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Q&A addressed at the end of today’s session
Today’s Presenter

Grace Lewis is a senior member of the SEI technical staff within the Systems of Systems Practice (SoSP) Initiative in the Research, Technology, and Systems Solutions (RTSS) Program. Her current interests and projects are in service-oriented architecture (SOA), cloud computing, context-aware applications, and technologies for systems interoperability. Her latest publications include multiple reports and articles on these subjects and a book in the SEI Software Engineering Series to be published later in 2011. She is also a member of the technical faculty for the Master in Software Engineering Program at Carnegie Mellon University (CMU). Lewis holds a bachelor’s degree in systems engineering and an Executive MBA from Icesi University in Cali, Colombia; and a master’s degree in software engineering from CMU.
Agenda

Service-Oriented Architecture and Software Architecture: Review
Service-Orientation and Quality Attributes
Summary and Future Challenges
Polling Question 1

Which is the quality attribute that is most positively affected by the use of SOA concepts and technologies?

• Availability
• Modifiability
• Interoperability
• Performance
• Security
Polling Question 2

Which is the quality attribute that is most negatively affected by the use of SOA concepts and technologies?

• Modifiability
• Performance
• Reliability
• Scalability
• Security
Agenda

Service-Oriented Architecture and Software Architecture: Review
Service-Orientation and Quality Attributes
Summary and Future Challenges
What is SOA?

Service-oriented architecture is a way of designing, developing, deploying and managing systems, in which

- Services provide reusable business functionality via well-defined interfaces.
- Service consumers are built using functionality from available services.
- There is a clear separation between service interface and service implementation.
  - Service interface is just as important as service implementation.
- An SOA infrastructure enables discovery, composition, and invocation of services.
- Protocols are predominantly, but not exclusively, message-based document exchanges.
Services

Services are reusable components that represent business/operational tasks.

- Customer lookup
- Credit card validation
- Weather
- Hotel reservation

Services can be

- Globally distributed across organizations
- Reconfigured into new business processes

Service interface definitions are well-defined artifacts available in some form of service registry.
SOA Infrastructure

Set of technologies that bind service consumers to services

• Products, standards and protocols that support communication—typically message-based document exchanges
  – Web Services (WS*: HTTP, SOAP, WSDL; REST)
  – Message-oriented middleware (i.e. IBM Websphere MQ)
  – Publish/subscribe (i.e. Java Messaging Service — JMS)
  – CORBA …

• Infrastructure services available to service providers and/or service consumers to perform common tasks or satisfy QoS requirements of the environment
  – Security, discovery, data transformation, …
Service Consumers

Clients for the functionality provided by the services

- End-user applications
- Internal systems
- External systems
- Composite services

Consumers programmatically bind to services.
Components of a Service-Oriented System

End User Application
Portal
Internal System
External Consumer

SOA Infrastructure
Security
Discovery
Data Transformation

Service A
Service B
Service C
Service D

Enterprise Information System
Legacy or New Service Code
External System

Internal Users

Service Consumers
Infrastructure
Service Interfaces
Service Implementation
Benefits Associated with SOA Adoption

Cost-Efficiency

- Services provide functionality that can be reused many times by many consumers
- Services become a single point of maintenance and management for common functionality

Agility

- Via service discovery mechanisms, developers can find and take advantage of existing services to reduce development times

Legacy Leverage

- Separation of service interface from service implementation provides true platform independence

Adaptability

- Separation of service interface from service implementation allows for incremental deployment of services and incremental modernization
Software Architecture

The current literature on software architecture offers many definitions.

The definition we use is:

*A software architecture for a system is the structure or structures of the system, which comprise elements, their externally visible properties, and the relationships among them*

Why create a software architecture?

- Because a system’s quality attributes can be predicted by studying its architecture.

What is a quality attribute?

- A property of a system by which its quality will be judged by some stakeholder or stakeholders.

Sample Quality Attributes

Accessibility  Dependability  Nomadicity  Serviceability
Accountability Deployability Operability Simplicity
Adaptability Distributability Performance Stability
Administrability Durability Portability Survivability
Affordability Evolvability Predictability Sustainability
Agility Extensibility Recoverability Tailorability
Auditability Flexibility Relevance Testability
Availability Installability Reliability Timeliness
Credibility Interchangeability Repeatability Understandability
Compliant Interoperability Reproducibility Usability
Composability Learnability Reusability
Configurability Maintainability Safety
Customizability Manageability Scalability
Degradability Mobility Sustainability
Demonstrability Modularity Tailorability

What does each one of these mean?
Quality Attribute Scenarios

A fully-specified quality attribute scenario consists of six parts

- **Stimulus**: condition effecting the system
- **Response**: activity as a result of the stimulus
- **Source of Stimulus**: entity that generated the stimulus
- **Environment**: condition under which the stimulus occurred
- **Artifact stimulated**: artifact that was stimulated
- **Response measure**: measure by which the system’s response will be evaluated

Quality attribute scenarios should be as specific as possible

- A good scenario makes very clear what the stimulus is and what the desired responses of the system are, in order to avoid ambiguity
Example Availability Scenario

An unanticipated external message is received by a process during normal operation. The process informs the operator of the receipt of the message and the system continues to operate with no down time.

Source: External to system

Stimulus: Unanticipated message

Environment: Normal operation

Response: Inform operator continue to operate

Response Measure: No down time
Misconception: SOA Provides the Complete Architecture for a System

SOA is an architectural pattern/style/paradigm and not the architecture of the system itself.

- An architectural pattern provides guidance that embodies best practices.
  - The concrete elements and their interactions are the architecture of the system.
- Any number of systems can be developed based on an architectural pattern.
  - An architecture based on SOA inherits both the good and the bad.

Corollary: SOA cannot be bought off-the-shelf.

- System qualities have to be built into the architecture of the system.
- Decisions have to be made—service design and implementation, technologies, tradeoffs.
Agenda

Service-Oriented Architecture and Software Architecture: Review
Service-Orientation and Quality Attributes
Summary and Future Challenges
SOA is NOT a Specific Technology

SOA is an architectural pattern

- Systems that implement the SOA architectural pattern are called service-oriented systems

Web Services is one technology for SOA implementation
Quality Attributes in Service-Oriented Systems

The following slides are examples of common quality attribute scenarios for service-oriented systems, plus an analysis of how the SOA architectural pattern affects those qualities.

The legend to indicate the effect is:

- The quality is positively affected
- The quality is a challenge
- It depends …
Sample Interoperability Scenarios

Scenario I1
A new business partner that uses platform ‘X’ is able to implement a service consumer module that works with our available services in platform ‘Y’ in two person-days.

Scenario I2
A transaction in a legacy system running on platform ‘X’ is made available as a Web service to an enterprise application that is being developed for platform ‘Y’ using Web services technology. The wrapping of the legacy transaction as a service with proper security verification, transaction management, and exception handling is done in 10 person-days.
Interoperability

Interoperability refers to the ability of a collection of communicating entities to share specific information and operate on it according to agreed-upon operational semantics*

- Improved interoperability is a prominent benefit of service-orientation, especially when web services technology is considered
- Consumers and providers can easily use and provide services implemented in disparate platforms and different languages

Web Services promote cross-vendor and cross-platform interoperability

- Mature when basic standards are used: WSDL and SOAP
- Falls short when new standards are in the picture (e.g., WS-Security, WS-Transaction)

WS-I organization was created to promote interoperability (ws-i.org)

- The goal of WS-I profiles is to provide clarifications, refinements, interpretations and amplifications in areas of specific standards that are subject to multiple interpretations

Sample Performance Scenarios

Scenario P1
The service provider can process up to ‘X’ simultaneous requests during normal operation, keeping the response time on the server less than ‘Y’ seconds.

Scenario P2
The roundtrip time for a request from a service consumer in the local network to service ‘X’ during normal operation is less than ‘Y’ seconds.
Performance

Performance in an SOA context usually relates to response time or throughput and in most cases is negatively affected

• SOA is a distributed computing paradigm; the network increases response time
• Cross-platform interoperability requires intermediaries to do data marshalling and handle communication

In Web Services, use of XML impacts performance

• Studies show that XML messages can be 10 to 20 times larger than binary messages
• XML requires three CPU- and memory-intensive activities
  – Parsing
  – Validation
  – Transformation
Sample Availability Scenarios

Scenario A1
An improperly formatted message is received by a system during normal operation. The system records the message and continues to operate normally without any downtime.

Scenario A2
Unscheduled server maintenance is required on server ‘X.’ The system remains operational in degraded mode for the duration of the maintenance.
Sample Scalability Scenarios

Scenario S1
Marketing landed several new high-volume accounts that will increase service request volume by a factor of 10. During normal operation, the service requests are processed without affecting the current quality of service.

Scenario S2
Marketing landed several new high-volume accounts that will increase service request volume by a factor of 10. During normal operation, the service requests are processed according to the Service-Level Agreements negotiated with each account.
Availability and Scalability

SOA solutions usually rely on mechanisms provided by the execution platform

- **Horizontal scaling**: Add load-balanced computer servers
- **Vertical scaling**: Increase capacity of a computer server
- **Service scope**: Configure when a new instance of a service should be created
  - Once to serve all requests (best if service implementation is reentrant or thread-safe)
  - For each new service consumer
  - For each new request

Another mechanism is to design services to be stateless

- To enable replication

SLAs for external services may define availability requirements
Sample Security Scenarios

Scenario 1
An attack is launched attempting to access confidential customer data. The attacker is not able to break the encryption used in all the hops of the communication and where the data is persisted. The system logs the event and notifies the system administrators.

Scenario 2
A request needs to be sent to a third-party service provider, but the provider’s identity cannot be validated. The system does not make the service request and logs all relevant information. The third party is notified as well as with the system administrator.
Security

Some aspects of SOA solutions impact security

- Messages may be transmitted in text format and contain sensitive metadata
- If external services are used
  - Identity of service providers should be authenticated
  - Data should be transmitted and stored securely
- Data in the service registry should be reliable
- Authorization of clients to access services has to be configured

Transport security is usually addressed at the network level (e.g., SSL)

There are tradeoffs with interoperability, modifiability and performance
Sample Reliability Scenarios

Scenario R1
A sudden failure occurs in the runtime environment of a service provider. After recovery, all transactions are completed or rolled back as appropriate, such that the system maintains uncorrupted, persistent data.

Scenario R2
A service becomes unavailable during normal operation. The system detects the problem and restores the service within two minutes.
Reliability

Message reliability

• Messages should be delivered in order and exactly once
• This is usually a concern of the SOA execution platform, not the service developer
• Available standards: WS-Reliability and WS-ReliableMessaging

Service reliability

• Goal is for the service to operate without failure or to report any failure
• Main issue is transaction management
  – Complex because of the distributed, multi-platform — and potentially multi-organizational — context
  – May require compensating transactions
Sample Modifiability Scenarios

Scenario M1
A service provider changes the service implementation, but the syntax and the semantics of the interface do not change. This change does not affect the service consumers.

Scenario M2
A service provider changes the interface of a service that is publicly available. The old version of the service is maintained for 12 months, and existing service consumers are not affected within that period.
Modifiability

Modifiability is the ability to make changes to a system quickly and cost effectively

• SOA promotes loose coupling between service consumers and providers
  – Services are modular and self-contained
  – There are few well-known dependencies, therefore reducing the cost of modifying the services
• Changing published interfaces can be a challenge, but SOA solutions deal with these changes through
  – Versioning mechanisms
  – Flexible contracts specified in XML
  – Special components in the infrastructure, such as the registry
Summary

Quality attributes have the strongest influence on architectural design decisions

- Quality attributes requirements can be captured as scenarios

SOA is a design pattern that promotes interoperability and modifiability, usually at the expense of performance and security

- SOA is not a complete architecture
- It is often combined with other patterns and tactics, e.g.
  - Brokers for data format and protocol translation
  - Routers for message routing based on runtime factors
  - Asynchronous queues for increased decoupling between consumers and providers
  - Registries (metadata centralization) for service discovery
Agenda

Service-Oriented Architecture and Software Architecture: Review
Service-Orientation and Quality Attributes

Summary and Future Challenges
SOA Adoption in Practice

What practice shows is that SOA is currently the best option available for systems integration and leverage of legacy systems.

SOA has “crossed the chasm,” according to a recent Software AG user survey in which 90 percent of the respondents claim to have made some commitment to SOA adoption:

- Have moved from early adopter to early majority

There is active research and development in many aspects related to SOA:

- Probably too many aspects, which is also a problem

The bottom line is that organizations are still investing in SOA.
However, We Want More!

As SOA is adopted within organizations and becomes a mainstream paradigm for systems development, requirements and expectations increase.

The loosely-coupled, stateless, standards-based nature of the relationship between service consumers and service providers is changing to meet these new requirements.

Global enterprises and the emerging market of third-party services and cloud computing are also placing expectations on service-oriented system architecture and design.

- As organizations expand their systems to cross organizational boundaries, the requirements on their systems also expand.
SOA Is Potentially Being Stretched Beyond Its Limits

What was initially an approach for asynchronous document-based message exchanges now has performance, availability, reliability, security, and other expectations of traditional distributed systems.

The architect of service-oriented systems is going to play a crucial role:

- Determining what expectations can or cannot be met by current SOA technologies
- Determining where tradeoffs can be made for the accomplishment of system qualities without having to sacrifice the loosely coupled, stateless, standards-based characteristics that have made SOA a worthwhile technology
- Performing early, contextual technology evaluation and continuous technology scouting
Need to Separate Service-Orientation from SOA Implementation Technologies

The concept of service-orientation is here to stay, but the technologies will change over time to meet new requirements.

A challenge for architects of service-oriented systems is to reduce the impact of changing SOA technologies from the implementation of service-oriented concepts.

- “Separation of concerns on steroids”

SOA is not dead!
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