LEVEL II

OPTIMUM HOLE SHAPES IN FINITE PLATES UNDER UNIAXIAL LOAD

BY

A. J. Durelli and K. Rajaiah

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School of Engineering
Oakland University
Rochester, Michigan 48063

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February 1979
1. A. J. Durelli, "Development of Experimental Stress Analysis Methods to Determine Stresses and Strains in Solid Propellant Grains"—June 1962. Developments in the manufacturing of grain-propellant models are reported. Two methods are given: a) cementing routed layers and b) casting.

2. A. J. Durelli and V. J. Parks, "New Method to Determine Restrained Shrinkage Stresses in Propellant Grain Models"—October 1962. The birefringence exhibited in the curing process of a partially restrained polyurethane rubber is used to determine the stress associated with restrained shrinkage in models of solid propellant grains partially bonded to the case.

3. A. J. Durelli, "Recent Advances in the Application of Photoelasticity in the Missile Industry"—October 1962. Two- and three-dimensional photoelastic analysis of grains loaded by pressure and by temperature are presented. Some applications to the optimization of fillet contours and to the redesign of case joints are also included.

4. A. J. Durelli and V. J. Parks, "Experimental Solution of Some Mixed Boundary Value Problems"—April 1964. Means of applying known displacements and known stresses to the boundaries of models used in experimental stress analysis are given. The application of some of these methods to the analysis of stresses in the field of solid propellant grains is illustrated. The presence of the "pinching effect" is discussed.


6. A. J. Durelli, "Experimental Strain and Stress Analysis of Solid Propellant Rocket Motors"—March 1965. A review is made of the experimental methods used to strain-analyze solid propellant rocket motor shells and grains when subjected to different loading conditions. Methods directed at the determination of strains in actual rockets are included.

7. L. Ferrer, V. J. Parks and A. J. Durelli, "An Experimental Method to Analyze Gravitational Stresses in Two-Dimensional Problems"—October 1965. Photoelasticity and moiré methods are used to solve two-dimensional problems in which gravity-stresses are present.
A square epoxy slab was bonded to a rigid plate on one of its faces in the process of curing. In the same process the photoelastic effects associated with a state of restrained shrinkage were "frozen-in.
Three-dimensional photoelasticity was used in the analysis.

Photoelasticity and moiré are used to analyze a three-dimensional rocket shape with a star shaped core subjected to internal pressure.

The methods presented in Technical Report No. 7 above are extended to three-dimensions. Immersion is used to increase response.

The pinching effect that occurs in two-dimensional bonding problems, noted in Reports 2 and 4 above, is analyzed in some detail.

Stresses and strains along the interfaces, and near the fiber ends, for different fiber end configurations, are studied in detail.

Two-dimensional photoelasticity was used to study various elliptical ends to a slot, and determine which would give the lowest stress concentration for a load normal to the slot length.

A three-dimensional photoelastic study that describes a method and shows results for the stresses on the free boundaries and at the bonded interface of a solid propellant rocket.

This report has been written following a trip conducted by the author through several European countries. A list is given of many of the laboratories doing important experimental stress analysis work and of the people interested in this kind of work. An attempt has been made to abstract the main characteristics of the methods used in some of the countries visited.
Use of the immersion analogy to determine gravitational stresses in two-dimensional bodies made of materials with different properties.

A method for the complete experimental determination of dynamic stress distributions in a ring is demonstrated. Photoelastic data is supplemented by measurements with a capacitance gage used as a dynamic lateral extensometer.

A simplified absolute retardation approach to photoelastic analysis is described. Dynamic isopachics are presented.

A complete direct, full-field optical determination of dynamic stress distribution is illustrated. The method is applied to the study of flexural waves propagating in a urethane rubber bar. Results are compared with approximate theories of flexural waves.

Optical methods of vibration analysis are described which are independent of assumptions associated with theories of wave propagation. Methods are illustrated with studies of transverse waves in prestressed bars, snap loading of bars and motion of a fluid surrounding a vibrating bar.

A Three-dimensional photoelastic method to determine stresses in composite materials is applied to this basic shape. The analyses of models with different loads are combined to obtain stresses for the triaxial cases.

The method described in Report No. 10 above is applied to two specific problems. An approach is suggested to extend the solutions to a class of surface traction problems.

A spatial filtering technique for adding and subtracting images of several gratings is described and employed to determine the whole field of Cartesian shears and rigid rotations.
Errors associated with interpreting stress-holo-interferometry patterns as the superposition of isopachics (with half order fringe shifts) and isochromatics are analyzed theoretically and illustrated with computer generated holographic interference patterns.

Experimental analysis of the propagation of flexural waves in prismatic, elastic bars with and without prestressing. The effects of prestressing by axial tension, axial compression and pure bending are illustrated.

An extension of the method of photovisous analysis is presented which permits quantitative studies of strains associated with steady state vibrations of immersed structures. The method is applied in an investigation of one form of behavior of buoy-cable systems loaded by the action of surface waves.

Displacements and strains (ranging from 0.001 to 0.50) are determined in a polyurethane sphere subjected to several levels of diametral compression. A 500 lines-per-inch grating was embedded in a meridian plane of the sphere and moiré effect produced with a non-deformed master. The maximum applied vertical displacement reduced the diameter of the sphere by 27 per cent.

A transparent material with variable modulus of elasticity has been manufactured that exhibits good photoelastic properties and can also be strain analyzed by moiré. The results obtained suggest that the stress distribution in the disk of variable E is practically the same as the stress distribution in the homogeneous disk. It also indicates that the strain fields in both cases are very different, but that it is possible, approximately, to obtain the stress field from the strain field using the value of E at every point, and Hooke's law.

Two- and three-dimensional photoelasticity as well as electrical strain gauges, dial gauges and micrometers are used to determine the stress distribution in a belt-pulley system. Contact and tangential stress for various contact angles and friction coefficients are given.

Strain fields obtained in a sphere subjected to large diametral compressions from a previous paper were converted into stress fields using two approaches. First, the concept of strain-energy function for an isotropic elastic body was used. Then the stress field was determined with the Hookean type natural stress-natural strain relation. The results so obtained were also compared.


Previous solutions for the case of close coiled helical springs and for helices made of thin bars are extended. The complete solution is presented in graphs for the use of designers. The theoretical development is correlated with experiments.


The same methods described in No. 27, were applied to a hollow sphere with an inner diameter one half the outer diameter. The hollow sphere was loaded up to a strain of 30 per cent on the meridian plane and a reduction of the diameter by 20 per cent.


A new material is reported which is unique among three-dimensional stress-freezing materials, in that, in its heated (or rubbery) state it has a Poisson's ratio which is appreciably lower than 0.5. For a loaded model, made of this material, the unique property allows the direct determination of stresses from strain measurements taken at interior points in the model.


It was shown that Mohr's circle permits the transformation of strain from one axis of reference to another, irrespective of the magnitude of the strain, and leads to the evaluation of the principal strain components from the measurement of direct strain in three directions.


Continuation of Report No. 15 after a visit to Belgium, Holland, Germany, France, Turkey, England and Scotland.


Strain analysis of the ligament of a plate with a big hole indicates that both geometric and material non-linearity may take place. The strain concentration factor was found to vary from 1 to 2 depending on the level of deformation.
Analysis of experimental strain, stress and deflection of a cubic box subjected to concentrated loads applied at the center of two opposite faces. The ratio between the inside span and the wall thickness was varied between approximately 5 and 121.

Experimental analysis of strain, stress and deflections in a cubic box subjected to either internal or external pressure. Inside span-to-wall thickness ratio varied from 5 to 14.

A steady state vibrating object is illuminated with coherent light and its image slightly misfocused. The resulting specklegram is "time-integrated" as when Fourier filtered gives derivatives of the vibrational amplitude.

"Time-averaged isochromatics" are formed when the photographic film is exposed for more than one period. Fringes represent amplitudes of the oscillating stress according to the zeroth order Bessel function.

Time-averaged shadow moiré permits the determination of the amplitude distribution of the deflection of a steady vibrating plate.

Possible rotations and translations of the grating are considered in a general expression to interpret shadow-moiré fringes and on the sensitivity of the method. Application to an inverted perforated tube.

Comments on the planning and organization of, and scientific content of paper presented at the 18th Polish Solid Mechanics Conference held in Wisla-Jawornik from September 7-14, 1976.

The advantages and limitations of methods available for the analyses of displacements, strain, and stresses are considered. Comments are made on several theoretical approaches, in particular approximate methods, and attention is concentrated on experimental methods: photoelasticity, moiré, brittle and photoelastic coatings, gages, grids, holography and speckle to solve two- and three-dimensional problems in elasticity, plasticity, dynamics and anisotropy.
The method requires the rotation of one photograph of the deformed grating over a copy of itself. The moiré produced yields strains by optical double differentiation of deflections. Applied to projected gratings the idea permits the study of plates subjected to much larger deflections than the ones that can be studied with holograms.

The concept of "coefficient of efficiency" is introduced to evaluate the degree of optimization. An ideal design of the inside boundary of a tube subjected to diametral compression is developed which decreases its maximum stress by 25%, at the time it also decreases its weight by 10%. The efficiency coefficient is increased from 0.59 to 0.95. Tests with a brittle material show an increase in strength of 20%. An ideal design of the boundary of the hole in a plate subjected to axial load reduces the maximum stresses by 26% and increases the coefficient of efficiency from 0.54 to 0.90.

A steady-state vibrating object is illuminated with coherent light and its image is slightly misfocused in the film plane of a camera. The resulting processed film is called a "time-integrated specklegram." When the specklegram is Fourier filtered, it exhibits fringes depicting derivatives of the vibrational amplitude. The direction of the spatial derivative, as well as the fringe sensitivity may be easily and continuously varied during the Fourier filtering process. This new method is also much less demanding than holographic interferometry with respect to vibration isolation, optical set-up time, illuminating source coherence, required film resolution, etc.

This paper describes a multiple image-shearing camera. Incorporating coherent light illumination, the camera serves as a multiple shearing speckle interferometer which measures the derivatives of surface displacements with respect to three directions simultaneously. The application of the camera to the study of flexural strains in bent plates is shown, and the determination of the complete state of two-dimensional strains is also considered. The multiple image-shearing camera uses an interference phenomena, but is less demanding than holographic interferometry with respect to vibration isolation and the coherence of the light source. It is superior to other speckle techniques in that the obtained fringes are of much better quality.
This paper deals with the optimization of the shape of the corners and sides of a square hole, located in a large plate and subjected to in-plane loads. Appreciable disagreement has been found between the results obtained previously by other investigators. Using an optimization technique, the authors have developed a quasi square shape which introduces a stress concentration of only 2.54 in a uniaxial field, the comparable value for the circular hole being 3. The efficiency factor of the proposed optimum shape is 0.90 whereas the one of the best shape developed previously was 0.71. The shape also is developed that minimizes the stress concentration in the case of biaxial loading when the ratio of biaxiality is 1:-1.
OPTIMUM HOLE SHAPES IN FINITE PLATES UNDER UNIAXIAL LOAD

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A. J. Durelli and K. Rajaiah

Abstract

This paper presents optimized hole shapes in plates of finite width subjected to uniaxial load for a large range of hole to plate widths (D/W) ratios. The stress concentration factor for the optimized holes decreased by as much as 44% when compared to circular holes. Simultaneously, the area covered by the optimized hole increased by as much as 26% compared to the circular hole. Coefficients of efficiency between 0.91 and 0.96 are achieved. The geometries of the optimized holes for the D/W ratios considered are presented in a form suitable for use by designers. It is also suggested that the developed geometries may be applicable to cases of rectangular holes and to the tip of a crack. This information may be of interest in fracture mechanics.
Introduction

Optimization of hole shapes in stress fields is an important problem in engineering design. Surprisingly, the problem has attracted very limited attention. Heywood\(^\text{(1)}\) was one of the first investigators to attempt the optimization of hole shapes and, based on general considerations, he predicted that a barrel-shaped hole with the bulging sides having a radius of curvature equal to the hole width \(D\) would be an optimum shape for an infinite plate under uniaxial tension. Ross\(^\text{(2)}\) conducted photoelastic experiments on Heywood's "ideal shape" hole and estimated the stress concentration factor (s.c.f.) to be 3.25.

Durelli, Daily and Riley\(^\text{(3)}\), and more recently, Durelli, Brown and Yee\(^\text{(4)}\) presented a practical way of arriving at optimum hole shapes from simple photoelastic tests by removal of material from low stress regions around the hole and making an isochromatic fringe coincide with the boundary. Following this approach, Durelli and Rajaiah\(^\text{(5)}\) arrived at a quasi-square hole with a s.c.f. value of only 2.54 as optimum shape for a wide plate under uniaxial load, and a double-barrel hole with a s.c.f. value of only 3.6 as optimum shape for a wide plate under pure shear, the corresponding values for the circular hole being 3 and 4 respectively. In the present paper, work on the optimization of hole shapes in finite plates subjected to uniaxial load is presented.

Constraints of the Problem

For the optimization process, the following constraints were stipulated:

a) the boundary of the hole has to lie inbetween the circle of diameter \(D\) and the square of side \(D\), and

b) the allowable maximum stress for compression is about three times the allowable maximum stress for tension.
Method

As already mentioned, the optimization process involves removal of material from low stress regions around the hole by careful hand filing till an isochromatic fringe coincides with the boundary in the tensile and compressive regions respectively. The constraints of the problem dictate the amount of material that may be removed.

It was proposed in an earlier paper\(^{(4)}\) that the degree of optimization be evaluated quantitatively by a coefficient of efficiency

\[
k_{\text{eff}} = \frac{1}{S_2-S_0} \left\{ \int_{S_0}^{S_1} \sigma_+ ds + \int_{S_1}^{S_2} \sigma_- ds \right\}
\]

where \(\sigma_{\text{all}}\) represents the maximum allowable stress (the positive and negative superscripts referring to tensile and compressive stresses, respectively), \(S_0\) and \(S_1\) are the limiting points of the segment of boundary subjected to tensile stresses and \(S_1\) and \(S_2\) are the limiting points of the segment of boundary with compressive stresses.

The coefficient of efficiency \(k_{\text{eff}}\) shows how efficiently the material at the hole boundary has been utilized for the given field. \(k_{\text{eff}}\) equal to one would mean that the stress levels are constant both on the tensile and compressive regions around the hole. The closer \(k_{\text{eff}}\) is to unity, the more efficient the design is. In other words, a hole with a \(k_{\text{eff}}\) of 0.95 has a higher degree of optimization than a hole with a \(k_{\text{eff}} = 0.90\). Further, as one moves from a \(k_{\text{eff}}\) value of about say 0.80 to say 0.95, the s.c.f. comes down in both the tensile and compressive regions.

The same criterion has been used in the present work to evaluate the optimized hole shapes.
Experimental Details

Experiments were conducted with 0.23 in (5.8mm) thick Homalite-100 plates (fringe constant of 133.2 lb/in-fr (23.3 kN/m-fr)). The hole width was chosen as 1.5 in (38.1 mm) for the smaller D/W ratios while it was maintained at 3.0 in (76.2 mm) for the larger D/W ratios. Optimization was carried out for D/W = 0.140, 0.377, 0.518, 0.775 and 0.837, with the models subjected to uniaxial tension. For small ratios, the absolute size of the hole had to be kept small for practical considerations of the loading frame, while for large ratios, larger hole sizes could be chosen. Invariably, the use of larger hole sizes increases the ease with which optimization can be carried out especially at the corners, and improves the precision of the determinations. To improve the precision further, in particular at the corner zones, a binocular magnifier with a set of polarizer and quarter wave plates attached to each of its lenses was used during the filing process.

Results

The isochromatic patterns for two typical hole shapes are shown in Figs. 1 and 2. The stress distributions around the optimized holes for the D/W ratios considered are presented in Fig. 3. The same figure also includes the stress distribution around circular holes in several plates of finite width. The s.c.f. for the tensile and compressive regions of the optimized holes for different D/W ratios are plotted in Fig. 4. Information for circular holes (6) is also included in this figure.

The empirically developed optimum hole geometries have been fitted with a combination of circles of different diameters and common tangents at the points of intersection. The hole geometries for the different D/W
ratios are shown in Figs. 5 to 9.

The information given in Figs. 5 to 9 have been consolidated in Fig. 10 and the different radii of curvature for the hole edges for the range of D/W ratios considered are presented in graphical form. This information should be useful to designers.

Optimization of Rectangular Holes

It may be recalled that the optimum shapes have been developed with one of the constraints stating that the hole should lie in between a square of side D and a circle of diameter D. The hole shapes developed suggest that, for D/W ratios larger than about 0.6, since the longitudinal sides remain straight and so do the fringes, the same shapes developed for the quasi-square hole can be expected to remain optimum for rectangular holes (sides a x b) with a/b ratios larger than about 0.4 (Fig. 11a). Similarly for a/W ratios smaller than about 0.4, the quasi-square shape could be used when the sides of the rectangle are larger than about 0.9 (Fig. 11b).

Optimum Shape of a Tip of a Crack

Rice in his analysis of the strain concentration at smooth-ended notch tips, raises the question of the optimum shape of the tip of a crack. Following the reasoning in the previous paragraph, it is also believed that the geometry outlined in Fig. (11b), for small a/W, may on first approximation give the desired optimum shape at the tip of the crack.

Economy of Weight

The optimum shapes developed here have lead to significant reduction in weight as compared to the circular holes. The percentage increase in the area of the optimized hole as compared to the circular hole has been
plotted in Fig. 4 for the different optimum shapes. The increase is about 16% for D/W = 0.14 while it goes up to about 26% for D/W = 0.64. For D/W larger than 0.64, there is a reduction in the gain, the value reaching 18% for D/W = 0.837. It is anticipated that this trend of reduced gain will continue till D/W → 1, since the transverse edge will tend to be a near circular edge.

Discussion

The isochromatic patterns in Figs. 1 and 2 and the stress distributions given in Fig. 3 show that the newly developed hole shapes are optimum with the stresses remaining uniform along large portions of the tensile as well as compressive segments of the edge. It is also seen from Figs. 3 and 4 that, as compared to the circular holes, the optimum shapes have resulted in significant reduction of s.c.f., the reduction ranging from 16% for D/W = 0.14 to about 44% for D/W = 0.837. Fig. 4 also includes information given in an earlier paper for D/W = 0.6. It is seen that the present datum is a further refinement over the earlier value wherein k_eff = 0.90. The coefficient of efficiency k_eff has been achieved in the range 0.91 to 0.96, the lower values being for lower D/W ratios, as shown in Fig. 4.

It is known that, for the circular hole, the limiting value of s.c.f. as D/W → 1 is about 2.0. In the present case of optimized holes, this limit would appear to be about 1.0, as seen from Fig. 4.

It is important to study the shape of the optimized holes in Figs. 5 to 9 as the D/W ratio increases. For D/W ratios smaller than about 0.56, the holes are barrel-shaped with the longitudinal edges curved and the transverse edges remaining straight. As the D/W ratio increases towards 0.56, the radius of curvature of the bulging sides also increases. In the range 0.56 < D/W < 0.70, both the longitudinal and the transverse sides
remain straight with curved corners. This would mean that, in this range of \( D/W \), a square hole with rounded corners itself is an optimum shape with the proper choice of corner radius. The information in Fig. 10 confirms this.

As the hole size increases further \( (D/W > 0.70) \), interesting things tend to develop. While the longitudinal edges continue to remain straight, the transverse edges start bulging out. The corners need special attention with inflection points appearing along the transverse edges. It would appear that as \( D/W \) ratio approaches unity, the transverse edge would tend to become a circular edge with a radius of \( D/2 \). Some experimental results of Flynn\(^{(7)} \) on circular holes confirm this anticipation.

Another point of interest in Figs. 5-9 is the corner of the hole. It is well accepted that in structural discontinuities any reentrant corner with a very small radius is a potential source of stress concentration and is to be avoided. However, in the present case of optimized holes, the corner regions happen to be low stress areas with zero stress occurring at the corner. Hence, ideally one can have a very sharp reentrant corner without introducing a stress concentration. In other words, the ideal optimized hole with \( k_{eff} = 1 \) appears to need a sharp corner!

**Conclusion**

Optimized hole shapes in finite plates subjected to uniaxial load have been presented for a range of \( D/W \) ratios. It has been shown that, as compared to circular holes, the optimized holes lead to significant reduction in s.c.f. together with significant increase in the area covered by the hole. Thus a substantial increase in strength/weight ratio is achieved. The geometries of the optimized holes are presented in a form suitable for use by designers. It is also suggested that the developed geometries may be applicable to cases of rectangular holes.
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References


FIG. 1  OPTIMUM SHAPE OF A HOLE IN A FINITE PLATE SUBJECTED TO AXIAL LOADING (D/W = 0.837)
FIG. 2  OPTIMUM SHAPE OF A HOLE IN A PLATE SUBJECTED TO AXIAL LOADING  
(D/W = 0.377)
FIG. 3 STRESS DISTRIBUTION AROUND OPTIMIZED AND CIRCULAR HOLES IN FINITE PLATES SUBJECTED TO IN-PLANE AXIAL LOADING

![Graph showing stress distribution around optimized and circular holes in finite plates subjected to in-plane axial loading.](image-url)

- **D/W**
  - 0.140
  - 0.377
  - 0.518
  - 0.775
  - 0.837

- **Symbolized points and lines**
  - ∆
  - ○
  - □
  - ×
  - ♦
  - ▲

- **Dashed lines**
  - ∞ (analytical)
  - 0.140 (analytical)
  - 0.6 (ref. 4)
  - 0.8 (ref. 8)

- **Axes**
  - Vertical: Normalized tangential stress
  - Horizontal: θ (degrees)
FIG. 4 STRESS CONCENTRATION FACTORS FOR OPTIMIZED HOLES IN FINITE PLATES SUBJECT TO IN-PLANE AXIAL LOADING
FIG. 5

OPTIMIZED GEOMETRY OF A QUASI-SQUARE HOLE ASSOCIATED WITH THE MINIMUM STRESS CONCENTRATION FACTOR IN A LARGE PLATE SUBJECT TO UNIAXIAL LOADING
FIG. 6  OPTIMIZED GEOMETRY OF A QUASI-SQUARE HOLE IN FINITE PLATE (D/W = 0.377) SUBJECTED TO IN-PLANE AXIAL LOADING
FIG. 7  OPTIMUM GEOMETRY OF A QUASI-SQUARE HOLE IN A FINITE-PLATE (D/W = 0.518) SUBJECT TO IN-PLANE AXIAL LOADING
FIG. 8  OPTIMIZED GEOMETRY OF A QUASI-SQUARE HOLE IN A FINITE PLATE ($D/W = 0.775$) SUBJECTED TO IN-PLANE AXIAL LOADING.
FIG. 9 OPTIMIZED GEOMETRY OF A QUASI-SQUARE HOLE IN A FINITE PLATE (D/W = 0.837) SUBJECTED TO IN-PLANE AXIAL LOADING
FIG. 10  RADII OF THE ELEMENTS OF THE HOLES PRODUCING OPTIMUM DISTRIBUTION OF STRESS IN FINITE PLATES, SUBJECTED TO IN-PLANE AXIAL LOADING
FIG. 11 OPTIMUM SHAPE FOR RECTANGULAR HOLES IN PLATES SUBJECTED TO IN-PLANE AXIAL LOADING. (GENERALIZATION OF THE QUASI-SQUARE OPTIMUM SHAPE)
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Brooklyn, NY 11201

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College Station, TX 77843

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Dept. of Civil Engineering  
Princeton, NJ 08540

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Division of Engineering  
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Carnegie-Mellon University  
Dept. of Mechanical Engineering  
Pittsburgh, PA 15213

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University of Maryland  
Dept. of Mechanical Engineering  
College Park, MD 20742

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University of Akron  
Department of Civil Engineering  
Akron, OH 44325

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School of Aerospace, Mechanical  
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Norman, OK 73019

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School of Egr. Sci & Mech.  
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1033 Massachusetts Avenue  
Cambridge, MA 02138

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Electric Boat Division  
Groton, CT 06340

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J.C. Engineering Research Assoc.  
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McDonnell Douglas Corp.
3801 Bolsa Avenue
Huntington Beach, CA 92647

Dr. J. A. Abramson
Southwest Research Institute
8500 Culebra Road
San Antonio, TX 78284

Dr. R. C. Delart
Southwest Research Institute
8500 Culebra Road
San Antonio, TX 78284

Dr. W. L. Baron
Wiedlinger Associates
110 East 59th Street
New York, NY 10022

Dr. F. L. Geers
Lockheed Missiles & Space Co.
3251 Hanover Street
Palo Alto, CA 94304

Mr. William Gaywood
Applied Physics Laboratory
Johns Hopkins Road
Laurel, MD 20810

Dr. Robert K. Nickell
Pacific Technology
P.O. Box 148
Del Mar, CA 92014

Dr. M. P. Kanninen
Battelle Columbus Labs.
505 King Avenue
Columbus, OH 43201

Dr. C. T. Hahn
Battelle Columbus Labs.
505 King Avenue
Columbus, OH 43201

Dr. A. A. Hochrein
Endallum Associates, Inc.
Springlake Research Center
15110 Frederick Road
Woodbine, MD 21797
### Report Documentation Page

**Title:** Optimum Hole Shapes in Finite Plates Under Uniaxial Load

**Author(s):** A. J. Durelli, K. Rajaiah

**Performing Organization Name and Address:**
Oakland University  
Rochester, MI 48063

**Controlling Office Name and Address:**
Office of Naval Research  
Department of the Navy  
Washington, D.C. 20025

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**Abstract:**
This paper presents optimized hole shapes in plates of finite width subjected to uniaxial load for a large range of hole to plate widths (D/W) ratios. The stress concentration factor for the optimized holes decreased by as much as 44% when compared to circular holes. Simultaneously, the area covered by the optimized hole increased by as much as 26% compared to the circular hole. Coefficients of efficiency between 0.91 and 0.96 are achieved. The geometries of the optimized holes for...
The D/W ratios considered are presented in a form suitable for use by designers. It is also suggested that the developed geometries may be applicable to cases of rectangular holes and to the tip of a crack. This information may be of interest in fracture mechanics.