ☐ When Small Businesses fail to respond, the work is likely to go out full and open



# Marketing Techniques and Strategies



#### **Marketing Strategies**

#### **Headquarters Level**

- Personnel are focused on policy, strategic planning, outreach, training
- ☐ Responsible for reviewing strategies over \$500M

#### **Field Level**

- Personnel are focused on making determinations for setaside for <u>all</u> actions over \$100K prior to Contracting Officer's release of solicitation
- ☐ Looks for 2 or more Small firms to make a determination,

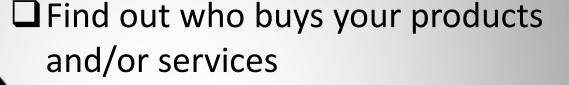
#### **Small Business Advisors**

- ☐ Do not bombard personnel with emails
- Make your email powerful by relating it to qualified work currently posted on the <u>www.FedBizOpps.gov</u>. Timing is critical, since the Specialist has a small window of opportunity to find suitable Small Businesses to fit the advertized job
- Include a powerful email "Subject Line", referencing the opportunity, such as:
  - ☐ Reference: Sources Sought WKF408-R-8912
  - ☐ Reference: Solicitation WKGY8-09-R-2342



#### **FPDS-NG**

☐ Federal Procurement Data System — Next Generation



- ☐ Agency Breakout
- ☐ State Breakout
  - ☐ Top Counties
  - ☐ Top Agencies
  - ☐ Top Contractors

☐ Website: www.fpds.gov

#### **Business Cards**



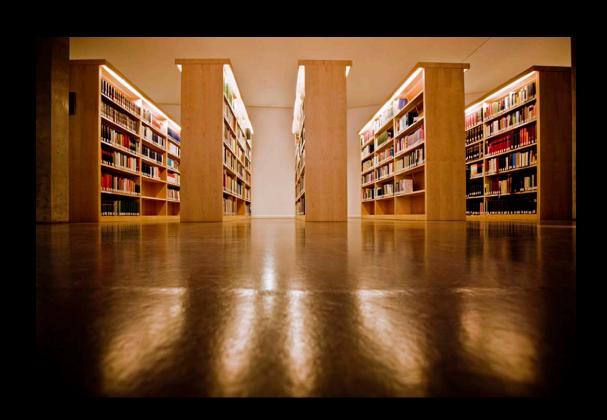
- ☐ First Impression of your business
  - Who you are
  - ☐ What you sell
  - What's your qualifications
  - ☐ Logos (Veteran-Owned Business)
- ☐ Make it clear what your business does (light blubs, computers, rugs, IT, etc)
- ☐ Ensure the contact and website information is still correct
- ☐ Make use of the back of the card
  - NAICS codes
  - GWAC Information
- ☐ Keep them clean and neat!

#### **Company Capability Statements**

- ☐ A Resume for your Business!
  - ☐ Who you are
  - What you sell
  - What specific qualifications you have
- Marketing Contracting
  - Develop general Capability Statement / Line Card
  - ☐ One Page (Front & Back)
  - Codes (CAGE, NAICS, DUNS, TIN, etc)
  - Vehicles (GSA Schedule, IDIQs, BPAs, etc)
  - Socio-Economic Status
  - □ Contact Information
  - Personnel & Facility Clearance
- Marketing Technical Personnel
  - Develop more robust Capability Statement / Line Card
  - Geared more toward technical information
  - ☐ Less than 10 Pages
  - Bound or stapled



## Reference Materials



#### **FAR**

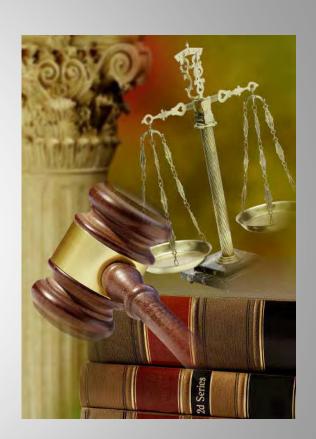
- ☐ Federal Acquisition Regulation
  - ☐ Part 5 Publicizing Contract Actions
  - ☐ Part 8 Required Sources of Supplies and Services
  - ☐ Part 12 Acquisition of Commercial Items
  - ☐ Part 13 Simplified Acquisition Procedures
  - ☐ Part 14 Sealed Bidding
  - ☐ Part 15 Contracting by Negotiations
  - ☐ Part 16 Types of Contracts
  - ☐ Part 19 Small Business Programs
  - ☐ Part 22 Labor Laws
  - ☐ Part 26 Other Socio-economic Programs



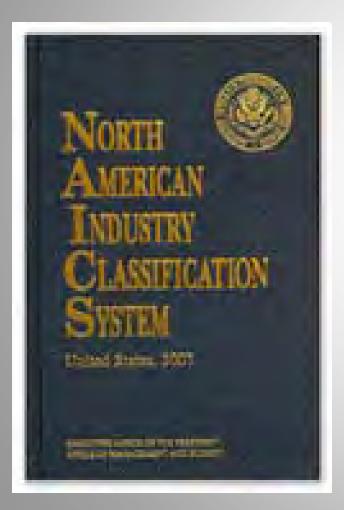
☐ Website: <u>www.arnet.gov</u>

#### **DFARS & AFARS**

- Defense Federal Acquisition Regulation Supplement
- ☐ Army Federal Acquisition Regulation Supplement
  - ☐ Agency specific regulations, which are supplements to the FAR
- ☐ Website: <u>www.arnet.gov</u>
  - ☐ Click "Acquisition Workforce"
  - ☐ Click "Agency Supplemental Regulations"



#### **NAICS**



- North American Industry Classification System
- ☐ Replaced the US Standard Industrial Classification (SIC) in 2000
- ☐ Jointly Developed by US, Mexico and Canada
- ☐ Classifies business establishments for the collection, tabulation, presentation, and analysis of statistical data describing the U.S. economy
- ☐ Robust search Capabilities
- www.census.gov/eos/www/naics/index.html

#### **Business Size Standards**

- ☐ Hosted by SBA
- Needed to determine SB eligibility for procurement opportunities in <a href="https://www.FBO.gov">www.FBO.gov</a>
- ☐ Separate Size Standard for each NAICS
  - ☐ Supplies = # of employees
  - ☐ Services = Average Annual Receipts
- ☐ Website: www.sba.gov



#### **FSC or PSC**

- ☐ Federal Supply Classification (FSC)
  - ☐ Website: <a href="http://www.drms.dla.mil/asset/fsclist.html">http://www.drms.dla.mil/asset/fsclist.html</a>
  - ☐ Website: <u>www.sellingtoarmy.com</u>
    - ☐ Click "Tools", then Click "FSC Search"
- □ Product Service Code (PSC)
- Managed by DLA & GSA
  - ☐ Each item in the Federal Supply System is assigned a separate number
- ☐ Needed to understand breakdown for searching procurement opportunities in <a href="www.FBO.gov">www.FBO.gov</a>





Understand government business and how your products / services relate Work closely with the Contracting Officer and be Respectful Accept Credit Cards to Prevent Missed Opportunities Section L&M - Follow Proposal Submittal Instructions ☐ Validity, Page limits, # of copies, Question Deadlines ☐ Set Proposal up in same format as RFP/IFB ■ Seek & Accept Micro-Purchases (under \$3000) Obtain a Mentor (Large or Small Business) **Consider Partner & Teaming Arrangements** Develop a "Government" Capability Statement Develop a "Government" Business Card ■ with applicable federal codes & SB logos

Understand the Contracting Officer's Authority

Be Responsive and Responsible (deadlines)



Sign Proposal (Signed only by Company Official with Proper Authority) Negotiations (only send Person w/ Proper Authority to Legally Bind Company) ☐ Telephonically – be Mindful of Speakerphone "MUTE" verses the "HOLD" button Be prepared for Delays Entering Installation to Ensure Proposal / Bid is Timely Attend Pre-Proposal Conferences, Site Visits & Industry Days Discover competitors, listen to off-line discussions, follow-up for clarifications. subcontracting opportunities with prime contractors Turn off Cell Phones & No Texting during Meetings! Protest – When Appropriate – Not Always Track Government Sales Data ☐ Track GSA Schedule Sales Separately (industrial funding fee) Request Incumbent's Pricing (Schedule B) Assists in Preparing Your RFP, RFQ or IFB Take Advantage of Training Opportunities

Keep Database Record with Passwords Keep Information Up-to-Date (Area Codes) Review <a href="https://www.FedBizOpps.gov">www.FedBizOpps.gov</a> daily (Hire a Student) Upcoming Opportunities ■ Award Notices for Subcontracting Opportunities Obtain Free D&B Business Credit Report (Annually) Proposals - Make Timeline & Cost Estimate ☐ Can you afford to submit? (Win or Lose) ■ Evaluation Factors – Know what's Important! ☐ Price over Technical? ☐ Technical over Price? ■ Subcontracting over Past Performance? Proposal – Provide alternate POC or General Phone # Online Catalog – Make Most of & Keep Updated ■ Honor outdated prices – do not argue with customer Intelligence Property – protect your rights, the gov't wont!

☐ Apply for Patents, Copyrights & Trademarks



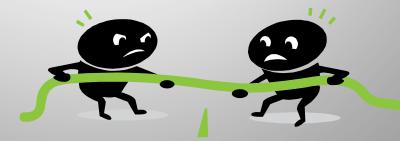
Meeting with Government Small Business Offices
☐ Look at your own business website prior to meeting to understand questions
☐ Look at my website — understand the nature of my business (client-focused)
☐ Prior to meeting conclusion, request lead of another agency to market to with name/phone
Subcontracting - Past Performance & Debriefings
☐ Make formal agreement with Prime to obtain past performance information as a Subcontractor & attend or obtain debriefing information
Trade Fairs – Put booth # on back of business card and pass out during event
Diversify business in response to market trends (i.e. go green)
☐ Be in control - do not chase the marketplace
Trade Publications – submit an article based on your expertise
☐ You pick topic & drive own success (free marketing opportunity)
Voice Messages – Leave a Clear Phone # & Repeat
Marketing – Be aware of Agency's Prohibited Items
☐ Thumb-drives, CD's, Attachments, etc.
Personnel – hire a former Federal Employee

☐ (i.e. Contracting Officer for Proposal Writing)

Know who you are Speaking to ☐ Government Employee or Government Contractor Contacting Officer, Contract Specialist, COTR or Other Introductions – Don't lead with your SB status – what can you do for the bottomline? ■ What difference are you going to make in profitability? ■ What problems are you going to solve? ☐ How are you going to make them more efficient, save them money? ☐ It's not your socio-economic status that ears you the right to do business with the company or government, it's your competence in business that earns you that right, and that what you lead with – every single time! Holiday Greeting Cards – Be Different and Stand Out Ensure Consistency between websites, CCR, Business Cards, etc. Always Request a Debriefing (Win or Lose) ☐ Don't argue the results or attack Gov't Personnel Utilize this time to gain insight

#### ?? Sample Debriefing Questions ??

- Was our proposal responsive to your needs? If not, which ones did we miss?
- Did we meet all the solicitation requirements? If not, where were we deficient?
- Did it sound like we understood your project? If not, which aspects did we come up short on?
- ☐ Did we clearly call out the benefits to you of our approach? If not, which ones did we miss?
- Was our technical approach to resolving your problem adequate? If not, what was it lacking?
- ☐ Was our approach to managing the project what you were looking for? If not, how could we have improved it?
- ☐ Was the proposal easy to understand and follow? If not, which sections did you have trouble with?
- Were our costs too high?



Past Performance References & Financial References
☐ Be careful who you use — will they really give you a good reference?
Terms of Art – know and understand what you are talking about (FAR, NAICS)
Trade Associations – utilize membership by making voice heard on Capital Hill
Know your Competition – Know your Market
☐ Market 1-2 agencies and then expand your market base (Not EVERY agency at once)
Be aware of agency's priority preference – are their mandatory contracts?
☐ Army Contracting Command – Office Supplies are purchased off mandatory BP△
Become web-savvy or hire someone who is (Student)
Understand Laws & Regulations that Impact you
Promise only what you can deliver!
☐ Keep your integrity & be honest
☐ Deliver on time and on budget
☐ Nothing Sell Better than Great Performance!

### Questions?





#### **EFFECTIVE BRAND POSITIONING:** THE VALUE OF YOUR MESSAGE



Real Partnerships. Proven Results.

JANSON COMMUNICATIONS





#### GROWTH.

#### Everyone **needs** WANTS it.













#### A changing formula

BUSINESS AS USUAL TRANSITION

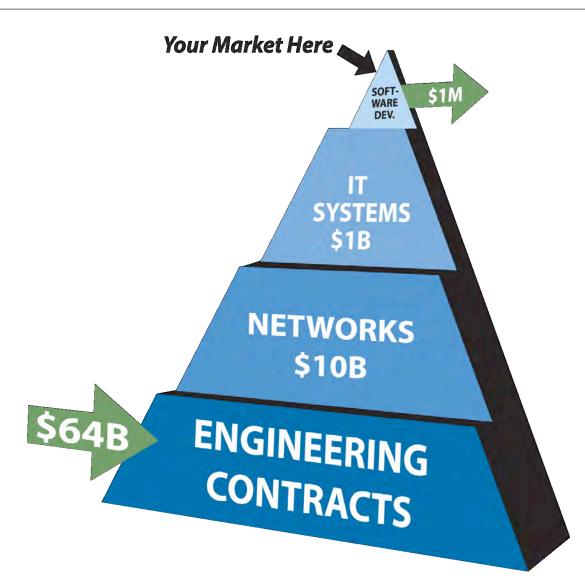
+
CAPABILITIES
+
VALUE COMMUNICATION
+
DEMAND CREATION



## **BEWARE:**The allure of BIG numbers.











#### Five considerations to assess opportunities:

- 1. Gather the data
- 2. Know your story
- 3. Pivot the communications
- 4. Culture matters
- 5. Measure results



#### Step 1: Gather data

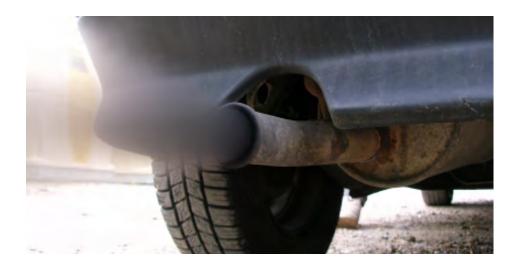
## Consider: Is this REALLY worth it?





### Don't inhale your own exhaust.

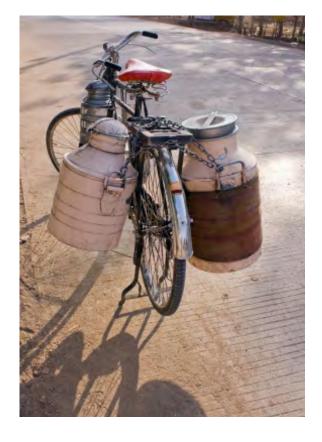
(Your challenge: avoid "forcing" fit to gain \$)





Identify: Capabilities to succeed.

Got milk?





# WHAT does your customer REALLY buy?

- price
- product feature
- service
- relationship
- trust



### Step 2: Know your story

What you do and how it adds value to the customer



### authenticity

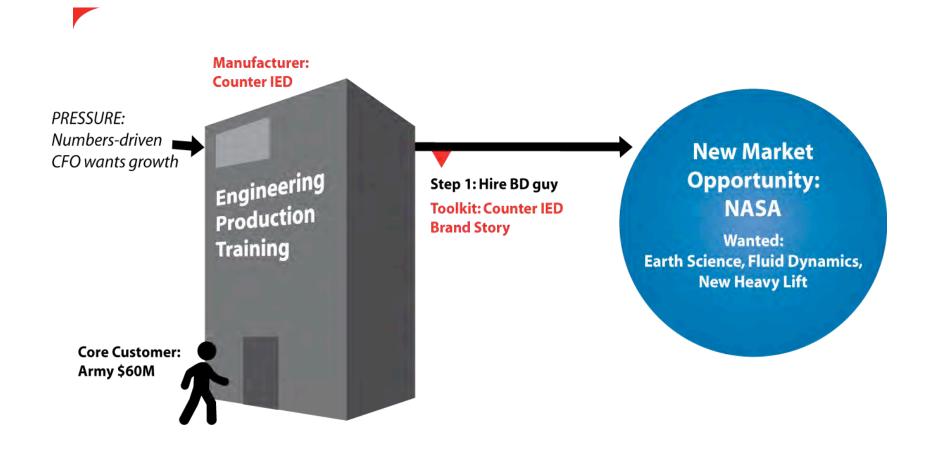


Pitfall: Expanding into areas that are not logical extensions of your story/brand.

Run the risk of diluting your message

If managed strategically you can improve your brand position







### Step 3: Pivot the communications

Align your communications strategy and brand story



Test. Adjust. Test. Adjust. Execute. Measure. Repeat.



#### Focus on the ultimate aspects of brand equity:

- Awareness Develop understanding among target stakeholders and potential new prospects of your complete offering (recognition and recall)
- Association Stakeholders to identify with the brand through products or services
- Enhanced Value Promoting the organization brand with an emphasis on your complete value proposition

"We no longer view the command post as a bunch of tents and rigid-walled vehicles. It's a weapon system." Col. Cris Boyd, Army



### Step 4: Culture matters

# Culture eats strategy for breakfast.





# Challenge yourself: does each activity ADD VALUE to the customer?





### Step 5: Measure results





# Janet Chihocky JANSON Communications

jchihocky@jansoncom.com or at 703.393.2500 if you have any questions.





jansoncomm

### **MG Barry Bates**

USA, Vice President, Operations, NDIA





### **WELCOME!**

to the
14<sup>TH</sup> Annual
Small Business Conference

"Small Business and the Military: Success Through Partnership"



### **Vision**

America's leading Defense Industry association promoting National Security

### <u>Mission</u>

- <u>ADVOCATE</u>: Technology for War-Fighter and First Responder
- PROMOTE: Government Industry National Security Team
- PROVIDE: Forums for information exchange between Government and Industry





### About Us.....

- Non-profit, educational association
- Work with industry, government and all military services
- 1,769\* corporate members (over half small business)
- 88,040 individual members; 25,779 Government
- 52 Chapters
- 34 Divisions





### **Activities**

- 70-80 Conferences
- 30 Exhibitions
- Advocacy for broad industrial base issues
- National DEFENSE magazine
- Annual Top Issues document
- Studies and reports





### **Affiliates**



Association for Enterprise Information



National Training & Simulation Association



**Precision Strike Association** 



Women In Defense





### National DEFENSE

- **Business & technology** monthly
- 67,500\* Subscribers
- 168,750\* Readers
- Cover Story w/feature articles
- Departments:
  - President's Perspective
  - Letters to Editor
  - Washington Pulse
  - Security Beat
  - Defense Watch
  - Tech Talk
  - NDIA News





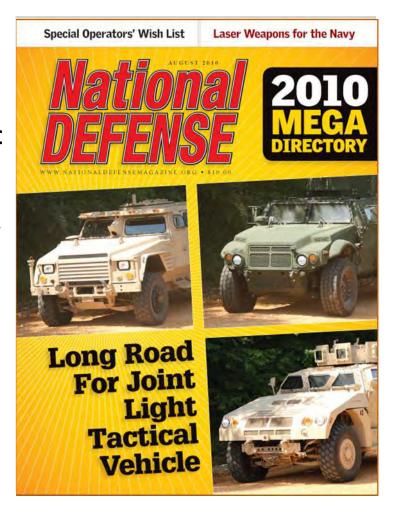






### **Annual "Mega Directory"**

- August Issue of National DEFENSE Magazine, plus....140 page supplement:
  - DoD Acquisition Directory
  - Committee & Division Directory
  - Chapters & Officers
  - Annual Events Calendar
  - Affiliate Overviews
  - Corporate Index of Capabilities
    - Alpha by capability
    - Alpha by company







### Top Issues

- NDIA's national 'agenda'
- Derived from member inputs
- Guides advocacy and educational activities
- Distributed to.....
  - Members of Congress
  - Government Leaders and Policy Makers
  - Event attendees
  - Others











# Top Issue 4: Increase Government Contract Usage of All Small Businesses

- Unified parity among all small business categories (8A, WOSB, SDVOSB, HUBZONE, HBCU & MI, Indian Incentive [including Alaskans and Hawaiians], SDB) during federal contract competitions
- Disincentives for not meeting small business subcontracting goals
- Improving intellectual property protection for small businesses
- Permanently reauthorize the Smal Business Innovative Research (SBIR) Program
- Repeal the three percent withholding on all government contracts
- Encourage participation of qualified small businesses for OCONUS projects.





### NDIA would like to thank our **Promotional Partners**



BAE SYSTEMS

We never forget who we're working for®



Integrity - Agility - Value











### And our 2010 Displayers!

3M
AAI Corporation
ATK
BAE Systems
Battelle
The Boeing Company
Cubic Defense Applications
DRS Sustainment Systems
DynCorp International
General Dynamics
Honeywell
HP Enterprise Services

IBM
ITT Corporation
KBR
Lockheed Martin Corporation
Northrop Grumman
Oshkosh Corporation
Raytheon Company
Savi Technology, A Lockheed Martin
Company
VSE Corporation
Wells Fargo Capital Finance





# National Defense Industrial Association

"Your Premier Defense Association!"





### LTG James H. Pillsbury

USA, Deputy Commanding General, Army Materiel Command (AMC)

UNCLASSIFIED As of: 26 Oct 2010



### **U.S. ARMY MATERIEL COMMAND**



14<sup>th</sup> Annual Small Business Conference 17-18 November 2010

> Small Business & The Military: Success Through Partnership

LTG James H. Pillsbury



**Deputy Commanding General AMC** 



### What I Want To Leave You With



- AMC is committed to Maximizing Small Business Opportunities in Support of the Warfighter.
- AMC supports entrepreneurs and their innovative spirit.
- AMC is committed to Developing, Delivering and Sustaining Materiel for our Future Army while Maintaining a Decisive Edge.



### **AMC Small Business Program**



### Mission

Ensure that a fair portion of contract awards is placed with small business enterprises

### **VISION:**

Achieving optimum small business participation by seeking small business solutions first in support of the Warfighter

### **AMC CONTRACTS FOR:**

- Weapon systems and equipment
- Research & Development
- Spare parts
- Maintenance
- Other services (eg. IT, Engineering Support, Logistics, etc.)

UNCLASSIFIED



### Small Business is... SMART BUSINESS!



 Highly Innovative – 13 more patents per employee than large firms

Innovation

 More than 27 Million American small businesses

> Employ about half of all private sector employees

Savings / Value **Smart Business** 

Responsiveness

 Generate more than 50% of U.S. gross domestic product

Flexibility

 Major force in the nation's net job change



### Small Business is Big Business in AMC



**Target Acquisition** 

Ground Combat **Vehicle** 

> **Force Protection**

IT **Support** 

Research **Development** 

> Contingency Contracting

> > Unmanned/ **Autonomous** systems/ robotics

**ARMY FOCUS AREAS:** 

**Potential Business Opportunities** 

**Aviation Electronics** 

Logistics & supply chain management

> Mine/Countermine equipment

**Thermal** imaging & optics

Wireless **Network** technologies



### **Dual Band Antenna**





### **CREW**





### ResQvent™ - Treatment for Traumatic Brain 🎨 **Injury**







### System for TRlaging Key Evidence (STRIKE)











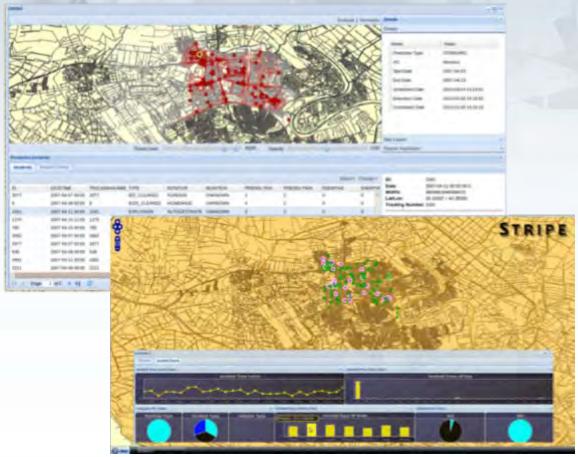






## Staff Tool for Rapid Incident Prediction and Evaluation (STRIPE)









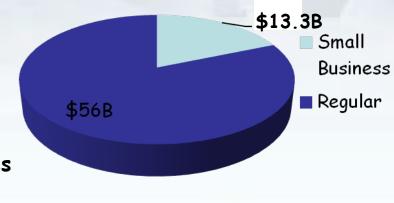


### **AMC Contract Awards FY10**



(U.S. Business Total \$69 Billion)

Preliminary data
FPDS-NG
As of Sept, 30 2010



FY 2010 Goal Office of Small Business Programs



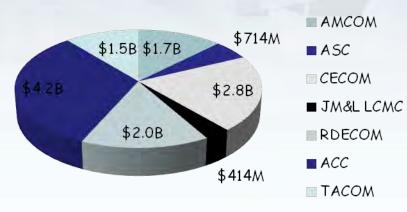


### **FY10 AMC Small Business Program**



Preliminary data FPDS-NG As of Sept, 30 2010

FY10 AMC Small Business Program (\$13.3B)



FY10 AMC Small Business Program									
LCMC	Tota	al US Bus	Tot	al SM Bus	% Achieved	% Goal			
AMCOM	\$	15,795,983,032	\$	1,678,983,303	10.6%	10.4%			
ASC	\$	4,300,482,000	\$	713,791,100	16.5%	15.0%			
CECOM	\$	14,000,771,454	\$	2,790,435,620	20.49%	17.6%			
JM&L LCMC	\$	2,358,600,215	\$	413,848,779	17.50%	29.4%			
RDECOM	\$	5,524,380,705	\$	2,006,003,570	36.31%	29.0%			
ACC	\$	10,801,921,021	\$	4,235,736,916	39.2%	46.1%			
TACOM	\$	15,993,039,903	\$	1,476,472,957	9.1%	10.3%			
AMC FY09	\$	68,866,558,769	\$	13,315,272,245	19.40%	15.00%			

UNCLASSIFIED 10



# Challenges – Need Your Support 2011



- Responsibly Drawdown equipment in Iraq and Afghanistan
- Major task requires "creative" thinking and execution to accomplish
- Identify and Address Inefficiencies as we shape our Future Army
- We need your support to overcome the obstacles that inevitably develop in a logistics operation of this magnitude
- Ensure that Acquisition Process is Amenable to Technological Evolution
- Ensure that Acquisition Workforce has the capabilities to address future requirements



## **Final Thoughts**



- WE continue to do GREAT things for our Soldiers during a period of persistent conflict
- RESPONSIBLE resource stewardship
- Should be ONE-TEAM with multiple players and a spectrum of skills working to a common purpose through <u>Collaboration</u>, <u>Communication</u> & <u>Cooperation</u>
- Can't do this without each of you in this room





# LTG William N. Phillips

USA, Principal Military Deputy, Assistant Secretary of the Army (Acquisition, Logistics and Technology) and Director, Acquisition Career Management





# 14<sup>th</sup> Annual National Defense Industrial Association Small Business Conference

# CONTINUING OPPORTUNITIES FOR SMALL BUSINESS

### LTG Bill Phillips

Principal Military Assistant to the
Assistant Secretary of the Army
(Acquisition, Logistics and Technology)
and Director, Acquisition Career Management
17 November 2010





### **Outline**



- Contracting
- Army Contracting
- Acquisition & Efficiencies
- Takeaways

### Goals:

- Understand Army Contracting
- Understand the Value of Acquisition
- Appreciate Acquisition & Contracting as Critical Warfighting Enablers



DESIGN • DEVELOP • DELIVER • DOMINATE



### A "Transforming" Challenge to the Army







### **Did You Know?**



1. This Current Multi-Billion Dollar Company Started Off As A Small Business Financed By The Sale Of A VW Bus And An HP Scientific Calculator.











- 2. How much (dollars) does Army Contracting purchase in one day?
  - a) ~ \$ 400M

The last day of FY10 the Army placed <u>\$5.48 Billion</u> on contracts in one day!



design • develop • deliver • dominate





- 3a. How much did we spend on LOGCAP since inception?
  - \$ 36.4B LOGCAP III (as of 30 September 2010)
  - \$ 3.1B LOGCAP IV (as of 30 September 2010)
- 3b. How much did we spend on LOGCAP last year?
  - \$ 2.4B LOGCAP III
  - \$ 3.1B LOGCAP IV

\$5.5 Billion

- 3c. How much was awarded to small business for LOGCAP in FY10?
  - \$ 6.8M LOGCAP III \\_ \$606.0M LOGCAP IV \\_

\$612.8M



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- 4a. How much did we spend in Contracted \$'s for Fiscal Years 2008, 2009, and 2010?
- 4b. How much did we spend in Small Business Contracted \$'s for Fiscal Years 2008, 2009, and 2010?

	FY08	FY09	FY10	TOTAL
TOTAL	\$165B	\$132B	\$138B	\$435B
SMALL BUSINESS	\$26.5B	\$29.3B	\$28.1B	\$83.8B



Design • Develop • Deliver • Dominate





- 5a. What proportion of Federal contracting is executed by the Army? (FY09)
  - a) 25% (\$132B / \$539B)
- 5b. Defense contracting?
  - a) 35% (\$132B / \$372B)



Design • Develop • Deliver • Dominate





# 6. How long have contractors been supporting Warfighters on the battlefield?

a) Since the American Revolution







Design • Develop • Deliver • Dominate



## Contractors on the Battlefield



**Somplexity of Conflict** 

Complexity of Service

Afghanistan 2:1 (peak)

Iraq 1:1

Balkans 1:1

Vietnam 1:6

Korea 1:2.5

World War II 1:7

World War I 1:20

Civil War 1:5

**American Revolution 1:6** 

Gulf War 1:60

Shorter duration of conflict in DS/DS required less contractor support. Numbers do not include HNS from Saudi Arabia.

Force caps in Kosovo/Bosnia resulted in higher KR to Soldier ratios.

**Simple Services** > Longer Deployment / Nation Building > Complex Services

Medical

Laundry

**Food Service** 

**Shower Service** 

**Transportation** 

Sanitation

of forces.

Maintenance

Construction

As conflicts become more complex, Commanders

have been requiring more robust services in support

Intelligence

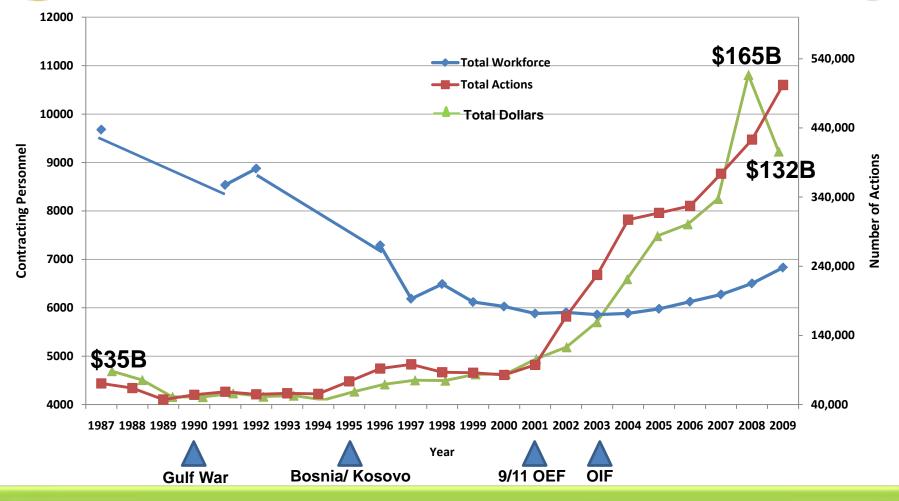
Security



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# Army Contracting: Workload up 1000%; Workforce down 25%





Army Contracting was unprepared for the explosion in global requirements in an era of persistent conflict

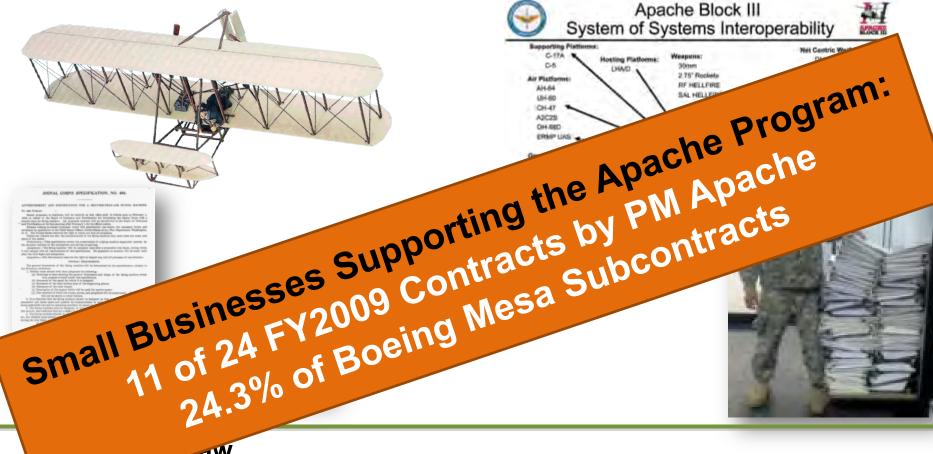


DESIGN • DEVELOP • DELIVER • DOMINATE



# **Increasing Complexity**





Title 10 and Title 41 Authorities

- FAR and supplements
- DFARS and supplements

- DFARS Procedures, Guidance and Information (PGI)

Apache Block III System of Systems Interoperability

AFARS and supplements



DESIGN • DEVELOP • DELIVER • DOMINATE =



### **Doing More Without More**

### **OSD Efficiencies Initiative**



### Mission:

 Deliver the warfighting capability we need with the money we have. Obtain better value for the taxpayer by improving the way the DoD does by

### Task:

- Greater Efficiencies and Effectiveness!!

mnensurate budget increase.



Must look for "efficiencies" inside programs and contracts--**Affordability** 

DESIGN • DEVELOP • DELIVER • DOMINATE =



## **Key Customers and Stakeholders**



Soldiers

American Citizens

Industry and Academia

Peers, Superiors and Subordinates





**Acquisition is a Team Effort.** 



# **ASA(ALT) Intent**



# Committed To Maximizing Small Business Opportunities In Support Of *The Warfighter*.

### **Topics:**

- Understanding how Army Supports Small Business Programs
- Appreciate the Value of Small Business Partner Contributions
- •Build on Success Expand Relationships with Small Businesses



DESIGN • DEVELOP • DELIVER • DOMINATE



## **Key Actions**



- Rebuild and Rebalance our Contracting & Acquisition Workforce
  - Our people are our most important asset
- **Acquisition Transformation** 
  - Weapon Systems Acquisition Reform Act of 2004
  - USD (AT&L) Value Task Force
  - Army Acquisition Review
- Rapid Acquisition
  - Small B
- U.S. ARMY PROVIDES INDUSTRY SMALL AND LARGE) WITH OPPORTUNI ams – Capability to Warfighters

capabilities

- rechnological Strength to Provide Decisive Edge to Warfighters
- poate and modernize selected systems to best prepare Soldiers for combat
- Small Business is significant source of new technologies to support our Brigade Combat Teams
- Enable Warfighter capabilities through continuous upgrades / modernization
- Incremental Enhancements Better enable all of our formations through continuous upgrades





## Small Business Innovation Research



- Mandated by Congress to be 2.5% of S&T budget
- FY10 SBIR budget was \$244M
- For FY10 there were over 3500 small business proposals submitted to the SBIR office
- From these 3500 proposals, over 525 Phase I or Phase II
   SBIR awards have been made or are being negotiated.



DESIGN • DEVELOP • DELIVER • DOMINATE



## **Success Stories**





### SES:

Joint Venture to Manage Prototype Integration Facility (PIF) UH-60 Doppler GPS Navigation System (DGNS)



### A123 Systems:

Lithium Metal Phosphate Battery Cells & Packs

Capture Emerging Technology to Support Efficiency Initiatives



DESIGN • DEVELOP • DELIVER • DOMINATE =



### **Success Stories**





### MicroTech:

Technology solutions, specializing in government computing environments



# **Hontek Corporation:** Erosion Protection Technologies

Leverage Small Business Innovations to Improve Soldier Products & Systems

Design • Develop • Deliver • Dominate =



## **Success Stories**





### **Ultracell:**

25W Reformed Methanol Fuel Cell for Soldier Power



## **SAVIT Corporation:**

Wide Angle Robotic Vehicular Vision System (WARVVS)

**Capture Emerging Technology to Support Efficiency Initiatives** 

DESIGN • DEVELOP • DELIVER • DOMINATE





... the vast majority of innovative and revolutionary components, systems, and approaches that enable and sustain our technological advantage reside in the commercial marketplace, in small defense companies, or in America's universities. Therefore, the Department will work to establish requirements and pursue specific programs that take full advantage of the entire spectrum of the industrial base at our disposal: defense firms, purely commercial firms, and the increasingly important sector of those innovative and technologically advanced firms and institutions that fall somewhere in between.

**QUADRENNIAL DEFENSE REVIEW REPORT** 

February 2010



DESIGN • DEVELOP • DELIVER • DOMINATE



## **Seeking Innovation – An Example**





DESIGN • DEVELOP • DELIVER • DOMINATE



## **Defense Acquisition**

"Strength in Partnerships"



**White House** 







Department Of Defense



Academia



**Marine Corps** 



Navy



PEW EIS



Media



**Air Force** 



design • develop • deliver • dominate ===





# 14<sup>th</sup> Annual National Defense Industrial Association Small Business Conference

# CONTINUING OPPORTUNITIES FOR SMALL BUSINESS

### LTG Bill Phillips

Principal Military Assistant to the
Assistant Secretary of the Army
(Acquisition, Logistics and Technology)
and Director, Acquisition Career Management
November 17, 2010

DESIGN • DEVELOP • DELIVER • DOMINATE



# Ms. Tracey L. Pinson

Director, Small and Disadvantaged Business Utilization, Office of the Secretary of the Army

# NDIA 14<sup>th</sup> Annual Small Business Conference

November 17, 2010

Ms. Tracey Pinson

Director, Office of Small Business Programs

Office of the Secretary of The Army



### **VISION**

To be the premier advocacy organization committed to maximizing small business opportunities in support of the Warfighter and Army Force Generation (ARFORGEN)



### **MISSION**

- Advise the Secretary of the Army and the Army Leadership on Small Business Related Matters
- Spearhead Innovative Initiatives that Contribute to expanding the Small Business Industrial Base Relevant to the Army Mission and Priorities
- Leverage the Use of Minority Serving Educational Institutions in Support of Army Science and Technology Programs



### AMERICA'S ARMY: THE STRENGTH OF THE NATION™

# FY10 ARMY PRIME CONTRACT AWARDS

(Dollars shown in millions) Preliminary Data

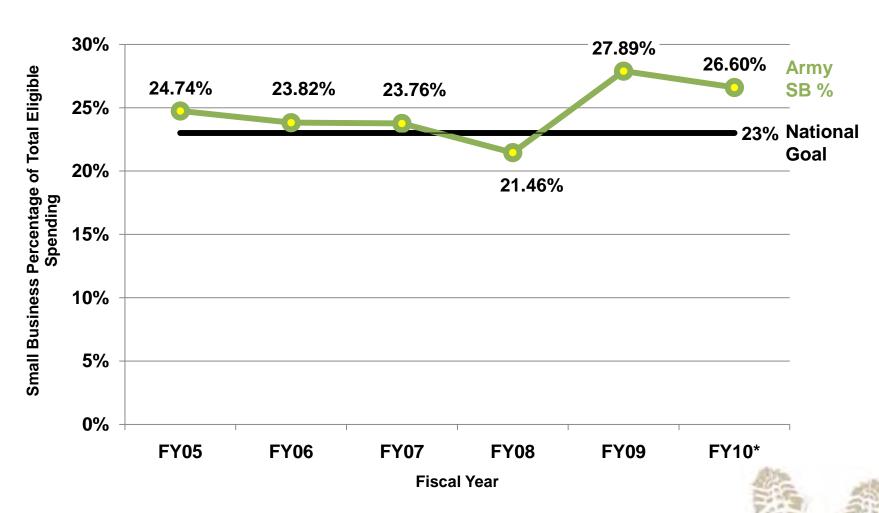
	FY10 Spend	% Achieved
US Business	\$104,249	
Small Business	\$27,732	26.60%
Small Disadvantaged	\$10,269	9.85%
Women-owned	\$4,487	4.31%
HUBZone	\$5,613	5.38%
Veteran-Owned	\$4,326	4.15%
Service-Disabled Veteran-Owned	\$2,898	2.78%
HBCU/MI	\$34	8.72%*

<sup>\*</sup>Percentage of total education contract dollars Source: FPDS-NG Data as of 11/15/2010

Note: This data is preliminary and has not yet been verified by the SBA



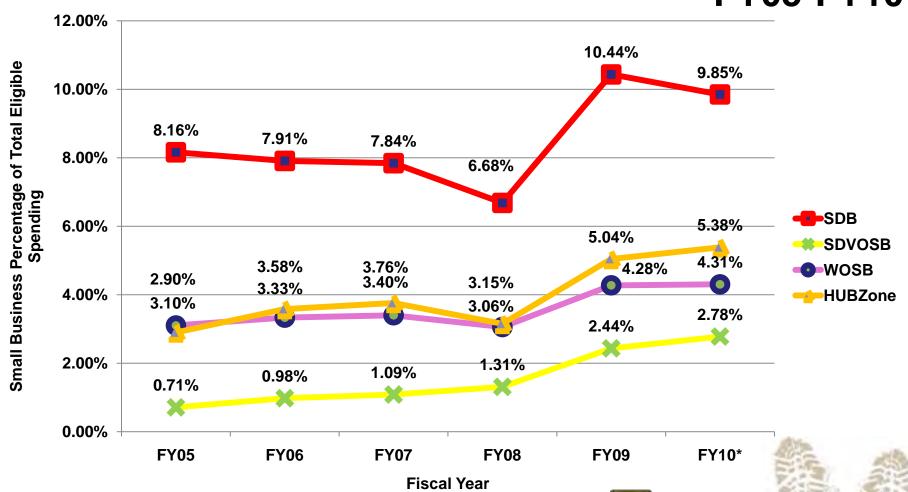
# **Army Small Business Achievements FY05-FY10**



Source: FPDS-NG on 11/15/10
\*FY10 data is not yet certified by the SBA



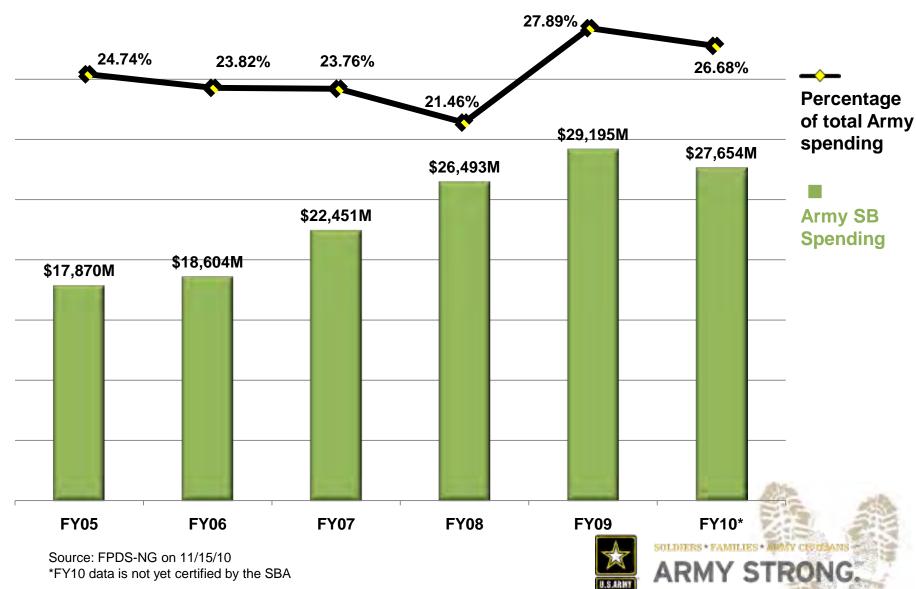
# Army Small Business Program Achievements FY05-FY10



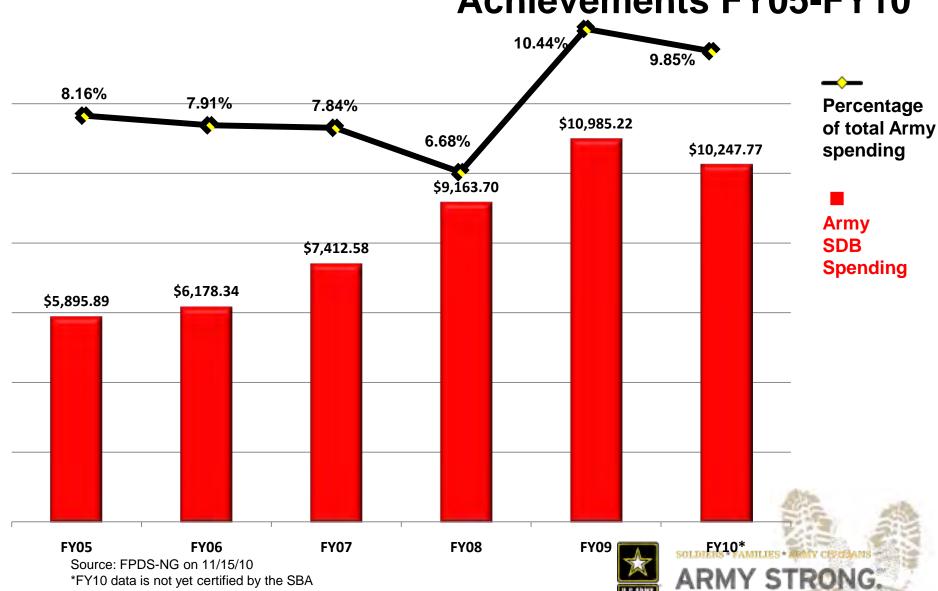
Source: FPDS-NG on 11/15/10

\*FY10 data is not yet certified by the SBA

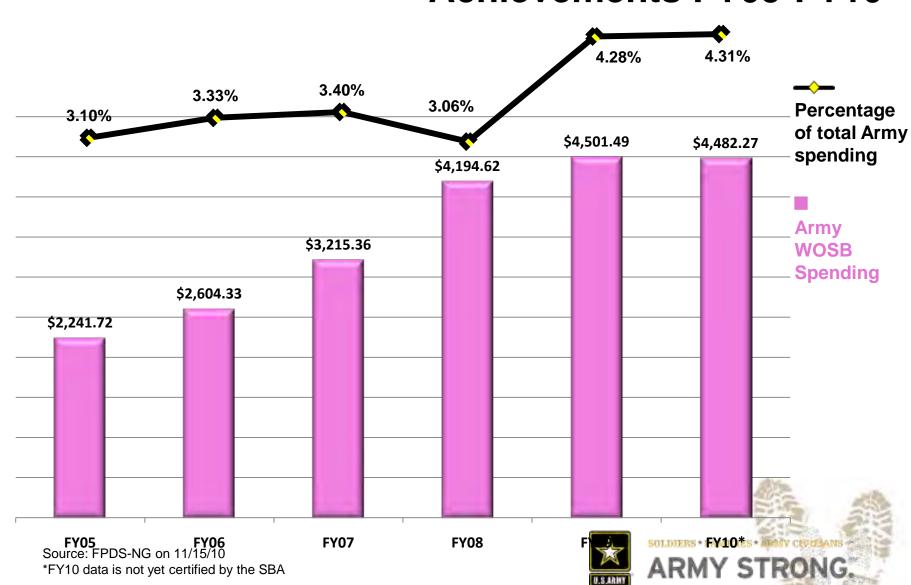
# Army SB Program Achievements FY05-FY10



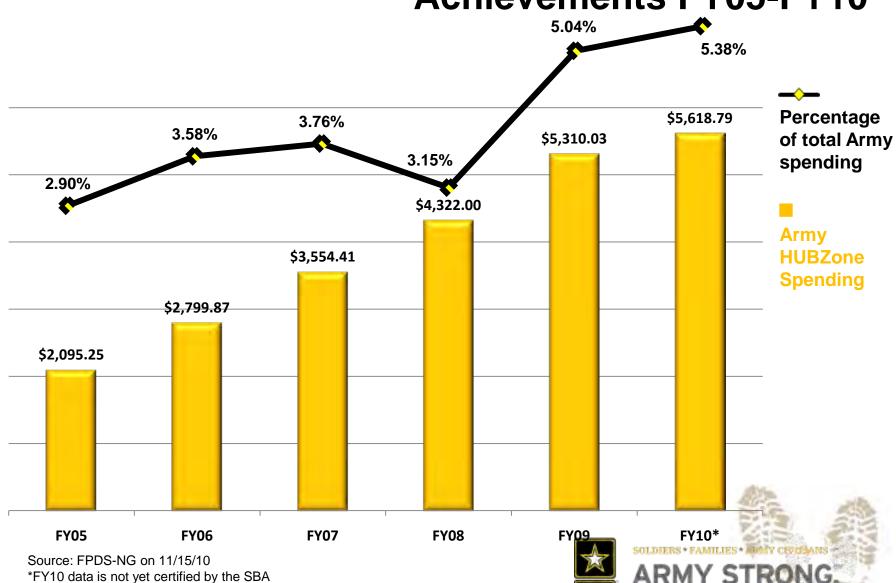
# **Army SDB Program Achievements FY05-FY10**



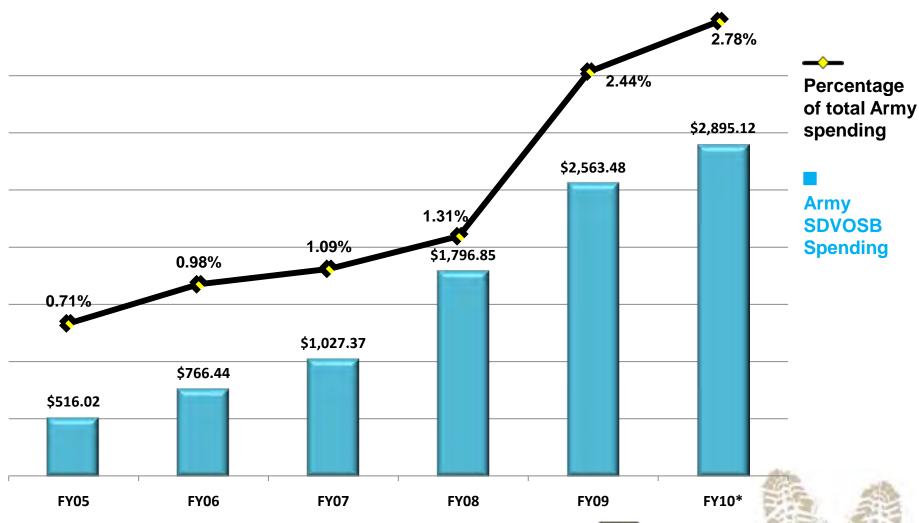
# Army WOSB Program Achievements FY05-FY10



# **Army HUBZone Program Achievements FY05-FY10**



# **Army SDVOSB Program Achievements FY05-FY10**

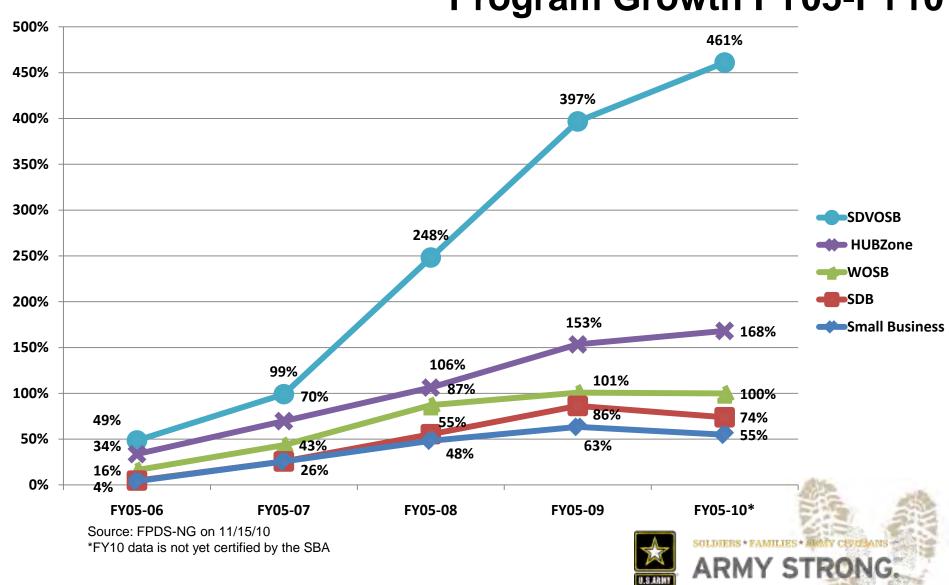


Source: FPDS-NG on 11/15/10



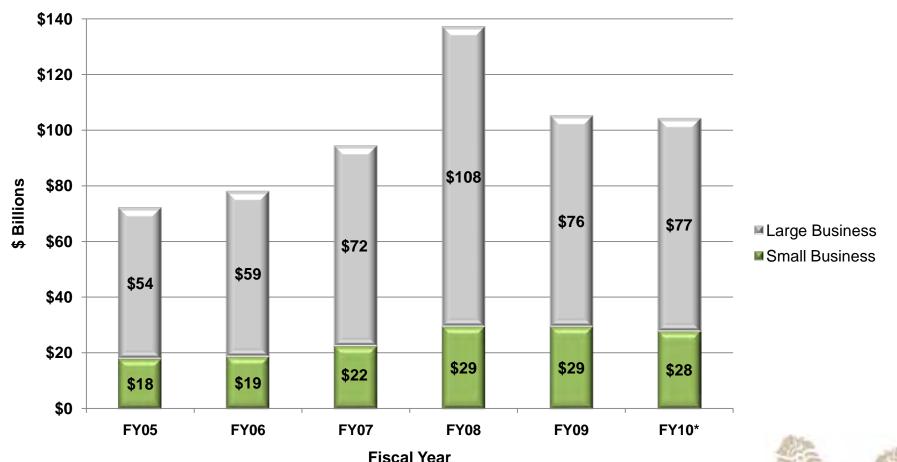
<sup>\*</sup>FY10 data is not yet certified by the SBA

# Army Small Business Program Growth FY05-FY10



# Army Small Business Spend FY05-FY10

(Dollars shown in billions)

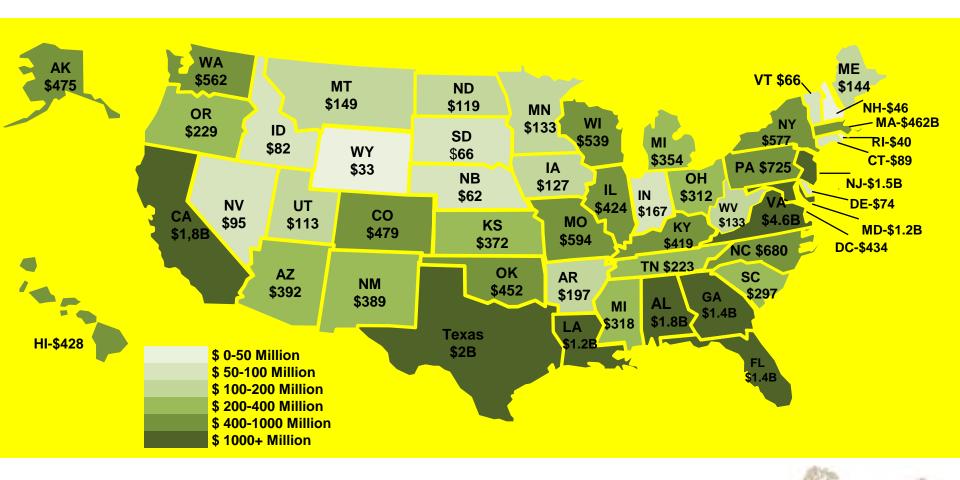


Source: FPDS-NG on 11/15/10

\*FY10 data is not yet certified by the SBA



# Army Small Business Spending by State FY10\*



Source: FPDS-NG on 1 Nov 2010 \*FY10 data is not yet certified by the SBA



# American Recovery and Reinvestment Act (ARRA)

### **Army ARRA Small Business Spending\***

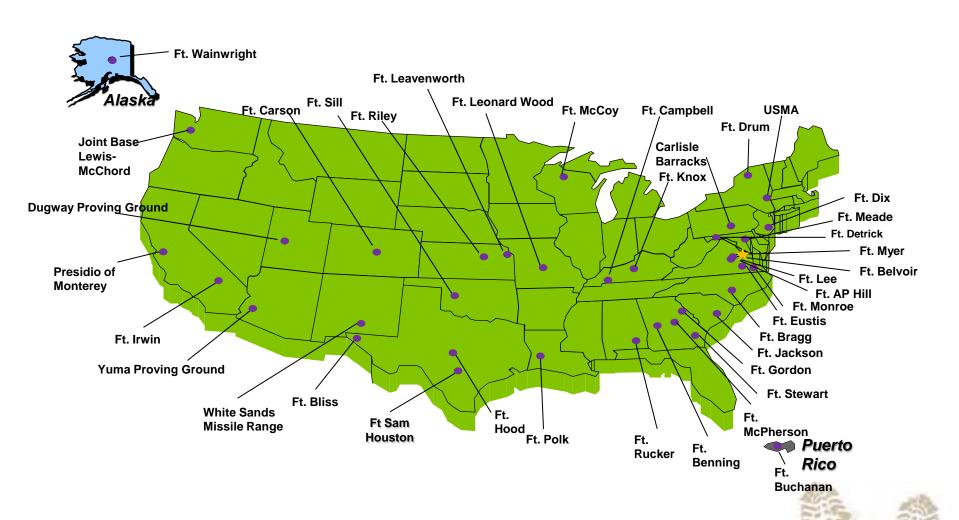


Source: FPDS-NG on 11/15/2010

\*Many small businesses fall into more than one category, in which case their dollars are counted in each category. Therefore, the small business program totals exceed the small business total.

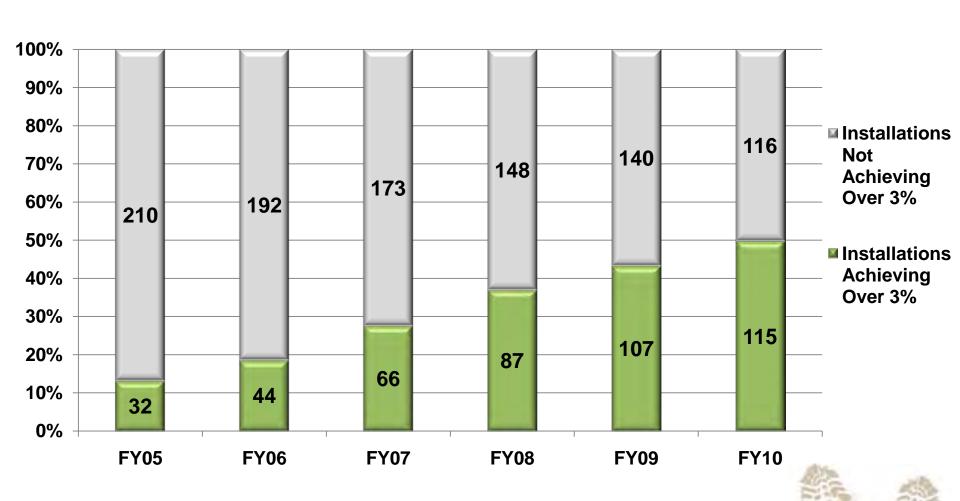


### **Army Installations**





# **Army Installations with SDVOSB Over 3%**

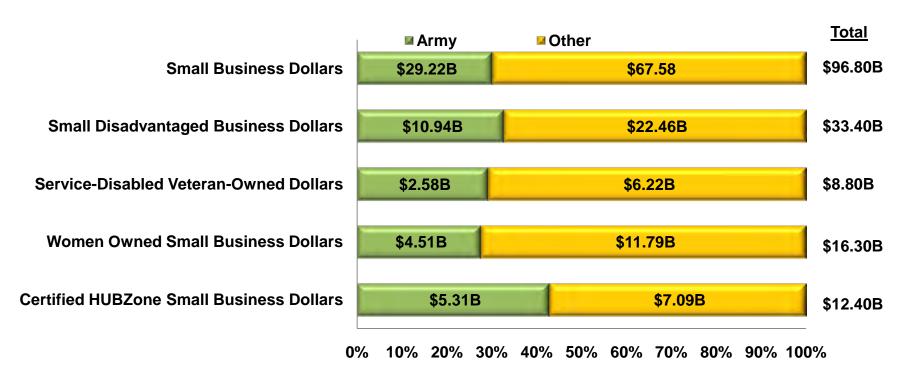


Source: FPDS-NG on 11/15/10

\*FY10 data is not yet certified by the SBA



# Army Portion of Government Wide Small Business Spending in FY09





Source: FPDS-NG on 9/15/10

### **Small Business Act**

Public Law 85-536

"It is the declared policy of the Congress that the Government should aid, counsel, assist, and protect, insofar as is possible, the interests of small-business concerns in order to preserve free competitive enterprise..."

"The essence of the American economic system of private enterprise is free competition. Only through full and free competition can free markets, free entry into business and opportunities for the expression and growth of personal initiative and individual judgment be assured. The preservation and expansion of such competition is basic not only to the economic well-being but to the security of this nation."

### President Obama on Small Business

"Small businesses create two out of every three jobs in this country. So our recovery depends on them.

And if we want to keep America moving forward, we need to keep investing in our small businesses. This is, by the way, more important than just our economy. It's also about who we are as a people."

"Small businesses are the backbone of our economy. They are central to our identity as a nation."

Remarks by the President on the Small Business Jobs Initiatives, 28 July 2010

# Interagency Task Force on Federal Contracting Opportunities for Small Businesses

### **Executive Order**

26 Apr 2010

- Focus on improving procurement opportunities for small business
- Help federal agencies achieve statutory small business goals
- Recommendations from Task Force included:
  - 1. Clearer Small Business policies
  - 2. Better trained workforce/hold agencies accountable for meeting Small Business goals
  - Better use of technology and data



# Interagency Task Force on Veterans Small Business Development

#### **Executive Order**

26 Apr 2010

- Focus exclusively on improving procurement opportunities for small businesses owned by veterans and servicedisabled veterans
- Help federal agencies achieve at least 3% goal for SDVOSB
- Expanded mentor-protégé relationships
- Improve training and counseling to veteran-owned firms



### **Small Jobs Business Act**

Public Law 111-240

#### Bundling

New FAR language is mandate to establish a Government-wide policy regarding bundling including teaming and joint venturing by small businesses, and publicizing the rationale for bundling.

#### Consolidation

The Senior Procurement Executive will now be required to consider market research, alternative contracting approaches, negative impact to small businesses, approaches as well as steps taken to ensure small businesses are included in the acquisition strategy. The Senior Procurement Executive will be required to make a determination that the benefits of the acquisition strategy substantially exceed the benefits of alternative contracting approaches for all contracts over \$2M.

#### Subcontracting Misrepresentations

This will require offerors to submit a representation that they will make a good faith effort in the same amount as in their proposal.

#### Set-Asides for Multiple Award Contracts

Allows small business set-asides on MACs, set asides of orders under MACs and reservation of contract awards for small businesses under full and open MAC procurements.

#### Agency Accountability

Requires each procurement employee or program manager to communicate to subordinates the importance of achieving small business goals.

Source: FPDS-NG on 27 Oct 2010 \*FY10 data is not yet certified by the SBA



### **Small Jobs Business Act**

Continued

Payment of Subcontractors

Requires prime contractors to notify CO of payment of a reduced price to a subcontractor or any past due payment of more than 90 days. The results will be included in the contractor's performance evaluation.

- Repeal of the Small Business Competitive Demonstration Program
   This will apply to the first full fiscal year after the bill is enacted.
- Small Business Size and Status Integrity

Requires certification of small business size and status, including the signature of an authorized official, as well as annual certification in ORCA. Requires Government-wide policy be issued on prosecution of small business size and status fraud.

Training for Contracting Personnel

Requires courses for acquisition personnel in the proper classification of business concerns and small business size and status

Updated Size Standards

Requires the SBA to review 1/3 of all the size standards every 18 months and make appropriate adjustments.

Mentor-Protégé program

Requires a GAO report on the effectiveness of the 8(a) M-P program. Allows SBA to establish M-P programs for HUBZones, WOSBs, SDVOSBs similar to the 8(a) M-P program.

Small Business Contracting Parity

Creates parity among the 8(a), HUBZone, SDVOSB and WOSB programs.



# Proposed FAR/DFARS Rules

# As a result of SB Jobs Bill Act of 2010 – two FAR cases have been opened:

- Socio-Economic Parity report due to Civilian Agency Acquisition Council 27 October
- 2. Repeal of the Competitive Demonstration Program approved by DAR Council sent to CAAC week of 15 October

### Other cases will be opened to address:

- MAC contracts set-asides for SB
- 2. Bundling/Consolidation
- 3. Subcontracting Misrepresentations
- 4. SB Subcontracting improvements
- 5. Payment of subcontractors
- Annual certifications



### Women Owned Small **Business Program**

- FR Final Rule effective February 4, 2011
- Two Categories
  - 1. Women Owned Small Businesses (WOSB)
  - 2. Economically Disadvantaged WOSB (EDWOSB)
- 83 4-digit NAICS codes are available for WOSB set-asides.
- Offeror required to provide documentation to prove eligibility in SBA Repository or to CO if repository not available
- Offeror must register WOSB/EDWOSB status in both CCR and ORCA
- Competitive set-aside for acquisitions equal or less than \$5M for manufacturing/\$3M for all others
- No sole source authority for this program
- Applies to prime contracts only



### **FY11 FOCUS**

- Small Business Participation in Major Systems Programs (ASARC)
- Promote Greater Involvement of SBs in Army Contracts for Services (AASP)
- Accomplishment of 3% goal for Service-Disabled Veteran-Owned Businesses
- Contract Bundling and Consolidation
- Support of HBCUs & MIs in the Acquisition Process
- Subcontracting Plan Development and Enforcement
- Insourcing
- SB Participation in OCONUS contracts
- Staffing of Small Business Offices and development of SB personnel

# E STRENGTH OF THE NATION

### **Helpful Hints**

- Periodically provide capability briefings to small business specialists and technical POCs
  - Build dialogue with technical requirements personnel
- Attend acquisition conferences, industry days and other outreach events
- Respond to Sources Sought Synopses or RFIs
  - Often the basis for small business set aside decisions
- Consider teaming



# OSBP Web Portal www.sellingtoarmy.info



- Small Business
   Specialists & Buying
   Activities, click on
   "Locations"
- Tutorial: 13 Steps to doing business with the Army
- Legislation
- Event Calendar



### **Contact Us**

# Office of Small Business Programs Department of the Army

106 Army Pentagon, Room 3B514

Washington, DC 20310-0106

Phone: 703-697-2868

Fax: 703-693-3898

www.sellingtoarmy.info





# Dr. Christian Lundblad

Edward M. O'Herron Distinguished Scholar & Associate Professor of Finance, The University of North Carolina at Chapel Hill, Kennan-Flagler Business School

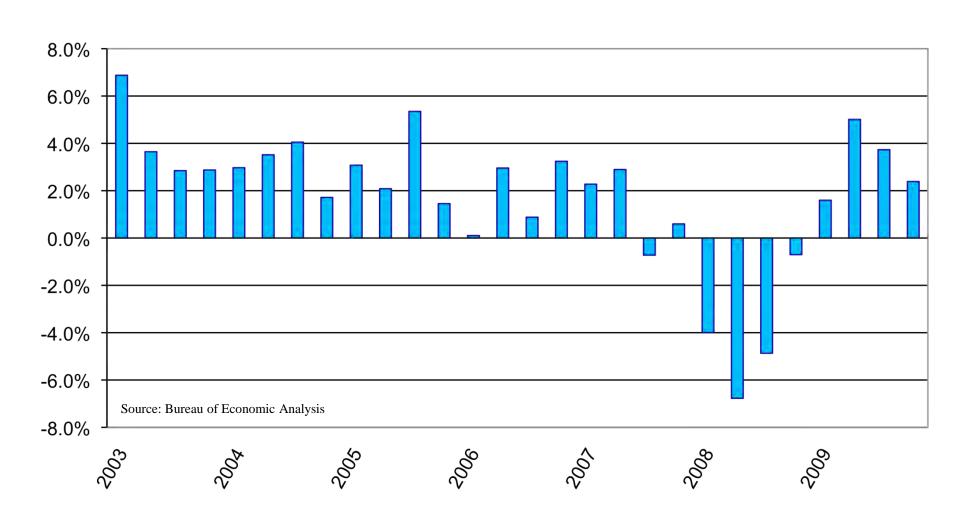


# The U.S. Economy

Professor Christian T. Lundblad November 2010

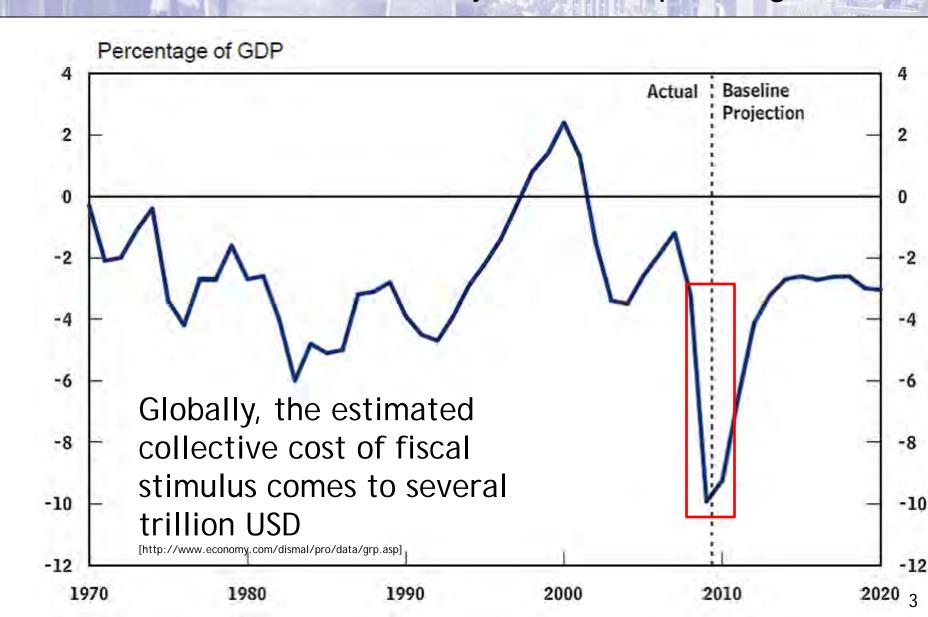


# Real US GDP Growth



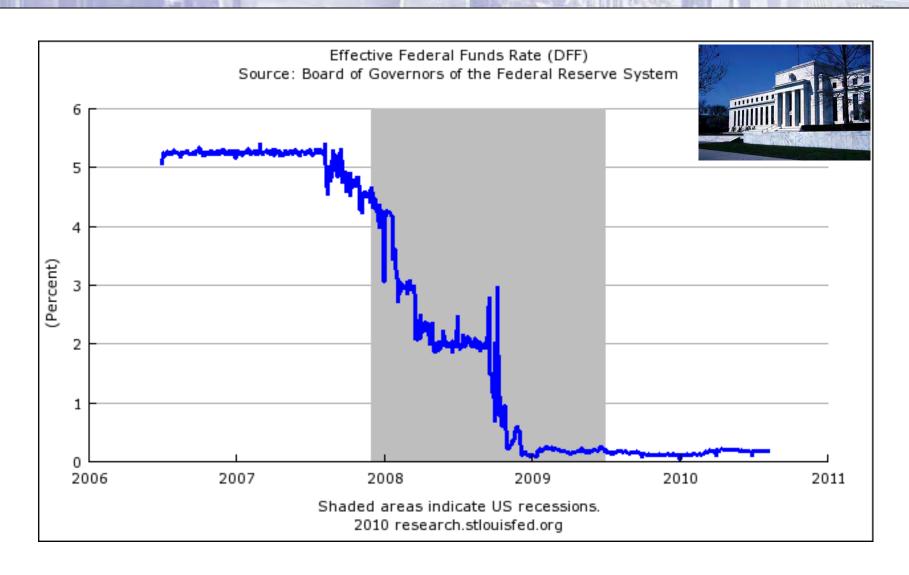


# What did it take to get here? Fiscal Policy = Deficit Spending





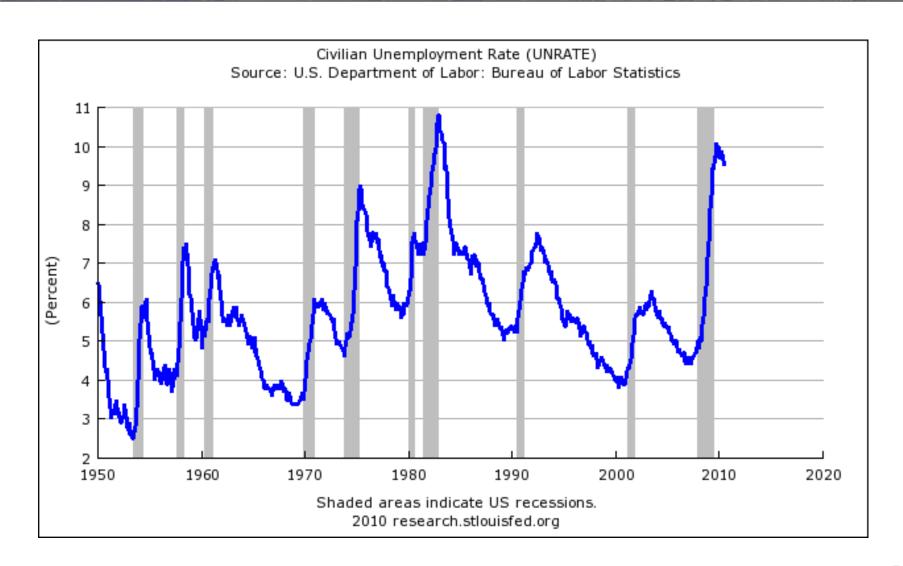
# What did it take to get here? Monetary Policy = Zero Interest Rate





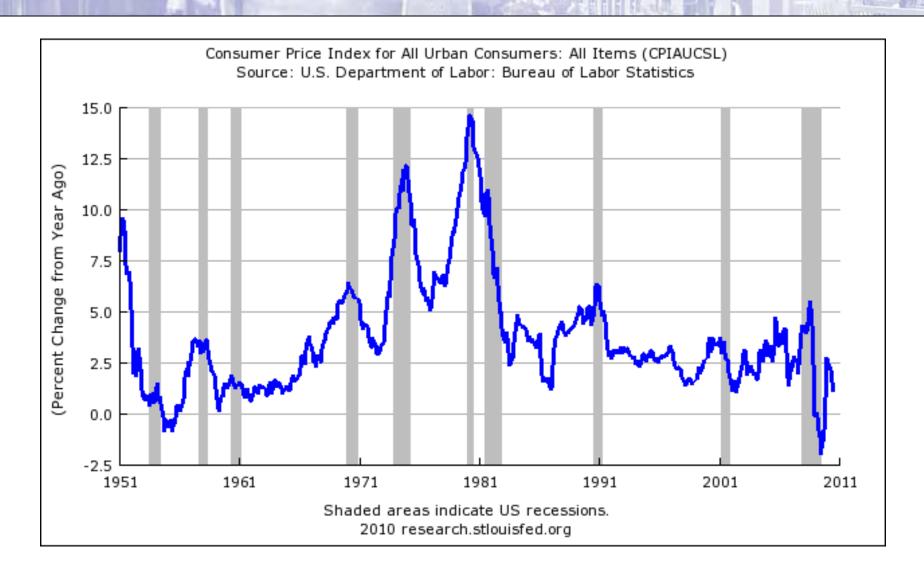
# Immediate Challenges:

### **Excess Capacity**





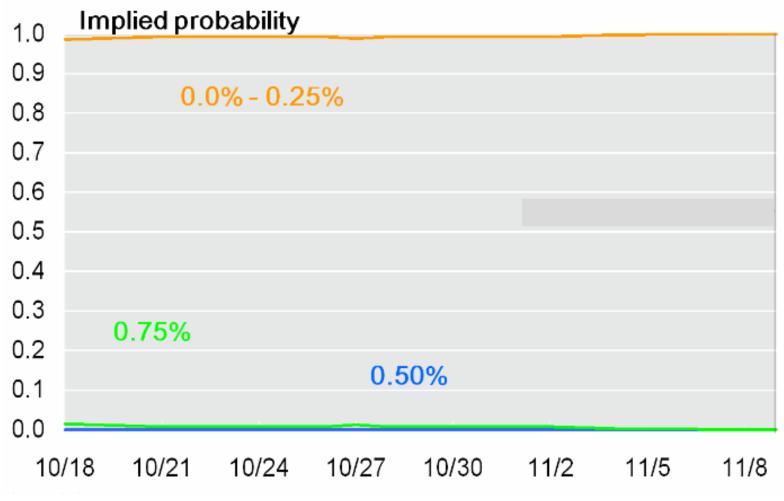
# Immediate Challenges: Limited Inflationary Pressures?





# Monetary Policy Going Forward...

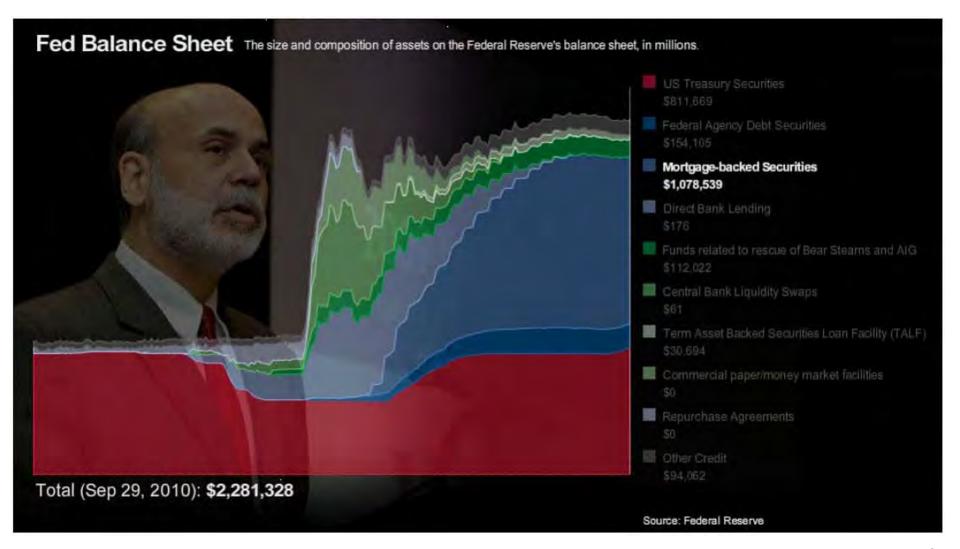
### March Meeting Outcomes





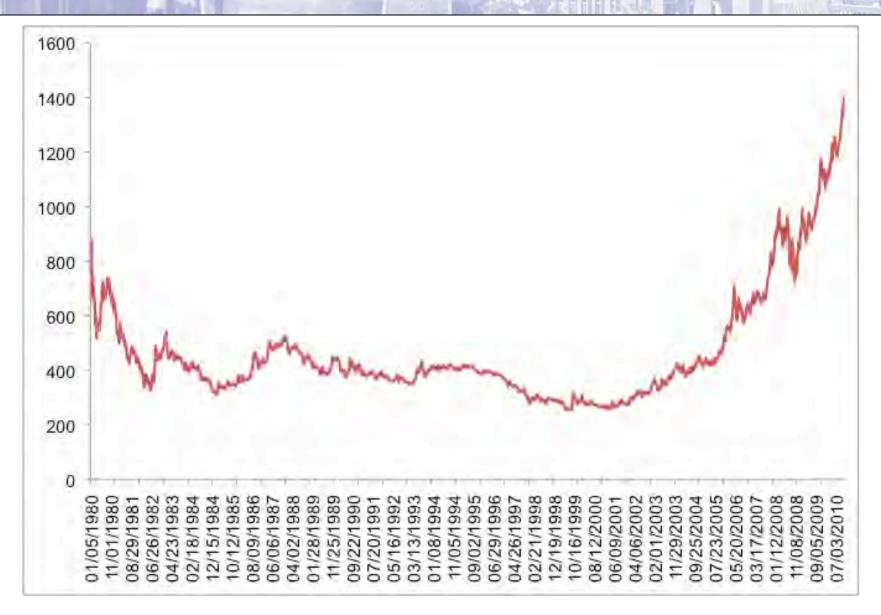
# Non-traditional Monetary Stimulus







# Inflationary Pressures? Gold...





# Inflationary Pressures? Trade-Weighted USD Exchange Rate



This is particularly troubling...



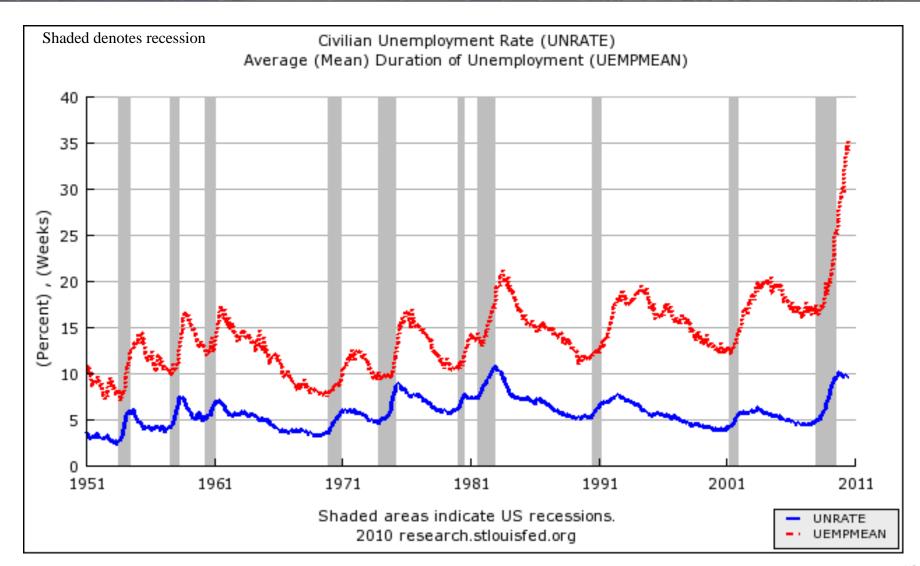
## Despite all this, unemployment remains an obstacle

- Structural Unemployment?
- Housing remains an issue
  - about 25% of mortgages are under water
  - > new and existing home sales remain very weak (despite targeted stimulus)
- Firms face elevated uncertainty and frictions
  - Health care costs & Retirement plans
  - Regulatory uncertainty
  - > Small businesses remain constrained





#### Where will the jobs be?





# Where are the jobs expected to emerge?

Share of US employment 100% = 130 million



Clean technologies 0.6

#### **Existing large employment sectors**



These are coming back
Serious quest s about structural
oyment

McKinsey.com



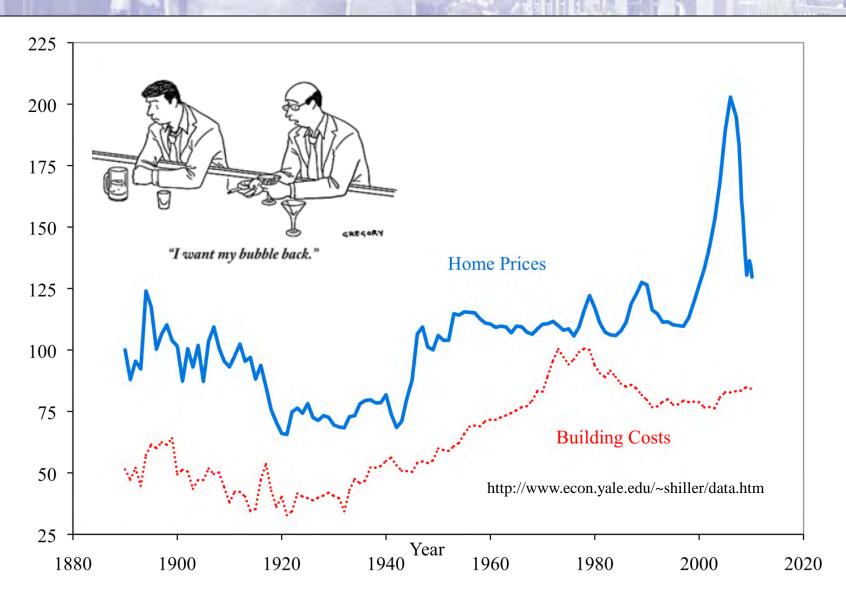
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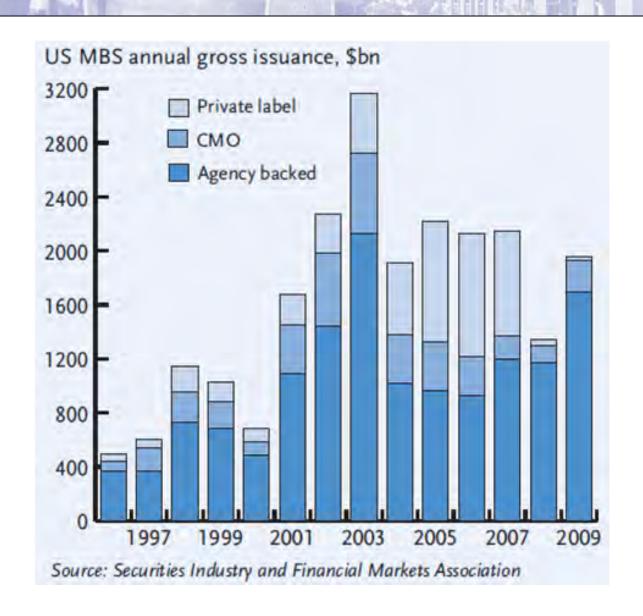


#### Real estate prices





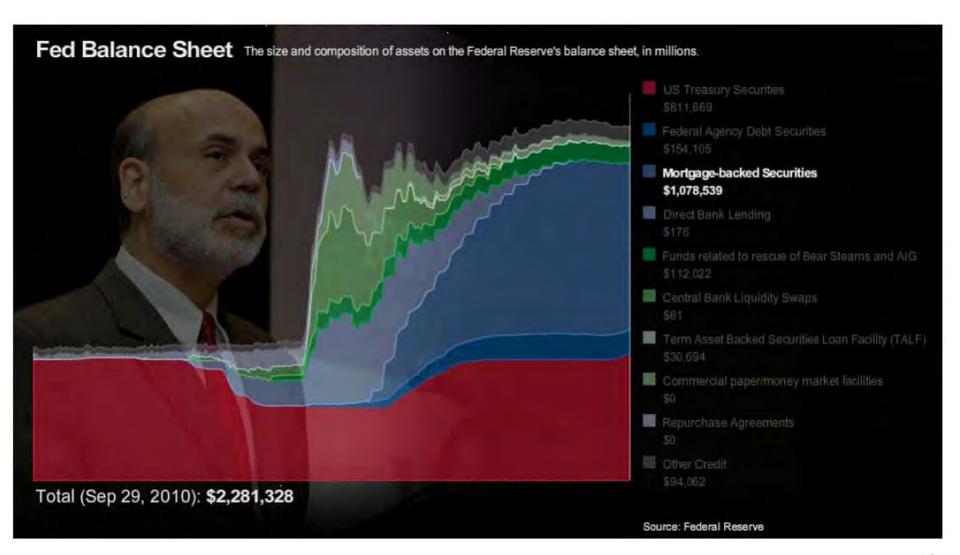
#### The Federal Gov't and Housing: Securitization Trends





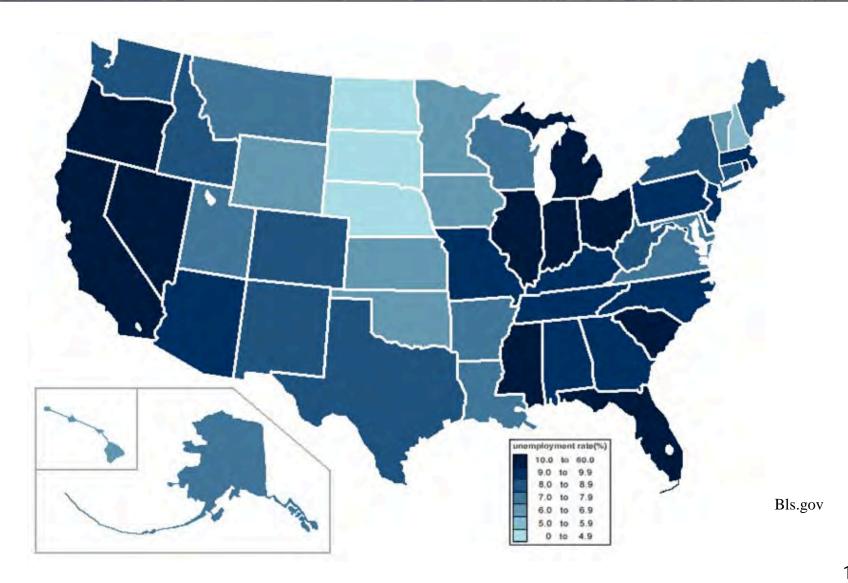
#### The Fed and Housing







# Housing frictions translate to labor frictions





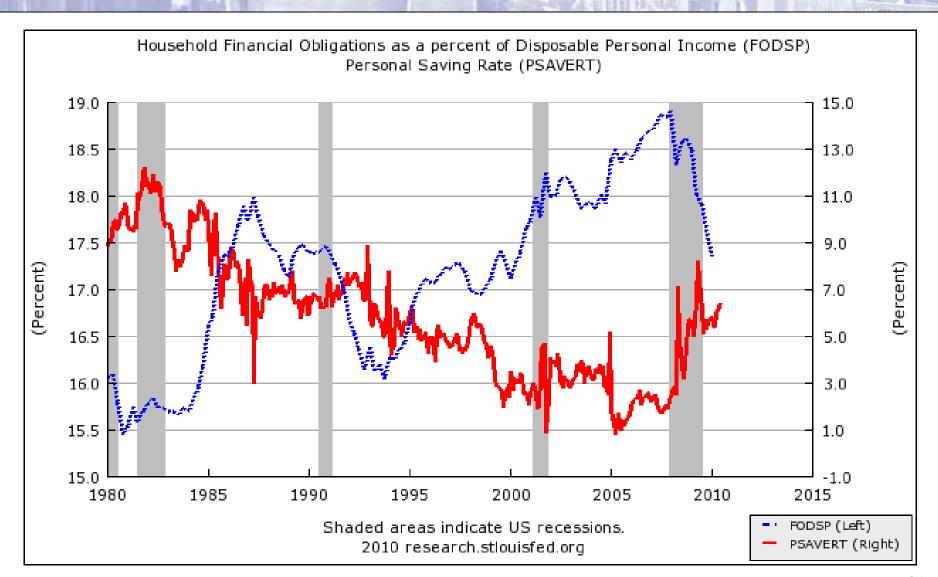
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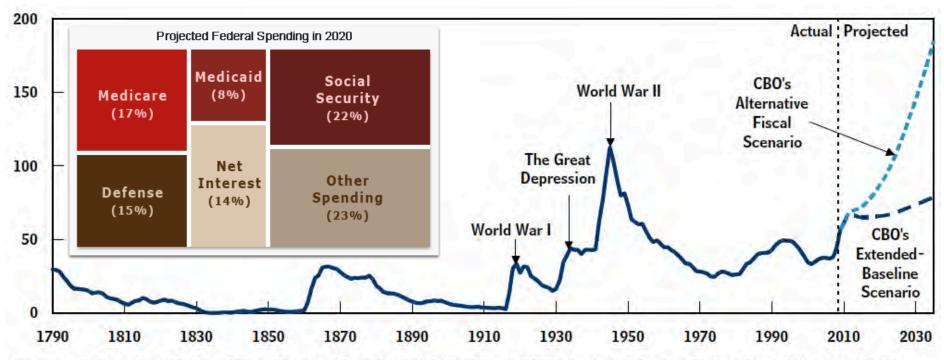
# Taken together: Whither the U.S. Consumer?





# Fiscal Austerity? Debt as a Percentage of GDP

#### How does this fit into the U.S. historical record?



Source: Congressional Budget Office, *The Long-Term Budget Outlook* (June 2010); *Historical Data on Federal Debt Held by the Public* (July 2010).



#### Ms. Karen Hontz

Director, Office of Government Contracting, Small Business Administration



## Ms. Nancy Small

Director, Small Business Programs, AMC

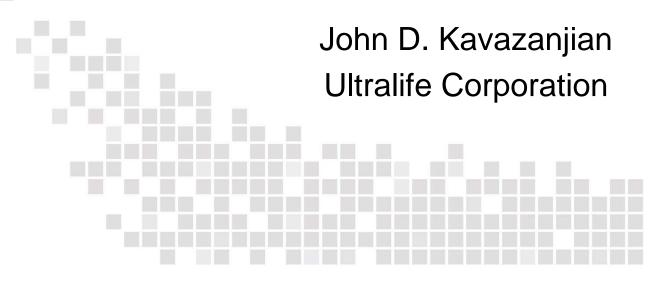


## Mr. John Kavazanjian

President and CEO, Ultralife Corporation



## **Use Small to Become Large**





- 1999 Revenues \$20M \$1M Defense
- 2010 Revenues \$175M \$110M Defense

- Battery and Energy Products
  - Top battery supplier to DOD and UKMOD
- Communications Products
  - SOTM system supplier to DOD
  - Top supplier of communications accessories

#### The Roadmap

- Partner with the development side
  - Easier to catch a new application than displace an old one
  - Understand market potential of development side product/service offering. Small Bus. product success is dependent
- Patience/Persistence/Value
- Contracting/Contracting/Contracting
- Leverage your strengths

### Partner With Development

#### Listen to their needs

- Sell what they want, not just what you have
- Be responsive and flexible
- Go for the win/win

#### Lots of Vehicles to do this

- SBIR
- OSCR
- -BAA's

## **Example-Pouch Cell**

1992-1993 Army expresses interest in pouch

tech-company decides to pursue

1993 SBIR Phase I

1994 SBIR Phase II

1995-1996 Internal Development

1997 SBIR Phase III

2000-2002 In House Commercialization

#### Patience/Persistence/Value

- Be patient. Needs are urgent but the process rules
- Persist. Users and agencies want to know that you have a long term commitment
- Bring value. Be able to explain in very simple terms how you can help in a unique way
- Partner with a large business

## Example-MnO<sub>2</sub> Technology

2000-2002

OSCR Program for MnO<sub>2</sub>
Manufacturing Tech.
Development

2003-2005

Fielded technology in

BA-5390 contracts for OIF

2008-2010

Achieved major market

share

## Partner With A Large Business

- Large business as a prime
  - Has incentives to use small businesses
  - All have active Small Business programs
    - Get engaged
    - Be professional-you are interviewing for a job
- A small business can also be a prime
  - Requires accounting and contracting infrastructure

### **Example-Land Warrior**

1998 Engaged with Land Warrior

**Program and GD-sold our technology** 

and development capability

2001-2006 Ongoing LW development with GD

2007-2008 Field testing

2009 Program not funded

2010 Program back and now

deployed-supply through DLA

2010-Forward Adoption by int'l allies

#### Unsuccessful Examples

- Small businesses as "pass through" distributors
  - No value add
  - Credit, payment and accounting issues
- Small businesses that do not take contracts and accounting seriously
  - Still need a contracting infrastructure
  - Still need auditable financial records
  - Still subject to other rules like ITAR

#### Contracting

- Small businesses are advantaged
  - Set-asides
  - Subject to fewer FAR reqmts than large Cos.
  - GSA Schedule Contracts
  - Prime contractors have incentives and requirements to use small businesses
    - Small business can prime for large business
- Learn how to work with Contracting Officers, DCMA and DCAA

#### Infrastructure

- Once you have started doing government business, use the infrastructure you have developed
  - People/satisfied customers will refer you
  - Contracting vehicles make it easier for others to do business with you
  - Experience of dealing with Buying Authority FAR requirements, and agencies like DCMA and DCAA

## Get Engaged

- Resources are available
  - Learn what they are and use them
    - SBA Office of Government Contracting
    - Procurement Technical Assistant Centers
    - SBA online training courses
  - Ask when you don't know
- Build your business and help the war fighter to continue to get the best technology and services available



#### Mr. Travis Schmuhl

"Family of Medium and Heavy Tactical Vehicles" Segment Commodity Manager for Defense, Oshkosh Defense Corporation

#### Oshkosh Corporation

Travis Schmuhl,
Senior Segment Commodities
Mgr.
GPSC Defense



#### OSHKOSH CORPORATE & DEFENSE OVERVIEW

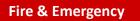


#### Mission-Driven and Customer-Focused

#### Values, Mission, Expertise

**Access Equipment** 





**Commercial** 









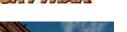






















































#### **Defense Program Portfolio**

_			
	Development	Production	Sustainment
Army	<ul> <li>FMTV Variants (Variants)</li> <li>HEMTT A3 (Hybrid Electric)</li> <li>HEMTT A4 Block Upgrade</li> <li>HMMWV RECAP</li> </ul>	<ul><li>FMTV</li><li>HEMTT A4</li><li>HET (HET A1)</li><li>PLS (PLS A1)</li></ul>	<ul> <li>Field Service Representatives (FSR)</li> <li>Theater Provided Equipment Refurbishment (TPER)</li> <li>Reset/RECAP</li> </ul>
International	<ul><li>4x4 Light weight cargo</li><li>8x8 Heavy load handling system</li><li>Global HET</li></ul>	<ul><li>MTT</li><li>SandCat/TPV</li></ul>	<ul> <li>Field Service Representatives (FSR)</li> <li>Support services – wheeled tanker</li> </ul>
al Joint	<ul> <li>Autonomous (Robotic) Vehicle Capability</li> <li>JLTV</li> <li>M-ATV Variants (Ambulance, Cargo, SOCOM)</li> </ul>	<ul><li>M-ATV</li><li>TAK-4<sup>®</sup> ISS</li></ul>	<ul> <li>DLA Parts</li> <li>Field Service Representatives (FSR)</li> </ul>
USMC	<ul> <li>MTVR 4x4</li> <li>MTVR III</li> <li>On-Board Vehicle Power (hybrid)</li> </ul>	<ul><li>LVSR</li><li>MTVR</li></ul>	<ul><li>Field Service Representatives (FSR)</li><li>Reset</li></ul>

#### GPSC Structure and Alignment

#### Organizational Structure and Alignment

- One voice to supply base
- Customer focused, integrated in the Business Units
- Leverage size & scale to provide superior synergies for suppliers
- Standardized work/common processes

#### Targets and Metrics

- Suppliers aligned with Business Unit priorities
- Clear and consistent to all levels of the organization
- Responsibility and accountability
- Common systems and tracking internal and external
- Work Streams Focused on Synergies, Size & Scale to Benefit both Oshkosh and our Suppliers



#### **GPSC 4 Priorities**

# Delivery / Supply Chain

## Quality / Launch

# NPD - Program Management

#### Competitiveness

#### Develop Supply Chain Capability

- On time delivery to station
- Premium freight
- Achieve budgets (Logistics, Inventory, Containers)
- Value chain mapping
- Ensure strong Supply Chain capability
- Manage critical supplier issues
- Support Manufacturing Footprint

## Quality / Cost Improvements Total Cost Approach

- Plant Disruptions/ Stock
   outs/ Down time
- Flawless Launch Execution
- Waste elimination
- Warranty improvement

#### New Programs @ Right Quality, Right Time, Right Cost

- Right resources dedicated to the project
- On time achievement of milestones
- Quality of engineering / design / services / technology
- Design to cost vs. cost of design

## Best Landed Cost Globally

- Best landed cost (TLC)
- Sustainable cost structure
- Cost driver / detailed supplier cost break downs
- Value creation vs. competition
- Grow Best Performing
   Suppliers
- · Global Sourcing
- Proactive Supply Base
   Restructuring

#### Suppliers Must Perform To All Four Priorities

#### What Does OSK Look For in a Supplier?

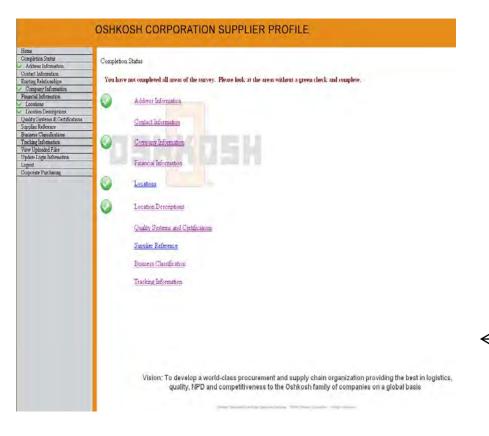
- Knowledge of overall industry, specific commodity, and technology benchmarking
- Ability to identify strengths and weaknesses
- Attention to detail
- Obsessed with continuous improvement
- Strive for stretch targets
- Sustainable cost advantage = Best-in-Class value
- Adapt quickly to a rapidly changing environment
- Superior Culture, Behavior, and Performance

In order to better understand the capabilities of prospective suppliers Oshkosh has developed a Supplier Profiling System. The URL address for this site is:

http://osn.oshkoshcorp.com/



•After you have accessed the site develop a Login ID using a valid email address. If your password is forgotten, you can click on the forgot password link to have it sent to email.





#### Complete all 10 areas

You will know when this is finished, all 10 sections will have a green check mark next to it.

The form asks for detailed information but you can update/change the data at any time.

- Sampling of information requested:
  - Commodity/Service provided
  - NAICS code
  - Business Classification
  - Locations/Facilities
  - Manufacturing Capabilities
    - Brochures/manuals can be downloaded
  - Annual Sales
  - Do you have quality systems in place?
  - Etc.

This is your initial contact with Oshkosh, include any and all information that you would like us to know about your company. Keep in mind that we receive many inquiries, so emphasize what makes your company different.

What happens with the information once all areas of the supplier profiling system have been completed?

- Based on the information provided an email will be sent to the appropriate commodity council to determine if there is a current opportunity for your company.
- Your information will also be kept on file for one year for further consideration as new opportunities arise.
- Communication with the supplier on overall feedback

#### Thank You!





## Mr. Tim J. Foreman

"Department of Veterans Affairs" Executive Director, Office of Small and Disadvantaged Business Utilization



### 14<sup>th</sup> Annual Small Business Conference

November 18, 2010



Tim J. Foreman



#### WELCOME

- VA's Office of Small and Disadvantaged Business Utilization (OSDBU) is proud to lead the Federal Government in procurements to Service Disabled Veteran Owned Small Business (SDVOSB)
- For this and other reasons VA earned an "A" on the Small Business Administration (SBA) Annual Scorecard
- Impact of Public Law 109-461 provides unique advantages to VA for procurements to SDVOSB and other Veteran Owned Small Business (VOSB).

#### Public Law 109-461 - Advantages for Veterans

- Sole Source and Set Aside for contracts
- Applicable to SDVOSB and VOSB
- Mandatory if included in the database maintained by the Secretary for verification of small businesses – the Vendor Information Pages (VIP)

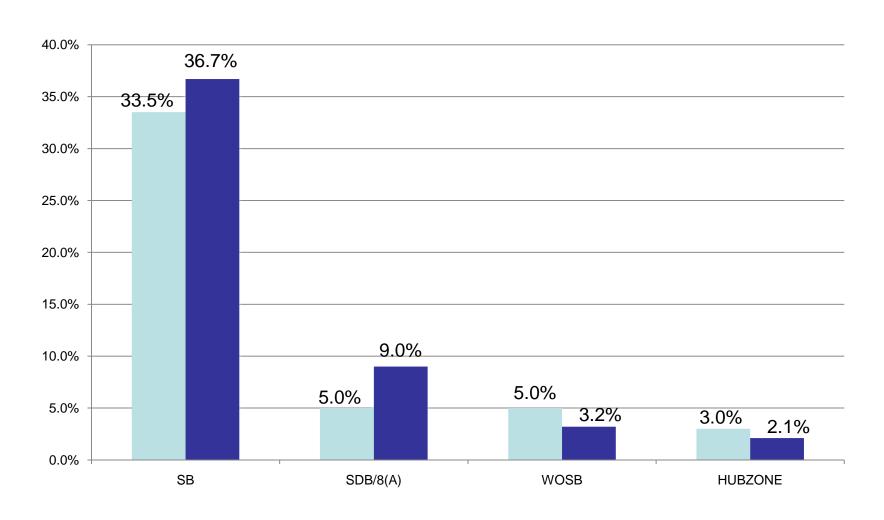
#### OTHER STATUTES

- P.L. 111-240 Small Business Jobs Act of 2010
- P.L. 111-275 Veterans Benefits Act of 2010

#### OSDBU's Mission for Non-Veteran's

- Small Business
- HUBZone
- Women Owned Business
- Small Disadvantaged Business
  - --8(a)

# All VA Small Business Procurements – Except Veterans (AS OF 9/30/2010)



#### Introduction to OSDBU Programs and Performance

Verification Subcontracting

Outreach Counseling Service

Protest Vendor Day

Debarment Committee Federal Contractor Certification

Mentor-Protégé Transparency Initiative

#### **VERIFICATION**

- VA verification to reduce likelihood of fraud
- Backlog of about 1,929 applications awaiting timely (90day) VA verification
- Corrective action refocus activities of the Center for Veteran's Enterprise (CVE) program office
- Staffing shortages
- Five key contracts to assist processing

#### **OUTREACH**

- Over 100 conferences and offsite speaking engagements during CY 2010
- Host 7<sup>th</sup> Annual National Veteran Small Business Conference and Expo 2011 will be held at the Ernest N. Morial Convention Center August 15-18, 2011, in New Orleans, LA
- "Matchmaking"

#### **PROTESTS**

- Who has standing to protest and the process involved
- Typical protest issues
- Internal VA requirements to achieve protest decision
- OSDBU attempts to complete a protest decision within 30 days; the reality is that it can take months to resolve a complex protest

#### SUSPENSION AND DEBARMENT COMMITTEE

- OSDBU's Executive Director Chairs the Debarment Committee
- Committee provides recommendations to VA's Senior Procurement Official, who serves as the Debarment Official
- Deliberates on cases of reported fraud
- Not a punitive body

#### **MENTOR-PROTÉGÉ**

- All participants must be "Verified" in the Vendor Information Page (VIP) database
- Protégé receives guidance from more experienced business
- Mentor receives credit for effort
- VA's Pilot Mentor Protégé Program closed August 13, 2010 after receiving 119 submissions for the initial 25 agreements
- Open season application periods to follow for other interested parties

#### SUBCONTRACTING PROGRAM

- VA OSDBU's next major challenge
- Subcontracting is seriously lagging behind prime contracting
- Planned collection of additional information from subcontractors to validate performance
- Anticipate much improvement via VA's T-4 Program

#### **COUNSELING SERVICES**

- Face-to-face meetings with business owners
- Counseling tailored to business need based on customer issues
- Works with Procurement Technical Assistance Centers (PTACs) and Small Business Development Centers (SBDCs) regarding marketing and business development activities and other certificate programs

#### **VENDOR DAY**

- Hosted monthly as adjunct to outreach initiatives
- Often provides forecast of goods and services needs
- Anticipate introducing a Virtual Vendor Day

#### FEDERAL CONTRACTOR CERTIFICATION

- Four progressive levels of training on understanding Federal contracting, preparing knowledgeable proposals and performing competently on the contract
- Exclusive delivery through qualified Procurement Technical Assistance Centers (PTAC)
- Comprehensive certification exam for each level
- Level 1 and Level 2 launched, Levels 3 and 4 to follow in the next 18 months

#### TRANSPARENCY INITIATIVE

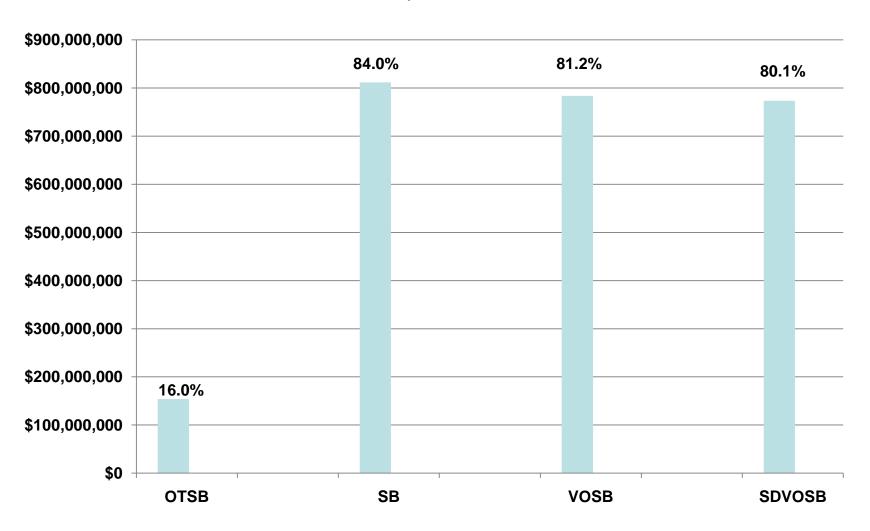
- Website posts numbers/programs/actions/performance
- Unification and relocation of OSDBU
- SBA Scorecard link:
  - http://www.sba.gov/aboutsba/sbaprograms/goals/SCORECARD
     2009.html

#### PERFORMANCE ROUNDUP

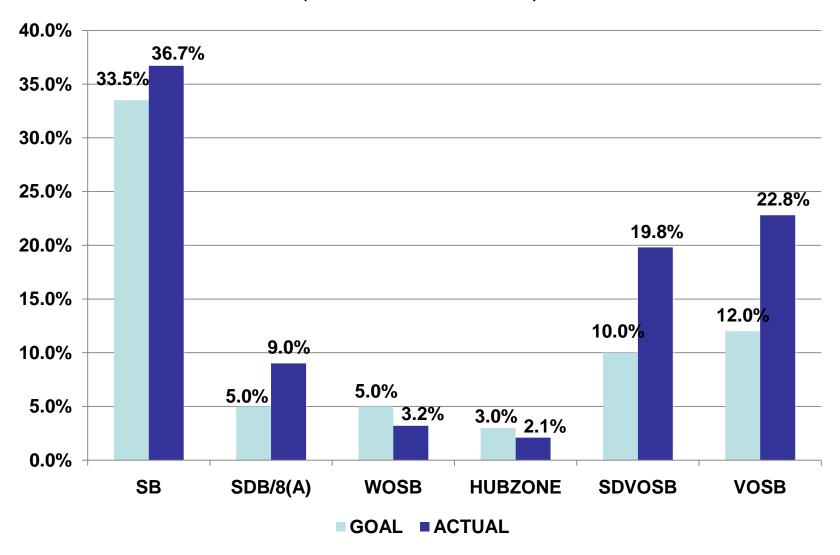
- Best in SDVOSB
- Only agency to measure VOSB and provide performance information
- High small business procurement performance
- Earned an "A" from SBA

#### **VA ARRA Procurements**

As of September 30, 2010



# All VA Small Business Procurements (As of 9/30/2010)



#### VA Office of Small & Disadvantaged Business Utilization

www.va.gov/osdbu / 1-800-949-8387

For VIP Verification Questions:

VA Center for Veterans Enterprise 1-866-584-2344



#### **QUESTIONS?**



# Ms. Peg Meehan

"Defense Logistics Agency (DLA)" Director, Office of Small Business Programs, DLA

## DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY











# DLA & Small Business Overview

Ms. Peg Meehan
Director, DLA Office of SB Programs
November 18, 2010



# **Agenda**

- DLA Mission
- Full Spectrum Global Support
- Global Supply Chains
- Small Business Points of Contact
- Other Mission Support
- Marketing to DLA





# Mission: Supporting the Warfighter

We are America's combat logistics support agency. Our mission is to provide best value integrated logistics solutions to America's Armed forces and other designated customers in peace and in war, around the clock, around the world.











# Full Spectrum Global Support





# **Global Supply Chains**

### **Troop Support**

- CLI: Subsistence
  - Food Service
  - Produce
  - Operational Rations

### CLII: Clothing & Textile

- Recruit Clothing
- Organizational Clothing & Individual Equipment

### CLIV/VII: Construction & Equipment

- Facilities Maintenance
- Equipment
- Wood Products
- Safety & Rescue Equipment

#### CLVIII: Medical

- Pharmaceutical
- Medical/Surgical Equipment



### **Aviation**

- CLIX:
  - Engine Components, Air Frames
  - Flight Safety Equipment, Maps
  - Environmental Products

#### **Land and Maritime**

- CLIX: Maritime
  - Valves, Fluid Handling
  - Electrical/Electronics
  - Motors, Packing/Gaskets

#### CLIX: Land

- Wheeled, Tracked & Heavy Vehicle Parts
- Vehicle Maintenance Kits
- Power Transmission/Engine/Suspension Components
- Tires, Batteries and Small Arms Parts

### **Energy**

- CLIII: Energy
  - DOD Executive Agent for all Bulk Petroleum
  - Natural Gas, Coal, Electricity
  - Aerospace Energy



# **Troop Support**

### **SUBSISTENCE: CLASS I**

- Food Service
- Produce
- Operational Rations



### **CLOTHING & TEXTILE: CLASS II**

- Recruit Clothing
- Readiness
- Organizational Clothing
- & Individual Equipment



### CONSTRUCTION & EQUIPMENT: CLASS IV / VII

- Facilities Maintenance
- Equipment
- Wood Products
- Safety & Rescue Equipment



### **INITIATIVES**

- Prime Vendor Programs
- Medical Air Bridge (MAB)
- Common Food Management System (CFMS)
- Recruit Training Center Support
- Army Direct Ordering (ADO)
- Enterprise Buyers Forward
- Lumber Privatization

### **MEDICAL: CLASS VIII**

- Pharmaceutical
- Medical/Surgical
- Readiness
- Equipment





# **Troop Support**

Mr. Michael McCall (800) 831-1110 (215) 737-2321

www.dscp.dla.mil/sbo

<b>CLOTHING &amp; TEXTILES</b>	SUBSISTENCE
- Ms. Joann Gatica	- Ms. Andrea Ingargiola
MEDICAL	CONSTRUCTION/EQUIP
- Mr. Paul Rooney	- Ms. Arlene Ruble



# **Land and Maritime**

### **INITIATIVES**

**Tires Privatization Successor** 

**MRAP/M-ATV Sustainment** 

**Afghan Sustainment** 

**Depot Level Reparables** 

Retail Supply, Storage & Distribution

Demand Planning Improvement Initiatives

**Army Reset Support** 

### LAND:

- Wheeled, Tracked & Heavy Vehicle Parts
- Vehicle Maintenance Kits
- Power Transmission/Engine/ Suspension Components
- Tires
- Batteries
- Small Arms Parts

### **MARITIME:**

- Valves
- Fluid Handling
- Electrical/Electronics
- Motors
- Packing/Gaskets





## **Land and Maritime**

Ms. Cynthia Nevin

(800) 262-3272

(614) 692-5761

http://www.dscc.dla.mil/offices/ smbusiness/index.html



# **Aviation**

### **INITIATIVES**

**LEAN / Six Sigma** 

**Depot Level Reparables** 

Supply, Storage & Distrib.

**Customer Targeted Outcomes** 

**Gases / Cylinders Privatization** 

**Chemicals / POL Privatization** 

**Forward Presence** 

**One Pass Pricing** 

### **AVIATION**

- Engine Components
- Air Frames
- Flight Safety Equipment
- Aviation Lighting
- Fasteners
- Bearings
- Maps
- Environmental Products





# **Aviation**

Mr. John Henley

(800) 227-3603

(804) 279-6330

http://www.dscr.dla.mil/userweb/sbo/



# **Energy**

### **ENERGY**

### <u>INITIATIVES</u>

**CENTCOM AOR Support** 

**Open Market Bunker Support** 

**Bulk Terminal Ops** 

**Privatization** 

**Garrison / Base Energy** 

**Support** 

**Utilities Privatization Support** 

**Alternative Fuel and** 

**Renewable Energy** 

- DOD Executive Agent for all Bulk Petroleum
- Natural Gas, Coal, Electricity
- Aerospace Energy





# **Energy**

Ms. Joan Turrisi

(800) 523-2601

(703) 767-9465

http://www.desc.dla.mil/DCM/DCMPage.as p?LinkID=pgeSmallBusiness



# **Distribution**

- Receive, Store, and Issue Globally
- In-transit Visibility
- Dedicated Delivery / Pure Pallets



26 Distribution Centers Worldwide





# **Disposition Services**

- Reutilization (to Military Services & DOD Special Programs)
- Transfer (to Federal Agencies)
- Donation (to State and Local Agencies)
- Sales of excess DoD property
- Contingency Operation Support
- Demilitarization
- Precious Metals Recovery
- Hazardous Waste Disposal









# **Disposition Services**

Ms. Sheryl L. Woods (269) 961-4071

http://www.drms.dla.mil

Distribution
Ms. Cathy Hampton
(717) 770-7246

www.ddc.dla.mil/business.aspx



# DLA Contracting Support Office (DCSO)

- Supports the entire DLA Enterprise
  - IT
  - Management & Consulting Services
  - Training
  - Studies

Ms. Rosita Carosella 215-737-8514

**NOT A SUPPLY CHAIN!** 



# **Document Services**

Ms. Susan Rapoza (717) 605-1557

# **Strategic Materials**

Mr. Carlos Vidro-Martinez (703) 767-6031



# **Doing Business With DLA**



# THE RIGHT CUSTOMER!



# **DLA Resources**

# DLA Associate Directors of SB - Each Procuring Activity

"How to Do Business With DLA" <a href="http://www.dla.mil/db/">http://www.dla.mil/db/</a>

Procurement Technical Assist. Ctrs. www.dla.mil/db/procurem.htm



# Other Links / Resources

### DOD OSBP

http://www.acq.osd.mil/osbp/

# DIBBS DLA-BSM Internet Bid Board System

https://www.dibbs.bsm.dla.mil/

TKO (Training, Knowledge, Opportunities) Worshops

# DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY





# Mr. Michael R. Hutchison

"Enhanced Army Global Logistics Enterprise" Acting Executive Director and Principal Assistant Responsible for Contracting (PARC), Rock Island Contracting Center







Conference

Michael Hutchison
Acting Executive Director
Rock Island Contracting Center
18 November 2010

**UNCLASSIFIED** 





### **Outline**

- What is EAGLE?
- Why EAGLE?
- Scope of Requirement
- Acquisition History
- Industry Outreach
- Market Research
- Proposed Contract Type
- Proposed Courses of Action
- Timeline





## What is EAGLE?

- An integrated acquisition approach to Directorate of Logistics and other requirements
  - Acquisition strategy
  - Requirements definition KEY TO SUCCESS!

### <u>CURRENT</u> <u>IMPERATIVES</u>

	DOLs	
	FLRCs	
AMC	Numerous Contracts / PWS	
IMCOM	Multiple POCs	
FORSCOM	Multiple Maintenance Systems	
	CTC Fleets	
	TRADOC FMX	

	•	Seamle	ess Sur	port	to S	SCs
--	---	--------	---------	------	------	-----

- Integrate & Control Field Level Maintenance / Supply Capability
- Optimize Maintenance Capacity and Capabilities (Flexibility to Move Overflow / Workload to DOLs /Depots/Arsenals/OEMs)
- Standardized PWS / Processes / Metrics
- Build Augmentation Capability thru Contract Vehicle

### <u>FUTURE</u>

Λ	NЛ	C
А	IVI	L

Core Competencies
Aligned
in the
Materiel Enterprise

Single Source of Repair on an Installation

Standardized Acquisition Strategy

Single POC on an Installation

Installation Logistics Linked to AMC





# Why EAGLE?

- Lack of common approach to satisfy requirements creates confusion
- Overlapping mission support solutions increase costs and reduce efficiencies
- Replacement of previous contracts that have expired or are nearing their ceilings
- Logistics environment requires the Army to transition seamlessly from mob/demob to mission support





# Scope of Requirement

- Supply ensuring that material for operation and maintenance of war-fighting systems is available
- Maintenance technical inspection and repair of equipment
- Transportation Support movement, storage, accountability, and management of supplies and equipment
- Plans & Operations support concept development, strategic planning, and operations
- Food Service and Laundry contracted outside of EAGLE





# Scope of Requirement

### **SUPPLY**

- SSA MANAGEMENT (CL II, IIIP, IV, V, VII, VIII, IX, & X)
  - SUPPLY MANAGEMENT REVIEWS
  - RECEIVING POINT
  - PACKING & CRATING
- CENTRAL ISSUE FACILITY (CIF)
- CLOTHING INITIAL ISSUE POINT (CIIP)
- INDIVIDUAL CHEMICAL EQUIPMENT MGMT PROGRAM (ICEMP)
- WAREHOUSE OPERATIONS
- HAZMART

- TECHNICAL SUPPORT TO STAMIS
- FUEL SUPPORT (CL IIIP BULK)
- INSTALLATION PROPERTY BOOK & EQUIPMENT MANAGEMENT
- FURNITURE MANAGEMENT PROGRAM (ACQ MANAGEMENT & REPAIR)
- RETAIL PROPERTY ACCOUNTABILITY
- WHOLESALE PROPERTY ACCOUNTABILITY
  - APS, PDTE, TPE, LBE
- AMMUNITION
  - SUPPLY (CL V)
  - MANAGEMENT OF AMMUNITION SUPPLY POINT (ASP)

# TRANSPORTATION SUPPORT

- CENTRAL TRAVEL OFFICE
- NON-TACTICAL VEHICLE SUPPORT
- TRANSPORTATION MOTOR POOL
- LICENSE EQUIPMENT OPERATORS
- HAZMAT SHIPMENTS
- RAILHEAD OPERATIONS
- HOUSEHOLD GOODS OPNS

- PERSONNEL & CARGO MOVEMENT (SHIPPING & RECEIVING POINT)
- LOCAL DRAYAGE OPERATIONS
- INSTALLATION TRANS OFFICE
- MOVEMENT PLANNING, ARRIVAL/ DEPARTURE CONTROL GROUP

### **MAINTENANCE**

- MAINTENANCE OF BASE OPS EQMT
- TACTICAL MAINTENANCE (AVN, MISSILE, GND, COMMEL)
- INSTALLATION MATERIEL MAINTENANCE ACTIVITY OPS
- CARC/CORROSION PROTECTION PROGRAMS
- CONDITION CLASSIFICATION OF MATERIEL
- INSTALLATION MWO & WARRANTY PROGRAMS
- TMDE SUPPORT
- NATIONAL MAINTENANCE PROGRAM

### **PLANS & OPS**

- SPT SVC PLANS
- CONTINGENCY GARRISON OPS
- TECHN SPT TO SPT SVC STAMIS
- HAZARDOUS MAT MGT PLAN
- SPT SVC AWARDS PROGRAMS





# **Acquisition History**

- Field and Installation Readiness Support Team (FIRST) Contract
  - Competitively awarded in Oct 07
  - \$9 billion ceiling over 7 years
  - Estimated \$2.11 billion ordered in a 12-month period
- Global Maintenance and Supply Services (GMASS) Contract
  - Competitively awarded in Oct 04
  - Approximately \$2.74 billion obligated over 5 year life
- Tinker Air Force Base Contract Field Team (CFT) Contract
  - Competitively awarded in Oct 08
  - \$10.1 billion ceiling over 7 years (\$2.3 billion ordered in first year)
  - \$650 million ordered in support of Army requirements in a 12-month period





# **Acquisition History**

- Global Property Management Support Services (GPMSS) Contract
  - Competitively awarded in Jun 06
  - \$750 million ceiling over 5 years
- Integrated Logistics Support Service (ILSS) Contract
  - Bridge contract between GPMSS and EAGLE
  - Competitively awarded in Sep 10
- Over 270 additional stand-alone contracts
  - Estimated \$800 million ordered in a 12-month period





# **Industry Outreach**

- EAGLE Industry Day (17-18 May 2010)
  - 173 companies participated: 102 Small Businesses (59%), 66 Large Businesses (38%), NISH/Ability One or Unknown (3%)
  - 36 companies received break-out sessions
- Army Sustainment Command Advance Planning Briefing for Industry (APBI) - August 2010
- EAGLE One-on-One Industry sessions (30 Aug-1 Sep 2010)
  - 65 companies participated: 25 Small Businesses (38%), 40 Large Businesses (62%)
- Other Industry Outreach
  - Mission and Installation Contracting Command Industry Outreach February 2010, August 2010
  - Professional Services Council brief to ACC MATOC IPT March 2010





### Market Research

- NAICS 561210, Facilities Support Services
- Sources Sought Notices
  - Issued 9 February 2010, closed 11 March 2010
    - 67 responses: 31 Small Businesses (46%), 36 Large Businesses (54%)
  - Issued 1 June 2010, closed 28 June 2010
    - 71 responses: 34 Small Businesses (48%), 33 Large Businesses (46%), 4 Unknown (6%)
  - Issued 4 August 2010, closed 3 September 2010
    - 47 responses: 13 Small Businesses (28%), 34 Large Businesses (72%)





# **Proposed Contract Type**

- Multiple Award Task Order Contract
- One 2-year Base Period with three 1-year Ordering Periods (Award Terms)
- Estimated Dollar Value is \$30 billion over a 5-year period
- Minimum contract award provided with basic contract awards
- 5 Courses of Action (COA) for Acquisition Strategy considered





# Courses of Action (COAs) Presented at APBI

- Installation Size Standard Pools
- Installation Size & Functional Area Pools
- Set Aside/Full & Open Pools
- AFSB-aligned Pools
- Functional Area Pools



#### Rock Island Contracting Center



#### **Timeline**

- Issue draft Request for Proposal (RFP) 2<sup>nd</sup> Qtr FY 11
- Issue final RFP
   3<sup>rd</sup> Qtr FY 11
- Contract Award 2<sup>nd</sup> Qtr FY 12



#### Rock Island Contracting Center



### **QUESTIONS?**



## **Open Question Period**

## Mr. Jeffrey P. Parsons

Executive Director, Army Contracting Command

## **Open Question Period**

- Mr. Bryon Young
- Mr. Stephen Carrano
- Mr. Harry P. Hallock
- Mr. Michael R. Hutchison
- Mr. Edward G. Elgart
- Mr. Bruce B. Berinato
- Ms. Sarah Corley
- Ms. Valerie Lester

UNCLASSIFIED

## Army Materiel Command



Alan Lee, HQAMC G-4 Industrial Base Capabilities



## Small Business Program Categories

- \* SMALL BUSINESS
  - ✓ SMALL DISADVANTAGED
  - ✓ WOMEN-OWNED
  - √ HUB-ZONE
  - ✓ SERVICE-DISABLED, VETERAN-OWNED
- \* SUB-CONTRACTING
  - ✓ SMALL BUSINESS
  - ✓ SMALL DISADVANTAGED BUSINESS
  - ✓ WOMEN-OWNED
  - √ HUB-ZONE
  - ✓ VETERAN AND SERVICE-DISABLED, VETERAN-OWNED
- \* HISTORICALLY BLACK COLLEGES AND UNIVERSITIES / MINORITY INSTITUTIONS





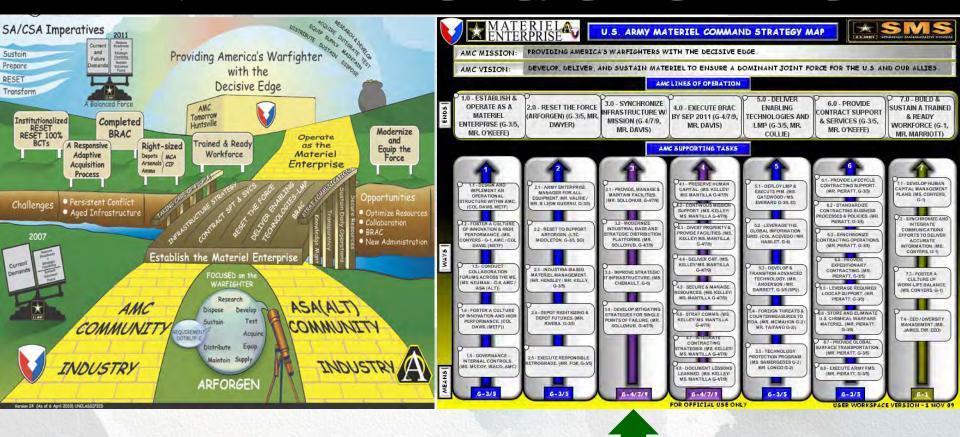
<sup>\*</sup> DA-assigned targets to AMC



## What is a Partnership?

- Agreement between an Army facility and one or more private industry entities to perform work or utilize the Army's facilities and equipment.
- \* Includes one or more of the following:
  - ✓ Use of public sector facilities, equipment and/or employees to perform work for public or private sector.
  - ✓ Work sharing arrangements.

## US. ARMY MATERIEL ENTERPRISE



# Public-Private Partnership Program Alignment

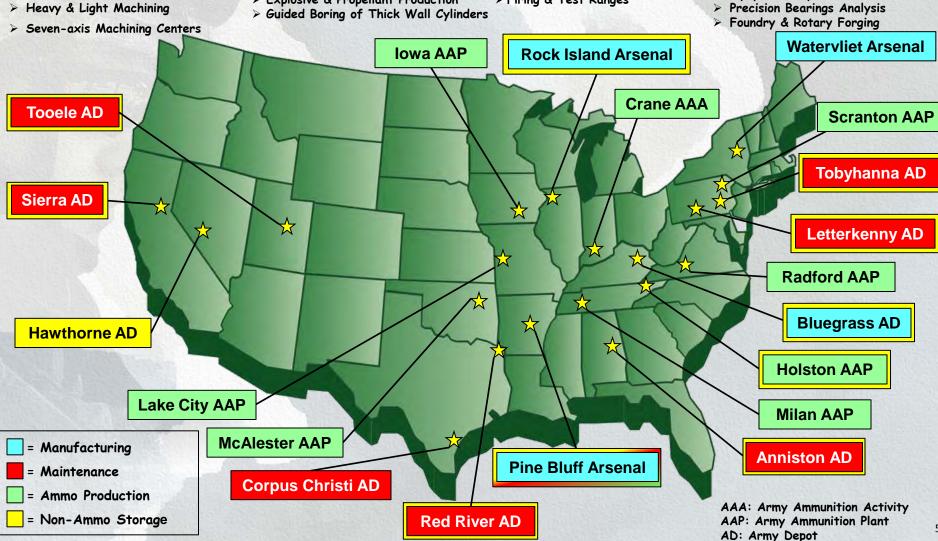


## AMC's Industrial Facilities and Capabilities

- > Overhaul / Repair / Remanufacture
  - · Ground Vehicles & Helicopters
  - (Including Components)
     Radios, Radars & Other Electronic Items

- > Heat Treatment, Plating & Finishes
- > Tool, Die & Gage Development & Production
- > Wood Pallet Manufacturing
- > Explosive & Propellant Production
- > Production Design, Development, Engineering & Fabrication
- Automated Testing
- > Metallurgy
- > Firing & Test Ranges

- > Storage & Handling Controlled Environment
- > Rail Car Storage
- > Chemical / Biological Protective Equipment Repair / Remanufacture





## AMC's Product Commodities

#### **LCMCs**

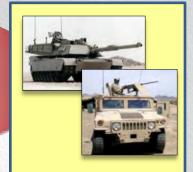
TankAutomotive &
Armaments
Command LCMC

Communications
-Electronics
LCMC

Joint Munitions & Lethality LCMC

Aviation and Missile LCMC

- Combat and Tactical vehicles )manned/unmanned)
- Armaments
- Watercraft
- Fuel and Water Distribution Equipment
- Soldier, Biological, and Chemical equipment
- Clothing
- Food
- Command, Control, Communications, Computers, Intelligence, Surveillance & Reconnaissance
- Jammers
- Power and Energy
- Generators
- Smart & Precision Munitions
- Small/Med/Large Cal.
   Direct Fire Weapons
- Artillery & Mortar
   Indirect Fire Weapons
- Mortar Weapons & Fire Control
- Countermine Sys & EOD Equip
- Demolitions & Pyrotechnics
- Shoulder-launched Munitions
- Bombs & Explosives
- Aviation (Army, Air Force, Marine Corps, Special Operations)
- Missile (Army, Navy, Air Force)
- Unmanned Aerial Vehicle Systems











## What's Available in the Enterprise

#### \* Facilities:

- ✓ Warehouses
- ✓ Manufacturing and Repair facilities
- √ Ranges (firing and test)
- √ Secure locations

### \* Equipment (specialized equipment and tooling):

- ✓ Foundry and rotary forge
- ✓ Seven axis machining centers
- Guided boring of thick wall cylinders
- ✓ Tool, die and gage development and production

#### \* Trained and Skilled workforce:

- ✓ Competent and competitive
- ✓ Deployable
- ✓ Lean Six Sigma experience
- ✓ ISO and OSHA experience

ISO-certified
AND
OSHA-compliant
Industrial operations



# AMC's Research and Testing Capabilities

#### ✓ Laboratories:

- Flexible Packaging
- Food Safety Testing
- Footwear Performance
- Fuel Cell Technology
- C4ISR Automated Virtual
- Flexible, Steady-State Vehicle Evaluation
   Test Cell
- Propulsion System Component Test Cell
- Fuels and Powertrain Lubricants
- Dynamic Structural Load Simulator
- Battery Technology Evaluation
- Electromagnetic Environmental Effects
- Nanotechnology and Characterization
- Advanced Chemistry
- Physical Evaluation and Metrology
- Mask and Mask Filter Testing

#### √ Simulations:

- Combat Trauma Patient
- Internet-based
- Real-Time Human-in-the-Loop

- **✓** Environment
- √ High Fidelity Wireless Testing
- √ Advanced Sensor Evaluation
- √ Packaging Applications Testing Facility
- √ High-Temperature Power Electronics
- ✓ Power Conditioning Research
- √ Micro-electromechanical Systems
  Research
- √ Image Processing/Signature Modeling
- √ High Performance Computers
- ✓ Doriot Climatic Chambers
- √ Textile Performance Testing
- √ Wind Tunnel
- √ Full Scale Investment Casting Foundry
- √ Hazardous Material Testing Chambers
- √ Aerosol Science
- ✓ Virtual Training in Immersive Environment
- ✓ Quick Reaction Prototype Facilities



## Enterprise Capabilities

- \* Overhaul/repair/remanufacture
  - ✓ Ground vehicles & helicopters (including components)
  - ✓ Radios, radars & other electronic items
- Product design, development, engineering & fabrication
- Heavy and light machining

- Heat treatment, plating & finishes
- \* Wood pallet manufacturing
- Explosive and propellant production
- Chemical/Biological protective equipment repair/rebuild











## Adopting Commercial Best Practices



ISO is a non-governmental organization that consists of national standards institutes of 157 countries. It serves as a bridging organization in which a consensus can be reached on solutions that meet the requirements of business and society, such as the needs of stakeholder groups like consumers and users.

#### ISO 9001:2000 - Quality Management Systems

- Corpus Christi Army Depot
- Lone Star Army Ammunition Plant
- Letterkenny Army Depot
- McAlester Army Ammunition Plant
- Sierra Army Depot
- Milan Army Ammunition Plant
- Tobyhanna Army Depot
- Radford Army Ammunition Plant
- Toole Army Depot
- Riverbank Army Ammunition Plant
- Red River Army Depot
- Scranton Army Ammunition Plant

- Anniston Army Depot
- Rock Island Arsenal Joint Manufacturing
- Crane Army Ammunition Activity & Tech Center
- Hawthorne Army Ammunition Plant
- Watervliet Arsenal
- Holston Army Ammunition Plant
- Pine Bluff Arsenal
- Iowa Army Ammunition Plant
- Kansas Army Ammunition Plant
- Letterkenny Munitions Center
- Lake City Army Ammunition Plant

#### ISO 14001:2000 Environmental Management Systems

- Letterkenny Army Depot
- Tobyhanna Army Depot
- Iowa Army Ammunition Plant
- Milan Army Ammunition Plant
- Riverbank Army Ammunition Plant
- Scranton Army Ammunition Plant
- Radford Army Ammunition Plant
- Anniston Army Depot

#### ISO 9001:2000 + AS9100B Aviation Maintenance System (VPP Star)

- Corpus Christi Army Depot

### AS 9110 2003-01 2003-01 International Aerospace Quality Systems Standards

- Corpus Christi Army Depot

### Safety Voluntary Protection Program Star Recognition (VPP Star)

- Tobyhanna Army Depot
- Umatilla Chemical Depot
- Anniston Army Depot
- Pine Bluff Arsenal

#### OHSAS 18001 - Occupational Health & Safety Administration System

- Anniston Army Depot
- Tobyhanna Army Depot

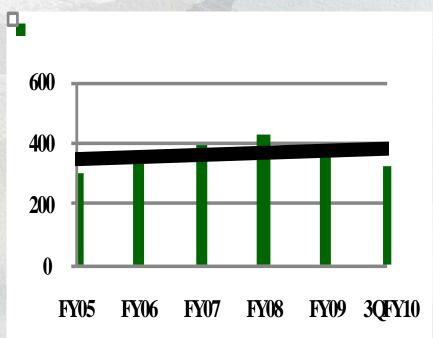


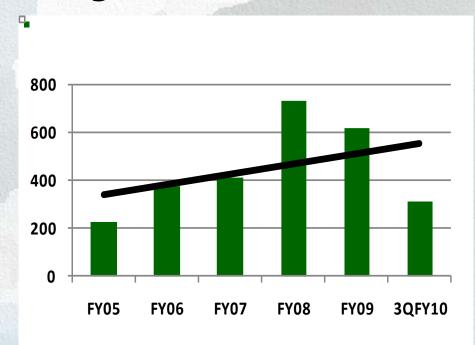
## Benefits to Partner

- \* Access to advanced-technology equipment and facilities
- \* Potential use of hard-to-receive hazardous waste permits
- \* Leverage long-term use agreements
- \* Reduced capital investment and overhead costs
- \* Leverage:
  - √ ISO-certified facilities
  - √ OSHA-compliant facilities
  - ✓ Lean-Six Sigma processes
- \* Access to diversified, deployable, and skilled workforce
- Secured locations



## Partnerships are Big Business





#### **Sample of Industry Partners**

- Aerometals
- ATK
- AM General Corporation
- Amtec Corporation
- BAE Systems
- The Boeing Company
- CACI International, Incorporated
- DRS TAMSCO Manufacturing
- General Dynamics Corporation
- Gradient Technologies Inc

- Highland Engineering/PD Systems
- Honeywell International, Inc.
- Lockheed Martin
- Lindsey & Osborne
- Northrop Grumman
- Raytheon Systems
- Rockwell Collins
- Safety Management Services
- Sikorsky Aircraft
- Sivyer Steel Corporation



## Challenge

How can we enhance partnership opportunities to leverage the strengths of small business, industry, and AMC's capabilities?



#### **AMC Partnership POC**

**Ruby Price** 

HQAMC-FWD/AMCLG-IB

Ph: 256-842-0258

Email: Partnerships@us.army.mil

Mail: Headquarters, U.S. Army Materiel Command - Forward

ATTN: AMCLG-IB (Ms. Price)

7612 Cardinal Road Redstone Arsenal, AL 35898-5000

#### **AMC Partnership Opportunities Web Site:**

http://www.amc.army.mil/pa/PartnershipOpportunities.asp

Alan Lee

HQAMC-FWD/AMCLG-IB

Ph: 256-450-9164

Email: Partnerships@us.army.mil



## Tips & Opportunities for Small Businesses

AMC Annual SB Conference McLean Hilton

George Mason University
Procurement Technical Assistance Program
November 18, 2010





## PTAP Background

#### **PTAP**

- Defense Logistics Agency SCAA
- •Began mid 80's PTAP early 90's
- Originally DoD oriented
- •Mid 90's extended to other Federal
- Now includes State and Local
- One stop shop pre and post award



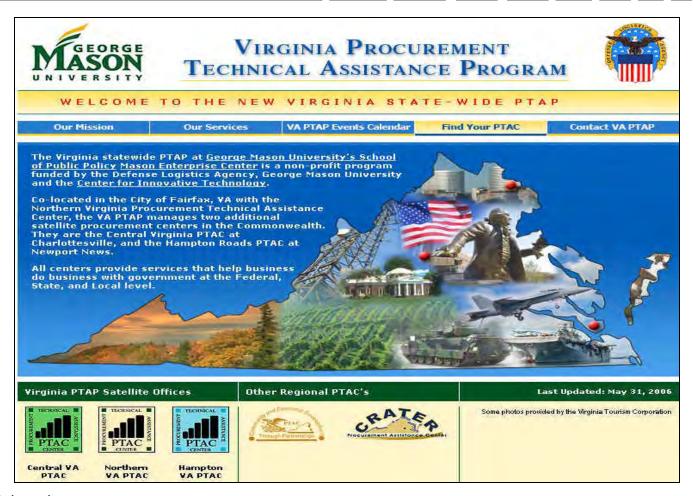
## THE MASON ENTERPRISE CENTER

**GEORGE MASON** UNIVERSITY **SCHOOL OF PUBLIC POLICY** MASON ENTERPRISE **CENTER PROCUREMENT MENTOR-PROTÉGÉ TELEWORK AND TECHNICAL PROGRAM OFFICE** TRAINING CENTER ASSISTANCE PROGRAM SMALL BUSINESS INTERNATIONAL **FAIRFAX DEVELOPMENT INNOVATION** BUSINESS DEVELOPMENT **CENTERS** CENTER **PROGRAMS** 

George Mason University
Procurement Technical Assistance Program

### **Procurement Technical Assistance Program**

http://www.VAPTAP.org



## Commonwealth of Virginia PTAC's

- State-wide Program- George Mason University
  - Northern Virginia City of Fairfax
  - Central Virginia Charlottesville
  - Hampton Roads Newport News
- Other Virginia Regional PTAC's
  - Southwest VA Comm. College Richlands
  - Crater Procurement Assistance Center Petersburg

## **PTAC Services**

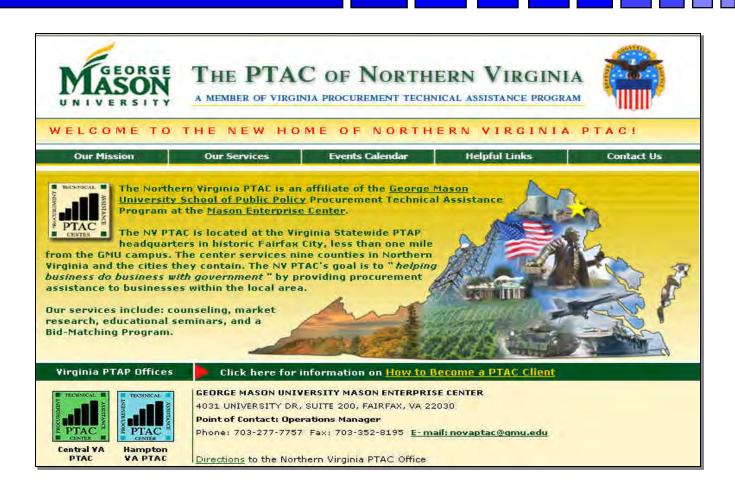
- Outreach
  - Seminars & Conferences (sponsor and participant)
  - Associations (networking and participation)
- Education
- Counseling

## PTAC Services (Cont'd)

- Marketing
  - Research
  - Strategic partnering
  - Mentor-Protégé
- Teaming & Joint Venture Networking
- Proposal Development Assistance
- Bid Matching System
- Reference Library

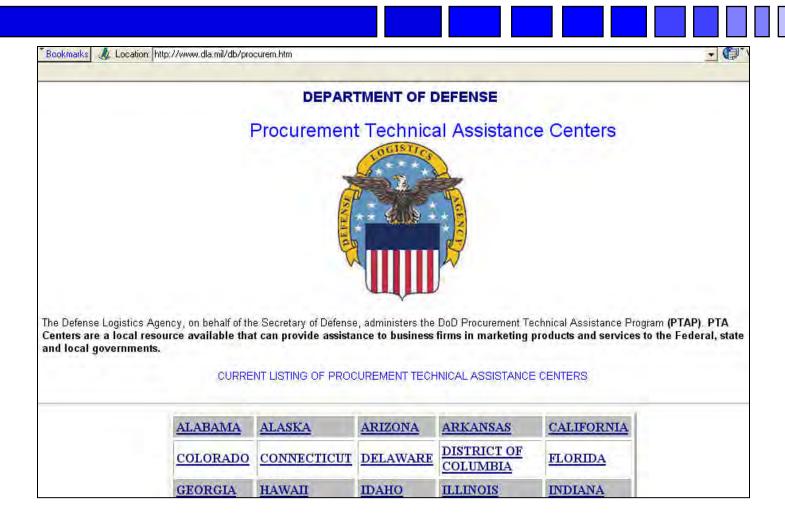
### **Northern Virginia PTA Center**

http://www.novaptac.org



#### Other PTAC's

#### http://www.dla.mil/db/procurem.htm



# Why Do Business With Federal Government

- \$438+ Billion + in contracts FY2009
- Purchases all types of goods and services
  - Information Technology
  - Food, clothing, medical supplies
  - Vehicles, parts and service
  - Professional Services
    - » Language, translation, interpreters, writers, editors
    - » Lawyers, doctors, accountants, analysts
  - Other services, like:
    - » Labor services (arborists, landscapers, maintenance)
    - » Construction
    - » Child care, animal trainers/caretakers
- Public Information
- Payment sure in accord with contract

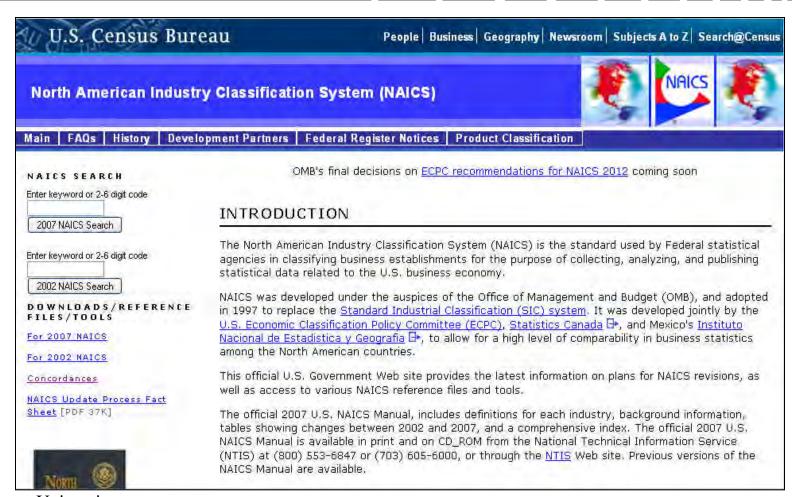


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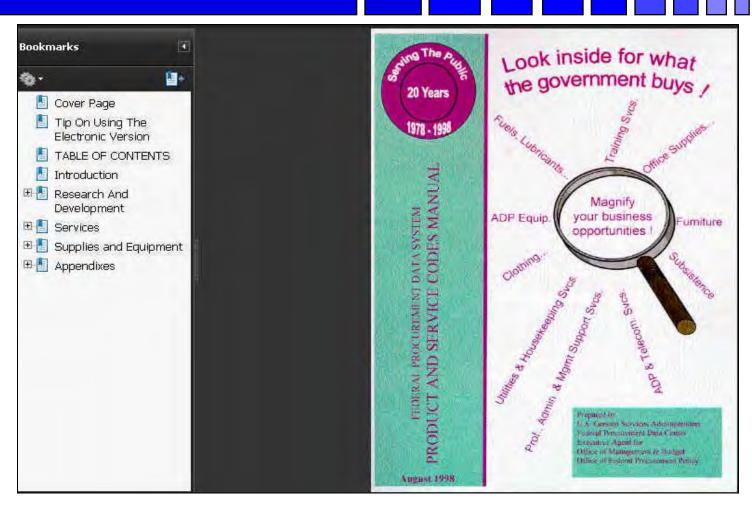
## North American Industry Classification System

http://www.census.gov/epcd/www/naics.html



## **Product Supply Codes**

https://www.acquisition.gov/service\_product\_codes.pdf





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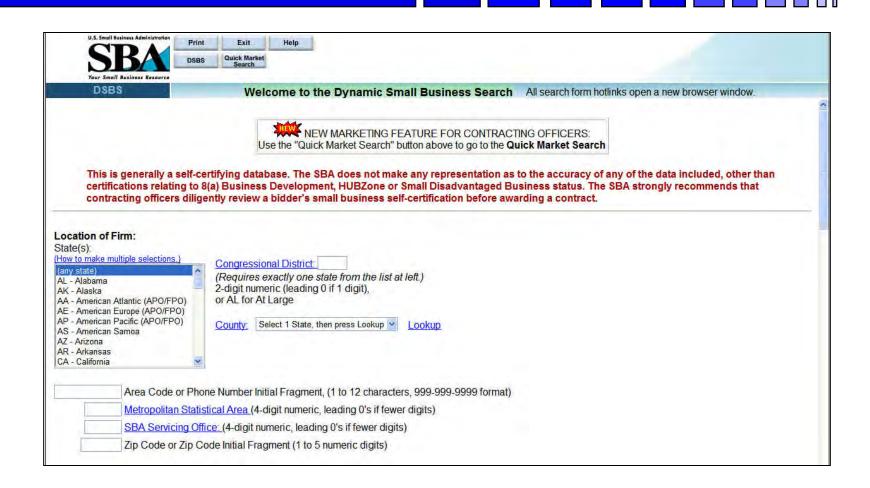
## **Central Contractor Registration**

http://www.ccr.gov/



## **Dynamic Small Business Search**

http://dsbs.sba.gov/dsbs/dsp\_dsbs.cfm



# On-line Reps and Certs Application – ORCA - http://www.bpn.gov/





# How To Get Started?

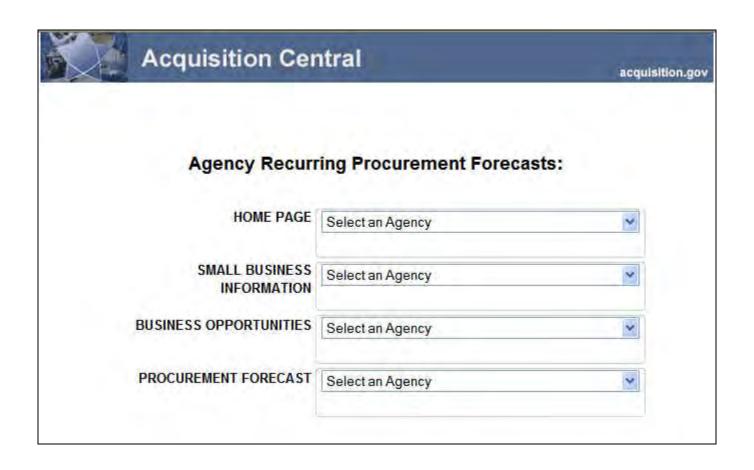
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# Some Federal Information Sources

- Agency Forecasts -
  - www.acquisition.gov/comp/procurement\_forecasts/index.html
- Federal Agency Budget Overviews
  - Current & historical budget information
  - www.gpoaccess.gov/usbudget
  - /www.whitehouse.gov/omb/budget
- GAO Reports/Studies
  - www.GAO.gov
- U.S. Congress:
  - thomas.loc.gov (Library of Congress)

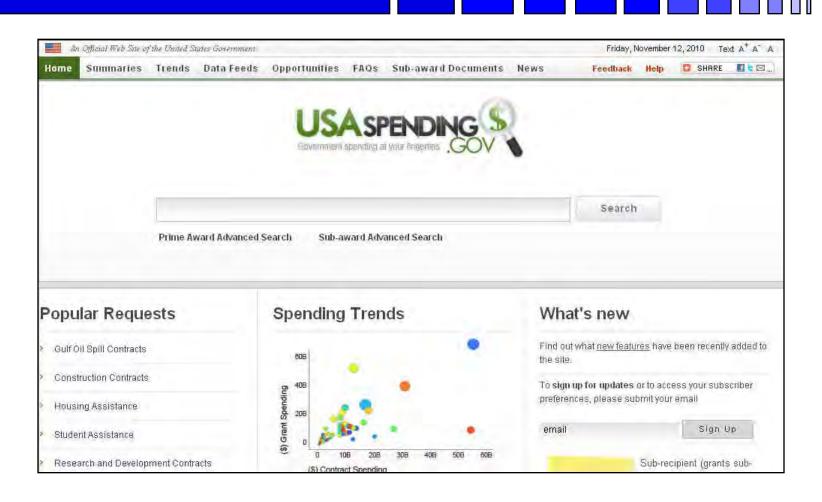
## **Agency Forecasts**

acquisition.gov/comp/procurement\_forecasts/index.html



# **USA Spending**

www.usaspending.gov/



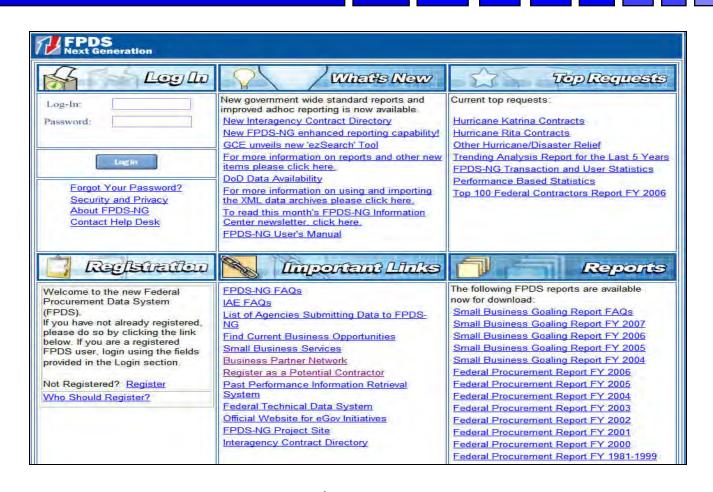
# **FedBizOpps**

http://www.FBO.gov/



## Federal Procurement Data System - NG

#### https://www.fpds.gov



<sup>\*</sup> Use Internet Explorer or Netscape 7.0

# Partial FY 2009 SB Goaling Report

Funding Department	Total Small Business Eligible Actions	Total Small Business Eligible Dollars	Small Business Actions	Small Business Dollars	Small Business Percentage
DEPT OF DEFENSE (9700)	1,943,259	\$302,376,720,694.07	1,006,530	\$63,894,421,489.22	21,1307%
ENERGY, DEPARTMENT OF (8900)	14,719	\$30,991,236,273.52	8,612	\$1,958,613,802.53	6,3199%
HEALTH AND HUMAN SERVICES, DEPARTMENT OF (7500)	68,834	\$18,797,114,212.74	32,405	\$3,203,986,163.79	17.0451%
NATIONAL AERONAUTICS AND SPACE ADMINISTRATION (8000)	32,049	\$14,640,440,447.23	16,189	\$2,207,984,204,43	15.0814%
VETERANS AFFAIRS, DEPARTMENT OF (3600)	230,253	\$14,545,213,660.26	107,599	\$5,082,361,808.30	34.9418%
HOMELAND SECURITY, DEPARTMENT OF (7000)	88,613	\$14,439,866,558.01	50,916	\$4,675,972,262.27	32.3824%
JUSTICE, DEPARTMENT OF (1500)	133,170	\$7,673,518,840.49	78,736	\$1,883,169,782.88	24.5408%
GENERAL SERVICES ADMINISTRATION (4700)	324,142	\$7,399,179,916.70	134,559	\$2,001,095,056.95	27.0448%
AGRICULTURE, DEPARTMENT OF (1200)	69,832	\$5,320,964,579.72	53,556	\$2,803,295,018.38	52.6840%
COMMERCE, DEPARTMENT OF (1300)	26,559	\$3,340,528,144.21	16,009	\$1,221,849,629.18	36.5765%
STATE, DEPARTMENT OF (1900)	27,134	\$3,002,970,951.57	12,081	\$1,019,346,220,54	33,9446%
INTERIOR, DEPARTMENT OF THE (1400)	77,294	\$2,923,876,892.02	48,566	\$1,644,499,414.84	56.2438%
TREASURY, DEPARTMENT OF THE (2000)	26,309	\$2,156,756,549.52	13,415	\$576,131,089,97	26.7128%
ENVIRONMENTAL PROTECTION AGENCY (6800)	22,602	\$2,007,454,883.88	10,937	\$949,912,027.33	47.3192%
LABOR, DEPARTMENT OF (1600)	9,110	\$1,955,603,837.12	4,361	\$717,538,881.70	36,6914%
TRANSPORTATION, DEPARTMENT OF (6900)	12,954	\$1,929,487,873.69	6,031	\$750,775,386.17	38,9106%
OFFICE OF PERSONNEL MANAGEMENT (2400)	15,357	\$1,605,384,409.54	4,789	\$224,383,125.22	13.9769%
EDUCATION, DEPARTMENT OF (9100)	3,448	\$1,484,619,869.95	1,536	\$243,504,632.58	16,4018%
SOCIAL SECURITY ADMINISTRATION (2800)	9,838	\$1,241,065,946,12	5,971	\$402,976,155.78	32,4702%
AGENCY FOR INTERNATIONAL DEVELOPMENT (7200)	1,450	\$1,037,226,638.39	509	\$89,868,273.99	8.6643%

### **Federal Acquisition Jumpstation**

http://prod.nais.nasa.gov/pub/fedproc/home.html

#### **Federal Acquisition Jumpstation**

Your link to federal acquisitions on the Internet

#### Welcome

#### Departments of the Executive Branch:

Agriculture / Commerce / Defense / DLA / Air Force / Army / Navy / Education / Energy / Health & Human Services / Homeland Security / HUD / Interior / Justice / Labor / State / Transportation / Treasury / VA

#### Independent Agencies of the Executive Branch:

Consumer Product Safety Commission / GPO / EPA / FCC / GSA / NASA / National Science Foundation / NTSB / NRC / OPM / Social Security Administration / U.S. Agency for International Development (USAID) / U.S. Postal Service

Other Acquisition Information:

Procurement Assistance

#### Procurement and Acquisition Sites by Contracting Activity

FedBizOpps - Federal-wide entry point to business opportunities

Grants.gov - Grants.gov is your source to FIND and APPLY for federal grants.

Federal Funding Accountability and Transparency Act Subaward Reporting System (FSRS)



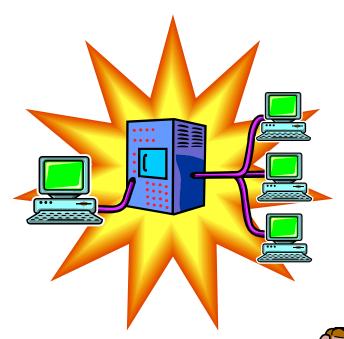
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# Federal Purchase Thresholds

- Greater than \$150,000
- Simplified Acquisition Threshold \$150,000
- Small Purchase Threshold < \$25,000</li>





Micro-purchase<\$3000</li>



# Federal Acquisition Regulations



# Some Important FAR Parts

- -Part 12 Acquisition of Commercial Items
- -Part 13 Simplified Acquisition Procedures
- -Part 14 Sealed Bidding
- -Part 15 Contracting by Negotiation
- **-Part 16 Types of Contracts**
- -Part 19 Small Business Programs

## **Acquisition Central**

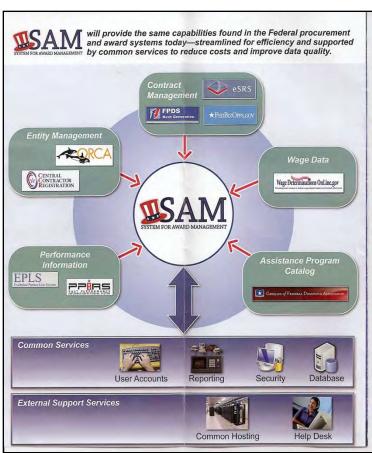
https://www.acquisition.gov



#### **Some Items of Note**

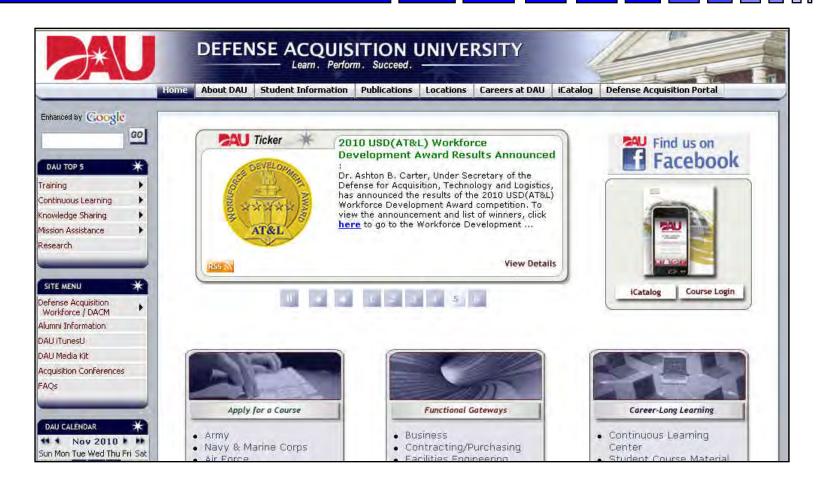
SAM & https://www.fsrs.gov/





## **Defense Acquisition University**

http://www.dau.mil/



# **Defense Logistics Agency**

www.dla.mil



# **Army Small Business Programs**

http://www.sellingtoarmy.info



# Army Material Command

http://www.amc.army.mil/



#### Ft. Belvoir BRAC

#### http://www.belvoirnewvision.com



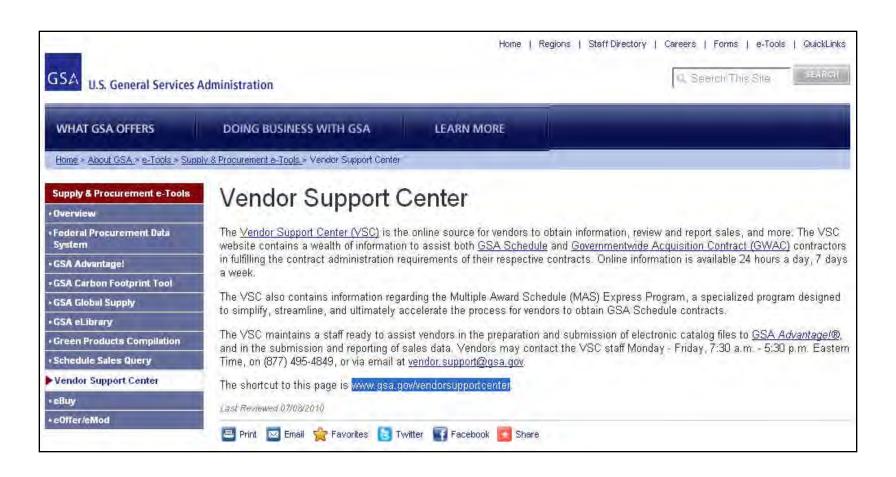
#### **General Services Administration**

http://www.gsa.gov/



#### **GSA Vendor Support Center**

www.gsa.gov/vendorsupportcenter



#### **General Services Administration E-library**

http://www.gsaelibrary.gsa.gov





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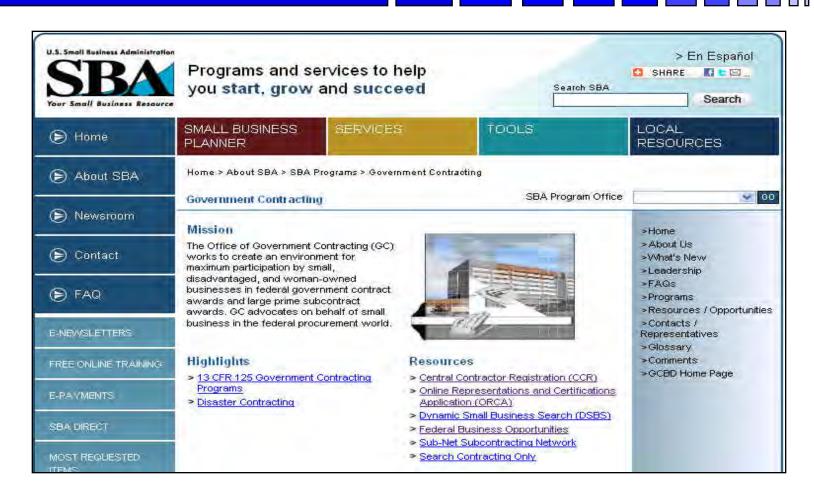
# **OSDBU Interagency Council**

www.osdbu.gov/



### **SBA** Government Contracting Assistance

http://www.sba.gov/gc/



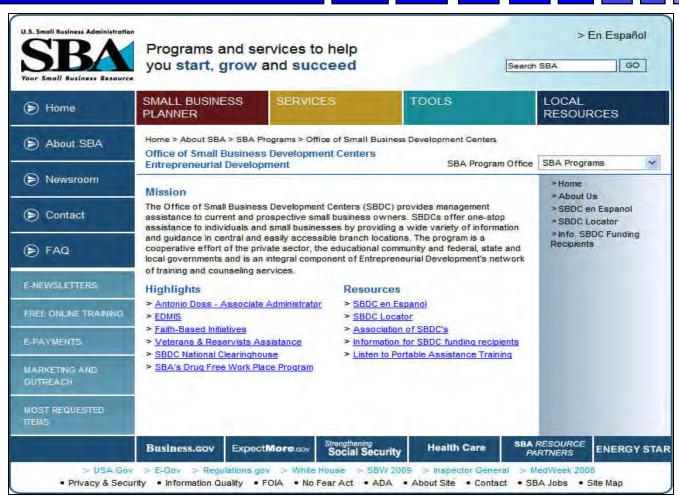
#### **Business.Gov**

http://www.business.gov/



# **SBA SBDC Listings**

http://www.sba.gov/sbdc



## Woman's Business Web Sites



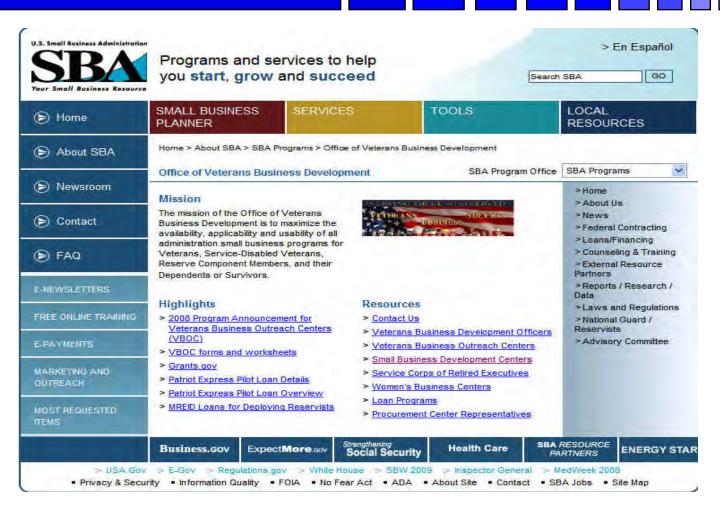
www.onlinewbc.gov/

#### www.womenbiz.gov



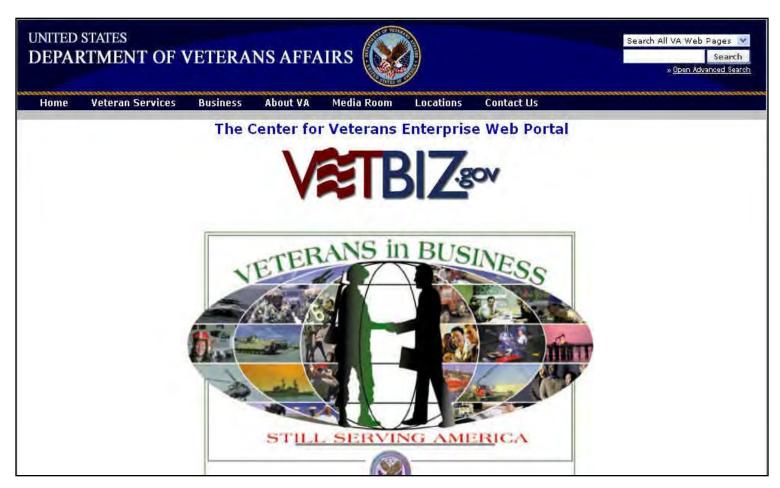
#### SBA VETS

#### http://www.sba.gov/VETS/



## Center for Veteran's Enterprise

www.vetbiz.gov/



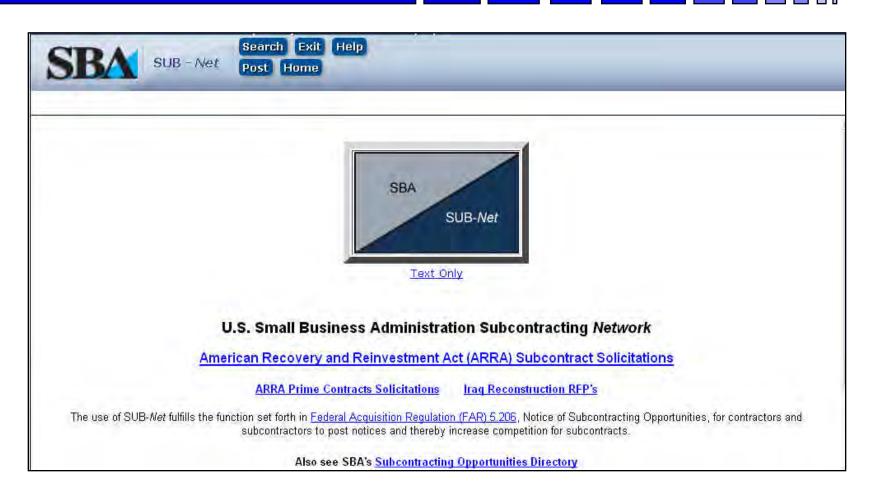


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#### **SBA SUB-Net**

#### http://web.sba.gov/subnet/





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## **Market Your Business**

#### **Associations**





**AFCEA** 

**NCMA** 







#### **Conferences**



#### Market Research





#### **Targeted Sales Calls**



## **Market Your Business**



Focus!!!!



George Mason University PTAP 4031 University Drive, Suite 200 Fairfax, VA 22030

Phone: 703-277-7700

Fax: 703-352-8195

www.vaptap.org

"bringing business and government closer together"





## What is SBIR?

## A Congressionally mandated program...



Across federal govt (DoD, DoE, DHS, DoT, Agriculture, etc...)

To increase small business participation in federally-funded R&D

And transition small business:

- For Government Programs
- Increase Nation's Industrial Base
- 2.5% of Army \$9.9B Extramural RDT&E (\$244M for FY10)

### Army wide: 🔞 🕲













AMC, Research Development and Engineering Command (RDECOM) **Army Test and Evaluation Command (ATEC)** 

CoE, Engineer Research and Development Center (ERDC)

MEDCOM, Medical Research and Materiel Command (MRMC)

Space & Missile Defense Command (SMDC)

DA G1, Army Research Institute (ARI)

**Army Program Executive Offices (PEOs)** 



## **ARMY SBIR Life Cycle**

• <u>Transition</u> is program maturation from SBIR investment to Non-SBIR government and/or commercial investment

#### **Topics**

#### A Technology Requirement

Written by Army Scientists across the Labs, Centers and PEOs in response to Soldier's Needs

#### Phase I

#### **Feasibility Study**

awards (13%)

A short term effort to determine viability of a topic solution (6 months, \$100K) **3000 proposals, 400 Ph1** 

#### Fast Track \$50K

#### **Phase II**

#### **Prototype Development**

Creation of a prototype to validate & mature the topic solution

(2 years, \$1.0M)

200 Ph1s Invited & Awarded Contracts (6%)

## Commercialization Pilot Program (CPP, \$500K)

Phase II Enhancements (Ph2-E, \$500K)

# Army SBIR

**Small Business Innovation Research** 

#### **Soldier Needs**

R&D / Innovation / New Capability SID-TFT Capability Gaps PEO Roadmaps/T2 Initiatives DoD Cross-Pollination Opportunities

#### **Soldier Solutions**

Increased Operational Capabilities

#### **Phase III**

#### **Transition**

Non-SBIR Funds

- Government
- Industry



Output to Field



## **Program History**

	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10
Budget (\$M)	\$165	\$228	\$233	\$243	\$243	\$270	\$265	\$244
# Topics	243	258	246	238	216	213	204	176
# Phase I Proposals Received	4,169	3,500	4,503	3,794	3,142	3,110	3,449	2,679*
# Phase I Awards	352	356	371	321	361	409	427	64*
# Phase II Awards	222	237	259	218	185	255	204	81*

<sup>\*</sup> FY10 Source Selection is ongoing; estimates only



## **Army SBIR Transition Initiatives**

	Fast Track	Phase II Enhancement	Commercialization		
What	Expedited Phase II approval based on customer provided co-funds	Additional SBIR funding beyond phase II for RDT&E	Additional SBIR funding beyond phase II for Business Planning		
Why	Opportunity to take advantage of Market (M) and Timing (T)	Increase Technical Readiness Level (TRL) and/or Manufacturing Readiness Level (MRL)	Increase Business Readiness Level (BRL)		
How	Small Business Initiated	Government Initiated	Small Business Initiated		
FY09 Funding Allocated	\$10M per year	\$20M per year	\$20M per year		
# of FY09 Projects	5	30	25-35		

Initiatives Targeted to a Variety of Challenges



## **Transition Initiatives**

- Fast Track
  - Accelerate Promising Phase 1s w/bridging resources to Phase 2
- Phase 2 Enhancements
  - SBIR PMO Technical Assistance Focus (Technology Maturation)
    - PMO Lead: Phacil TAAs
- Commercialization Pilot Program (CPP)
  - SBIR PMO Business Assistance Focus (Business Maturation)
    - PMO Lead: MILCOM Venture Partners



## **Phase II Enhancements**

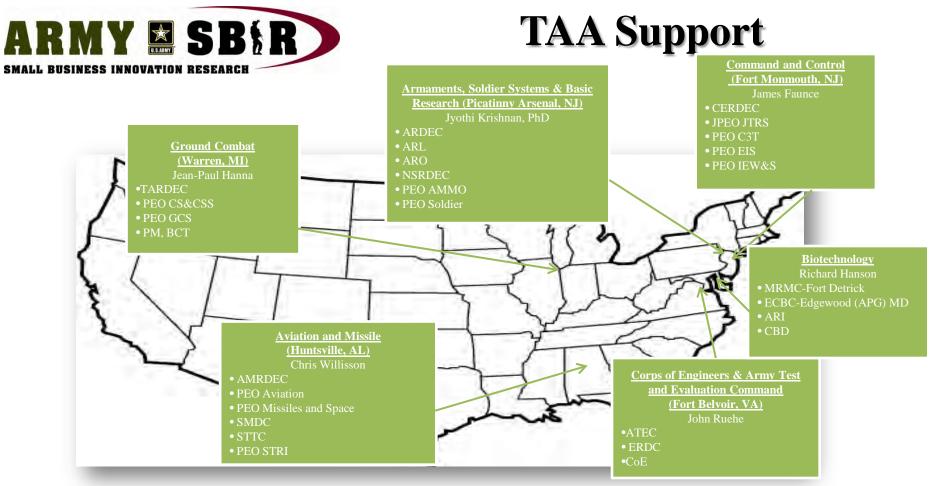
- Purpose: To accelerate the transition to a useable technology.
- Army SBIR Phase II Enhancement provides Phase II SBIR funding to firms that require additional funding during their open Phase II contract.

#### • How?

- Enhancement candidates are initially identified by the project's COR.
- The COR, in conjunction with the TAA and the organization's PC will compile the documentation needed for PM, SBIR to make a determination.
- Generally SBIR Phase II Enhancement funding will not exceed \$500,000 per request and funding is subject to availability and a deliberate approval process.
- Matching funds strongly encouraged.

#### • Activities funded:

- Further R&D
- Modifying or building prototypes; delivering multiple copies
- Other activities that facilitate the transition of the project to Phase III



#### **Technical Assistance Advocates (TAAs):**

- Provide expert advice and analysis to Phase I companies
- Provide expert advice and analysis to government project managers regarding technology integration roadmaps
- Coordinate with government project managers, Phase II company and stakeholders to develop transition paths
   (Ph II Enhancements, Ph III Plans, etc.)

More information on TAAs and Transition Support may be found at the Army SBIR website.

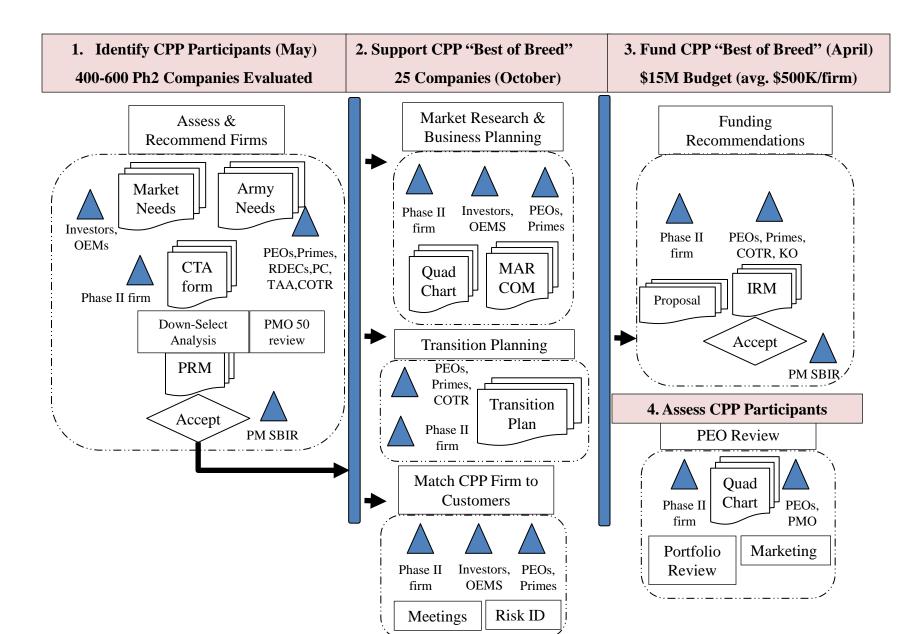


## Commercialization Pilot Program (CPP)

- Assess Phase II projects' commercial potential with program objectives; select 25 firms annually
  - Commercialization and Transition Assessment (CTA) Forms
- Assist selected CPP firms with commercialization
  - Marketing and business plan development
  - Facilitate customer collaboration
  - Integrate technology transition plans and business agreements
  - Identify 3rd party funding/investment opportunities



## CPP Life Cycle





## CPP Program Status

- 2007-2009
  - 75 companies selected (25/yr)
  - 30 companies received additional year of support
  - \$45M cum. CPP Investment
  - \$357M cum. 3<sup>rd</sup>-party sales and investment
- 18 Nov 2010
  - 25 Firms Selected/Notified



## **Challenges and Recommendations**

- Think Transition/Commercialization Early Before Phase1
  - Army SBIR funding is an investment in your future
  - We want you to succeed while you help Army to succeed
- Determine Market for the technology, Army or Commercial
  - Tune-In To Urgent Operational Needs
  - Engage Army R&D Centers For Ongoing Focus Areas and Expanding Technology Frontiers
  - PEO/Primes -- Roadmaps/Tech Transition (T2) Initiatives
    - Crucial advocacy/buy-in needed to drive SBIR product adoption
- Intellectual Property / Data Rights
- Technology/Mfg/Business Readiness Levels (TRL/MRL/BRL)
- Timing
  - Contract Awards (Phase I, II, and III)
  - Integrating with PEO/Prime acquisition schedule



## **Success Stories**

#### **Self-Contained Ration Heater**

Provide heat on-the-go capabilities and ease of use. It will be used within the Meal, Ready to-Eat (MRE), and the Unitized Group Ration – Express (UGR-E) for improved heating capability and mitigate DOT, EPA restrictions on current heater.

#### Small Multi-decade Communications & Electronic Warfare Antenna

A small multi-decade communications & electronic warfare antenna for high speed, high power electronics. Potential use in the military for communication, sensors and counter measures systems.

#### **Durable, High Performance Personal Armor Plates**

A durable, ceramic composite with low cost, low weight, and high performance that has been successfully commercialized as a ballistic protective insert for small arms protection.

# PEO SOLDIER Natick Soldier Research and Development Center Rechargeable Battery Corporation

#### Transition:

- Customer buy in from PEO Soldier
- Investment funding from MANTECH

## **CERDEC I2WD First RF Corporation**

**Transition:** \$201 M in sales to date

SBIR TRANSITION SUCCESS!

## U.S. Army Natick Soldier Research & Engineering Center M Cubed Technologies, Inc.

**Transition:** \$70M+ in sales to date.

**CPP TRANSITION SUCCESS!** 

#### PHASE II ENHANCEMENT SUCCESS!









## FIRST RF Corporation

- Number of proposals submitted to date:
  - 45 submissions. Nine (9) Phase 1s; Seven (7) selected for Phase II.
- First Year participating in the SBIR Program:
  - 2003
- When was the \$201M contract awarded:
  - May, 2005
- Duration (Phase I to Commercialization) \$201M contract:
  - Phase I: December, 2003
  - Phase III Contract awarded: May, 2005
  - Total of 2 years from Phase I to commercialization
- Number of employees
  - 150



## M Cubed Technologies, Inc.

- Number of proposals submitted to date:
  - 20 Submissions: Two (2) Phase I /II selections
- First Year participating in the SBIR Program:
  - 2001
- When was the \$70M contract awarded:
  - February, 2007
- Duration (Phase I to Commercialization) \$70M contract:
  - Phase I: 2003
  - Phase II: 2006
  - Phase III Contract awarded: February, 2007
  - Total of 4 years from Phase I to commercialization
  - Note: Sales started 13 months into a shortened 18 month Phase II, which had been accelerated 6 months due to a national wartime need for soldier survivability
- Additional Information:
  - 2009 Army SBIR Achievement Award winner
  - Success story featured in the 2008 Army SBIR Commercialization brochure.
- Number of employees
  - 300



## **Success Stories**

- IAC selected as baseline HUMs platform for all SOCOM rotary aircraft, ~\$50M in product sales from Phase II efforts acquired by Honeywell
- Sound Innovation selected as the baseline noise suppression system for MACH program (Major tri-service aircraft helmet replacement program), now addressing Ground Soldier
- Irvine Sensors closed initial \$15M SOCOM order for thermal imaging clip-on, very large Army contract potential in FY11 with good SOCOM performance
- Chatten in LRIP, received initial orders from iRobot and Foster Milller
- Kutta secured > **\$6M** Phase III support, achieved approval of an air worthiness qualification spec, with POR and flight test status anticipated in 2010
- VEXTEC named "America's Most Promising Company" by Forbes magazine, expanded from ground vehicles to rotorcraft components
- ESP C-PERL provides low cost, high volume hard-to-express proteins for Army R&D, generated > \$6M in CPP product sales, entered several new contracts including a \$1.2M DTRA nerve gas prophylaxis effort and Army AIDS mitigation program at WRAIR
- RE2 has generated > \$3M revenue and secured third party financing, recently closed 150 unit robotic arm sale through Joint Robotics Office
- ESP IWT secured a **\$4.5M** contract from L-3 for mining applications
- Rini is completing a cooling unit for dismounted soldiers for PM Air Warrior, awarded a \$1.7M ONR contract for regulating the temperature of divers
- Scalable Network has generated military and commercial software licensing and support revenues > \$4.5M
- Orbital is positioned for multiple munitions applications and has already secured \$1.4 for work on commercial wind turbines
- IPS is in final airworthiness transition qualification to replace Apache engine generators
- Advanced Circulatory Systems, ResQVent at MRMC
- Hontek Corp: 1998-2000 Erosion Protection at AMRDEC(A)

# www.armysbir.army.mil

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COMMERCIALIZATION

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#### **OUR MISSION**

The Small Business Innovation Research (SBIR) and Small Business Technology Transfer (STTR) programs allow small, high-tech U.S. businesses (less than 500 employees) and academia the opportunity to provide innovative research and development solutions in response to critical Army needs. By capturing the tremendous and agile talents of the U.S. small business community, the SBIR and STTR programs benefit the Department of Defense (DoD), the private sector, and our national economy. This portal provides all the information necessary to participate in these programs.

#### 10.2 PHASE I SCHEDULE

10.2 Solicitation Pre-release: 21 April - 18 May 2010 10.2 Solicitation Opens: 19 May 2010 10.2 Solicitation Closes 23 June 2010

#### **Upcoming Events**

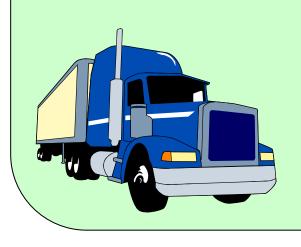
- Showcase of Aberdeen Proving Ground June 16-17, APG, MD More Info...
- 2010 Beyond Phase II Conference September 13-17, San Antonio, TX More Info...
- 2010 Defense Manufacturing Conference November 29-December 2, Las Vegas, NV More Info...







# Preparing Your Proposal to Win More Contracts – The Source Selection TradeOff Process





14<sup>th</sup> Annual Small
Business
Conference



Mr. Robert Spitzbarth CCTA-HML Acq Assistance Office

#### Best Value Continuum – FAR 15.101



**Lowest Price** 

Best Value: The Expected Outcome of an Acquisition that, in the Government's Estimation, Provides the Greatest Overall Benefit in Response to the Requirement

- Army Source

**Selection Manual** 

Source Selection Tradeoff Process

# The Source Selection Trade-off Process (FAR Part 15)

- A Process
- Used in Competitive Negotiated Contracting
- To Select the Most Advantageous Offer
- By Evaluating and Comparing Factors in Addition to Cost or Price

FAR 15.101-1(c): The Trade-Off Process "Permits Trade-offs among Cost or Price and non-Cost Factors and Allows the Government to Accept other than the Lowest Priced Proposal."

# Reading Your RFP – Request for Proposal Sections (Uniform Contract Format)

Solicitation/Contract Form

M

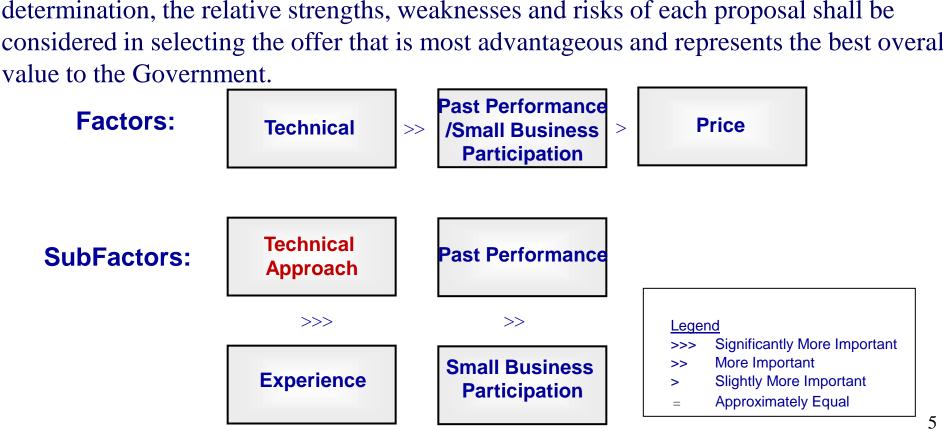
A	Solicitation/Contract Form
В	Supplies or Services and Prices/Costs
$\boldsymbol{C}$	Description/Specifications/Work Statement
D	Packaging and Marking
E	Inspection and Acceptance
$oldsymbol{F}$	Deliveries or Performance
G	Contract Administration Data
H	Special Contract Requirements
I	Contract Clauses
J	List of Attachments
K	Representations, Certifications, and Other Statements of Offerors
L	Instructions, Conditions, and Notices to Offerors (Includes Proposal Preparation Instructions)

Evaluation Factors for Award (Identifies Basis of Award)\*

<sup>\*</sup>EVERY COMPETITIVE SOLICITATION HAS AN "EVALUATION FACTORS FOR AWARD" SECTION ESTABLISHING THE "BASIS OF AWARD" – (RFP SECTION M IN THE UNIFORM CONTRACT FORMAT (UCF))

# Reading Your RFP Proposal Preparation Roadmap – Basis of Award & Evaluation Criteria Relative Order of Importance

M.1 Basis of Award: The Government plans to award a single contract for the Fighting Trailer System subject to the provisions contained herein. The evaluation of proposals submitted in response to this solicitation shall be conducted on a source selection basis utilizing a "tradeoff" process to obtain the best value to the Government. The Government will weigh the evaluated proposal (other than the Price Area) against the evaluated price to the Government. As part of the tradeoff determination, the relative strengths, weaknesses and risks of each proposal shall be considered in selecting the offer that is most advantageous and represents the best overall value to the Government.



# PROPOSAL EVALUATION OF PROPOSAL RISK vs. PERFORMANCE RISK

- Proposal Risk vs. Performance Risk
  - Proposal Risk: Risks Associated with the Offeror's Proposed Approach in Meeting the Requirements of the Solicitation.
  - Performance Risk: Risks Associated with an Offeror's Likelihood of Success in Performing the Solicitation's Requirements as Indicated by that Offeror's Record of Current or Past Performance

Source - Army Source Selection Manual

## Sample RFP Crosswalk

Sub-Factor: Technical Approach
RFP Section L Proposal

**Technical** 

Sample RFP Crosswalk

Section C
Requirements

See RFP Section C and Applicable Purchase Description (PD) Paragraphs:

- Corrosion Control:20 years IAW PD
- Para 3.2.1
- Carrying Capacity:
- 7 Tons IAW PD Para 3.2.2
- Ground Clearance:
- 24 inches IAW PD Para 3.2.3
- Trailer Weight &Width: IAW PD Para
- Width: IAW PD Para 3.2.4
- Federal VehicleTrailer Certification

Preparation Instructions

PEP Paragraph I 10

- RFP Paragraph L.10- Provide substantiation

**Factor:** 

- supporting conformance of the Proposed Trailer to the Purchase
- **Description Requirements** commercial literature
- test data
- historical information
- analytical support
- other supporting rationale or design documentation
  - -Corrosion Control (PD Para 3.2.1)
  - Carrying Capacity (PD Para 3.2.2)
  - Ground Clearance
  - (PD Para 3.2.3)
  - Trailer Weight, & Width (PD Para 3.2.4)
- Provide Federal Vehicle Trailer Certification or Milestones, with Substantiating Data, for Obtaining

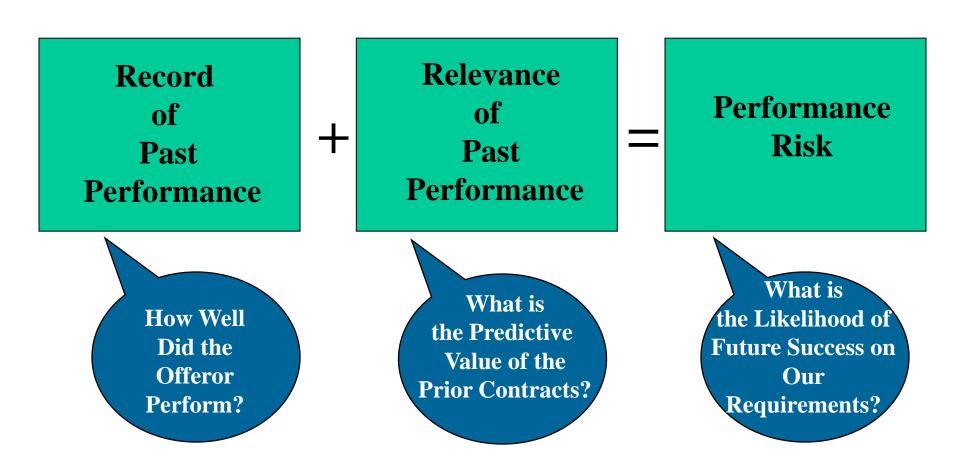
Certification

RFP Section M
Evaluation Criteria

- RFP Paragraph M.10
- Proposal Risk Probability Offeror will Timely Satisfy Requirements
  - Corrosion Control (PD Para 3.2.1)
  - Carrying Capacity (PD Para 3.2.2)
  - Ground Clearance (PD Para 3.2.3)
  - Trailer Weight, & Width (PD Para 3.2.4)
- Risk of Contractor Obtaining a Federal Vehicle Trailer Certification at the Point of the Contract Award

Proposal Risk - Those Risks Associated with the Offeror's Proposed Approach in Meeting the Requirements of the Solicitation - See RFP Section M

# What is a Performance Risk Evaluation of Past Performance



# Performance Risk – Importance of Relevance/Recency

- Past Performance Assesses Performance Risk Considering both:
  - Prior Contract Performance
  - Relevance/Recency of Prior Contract Performance

### Example 1

Prior Contract <u>Performance</u>			Rele of I	Performance Risk Rating			
Offerson	Contract 1	<b>Contract</b>	2 Contract 3	<b>Contract 1</b>	<b>Contract 2</b>	Contract 3	
Offeror A	Excellent	Excellent	Excellent	Highly	Highly	Limited	Excellent/ Very Low Risk
В	Excellent	Excellent	Excellent	Limited	Limited	Limited	Adequate/ Moderate Risk

# Reading Your RFP – When are FAR 15.306(d) Discussions Planned?

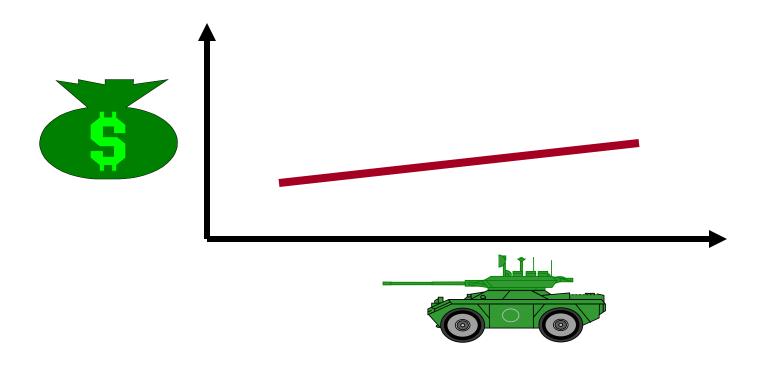
- Does the RFP Contemplate Discussions?
  - FAR 52.215-1: The Government intends to Award without Discussions.
    - However, The Government Reserves the Right to Conduct Discussions if Necessary.
    - Offerors are Encouraged to Submit Proposals on Best Terms in that Discussions may not be Conducted
  - FAR 52.215-1(Alternate 1): The Government intends to Award a Contract after Conducting Discussions.
    - Offerors Still Encouraged to Submit Proposal on Best Terms in that the Competitive Range Determination will be based on the Initial Proposal Submission.
    - FAR & Case Law Require Conduct of Meaningful Discussions (Deficiencies, Significant Weaknesses, Adverse Past Performance)

#### The Best Value Trade-off Decision

- Is a Reasonable Business Judgment of the SSA;
- Based on a Comparative Analysis of the Proposals;
- Must be Consistent with the Stated Evaluation Criteria;
- Must Reflect Why Perceived Non-Cost/Price Discriminators among Offerors (e.g. Better Design, Better Past Performance, Strengths/Weaknesses) are:
  - Worth any Necessary Price Premium, or
  - Not Worth Price Premium

# Reading Your RFP – Cost vs. Non-Cost Criteria Relationship

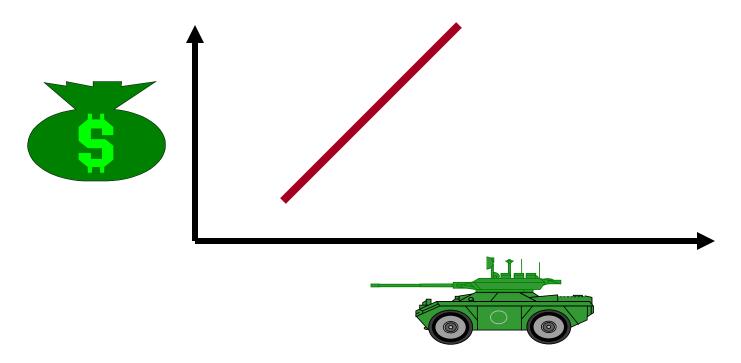
## Cost/Price more important than non-Cost Factors...



Proposal Formation Roadmap Message to Offeror: Relatively Significant Advantages Required to Pay Higher Price.

# Reading Your RFP – Cost vs. Non-Cost Criteria Relationship

## Non-Cost Factors more important than Cost/Price...



Proposal Formation Roadmap Message to Offeror:
Willing to Pay Price Premium for Relatively Smaller Improvements

# Understanding the Selection Process – The Best Value Trade-off Decision

The Determinative Element is <u>not the</u>

<u>Differences</u> in Ratings, but the Rational

Judgement of the Source Selection Authority

Concerning the <u>Significance of those</u>

Differences.

The Analysis, Ratings and Comparisons should be used as an Aid to the Source Selection Authority's Judgement - not as a Substitute for that Judgement.

## **Source Selection Trade-Off Example**

Scenario: Past Performance is Slightly More Important than Price.

	Total <b>Evaluated Price</b>	Past Performance Rating	Historical Contract Relevance/Recency		
Offeror A	\$1,000,000	Adequate/ Moderate Risk	High		
Offeror B	\$1,200,000	Excellent/Very Low Risk	High		
	Item:	<b>Turret Drive Controller</b>	- Vehicle Deadline Item		
	<b>GFM Status:</b>	<b>GFM To M1A2 Production Line</b>			
	Safety Item:	: Yes - Controls Turret Spin			
	<b>Stock Status:</b>	: 210 Day Supply (210 Day Delivery Schedule)			
	<b>Complexity:</b>	Moderate			
Offeror "A	"Delivery History:	30% of Recent Deliveri	es are 30-60 Days Late		

Offeror "A" Quality History: Products Meet Requirements

## Tips and Top Source Selection Messages for Offerors

- **↑** Read the RFP Thoroughly. In Particular:
  - The Requirements: Statement of Work (Section C) and Delivery Schedule
  - Proposal Preparation Instructions (Section L)
  - Basis for Evaluation and Award (Section M)
  - Executive Summary
- ↑ Crosswalk RFP Sections C, L & M To Determine Precisely What Information to Include in Your Proposal
- ↑ Understand the RFP Section M Relative Order of Importance Statement It is the Road Map for Preparing Your Most Competitive Proposal
- **↑** The Government Will Evaluate Precisely What was Announced in the RFP
- ↑ Your Proposal will be Evaluated in Great Part based on Risk: This Necessitates Submission of Proposal Data Substantiating the Probability of Successful Performance Promises or Unsupported Assertions will be Evaluated as Higher Risk
- ↑ Consider whether Pursuing Objective/Desired Requirements will make your Proposal more Advantageous, given the Evaluation Criteria?
- ↑ If Your Offer is not Selected for Award, it Typically doesn't mean you had a Poor Proposal, it means that another Proposal was Comparatively more Advantageous and a Better Value Receiving a Debriefing may Help Improve Future Proposal Submissions

# Back-Up Slides

#### **ACQUISITION UNIVERSE**

#### **FAR PART 6**

COMPETITIVE PROCEDURES
OTHER THAN COMPETITIVE PROCEDURES
SEALED BIDDING NEGOTIATION

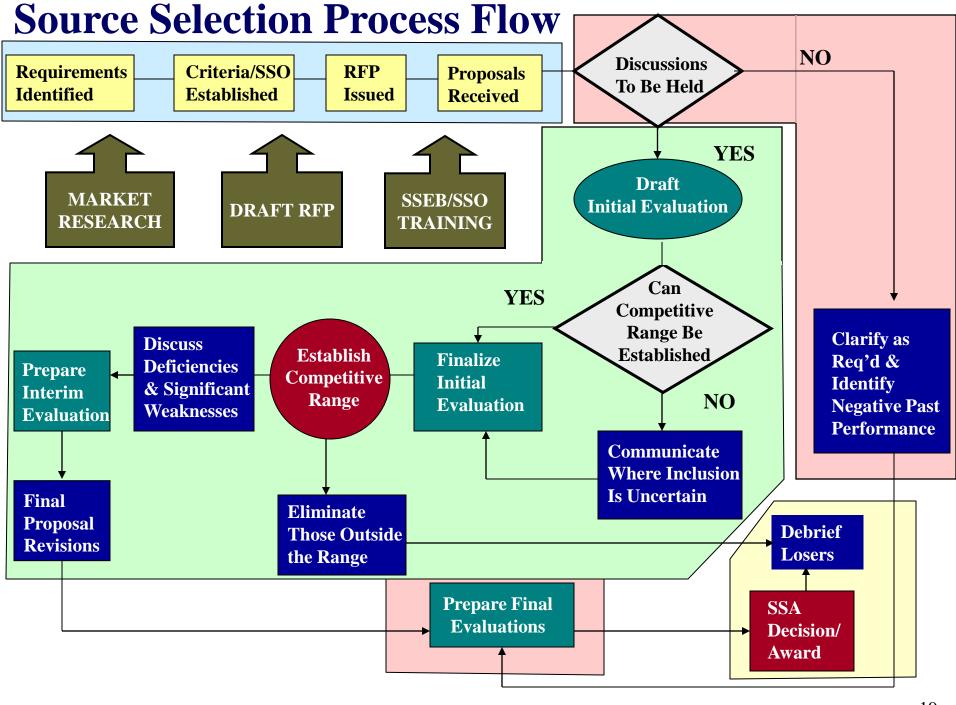
FAR Part 14

FAR Part 15

Award Based on Price and on Factors
Responsibility in Addition to
Cost/Price
(including
Responsibility)

- 1. ONLY ONE RESPONSIBLE SOURCE OR A LIMITED NUMBER OF RESPONSIBLE SOURCES
  - 2. UNUSUAL AND COMPELLING URGENCY
- 3. INDUSTRIAL MOBILIZATION <u>OR</u> MAINTAIN R&D CAPABILITY AT EDUCATIONAL OR NON PROFIT INSTITUTION OR FEDERALLY FUNDED RESEARCH CENTER
  - 4. INTERNATIONAL AGREEMENT
- 5. AUTHORIZED OR REQUIRED BY STATUTE
  - 6. NATIONAL SECURITY
    - 7. PUBLIC INTEREST

\* FAR Part 15 Procedures may be applied to competitive purchases under FAR Part 8, 12, and 13



# Technical Factor Adjectival Rating Definitions

#### Evaluators will apply the Adjectival Rating which best fits their proposal assessment

	EVALUATION CRITERIA							
Adjectival Rating	Proposed Approach and Achievement of Requirements and Objectives	Feasibility & Practicality of Solutions	Proposal Clarity, Precision & Support	Understanding of Requirements & Objectives	Strengths and Weaknesses	Risk Level		
Excellent	Exceptional Approach and Superior Achievement of Requirements and Objectives	Unquestionably Feasible & Practical	Exceptionally Clear/Precise & Fully Supported	Clear Understanding	Strengths far Outweigh Weaknesses	Very Low		
Good	Sound Approach Fully Expected to Achieve Requirements & Objectives	Feasible & Practical	Clear/Precise & Supported	Understanding	Strengths far Outweigh Weaknesses	Low		
Adequate	Generally Sound Approach Capable of Achieving Requirements & Objectives	Generally Feasible & Practical	Somewhat Clear/Precise & Partially Supported	General Understanding	Strengths and Weaknesses are Offsetting	Moderate		
Marginal	Approach may not be Sound and may not be Capable of Achieving Requirements & Objectives	May Not Be Feasible or Practical	Lacks Clarity/Precision & Generally Unsupported	Not a Complete Understanding	Weaknesses Outweigh Strengths	High		
Poor	Approach likely not Capable of Achieving Requirements and Objectives	Not Feasible or Practical	Lacks any Clarity/Precision & is Unsupported	Does Not Demonstrate an Understanding	Weaknesses far Outweigh Strengths	Very High		

## Typical Performance Risk Adjectival Rating Definitions

Evaluators will apply the rating for the definition that most closely matches the evaluation

**EXCELLENT:** Essentially <u>no doubt</u> exists that the offeror will successfully perform the required effort based on their performance record.

Risk Level: Very Low

GOOD: <u>Little doubt</u> exists that the offeror will successfully perform the required effort based on their performance record. *Risk Level: Low* 

ADEQUATE: Some doubt exists that the offeror will successfully perform the required effort based on their performance record. Risk Level: Moderate

MARGINAL: Significant doubt exists that the offeror will successfully perform the required effort based on their performance record. Risk Level: High

POOR: It is <u>extremely doubtful</u> that the offeror will successfully perform the required effort based on their performance record. *Risk Level: Very High* 

UNKNOWN: The offeror has little/no relevant past performance upon which to base a meaningful performance risk prediction. *Risk Level: Unknown* 

## **Conducting Discussions**

- When Discussions are Conducted, FAR and Case Law
   Require Conduct of Meaningful Discussions
  - O Deficiencies; Significant Weaknesses; Adverse Past Performance
- O The Primary Objective of Discussions is to Maximize the Government's Ability to Obtain Best Value, Based upon the Requirements and the Evaluation Factors set forth in the Solicitation (FAR 15.306(d)(2))
- **O** Not Searching for Perfect Information
- **○** The Offeror Must have Sufficient Information to Understand the Government's Concern.
- Oral Discussions Greatly Enhance Communication, Improve Quality, Save Time and Reduce the Risk of Protest.

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