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UPDATING OF Ind

AEROSPACE FLUID COMPONENT DESIGNERS' HANDBOOK

TECHNICAL REPORT AFRPL-TR-67-126

MAY 1957



AIR FORCE ROCKET PROPULSION LABORATORY RESEARCH AND TECHNOLOGY DIVISION AIR FORCE SYSTEMS COMMAND Edwards, California

Project No. 6753, Task No. 675304





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UPDATING OF THE AEROSPACE FLUID COMPONENT DESIGNERS | HANDBOCK

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(Prepared under Contract No. AF04(611)-11316 by TRW Systems, Redondo Beach, California; T. M. Weathers, Author)

FOREWARD

This report describes work conducted by TRW Systems under Contract AFO4 (611)-11316 during the period April 1966 to March 1967. The purpose of this effort was to compile data, update text, and publish revisions to a design handbook on aerospace fluid component technology entitled "Aerospace Fluid Component Designers' Handbook". The initial preparation of this handbook under Contract AFO4(611)-8385 is described in Technical Report AFRPL-TR-65-238. The Air Force Rocket Propulsion Laboratory was the sponsor for this program. The Air Force Project Manager was James L. Lawrence, and the TEW Systems Project Manager was Terry M. Weathers.

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James R. Lawrence Project Engineer

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ABSTRACT

The report describes the program of literature and industry surveys, data compilation, writing, editing, etc., which led to the publication of Revision B to the Aerospace Fluid Component Designers' Handbook. The purpose of the program, approach to updating of the handbook, results of surveys, problems encountered during the handbook preparation, and recommendations for future efforts are discussed.

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I. INTRODUCTION

The Aerospace Fluid Component Designers' Handbook was conceived as a means for avoiding some of the waste in time, money, and technology resulting from the fact that a valve designer faced with a new problem previously had no ready access to the experience of designers before him who were faced with a similar problem. The handbook has been prepared to provide a readily available single source of basic data on fluid component technology organized for ease of use by design and application engineers and readily adaptable for ease of expansion and revision to accommodate new information.

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The data compilation, organizing, writing, editing, and revision of the handbook has been performed by TRW Systems under contract to the Air Force Rocket Propulsion Laboratory. A description of the original program from inception through publication of the initial document and the first revision is contained in "Preparation of the Aerospace Fluid Component Designers' Handbook", Technical Report AFRPL-TR-65-238, December 1965.

This final report has been prepared both to document the progress of the Aerospace Fluid Component Designers' Handbook Program from 1 April 1966 to 31 March 1967, and ' to set forth the experiences associated with preparation of the second revision. Future reflection upon these experiences, combined with evaluation of the success of various techniques employed in the program, are expected to be of significant value towards the preparation of similar handbooks covering other subjects, as well as towards making further revisions to improve the quality of this handbook. Therefore, this final report presents a discussion of the approach taken towards performing the various program functions, pertinent comments and statistics associated with the surveys conflucted, a summary of the problems encountered during the program and how they were solved or circumvented, and a list of conclusions and recommendations based upon these experiences.

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II. HANDBOOK DESCRIPTION

A. HANDBOOK PURPOSE

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The Aerospace Fluid Component Designers' Handbook provides a comprehensive up-to-date engineering manual intended for use by the designers and users of aerospace valves and related fluid components. Provision for periodic revisions to maintain currency is a fundamental aspect of the handbook program.

B. HANDBOOK CONTENTS

The handbook (illustrated in Figure 1) is addressed primarily to the subject of fluid flow control components, although other related fluid components such as connectors, filters, and flowmeters, as well as pressure, temperature, and fluid-level transducers are included. Non-valve fluid components are treated in the handbook primarily from the standpoint of their selection rather than their design. The handbook includes basic theory of heat transfer and fluid flow contained respectively in Sections 2.0 and 3.0. A brief discussion of how valves are used in typical aerospace fluid systems is included in Section 4.0. Section 5.0 of the handbook describes fluid components by general classification and design types. Components are discussed with respect to performance characteristics and applications and limitations for various aerospace services. The Fluid Components Section also includes a glossary of fluid component. terminology. Section 6.0 of the handbook covers the design and selection of the various modules which must be integrated into a valve design. These modules include basic valving units, seals, springs, bearings, bellows, diaphragms, and actuators. Section 7.0 of the handbook presents dynamic analysis techniques including servo theory, vibration and shock analysis, and component dynamic performance analysis. The use of computers, both analog and digital, as design tools are discussed in Section 8.0. Section 9.0 discusses the subject of fluid component specifications, including a description of specification types and presentation of guidance for the preparation of adequate specifications. Included in this section are tables listing specifications and standards commonly referred to in component design specifications. The subject of contamination and cleaning as related specifically to fluid components is discussed in Section 10.0. Included in this section are techniques for controlling contamination as well as design considerations for minimizing contamination sensitivity of fluid components. Section 11.0 presents the subject of reliability, briefly summarizing reliability definitions and mathematics and discussing component design factors to be considered in maximizing fluid component reliability. Section 12.0

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presents data on <u>materials</u> used in aerospace valve design. In addition to considering physical properties of commonly-used fluids and structural materials, this section presents guidelines for selecting materials based on propellant compatibility. Data on permeability and friction coefficients are also presented. Section 13.0 presents the environmental considerations important to the aerospace fluid component designer. <u>Environments</u> included in this section are pressure, acceleration, shock and vibration, the atmosphere, temperature, space environment and corrosion. Useful general <u>engineering data and conversion factors</u> are presented in Appendix A of the handbook. A <u>Revision Record Section</u> (Appendix B), a <u>bibliography</u> and an <u>index</u> complete the handbook.

C. FUBLICATION DATES

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Due to funding and schedule considerations, the initial handbook publication was divided into two basic phoses, each phase involving publication of certain sections to the handbook. The following material was included in the first phase of the program:

Section 1.0	Introduction
Section 2.0	Heat Transfer
Section 3.0	Fluid Mechanics
Section 4.0	Fluid Systems
Soction 5.0	Fluid Components (except Connectors)
Section 6.0	Modules (except Valving Units, Static Seals and Dynamic Seals)
Section 7.0	Dynamic Analysis
Section 8.0	Computers
Section 10.0	Contamination and Cleaning
Section 11.0	Reliability
Section 13.0	Environments
Appendix A	Engineering Data and Conversion Factors
Bibliography	
Index	

Publication of the material included in the first phase of the handbook offort was completed in May 1964. As soon as the first phase publication effort was completed, the program continued toward the preparation of the remaining sections; namely, Connectors, Static Scals, Dynamic Scals, Valving Units, Section 9.0 Specifications, and Section 12.0 Materials. Publication of this material was completed in December 1965. These newly added sections were distributed to all holders of the handbook in March 1966. In addition to the new materials, changes to already published material were distributed in the form of some 30 revision sheets correcting and/or updating published material. This combination of additions and revisions was designated Revision A and increased the size of the handbook to slightly over 1000 pages. Also with the Revision A package, a escond loose leaf binder (Volume 2) was provided to accommodate additional pages. All handbooks distributed after March 1966 were updated through Revision A by TRW Systems and shipped as completed two-volume documents.

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The effort described in this report resulted in the revising of over 200 pages and the addition of 16 new pages, constituting Revision B. As a result of the necessary reprinting of unrevised backing pages, the total page count for the Hevision B packages ran well over 300 pages. These Revision B packages were distributed to all holders of the handbook in March 1967.

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III. PROGRAM APPROACH AND RESULTS

A. DATA ACQUISITION

1. Literature Survey

As was the case in the initial program, a major portion of the handbook updating program consisted of an extensive search of the technical literature. The facilities of the TRW Systems Technical Library were primarily utilized in conducting the search. The location, screening and acquisition of references was performed primarily by the TRW Systems Project Manager and support personnel. The literature survey during this period was concentrated upon material relating to the following sections of the handbook:

- 2.0 Heat Transfer
- 3.0 Fluid Mechanics
- 5.0 Components
- 6.0 Modules
- 7.0 Dynamic Analysis

Whenever a document containing applicable subject matter was located, a bibliabstract card was prepared citing the reference by title, author, etc., in addition to giving appropriate descriptors. An abstract was typed on the back of each card. A sample reference card is shown in Figure 2. Cards on pertinent references were then keypunched thereby coding the source and descriptors (in accordance with those shown in Table 1) on the periphery of the card, making the card readily retrievable at a later date by sorting the deck with a sorting needle. The referenced cards proved to be a convenient means for making the results of the literature survey readily available. By sorting the deck of bibliabstract cards using the desired descriptors, one may quickly review all of the references dealing with the given subject.

Approximately 300 pertinent new references were located during the course of this extension of the literature search. Of this total number of pertinent references, 69 were actually used in the completion of Revision B of the handbook.

2. Industry Survey

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The purpose of the industry survey was to gather a genent design data, as well as to gain the support of industry in augmenting the literature shareh effort and evaluating the functional quality of the handbook. The industry survey was initiated by distribution of a questionnaire to the 548 holders of record in May 1966. The questionnaire

CORPORANT TYPE 35-121 Yellior, G. F. Rocket Englise Valve Poppet and Seat Design Date. by G. F. Tellier and others Rockwidyne Div., North American Aviation, Inc., Canoga Park, Calif. B. Rockwidyne Rept. R-5494, Contr. APA4(611)-6392, Proj. No. 6753, Ba Task No. 673304, RPI-128-64-68, May 65, 469 pp., figs., tbls, refs. No. (49,56,63,76) Component Type Medules Seats and Poppets 4 Systems Types of Dove Design 19, Test 20 Environments Fiuid Media Mise, Subjects Biuldography 15 . . The set of à • . . 0 ۲ . ۲ Presented is a description of the work accomplished in summarizing current valve design technology and providing fundamental as al-to-motal seating characteristic design data. The program was conducted in two pheses. Phase I was a survey of pertinent patente, technical literature, and industry data to determine current technology levels and indicate æ specific areas where information was lacking or obsoleve. The accumulated material produced little worthwhile information on either the mechanics of scaling or the correlation between theoretical and actual characteristics. E. se II effort involved analytical and empirical studies of the avtail mapacts of valve scaling. Test models were fabricated with particular emphasis placed on describing the resultant scaling surfaces. 3 Luakage flow data were obtained for the near-seaved condition resulting • in good correlation with theoretical predictions. The stress-lookage relationship in the on-acated condition was empirically investigated 0 relationship in the on-availat condition was experiently investigated as a function of surface and material variations, presente, and fluid. The resulting information, together with inspection svidence supporting deduced test surface finish conditions, is presented. A unthematical sext model and analytical technique was formulated which permits order-۲ • 6 ٩ of-menitude prediction of the stress-learnes characteristic and is ۲ presented in the form of derivation and graphs of parametric stress va l vakage data. Ċ • 6 6 Ű

Figure 2. Sample Reference Card

(Humbers in parenthesis correspond with descriptor numbers following references)

A. COMPONENT TYPE

```
Accumulators (96)
Ball Valves (3)
Butterfly Valves (9)
Chock Valves (10)
Connectors (Fittings) (20)
Control Valves (11)
Diaphragn Valves (12)
Explosive Valves (Squib) (13)
Filters (14)
Flow Meters (16)
Flexible Fluid Couplings
(Homes, Joints, Bellows) (15)
Gate Valves (17)
Globe Valves (16)
Level Sensors (19)
Multiple Marsage Valves (21)
Needle Valves (22)
Pinch Valves (23)
Poppet Valves (25)
Plug Valves (24)
Pressure Switches (28)
Pressure Sensors (27)
Pumps (29)
Quick Disconnects (30)
Regulators (31)
Servo Valves (32)
Solenoid Valves (33)
Spool Valves (34)
Temperature Sensor (35)
Transducers, General (36)
Vacuum Instruments (37)
Valves, General (38)
Venturi Valves (40)
Vent and Relief Valves (39)
```

B. NODULES

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Bearings and Pivots (41)
Beliovs (10)
Disphrages (43)
Mechanical Couplings (44)
Orifices and Nozzles (45)
Fackings (46)
Seals, Static (48)
Seals, Dynamic (47)
Seats and Poppets (49)
Solevoids (50)
Springe (51)
Temperature Compensators (52)
```

C. SYSTERS

Attitude Control (1) Hot Ges (2) Rydraulic (3) Propellant Feed (5) Servo (6) Thrust Vector Control (7) D. TYPES OF DATA

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Comparison (55)
Design (56)
Dynamic Analysis (34 and 57)
Functional Performance (58)
Reliability (59)
Static Analysis (54)
Test (60)
Weight and Cost (99)
```

E. MVIRCHMETS

- Acceleration (61) Atmosphere (97) High Pressure (62) High Temperature (63) Iow Temperature (64) Radiation (65) Space (66) Vacuum (67) Vibristion (68) Zero Gravity (69)
- F. FLUID MEDIA
 - Cryogenics (70) Hot Gas (71) Hydraulic Fluid (72) Phoumatic Fluid (73) Storables (74)

G. MISCELLANDOUS SUBJECTS

Analog Computers (75) Bibliography (76) Contemisation and Cleaning (77) Corresion (78) Digital Computers (79) Fluid Flow (80) Fluid Power Control (A1) Heat Transfer (83) Leskage (84) Lubrication (85) Manufacturing (80) Materials (87) Materials Compatibility (95) Propellant Properties (82) Reliability (88) Scalants (93) Specifications (89) Storage (90) Testing (92) Tubing and Piping (94) Wear (91) Welding and Brazing (98)

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ABROSPACE FLUID COMPONENT DESIGNERS' HANDBOOK STATUS QUESTIONNAIRE

1.	ADDRESSEE.	Our records	indicate	that	сору	No.	094	1s h	ne∑đ	Ъγ
TRW	SYSTEMS		-							
ONE	SPACE PAR	ĸ								
RED	ONDO BEACH	OWELL	IIA	4	Comp Addr	uter	Printon Label	ut)		

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If this is not now accurate, please correct above or insert the correct address below.

124 Address Changes

2. HANDBOOK STATUS. Please check or fill in as applicable.

Volumes I and II are intact and complete through Revision A. The following material is apparently missing.

3. <u>HARDBOOK USE</u>. How is this copy of the handbook used? Place check the bost applicable or explain below:

-9-

88 Used regularly

130 Used occasionally

12 Used very little

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3 Not used; file copy only

Other Optimize Control 1		(i م م	C
1. WANT GANCTY ART FOULING 2. WANT REPORTING TO UNING 3. WANT GANCTY ART FOULING 3. WANT GANCT ART FOULING 3. WANT GANCT ART FOULING	ŝ	PY No. 0 9 4	AEROSPACE FLUID COMPONENT DESIGNERS HAND	BOOK QUESTIONAIRE
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4.0 Fluid System 4.0 Fluid System 5.0 Fluid Components 6.0 Madules 6.0 Madules 6.1 Madules 7.0 Dynamic Analysis of Fluid Components 6.1 Madules 7.0 Dynamic Analysis of Fluid Components 6.1 Madules 8.0 Comporters 9.0 Specifications 9.0 Specifications 9.1 Contamination and 11.0 Reliability 11.0 Reliability 12.0 Materials 11.0 Functions 13.0 Environments 11.0 Functions	m	.0 Fluid Mechanics		
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13.0 Environments Appendix A - Engineering Deta end Conversion Factors	12	0 Materials		
Agendix A - Engineering Deterention Factors	2	0 Environments		
	₹_	gendix A - Engineering Dets and Conversion Factors		

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was designed to encourage response by minimizing writing effort and by including a preaddressed return envelope. Some 243 questionnaires (44.3%) were returned and the statistical results are summarised on the sample questionnaire shown on the following pages. The replies to question No. 2 on the second page of the questionnaire were used as the basis for considering future additions of material on stress analysis and component testing to the handbook.

The questionnairs replies also formed the basis for numerous telephone and letter contacts with interested handbook users as well as visits to 20 companies where the handbook is in use. These contacts and visits have proven to be most useful in acquiring unpublished design data for updating the handbook and in gaining a more thorough understanding of how the handbook is actually being used in industry.

B. CUIPILATION OF REVISION RECOMMENDATIONS

As a result of the surveys and other experience with the handbook program, two sets of recommended revisions and additions were prepared in August 1966. The first of these consisted of the revisions to be made to the handbook under this program. This list was expanded appreciably by the time Revision B actually went to press, both as a result of additional new data received and as a result of various opportunities for upgrading of the original text which were note in the process of actually incorporating other revision material. The second list consisted of recommendations for future program efforts and comprised several major revisions and additions of new sections on the basis of the industry survey. These recommendations may be found in the Conclusions and Recommendations section of this report.

C. WRITING AND EDITING

The approach to the writing and editing task for Revision B was essentially identical to that described in "Preparation of the Aerospace Fluid Component Designers' Handbook", AFRPL-TR-65-238, December 1965. The only major distinction between the two efforts is that t. a limited scope of Revision B permitted the Project Manager to personnally accomplish virtually all of the writing.

D. REVIEW

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In addition to the writing and editing task associated with Revision B to the handbook, an extensive review procedure was utilized. Technically qualified personnel not directly associated with the handbook program were selected to do a critical review of each major revision (wherein an entire sub-section was rewritten). In some cases more than one

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individual reviewed a given revision. In addition to review by TRW engineers, some revisions were reviewed by recognized experts in industry who offered their services in reviewing handbook material. After completion \cdot TRW review, all revision material was submitted in draft form to the Air Force for final review and approval which was effected by the Air Force $\operatorname{Pro}_{\mathcal{H}}^{\mathcal{H}}$ Figure.

E. BIBLIOGRAPHY

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In addition to the Bibliography Section of the handbook which lists all of the references actually utilized in the course of preparing the handbook, it was desired to publish the complete results of the very comprehensive literature search in a separate volume. This bibliography was published in December 1965 as Report No. AFRPL-TR-65-239 and includes cross-referencing of each document by its assigned number, by source, and by topic.

F. PRINTING

Printing of Revision B was performed in a manner identical to that of the Revision A with unstripped negatives provided by TRW Systems to the Air Force Space Systems Division Print Shop. One thousand copies of the revision were printed by that organization with highly satisfactory results.

G. DISTRIBUTION

A key element of the handbook program has been the strict control of distribution of original copies of the handbook. Of even greater significance than the costs associated with publishing and distributing such a document, was the desire to get the maximum number of copies into the hands of the designers and users of aerospace fluid components. It is, of course, such individuals for whom the handbook was intended and it is therefore these same engineers who may be expected to provide the most useful feedback for further improving and updating the handbook.

Distribution control has been effected by requiring approval of all requestors by AFRPL and by maintaining both alphabetical and numerical 1 sts. These lists are maintained on keypunch cards and printed with conventional computer printout equipment. This automated technique greatly facilitates orderly additions and changes to the list of names and addresses of holders of the handbook. This is elsential if those copies of the handbook in use are to be periodically updated and if contact with users is to be maintained for the purpose of obtaining feedback.

Even with the automated techniques employed, maintainence of an up to date distribution list has proven to be a significant task. During the year covered by this report,

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handbook distribution increased from about 500 copies to over 700 copies. In addition, the questionnaire returns indicated the need for some revision in address for over 50% of the addresses.

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(Note: "Preparation of the Aerospace Fluid Component Designers' Handbook", AFRPI-TR-65-238, December 1965, set forth a number of problem areas encountered in the initial preparation of the handbook. Except insofar as they may be modified by the comments below, those problem areas may be considered still applicable to this and any other similar effort.)

A. EFFECTIVE HANDBOOK DISTRIBUTION

A problem since the selection of the initial distribution list has been that of getting copies of the handbook into the hands of those design engineers for whom the document was intended. While the majority of copies are apparently in effective use, a small minority tend to gather dust upon shelves of supervisory c marketing personnel. Conversely in some areas where the handbook sees constant use, the lack of sufficient copies reportedly drives the frustrated design engineer to seek other sources of infor-Wherever either situation has been encountered, steps have been taken to get mation. idle handbooks into the proper location or to recommend additions to the distribution list. It had been hoped that the ready availability of copies of the handbook from the Defense Documentation Center, Alexandria, Virginia would alleviate the latter situation, but to date the quality control problems associated with microfilm reproduction of the handbook's fine print have rendered this source relatively ineffective. As of 20 March 1967, DDC has reportedly received 527 requests for copies of the handbook and in view of this high demand efforts were being initiated to improve the quality of reproduction.

B. PRINTING

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Exceptional attention to detail in all steps of the printing procedure is necessary for a handbook of this nature. The necessity for such care was again emphasized in the course of preparing Revision B, wherein many problems of previous printings were completedly eliminated but others recurred in small quantities to mar an otherwise mear-perfect printing job.

C. PROPRIETARY DESIGN LIMITATIONS

Although the great majority of requests to industry for design information were readily answered, several manufacturers declined to release very desirable data for proprietary reasons.

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D. REVISION INSERTION

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The effort required to update a Revision A copy of the handbook to Revision B is excessive (in the order of one-half man hour). This stems from the fact that most of the over 300 pages of the Revision B package are individual pages rather than a few large blocks of many pages. Reprinting of complete sections or even the entire document, rather than only discrete pages, would alleviate this problem.

A. HANDBOOK ACCEPTANCE

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Resed on extensive feedback from component manufacturers, aerospace prime contractors, and government agencies, the handbook is definitely fulfilling its intended purpose and has gained wide acceptance and extensive usage by both designers and users of aerospace fluid components.

B. SUBSTANTIATION OF PREVIOUS RECOMMENDATIONS

Experience during the course of the past year's effort has further substantiated the need for better materials compatibility data and flow characteristization techniques, so these recommendations are reiterated below.

1. Materials Compatibility

Based on the experience of compiling the materials compatibility data for the handbook. it can be concluded that a concerted effort directed towards compiling use type of materials compatibility data would be a most beneficial endeavor. A canvassing of user experience in valves operated with various corrosive propellants might prove to be far more beneficial than an extensive laboratory test program utilizing the usual static analysis technique for determining compatibility.

2. Flow Characterization

A program addressed to the confusing problem associated with accurately identifying valve flow capacity could potentially result in a significant advancement of valve technology.

C. FLUIDICS

The questionnaire returns revealed an extraordinary interest in the addition of fluidic design data to the handbook (nearly twice the interest shown for any other subject). The constant flow of new linerature on the subject clearly illustrates that this reltively new technology is definitely within the state of the art in some industries (i.e., machine tools), although effective aero pace applications have been very limited to date. It is incumbent upon a document as highly regarded throughout the industry as the handbook to treat such a popular related subject. Ideally such treatment should comprise a comprehensive section on the design of fluid components utilizing fluidic

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principles (such as a fluidic valve for secondary injection thrust vector control). As a minimum the handbook should describe basic fluidic principles and clearly define the numerous problem areas (such as the influence of variations in temperature and density) which have limited the number of aerospace applications of fluidics to date.

D. COMPONENT TESTING AND STRESS ANALYSIS

The questionnaire returns also showed a high level of interest in the areas of _onponent testing and stress analysis, and plans are presently underway for the addition of these subjects to the handbook.

E. BIPROPELLANT VALVES

The unique nature of bipropellant valves and the interesting design concepts now in use warrant inclusion of this subject under Sub-Section 5.2, Shutoff Valves.

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